

Press Release

23 September 2019

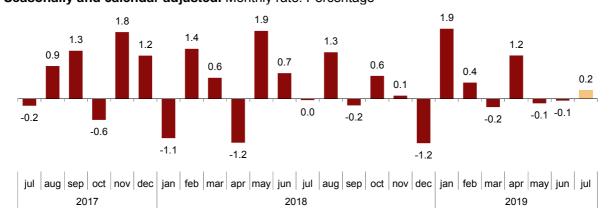
Services Sector Activity Indicators (SSAI). Base 2015 July 2019. Provisional data

Turnover in the¹ Market Services Sector stands at 0.2%, after adjusting for seasonal and calendar effects

The annual rate stands at 4.0% in the series adjusted for seasonal and calendar effects and at 5.2% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between July and June was 0.2%. This rate is three tenths higher than that observed in June.



General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage

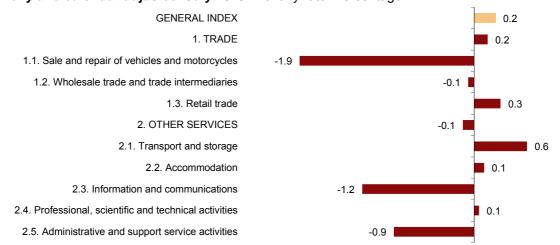
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.2% while *Other services* decreased by 0.1%.

By sectors, *Transport and storage* (0.6%), *Retail trade* (0.3%) and *Accommodation* (0.1%) registered the largest increases. In turn, *Sale and repair of vehicles and motorcycles* (-1.9%) and *Information and communications* (-1.2%) recorded the largest decreases.

General and by sectors turnover Index Seasonally and calendar adjusted. July 2019. Monthly rate. Percentage

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A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of July.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. July 2019. Monthly rate

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Security and invetigation activities	2.1
Programming and broadcasting activities	19
Architectural and engineering activities; technical testing and analysis	1.3

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. July 2019 .Monthly rate

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Motion picture, television programme production and music publishing activities	-5.3
Employment activities	-2.7
Publishing activities	-2.3

Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 4.0% in July compared to the same month of 2018. This rate is three tenths higher than that recorded in June.

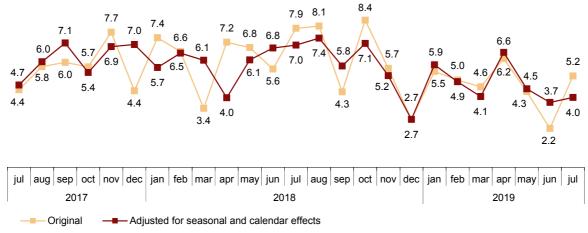
The original series presented an annual variation of 5.2%, which is three points above that registered in June.

General index of turnover for the Market Services Sector

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Annual Rate. Percentage

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After adjusting for seasonal and calendar effects, *Trade* increased by 3.6% as compared with July 2018 and *Other services* by 5.1%.

Seven of the eight sectors registered positive annual rates, noteworthy being the increase in *Professional, scientific and technical activities* (6.9%) followed by *Administrative and support service activities* (5.9%). The only sector that decreased was *Sale and repair of vehicles and motorcycles* (-6.6%).

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	5.2	4.0
1. TRADE	5.0	3.6
1.1. Sale and repair of vehicles and motorcycles	-3.1	-6.6
1.2. Wholesale trade	6.8	4.9
1.3. Retail trade	4.6	2.9
2. OTHER SERVICES	5.6	5.1
2.1. Transport and storage	6.9	5.5
2.2. Accommodation	4.2	4.8
2.3. Information and communications	2.5	1.9
2.4. Professional, scientific and technical activities	7.6	6.9

2.5. Administrative and support service activities

Annual rates in Turnover index for the Market Services Sector: General and by sector. July 2019

