

Services Sector Activity Indicators (SSAI). Base 2015
July 2023. Provisional data

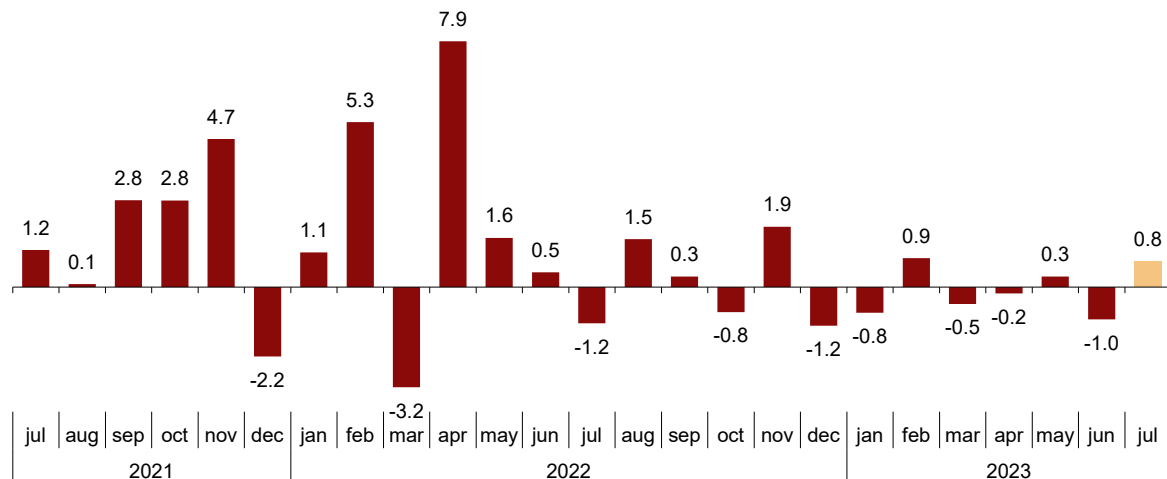
The Turnover index in the¹ Market Services Sector stands at 0.8%, after adjusting for seasonal and calendar effects

The annual rate stands at 1.2% in the series adjusted for seasonal and calendar effects and at 1.5% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between July and June was 0.8%. This rate is 1.8 points higher than that observed in June.

General index of the turnover for the Market Services Sector
Seasonally and calendar adjusted. Monthly rate. Percentage



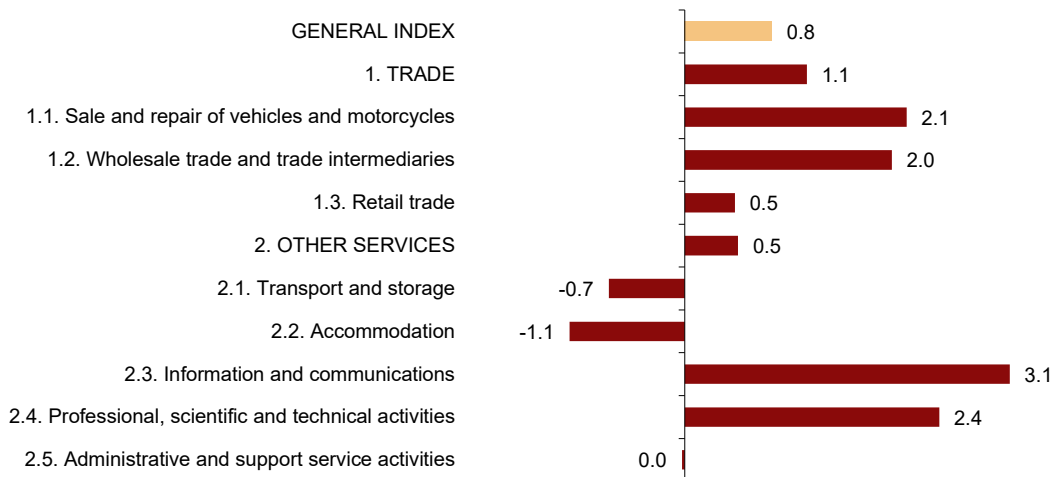
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 1.1% and *Other services* by 0.5%.

