

21 September 2018

Services Sector Activity Indicators (SSAI). Base 2015
July 2018. *Provisional data*

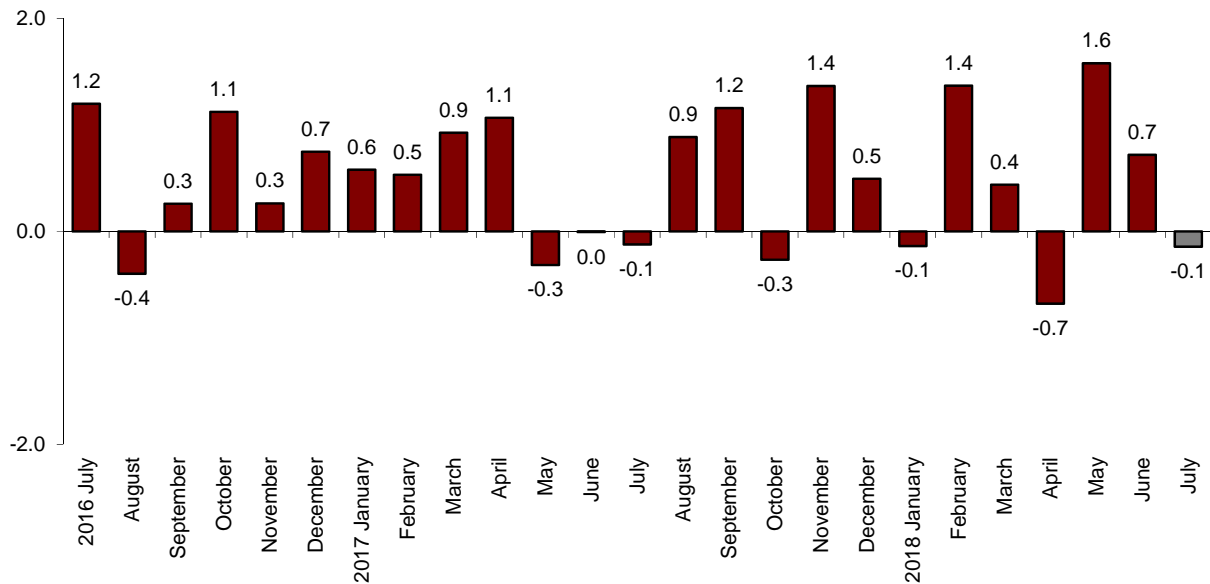
The monthly variation of turnover¹ for the Market Services Sector is -0.1%, after adjusting for seasonal and calendar effects

The annual rate stands at 7.0% in the series adjusted for seasonal and calendar effects and at 8.0% in the original series

Monthly evolution of the turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the turnover general index for the Market Services Sector between July and June was -0.1%. This rate was eight tenths lower than that registered in June.

**General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate**

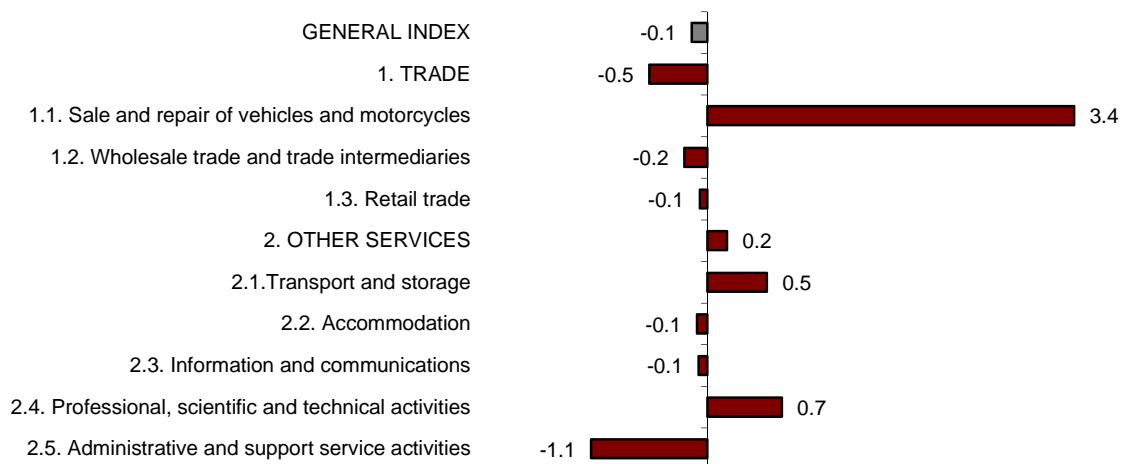


¹As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation of it.