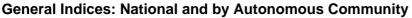
5.9

5.8

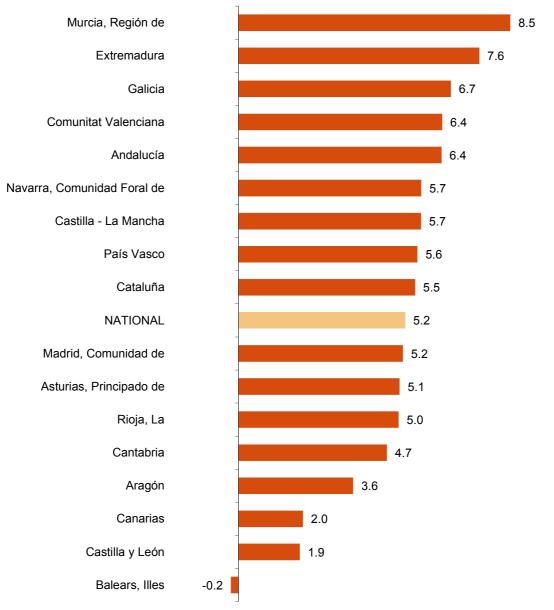
Results by Autonomous Community. Annual variation rates of turnover. Original series

Annual rate in Turnover index for the Market Services Sector increased as compared to July 2018 in 16 Autonomous Communities and decreased in only one Autonomous Community.

Región de Murcia (8.5%), Extremadura (7.6%) and Galicia (6.7%) registered the largest increases. The only increase was recorded in Illes Balears (-0.2%).



July 2019. Turnover Annual Rate. Percentage



Employment trend

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Employment in the Market Services Sector experienced a variation of 1.6% in July as compared to the same month of the previous year. This rate is one tenth lower than that registered in June.

The employment rate increased by 1.6% in *Trade* and by 1.7% in *Other services*.

National Indices of employed personnel by sector. July 2019

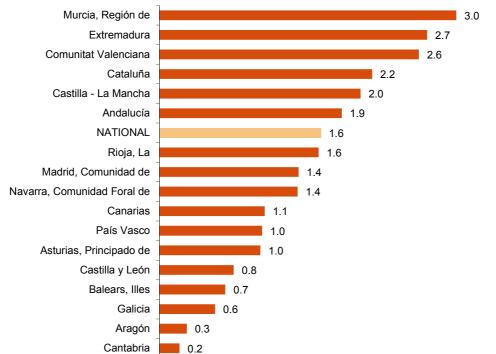
	Index	Rate (%)		
		Monthly	Annual	
GENERAL INDEX	110.8	0.0	16	
1. TRADE	107.5	0.0	16	
1.1. Sale and repair of vehicles and motorcycles	108.5	0.5	14	
1.2. Wholesale trade	108.6	-1.3	2.6	
1.3. Retail trade	106.6	0.7	10	
2. OTHER SERVICES	112.8	0.1	17	
2.1. Transport and storage	110.6	-0.3	17	
2.2. Accommodation	115.6	0.8	0.7	
2.3. Information and communications	110.3	0.4	2.9	
2.4. Professional, scientific and technical activities	108.5	-0.2	2.1	
2.5. Administrative and support service activities	115.9	-0.4	19	

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Región de Murcia (3.0%) recorded the largest increase.

General Indices: National and by Autonomous Community

July 2019. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

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Services Sector Activity Indicators. Base 2015 July 2019

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	122.7	0.2	4.0	4.8	
1. TRADE	122.3	0.2	3.6	4.3	
1.1. Sale and repair of vehicles and motorcycles	126.1	-1.9	-6.6	-10	
1.2. Wholesale trade	126.6	-0.1	4.9	5.9	
1.3. Retail trade	111.4	0.3	2.9	2.7	
2. OTHER SERVICES	123.6	-0.1	5.1	5.9	
2.1. Transport and storage	121.9	0.6	5.5	6.3	
2.2. Accommodation	120.5	0.1	4.8	4.4	
2.3. Information and communications	115.7	-1.2	19	3.3	
2.4. Professional, scientific and technical activities	137.6	0.1	6.9	8.7	
2.5. Administrative and support service activities	124.4	-0.9	5.9	6.5	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	131.1	4.0	4.9
1. TRADE	128.3	3.5	4.3
1.1. Sale and repair of vehicles and motorcycles	138.1	-6.7	-0.9
1.2. Wholesale trade	130.6	4.8	5.9
1.3. Retail trade	119.9	2.9	2.7
2. OTHER SERVICES	136.2	4.8	6.0
2.1. Transport and storage	132.1	5.5	6.4
2.2. Accommodation	150.8	4.7	4.4
2.3. Information and communications	114.8	1.6	3.3
2.4. Professional, scientific and technical activities	145.6	6.7	8.8
2.5. Administrative and support service activities	145.1	5.0	6.7