By sectors, *Information and communications* (3.1%), *Professional, scientific and technical activities* (2.4%) and *Sale and repair of vehicles and motorcycles* (2.1%) registered the largest increases. In turn, *Accommodation* (-1.1%) and *Transport and storage* (-0.7%) recorded the decreases.

General and by sectors turnover Index

Seasonally and calendar adjusted. July 2023. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of July.

Types of activities with the highest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. July 2023. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Other professional scientific and technical activities	6.7
Programming and broadcasting activities	5.9
Water transport	4.3

Types of activities with the lowest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. July 2023. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Information service activities	-8.5
Motion picture, television programme production and music publishing activities	-8.0
Office administrative and other business support activities	-2.1

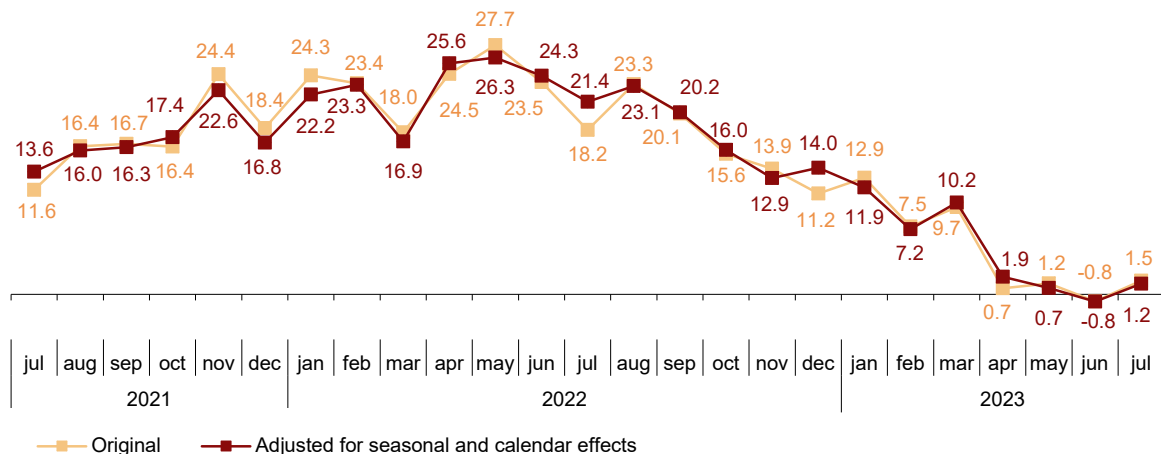
Annual trend in the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 1.2% in July compared to the same month of 2022. This rate is two points higher than that recorded in June.

The original series presented an annual variation of 1.5%, which is 2.3 points above that registered in June.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* decreased by 0.6% as compared with July 2022 while *Other services* increased by 4.5%.

By sectors, *Sale and repair of vehicles and motorcycles* (17.0%), *Professional, scientific and technical activities* (11.8%) and *Information and communications* (10.4%) registered the largest increases. In turn, *Wholesale trade* (-7.1%) and *Transport and storage* (-3.9%) recorded the largest decreases.

Annual rates in Turnover index for the Market Services Sector: General and by sector. July 2023

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	1.5	1.2
1. TRADE	-0.6	-0.6
1.1. Sale and repair of vehicles and motorcycles	17.7	17.0
1.2. Wholesale trade	-6.7	-7.1
1.3. Retail trade	7.9	7.9
2. OTHER SERVICES	5.4	4.5
2.1. Transport and storage	-3.6	-3.9
2.2. Accommodation	6.3	6.2
2.3. Information and communications	11.7	10.4
2.4. Professional, scientific and technical activities	12.3	11.8
2.5. Administrative and support service activities	5.8	6.2