After adjusting for seasonal and calendar effects, *Trade* decreased by 0.5% while *Other services* increased by 0.2%.

By sector, *Sale and repair of vehicles and motorcycles* (3.4%) and *Professional, scientific and technical activities* (0.7%) showed the greatest increases. In turn, *Administrative and support service activities* (-1.1%) registered the highest decrease.

**General and by sectors turnover Index
Adjusted for seasonal and calendar effects. Monthly rate**



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of July.

**Activities with the greatest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

Activity (CNAE-2009 groups)	Monthly rate(%)
Sale and repair of vehicles	3.4
Programming and broadcasting activities	2.0
Information service activities	1.3

**Activities with the lowest monthly rates of the Services Sector turnover index
adjusted for seasonal and calendar effects**

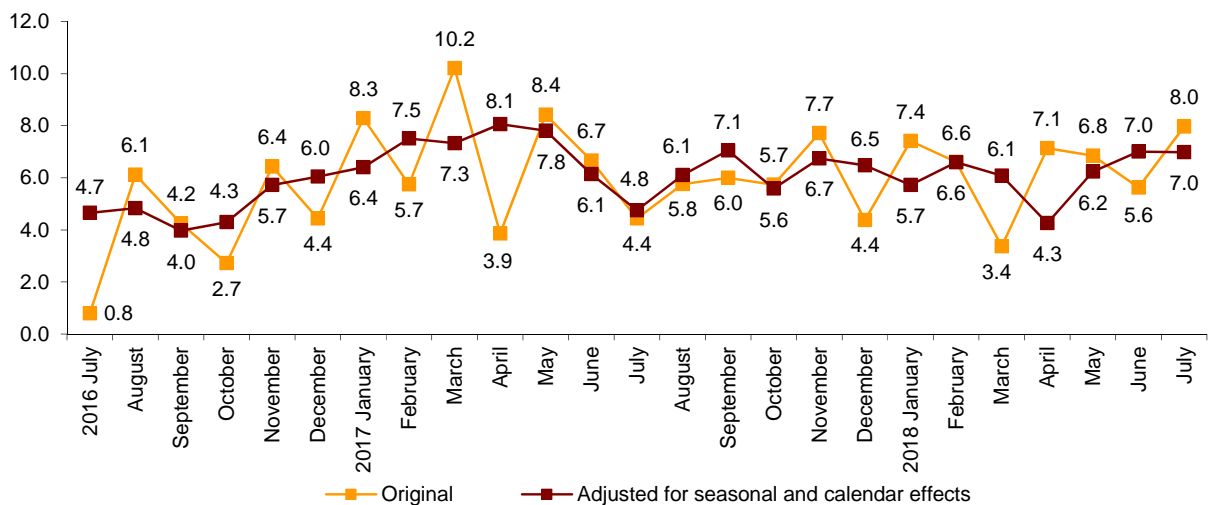
Activity (CNAE-2009 groups)	Monthly rate(%)
Office administrative and other business support activities	-1.2
Motion picture, television programme production and music publishing activities	-1.2
Accommodation	-1.2

Annual evolution of the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, showed a variation of 7.0% in July compared to the same month of 2017. This rate is the same as that registered in June.

The original series registered an annual variation of 8.0%, which is 2.4 points above that registered in June.

General index of the turnover for the Market Services Sector Annual Rate



After adjusting for seasonal and calendar effects, *Trade* increased by 7.2% and *Other Services* by 6.1% as compared to July 2017.

All sectors registered positive annual rates. *Sale and repair of vehicles and motorcycles* (13.5%), *Professional, scientific and technical activities* (11.5%) and *Wholesale trade and commission trade* (9.1%) increased the most.