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	132.6	5.2	4.7	
1. TRADE	130.1	5.0	4.0	
1.1. SALE AND REPAIR OF VEHICLES	140.8	-3.1	-1.0	
- Sale of motor vehicles	142.1	-4.3	-1.7	
- Maintenance and repair of motor vehicles	132.3	6.2	5.0	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	132.9	6.8	5.6	
- Wholesale on a fee or contract basis	146.6	5.7	7.6	
- Wholesale of agricultural raw materials and live animals	111.4	8.8	8.8	
- Wholesale of food, beverages and tobacco	126.5	8.4	4.1	
- Wholesale of household goods	131.7	6.3	4.0	
- Wholesale of information and communication equipment	107.6	6.0	4.0	
- Wholesale of other machinery, equipment and supplies	152.3	11.2	8.0	
- Other specialised w holesale trade	142.8	4.7	6.9	
- Non-specialised w holesale trade	145.2	13.7	18.7	
1.3. RETAIL TRADE	120.9	4.6	2.7	
2. OTHER SERVICES	137.2	5.6	5.9	
2.1. TRANSPORTATION AND STORAGE SERVICES	133.6	6.9	6.2	
Land transport	123.1	6.1	5.1	
- Rail transport	118.7	1.8	2.9	
- Taxi operation	121.6	3.5	1.2	
- Other passenger land transport	111.6	3.8	4.4	
- Freight transport by road and removal services	126.0	7.4	5.8	
Water transport	160.8	11.3	8.6	
Air transport	169.6	11.0	10.8	
Warehousing and support activities for transportation	136.1	6.3	6.4	
Post and courier activities	124.5	6.0	4.5	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	150.1	4.2	4.5	
Accommodation	179.8	3.2	4.7	
Food and beverage service activities	137.1	4.8	4.4	
2.3. INFORMATION AND COMMUNICATION	115.8	2.5	3.1	
Publishing activities	127.2	6.1	7.3	
Motion picture, television programme production and music publishing activities	112.5	-1.7	7.2	
Programming and broadcasting activities	108.6	3.5	3.4	
Telecommunications	107.9	-1.7	-0.6	
Computer programming, consultancy and related activities	123.7	6.4	5.1	
Information service activities	128.5	7.9	7.4	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	146.8	7.6	8.7	
Legal, accounting and management consulting activities	159.6	6.2	7.6	
Architectural and engineering activities; technical testing and analysis	143.9	10.3	10.5	
Advertising and market research	131.7	7.3	8.9	
Other professional scientific and technical activities	144.8	4.8	4.9	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	146.1	5.8	6.6	
Employment activities	166.6	3.9	3.6	
Travel agencies and tour operator services	170.6	3.9	5.8	
Security and invetigation activities	142.2	15.3	10.0	
Cleaning activities	120.5	4.4	4.3	
Office administrative and other business support activities	144.2	8.8	8.7	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)			
		Monthly	Annual	Year-to-date	
				average	
GENERAL INDEX	110.8	0.0	1.6	19	
1. TRADE	107.5	0.0	1.6	16	
1.1. SALE AND REPAIR OF VEHICLES	108.5	0.5	1.4	18	
- Sale of motor vehicles	115.3	0.5	2.5	3.0	
- Maintenance and repair of motor vehicles	101.5	0.5	0.2	0.5	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	108.6	-1.3	2.6	2.3	
- Wholesale on a fee or contract basis	105.0	-0.1	3.2	2.5	
- Wholesale of agricultural raw materials and live animals	105.7	-17	1.4	2.5	
- Wholesale of food, beverages and tobacco	108.3	-4.2	4.2	3.5	
- Wholesale of household goods	108.2	0.6	1.3	10	
- Wholesale of information and communication equipment	109.4	0.0	11	16	
- Wholesale of other machinery, equipment and supplies	113.4	0.4	2.5	2.4	
- Other specialised w holesale trade	108.6	0.3	2.1	18	
- Non-specialised w holesale trade	114.1	2.1	1.7	2.4	
1.3. RETAIL TRADE	106.6	0.7	1.0	10	
2. OTHER SERVICES	112.8	0.1	1.7	2.0	
2.1. TRANSPORTATION AND STORAGE SERVICES	110.6	-0.3	1.7	2.2	
Land transport	108.2	-1.0	1.0	14	
- Rail transport	106.9	0.6	0.0	-0.2	
- Taxi operation	103.9	-0.1	0.3	10	
- Other passenger land transport	109.4	-4.1	2.4	2.2	
 Freight transport by road and removal services 	108.8	-0.3	0.9	14	
Water transport	147.7	5.7	7.1	5.4	
Air transport	123.3	2.1	8.0	6.4	
Warehousing and support activities for transportation	115.9	0.4	2.3	3.6	
Post and courier activities	103.8	0.3	1.6	16	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	115.6	0.8	0.7	10	
Accommodation	137.5	4.8	1.7	15	
Food and beverage service activities	109.7	-0.4	0.3	0.9	
2.3. INFORMATION AND COMMUNICATION	110.3	0.4	2.9	3.1	
Publishing activities	100.0	-0.8	-0.5	-0.3	
Motion picture, television programme production and music publishing activities	111.2	-1.9	0.8	19	
Programming and broadcasting activities	102.3	0.2	1.0	13	
Telecommunications	89.7	0.6	-11	-10	
Computer programming, consultancy and related activities	119.5	0.8	4.9	5.1	
Information service activities	105.4	1.0	2.5	2.0	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	108.5	-0.2	2.1	2.3	
Legal, accounting and management consulting activities	106.0	-0.6	11	19	
Architectural and engineering activities; technical testing and analysis	114.4	0.1	4.6	4.5	
Advertising and market research	105.6	-0.3	-0.1	0.1	
Other professional scientific and technical activities	107.7	1.0	1.5	0.6	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	115.9	-0.4	1.9	2.4	
Employment activities	135.9	-0.6	1.5	10	
Travel agencies and tour operator services	109.2	0.3	-0.2	16	
Security and invetigation activities	119.1	1.8	5.1	6.0	
Cleaning activities	106.9	-0.1	2.4	2.4	
Office administrative and other business support activities	115.8	-1.7	0.8	2.1	