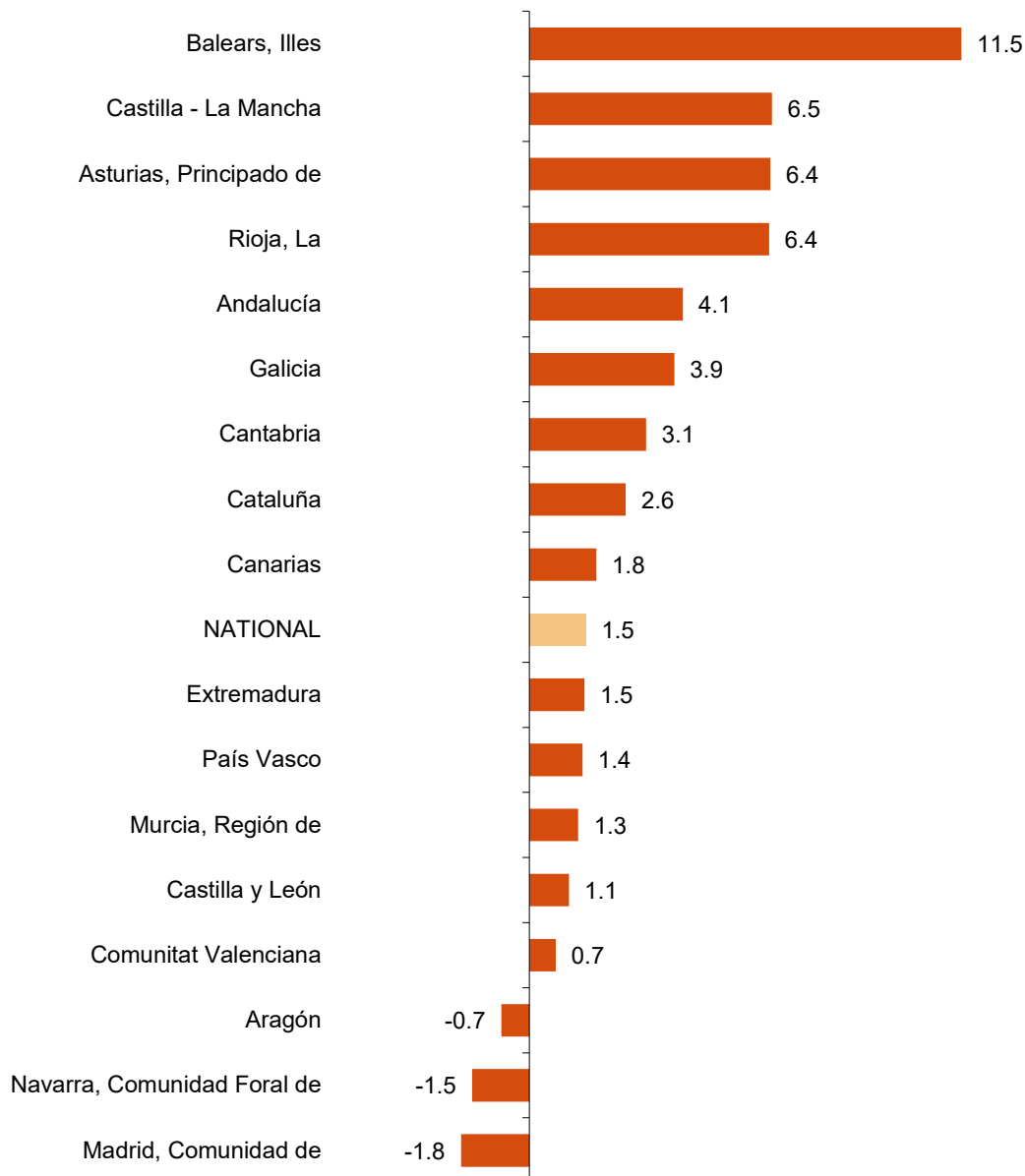
Results by Autonomous Community. Annual variation rates of the turnover index. Original series

Annual rate in Turnover index for the Market Services Sector increased as compared to July 2022 in 14 Autonomous Communities and decreased in the other three.

Illes Balears (11.5%), Castilla - La Mancha (6.5%) and Principado de Asturias and La Rioja (both 6.4%) registered the largest increases. Comunidad de Madrid (-1.8%), Comunidad Foral de Navarra (-1.5%) and Aragón (-0.7%) recorded the largest decreases.

General Indices: National and by Autonomous Community

July 2023. Annual Rate. Percentage



Employment trend

The Employment in the Market Services Sector index experienced a variation of 1.9% in July as compared to the same month of the previous year. This rate is one tenth lower than that registered in June.

The employment rate increased by 2.0% in *Trade* and by 1.8% in *Other services*.