Annual rates of the Turnover index for the Market Services Sector: General and by sector

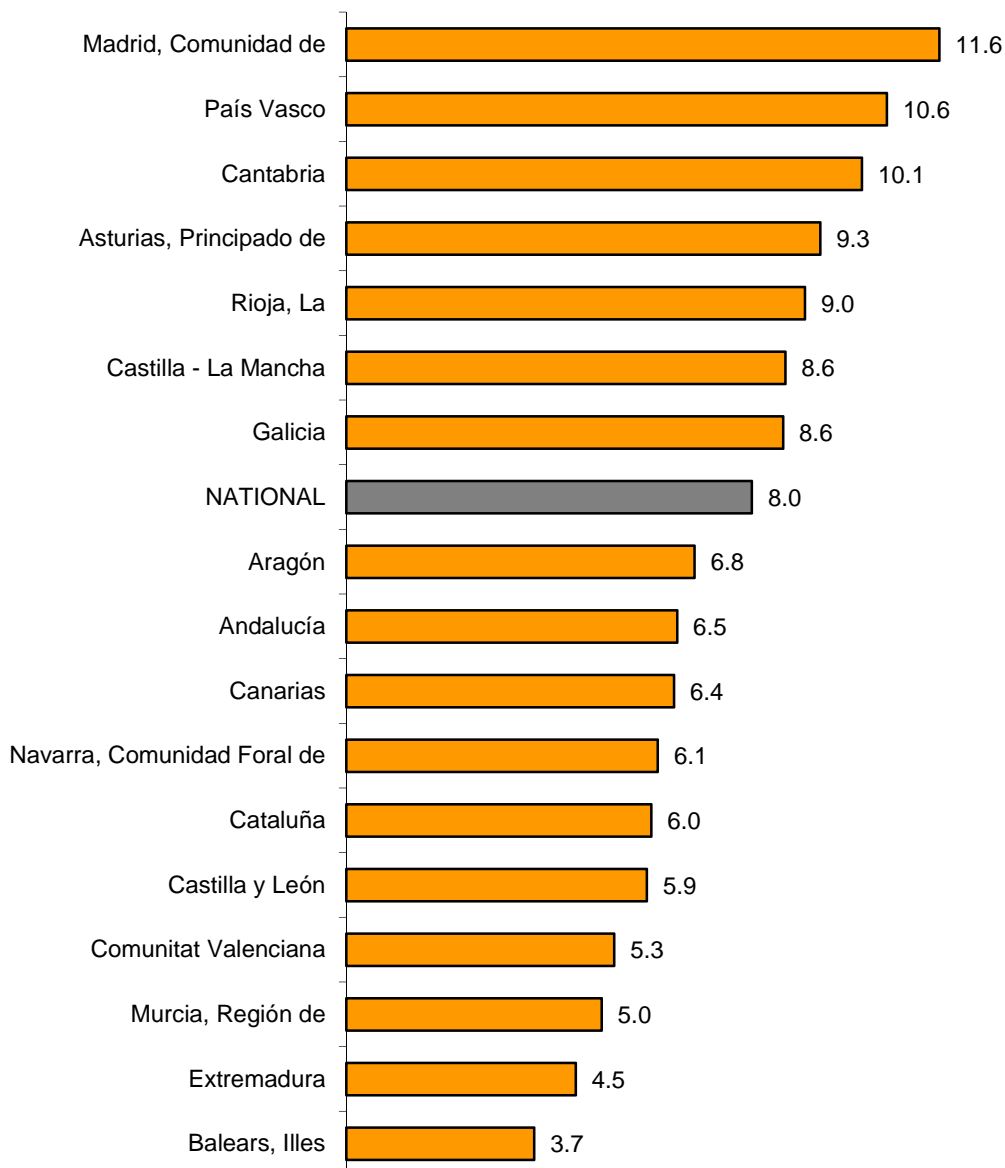
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	8.0	7.0
1. TRADE	8.7	7.2
1.1. Sale and repair of vehicles and motorcycles	14.2	13.5
1.2. Wholesale trade	11.1	9.1
1.3. Retail trade	2.3	2.5
2. OTHER SERVICES	6.7	6.1
2.1. Transport and storage	8.0	6.5
2.2. Accommodation	1.3	1.9
2.3. Information and communications	4.9	3.8
2.4. Professional, scientific and technical activities	12.5	11.5
2.5. Administrative and support service activities	5.6	5.6

Results by Autonomous Communities. Annual variation rates of turnover. Original series

All the Autonomous Communities increased their turnover for the Market Services Sector in July as compared to the same month of 2017.