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	132.6	5.2	4.7
Andalucía	124.7	6.4	6.3
Aragón	128.9	3.6	4.4
Asturias, Principado de	127.5	5.1	5.8
Balears, Illes	171.3	-0.2	2.0
Canarias	127.9	2.0	2.0
Cantabria	142.6	4.7	7.1
Castilla y León	118.3	1.9	3.2
Castilla-La Mancha	133.5	5.7	4.6
Cataluña	133.5	5.5	3.6
Comunitat Valenciana	134.1	6.4	4.8
Extremadura	130.3	7.6	6.4
Galicia	137.4	6.7	5.5
Madrid, Comunidad de	134.8	5.2	5.1
Murcia, Región de	128.1	8.5	6.6
Navarra, Comunidad Foral de	128.1	5.7	5.8
País Vasco	129.7	5.6	4.5
Rioja, La	139.1	5.0	5.2

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	110.8	0.0	1.6	1.9
Andalucía	107.7	-0.3	1.9	2.0
Aragón	112.6	0.6	0.3	14
Asturias, Principado de	107.1	0.2	1.0	1.1
Balears, Illes	137.7	2.6	0.7	1.9
Canarias	110.5	0.4	1.1	1.0
Cantabria	112.9	1.9	0.2	1.1
Castilla y León	107.3	0.5	0.8	0.8
Castilla-La Mancha	110.0	0.8	2.0	14
Cataluña	113.2	0.3	2.2	2.1
Comunitat Valenciana	109.2	-0.4	2.6	2.4
Extremadura	109.7	0.2	2.7	2.6
Galicia	110.2	1.3	0.6	1.8
Madrid, Comunidad de	109.2	-0.7	1.4	2.0
Murcia, Región de	114.5	-1.8	3.0	1.5
Navarra, Comunidad Foral de	111.1	11	1.4	2.3
País Vasco	106.4	-0.1	1.0	1.6
Rioja, La	109.6	-0.2	1.6	2.1