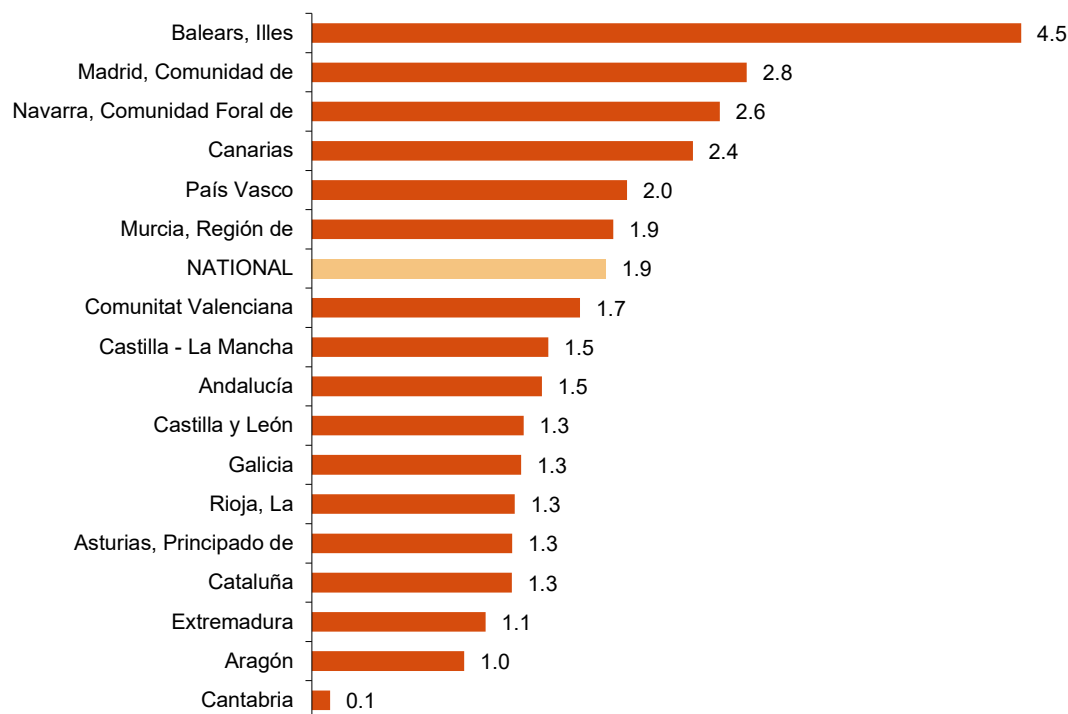
National Indices of employed personnel by sector. July 2023

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	113.4	-0.3	1.9
1. TRADE	110.4	0.2	2.0
1.1. Sale and repair of vehicles and motorcycles	107.0	0.2	1.1
1.2. Wholesale trade	111.9	-1.1	2.2
1.3. Retail trade	110.0	1.1	1.9
2. OTHER SERVICES	115.3	-0.6	1.8
2.1. Transport and storage	114.6	-0.4	3.0
2.2. Accommodation	110.9	-0.8	1.5
2.3. Information and communications	123.6	-0.4	3.5
2.4. Professional, scientific and technical activities	114.6	0.0	2.5
2.5. Administrative and support service activities	118.2	-1.0	0.1

Results by Autonomous Community. Annual employment variation rates index

All Autonomous Communities registered positive annual employment rates. Illes Balears (4.5%) recorded the largest increase.

General Indices: National and by Autonomous Community July 2023. Annual rate. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

<https://www.ine.es/metodologia/t37/notaiass15.pdf>

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183>

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on [Quality at INE and the Code of Best Practices](#) on the INE website.

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Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es

Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Services Sector Activity Indicators. Base 2015

July 2023

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	146.6	0.8	1.2	4.4
1. TRADE	148.3	1.1	-0.6	2.6
1.1. Sale and repair of vehicles and motorcycles	151.2	2.1	17.0	18.1
1.2. Wholesale trade	153.2	2.0	-7.1	-2.2
1.3. Retail trade	136.2	0.5	7.9	9.8
2. OTHER SERVICES	143.3	0.5	4.5	8.1
2.1. Transport and storage	142.8	-0.7	-3.9	2.5
2.2. Accommodation	130.1	-1.1	6.2	13.2
2.3. Information and communications	132.9	3.1	10.4	7.1
2.4. Professional, scientific and technical activities	164.0	2.4	11.8	10.8
2.5. Administrative and support service activities	141.9	0.0	6.2	12.1