Comunidad de Madrid (11.6%), País Vasco (10.6%) and Cantabria (10.1%) increased the most. In turn, Illes Balears (3.7%), Extremadura (4.5%) and Región de Murcia (5.0%) presented the lowest increases.

General Indices: National and by Autonomous Community Turnover Annual Rate



Evolution of employment

Employment in the Market Services Sector increased by 2.2% in July compared to the same month of the previous year. This rate is one tenth higher than that registered in June.

The employment rate increased by 1.7% in *Trade* and by 2.5% in *Other services*.

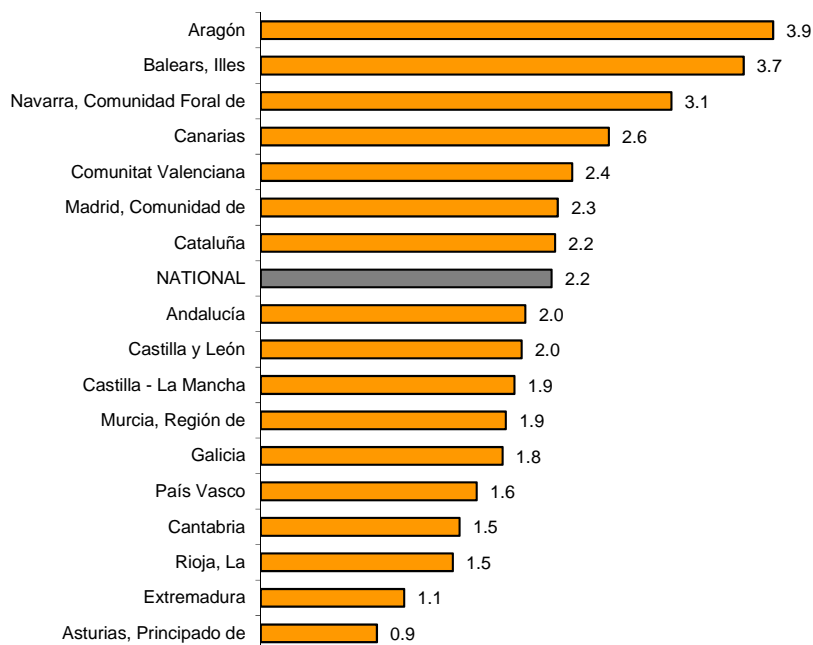
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	109.0	0.1	2.2
1. TRADE	105.8	0.0	1.7
1.1. Sale and repair of vehicles and motorcycles	107.0	0.6	2.8
1.2. Wholesale trade	106.0	-1.2	2.6
1.3. Retail trade	105.4	0.7	1.0
2. OTHER SERVICES	111.0	0.1	2.5
2.1. Transport and storage	108.8	-0.1	2.9
2.2. Accommodation	114.8	0.7	0.8
2.3. Information and communications	107.2	0.3	3.4
2.4. Professional, scientific and technical activities	106.4	-0.5	2.0
2.5. Administrative and support service activities	113.6	-0.1	4.2

Results by Autonomous Communities. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Aragón (3.9%) recorded the largest increase.

General Indices: National and by Autonomous Community Annual rate of employed personnel



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Services Sector Activity Indicators. Base 2015

July 2018

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	118.1	-0.1	7.0	6.1
1. TRADE	117.9	-0.5	7.2	6.2
1.1. Sale and repair of vehicles and motorcycles	136.2	3.4	13.5	10.2
1.2. Wholesale trade	120.4	-0.2	9.1	7.4
1.3. Retail trade	108.1	-0.1	2.5	2.2
2. OTHER SERVICES	117.4	0.2	6.1	6.0
2.1. Transport and storage	115.6	0.5	6.5	5.7
2.2. Accommodation	114.8	-0.1	1.9	2.3
2.3. Information and communications	113.1	-0.1	3.8	4.2
2.4. Professional, scientific and technical activities	128.2	0.7	11.5	9.7
2.5. Administrative and support service activities	115.4	-1.1	5.6	7.6