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	155.5	1.2	4.2
1. TRADE	155.0	-0.9	2.5
1.1. Sale and repair of vehicles and motorcycles	159.6	16.9	18.3
1.2. Wholesale trade	158.4	-7.1	-2.5
1.3. Retail trade	146.7	7.7	9.7
2. OTHER SERVICES	156.4	5.3	7.7
2.1. Transport and storage	150.7	-3.9	2.4
2.2. Accommodation	167.1	6.3	12.5
2.3. Information and communications	132.8	11.1	6.9
2.4. Professional, scientific and technical activities	173.3	11.8	10.4
2.5. Administrative and support service activities	167.9	5.6	11.4

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	153.1	1.5	4.3
1. TRADE	152.0	-0.6	2.6
1.1. SALE AND REPAIR OF VEHICLES	155.9	17.7	18.6
- Sale of motor vehicles	157.7	19.7	20.0
- Maintenance and repair of motor vehicles	143.8	5.6	9.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	154.5	-6.7	-2.3
- Wholesale on a fee or contract basis	164.6	-12.7	-4.9
- Wholesale of agricultural raw materials and live animals	139.4	-7.8	0.3
- Wholesale of food, beverages and tobacco	148.2	8.0	9.9
- Wholesale of household goods	152.6	9.6	6.2
- Wholesale of information and communication equipment	156.8	17.9	11.2
- Wholesale of other machinery, equipment and supplies	175.0	-3.5	1.7
- Other specialised w holesale trade	157.8	-27.1	-17.9
- Non-specialised w holesale trade	188.7	0.9	4.5
1.3. RETAIL TRADE	145.3	7.9	9.9
2. OTHER SERVICES	155.2	5.4	7.8
2.1. TRANSPORTATION AND STORAGE SERVICES	147.8	-3.6	2.6
Land transport	126.6	-1.0	4.0
- Rail transport	97.9	-4.2	-5.8
- Taxi operation	123.9	12.6	14.8
- Other passenger land transport	92.2	0.1	5.6
- Freight transport by road and removal services	137.8	-1.6	4.0
Water transport	203.5	9.8	14.3
Air transport	201.2	9.7	29.4
Warehousing and support activities for transportation	156.2	-10.1	-3.6
Post and courier activities	139.6	6.7	2.6
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	168.3	6.3	12.4
Accommodation	217.7	7.2	16.2
Food and beverage service activities	146.2	5.6	10.6
2.3. INFORMATION AND COMMUNICATION	131.4	11.7	7.0
Publishing activities	132.6	10.4	7.0
Motion picture, television programme production and music publishing activities	98.0	6.2	-7.3
Programming and broadcasting activities	114.8	10.3	-0.3
Telecommunications	109.1	4.6	3.5
Computer programming, consultancy and related activities	163.0	18.8	12.8
Information service activities	170.4	13.8	9.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	171.1	12.3	10.5
Legal, accounting and management consulting activities	190.9	10.7	10.2
Architectural and engineering activities; technical testing and analysis	155.3	15.1	13.0
Advertising and market research	152.9	6.8	5.2
Other professional scientific and technical activities	207.0	28.5	18.3
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	166.5	5.8	11.4
Employment activities	157.6	-2.7	-5.8
Travel agencies and tour operator services	210.6	15.6	35.8
Security and investigation activities	171.3	11.7	8.2
Cleaning activities	137.8	6.4	5.7
Office administrative and other business support activities	151.5	-6.9	0.7