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	126.1	6.5	6.1
1. TRADE	124.0	6.9	6.2
1.1. Sale and repair of vehicles and motorcycles	147.5	13.9	9.9
1.2. Wholesale trade	124.7	8.7	7.4
1.3. Retail trade	116.5	2.2	2.2
2. OTHER SERVICES	130.0	5.9	6.0
2.1. Transport and storage	125.2	6.5	5.7
2.2. Accommodation	144.0	1.9	2.2
2.3. Information and communications	113.0	3.9	4.2
2.4. Professional, scientific and technical activities	136.8	11.3	9.8
2.5. Administrative and support service activities	138.1	4.7	7.9

3. National turnover indices: General and by branch of activity.

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	126.0	8.0	6.4
1. TRADE	123.9	8.7	6.5
1.1. SALE AND REPAIR OF VEHICLES	145.0	14.2	10.3
- Sale of motor vehicles	148.2	15.4	11.0
- Maintenance and repair of motor vehicles	124.4	5.4	4.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	124.4	11.1	7.9
- Wholesale on a fee or contract basis	138.5	10.3	6.4
- Wholesale of agricultural raw materials and live animals	102.3	1.7	3.2
- Wholesale of food, beverages and tobacco	116.9	7.4	4.1
- Wholesale of household goods	123.9	7.2	4.5
- Wholesale of information and communication equipment	101.7	2.5	3.2
- Wholesale of other machinery, equipment and supplies	137.0	11.6	10.5
- Other specialised wholesale trade	136.4	20.6	15.0
- Non-specialised wholesale trade	127.7	12.9	12.4
1.3. RETAIL TRADE	115.7	2.3	2.4
2. OTHER SERVICES	129.9	6.7	6.2
2.1. TRANSPORTATION AND STORAGE SERVICES	125.1	8.0	6.0
Land transport	116.2	6.9	4.7
- Rail transport	116.8	4.7	3.2
- Taxi operation	117.4	1.6	2.7
- Other passenger land transport	107.8	3.3	1.7
- Freight transport by road and removal services	117.7	8.4	5.7
Water transport	144.5	8.7	6.8
Air transport	152.8	7.1	9.1
Warehousing and support activities for transportation	128.0	9.4	6.6
Post and courier activities	117.3	6.8	4.8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	144.1	1.3	2.0
Accommodation	174.2	-0.9	-0.3
Food and beverage service activities	130.8	2.8	3.1
2.3. INFORMATION AND COMMUNICATION	113.0	4.9	4.4
Publishing activities	120.0	0.6	-0.9
Motion picture, television programme production and music publishing activities	114.2	7.6	6.7
Programming and broadcasting activities	104.9	11.7	8.4
Telecommunications	109.7	1.7	2.3
Computer programming, consultancy and related activities	116.3	8.3	7.0
Information service activities	119.2	5.0	3.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	136.6	12.5	10.1
Legal, accounting and management consulting activities	150.7	13.2	10.0
Architectural and engineering activities; technical testing and analysis	130.6	13.3	9.9
Advertising and market research	123.0	10.4	10.3
Other professional scientific and technical activities	138.0	11.1	10.7
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	138.0	5.6	8.1
Employment activities	160.3	12.8	12.4
Travel agencies and tour operator services	165.4	2.3	5.6
Security and investigation activities	123.5	6.7	6.9
Cleaning activities	115.3	3.6	4.7
Office administrative and other business support activities	132.4	9.1	11.9