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	113.4	-0.3	1.9	2.0
1. TRADE	110.4	0.2	2.0	1.7
1.1. SALE AND REPAIR OF VEHICLES	107.0	0.2	1.1	1.2
- Sale of motor vehicles	113.9	0.4	1.1	1.0
- Maintenance and repair of motor vehicles	99.8	-0.1	1.0	1.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	111.9	-1.1	2.2	1.7
- Wholesale on a fee or contract basis	107.0	0.0	0.3	0.2
- Wholesale of agricultural raw materials and live animals	113.4	-0.2	0.3	0.8
- Wholesale of food, beverages and tobacco	111.0	-3.9	3.5	1.8
- Wholesale of household goods	110.2	0.5	2.2	2.4
- Wholesale of information and communication equipment	119.0	0.1	4.0	3.9
- Wholesale of other machinery, equipment and supplies	116.4	0.2	2.4	1.2
- Other specialised w holesale trade	112.2	0.5	0.3	0.8
- Non-specialised w holesale trade	122.5	-0.1	4.6	3.8
1.3. RETAIL TRADE	110.0	1.1	1.9	1.7
2. OTHER SERVICES	115.3	-0.6	1.8	2.1
2.1. TRANSPORTATION AND STORAGE SERVICES	114.6	-0.4	3.0	3.2
Land transport	110.9	-1.0	3.2	2.7
- Rail transport	129.1	0.2	13.1	14.0
- Taxi operation	104.4	0.9	4.6	3.9
- Other passenger land transport	108.5	-4.4	4.1	4.3
- Freight transport by road and removal services	112.0	-0.4	2.1	1.5
Water transport	146.0	7.8	0.8	5.4
Air transport	131.2	-0.8	5.4	7.5
Warehousing and support activities for transportation	124.9	0.3	3.0	4.2
Post and courier activities	102.2	0.2	1.5	0.8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	110.9	-0.8	1.5	2.8
Accommodation	137.7	4.0	-0.2	4.4
Food and beverage service activities	103.7	-2.4	2.2	2.3
2.3. INFORMATION AND COMMUNICATION	123.6	-0.4	3.5	4.5
Publishing activities	100.2	-0.3	1.4	2.3
Motion picture, television programme production and music publishing activities	105.0	-6.9	1.9	3.7
Programming and broadcasting activities	101.9	0.3	1.0	1.2
Telecommunications	93.2	0.8	1.1	1.1
Computer programming, consultancy and related activities	142.7	0.0	4.9	6.1
Information service activities	113.5	-0.2	0.5	2.2
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	114.6	0.0	2.5	2.9
Legal, accounting and management consulting activities	110.7	0.1	1.5	2.2
Architectural and engineering activities; technical testing and analysis	126.8	-0.2	4.4	4.5
Advertising and market research	106.1	0.0	2.0	2.1
Other professional scientific and technical activities	109.4	-0.2	1.6	1.5
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	118.2	-1.0	0.1	-0.6
Employment activities	126.4	-1.1	-7.4	-10.2
Travel agencies and tour operator services	113.0	0.5	10.3	10.4
Security and investigation activities	132.1	1.3	5.4	3.8
Cleaning activities	110.3	-0.2	1.9	0.6
Office administrative and other business support activities	119.8	-3.1	-0.2	1.8

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	153.1	1.5	4.3
Andalucía	149.2	4.1	7.7
Aragón	152.9	-0.7	4.7
Asturias, Principado de	155.4	6.4	8.8
Balears, Illes	212.5	11.5	15.8
Canarias	143.4	1.8	9.6
Cantabria	165.0	3.1	5.7
Castilla y León	135.5	1.1	3.8
Castilla-La Mancha	153.9	6.5	7.0
Cataluña	149.7	2.6	5.2
Comunitat Valenciana	157.9	0.7	3.4
Extremadura	155.3	1.5	5.5
Galicia	179.4	3.9	6.8
Madrid, Comunidad de	150.6	-1.8	0.1
Murcia, Región de	146.8	1.3	6.1
Navarra, Comunidad Foral de	149.2	-1.5	2.4
País Vasco	149.4	1.4	4.6
Rioja, La	162.3	6.4	6.0

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	113.4	-0.3	1.9	2.0
Andalucía	109.9	-0.9	1.5	1.7
Aragón	111.5	0.9	1.0	0.2
Asturias, Principado de	110.6	0.2	1.3	1.3
Balears, Illes	139.7	1.1	4.5	6.1
Canarias	108.8	0.2	2.4	3.5
Cantabria	111.7	2.6	0.1	-0.5
Castilla y León	105.5	1.1	1.3	0.6
Castilla-La Mancha	113.8	-0.1	1.5	1.9
Cataluña	116.6	-0.4	1.3	1.7
Comunitat Valenciana	111.0	-0.6	1.7	0.7
Extremadura	112.4	0.2	1.1	1.7
Galicia	111.6	0.9	1.3	1.0
Madrid, Comunidad de	114.2	-0.7	2.8	3.1
Murcia, Región de	123.4	-1.3	1.9	2.1
Navarra, Comunidad Foral de	112.1	0.6	2.6	1.3
País Vasco	107.0	-0.8	2.0	1.5
Rioja, La	110.0	0.0	1.3	1.0