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	109.0	0.1	2.2	2.2
1. TRADE	105.8	0.0	1.7	1.6
1.1. SALE AND REPAIR OF VEHICLES	107.0	0.6	2.8	2.6
- Sale of motor vehicles	112.5	1.2	4.7	4.5
- Maintenance and repair of motor vehicles	101.4	-0.1	0.8	0.6
1.2. WHOLESALE TRADE AND COMMISSION TRADE	106.0	-1.2	2.6	2.5
- Wholesale on a fee or contract basis	102.0	0.3	1.4	1.5
- Wholesale of agricultural raw materials and live animals	104.3	-0.6	2.2	2.0
- Wholesale of food, beverages and tobacco	104.6	-4.3	4.2	3.2
- Wholesale of household goods	106.8	0.4	1.9	2.7
- Wholesale of information and communication equipment	108.4	0.5	1.5	1.1
- Wholesale of other machinery, equipment and supplies	110.4	0.7	1.6	2.5
- Other specialised wholesale trade	106.4	0.2	2.1	1.6
- Non-specialised wholesale trade	111.7	2.7	2.2	2.5
1.3. RETAIL TRADE	105.4	0.7	1.0	0.9
2. OTHER SERVICES	111.0	0.1	2.5	2.6
2.1. TRANSPORTATION AND STORAGE SERVICES	108.8	-0.1	2.9	2.9
Land transport	107.2	-1.0	1.9	2.4
- Rail transport	106.9	0.0	3.9	5.6
- Taxi operation	103.7	0.1	1.0	1.2
- Other passenger land transport	107.1	-4.0	2.9	2.9
- Freight transport by road and removal services	107.8	-0.4	1.7	2.4
Water transport	137.9	4.3	11.5	10.5
Air transport	114.1	2.0	5.5	5.7
Warehousing and support activities for transportation	113.4	1.2	5.2	4.3
Post and courier activities	102.4	0.4	0.7	0.8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	114.8	0.7	0.8	1.4
Accommodation	135.2	4.7	1.1	1.9
Food and beverage service activities	109.4	-0.5	0.7	1.2
2.3. INFORMATION AND COMMUNICATION	107.2	0.3	3.4	3.3
Publishing activities	100.5	-0.7	-0.7	0.1
Motion picture, television programme production and music publishing activities	110.3	-1.6	1.9	1.9
Programming and broadcasting activities	101.3	0.4	0.4	1.5
Telecommunications	90.7	0.0	-0.4	-0.8
Computer programming, consultancy and related activities	113.9	0.9	5.8	5.5
Information service activities	102.8	-0.5	1.7	0.6
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	106.4	-0.5	2.0	2.0
Legal, accounting and management consulting activities	104.9	-0.4	1.2	1.3
Architectural and engineering activities; technical testing and analysis	109.5	-0.1	3.2	3.6
Advertising and market research	106.5	-1.4	2.9	1.7
Other professional scientific and technical activities	106.1	-1.3	0.7	0.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	113.6	-0.1	4.2	4.0
Employment activities	133.9	-0.7	7.4	7.0
Travel agencies and tour operator services	109.4	2.0	0.7	2.7
Security and investigation activities	113.4	4.3	4.0	3.6
Cleaning activities	104.3	-0.2	0.6	1.1
Office administrative and other business support activities	114.9	-1.5	7.4	6.3

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	126.0	8.0	6.4
Andalucía	117.2	6.5	3.9
Aragón	124.3	6.8	8.2
Asturias, Principado de	121.5	9.3	6.2
Balears, Illes	172.2	3.7	5.9
Canarias	125.6	6.4	6.9
Cantabria	136.2	10.1	9.7
Castilla y León	116.3	5.9	4.0
Castilla-La Mancha	126.4	8.6	7.3
Cataluña	126.6	6.0	5.6
Comunitat Valenciana	126.2	5.3	4.2
Extremadura	121.9	4.5	4.7
Galicia	128.9	8.6	5.3
Madrid, Comunidad de	128.0	11.6	8.8
Murcia, Región de	118.3	5.0	4.3
Navarra, Comunidad Foral de	121.4	6.1	4.1
País Vasco	122.5	10.6	8.1
Rioja, La	134.3	9.0	6.9

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	109.0	0.1	2.2	2.2
Andalucía	105.7	-0.3	2.0	1.6
Aragón	112.2	0.7	3.9	3.2
Asturias, Principado de	105.9	0.0	0.9	2.1
Balears, Illes	136.9	2.4	3.7	3.8
Canarias	109.3	0.4	2.6	2.5
Cantabria	112.6	2.3	1.5	2.5
Castilla y León	106.4	0.6	2.0	1.8
Castilla-La Mancha	108.0	0.7	1.9	1.9
Cataluña	110.8	0.1	2.2	2.3
Comunitat Valenciana	106.7	0.1	2.4	2.2
Extremadura	106.8	-0.3	1.1	1.5
Galicia	109.5	1.6	1.8	1.9
Madrid, Comunidad de	107.7	-0.7	2.3	2.5
Murcia, Región de	111.1	-3.0	1.9	3.2
Navarra, Comunidad Foral de	109.6	1.7	3.1	2.5
País Vasco	105.3	0.1	1.6	1.6
Rioja, La	107.8	0.7	1.5	2.1