

**Services Sector Activity Indicators. Base 2005
August 2008. Provisional data**

The Services Sector turnover decreases 4.6% in August as compared with the same month in 2007

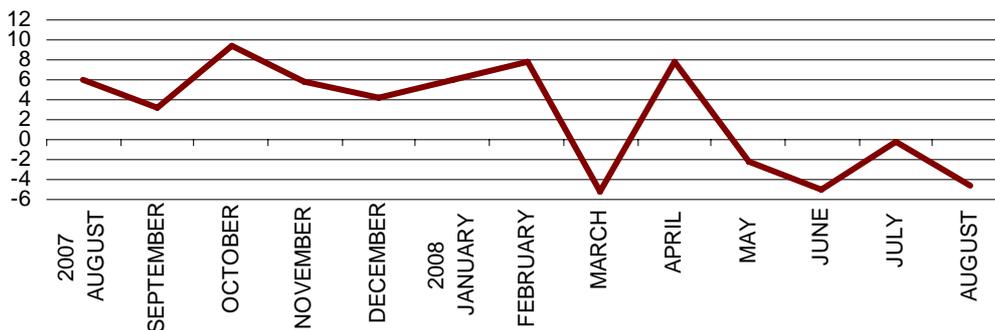
The interannual rate of employed personnel decreases 0.9%

In August, the Market Services Sector turnover recorded a decrease of 4.6% as compared with the same month in 2007.

All sectors decreased turnover in interannual terms. Trade registered the greatest decrease, with an interannual rate of -5.9%. It was followed by Information Technologies (-2.7%), Tourism (-2.3%), Transport (-1.6%) and Services rendered to companies (-0.9)

The activities with the highest turnover growth were Air Transport and Investigation and security services, with interannual rates of 7.3% and 7.0%, respectively. On the other hand, the greatest turnover decreases were registered in the Vehicles and Fuel (-22.7%) and Labour recruitment and provision of personnel (-11.0%) activities.

Interannual turnover rates



Aragón is the only Autonomous Community recording an increase in turnover

Aragón was the only Autonomous Community that registered a turnover increase in August 2008 as compared with same month the previous year.

On the other hand, Andalucía and Cantabria experienced the greatest decreases, with interannual rates of -9.8% and -9.0%, respectively.

The interannual employment rate decreases 0.9%

Employment in the Services Sector showed an interannual decrease of 0.9% in August.

All sectors, except Information Technologies, recorded interannual decreases in employment. Services rendered to companies showed the greatest decrease, with an interannual rate of -1.8%. It was followed by Tourism (-1.7%), Trade (-0.6%) and Transport (-0.1%). In the case of Information Technologies Sector, employed personnel increased 1.7%.

The most dynamic activities in the creation of employment were IT services (4.4%), Investigation and security services (4.1%) and Transport-related activities (4.0%). In contrast, employment in the Labour recruitment and provision of personnel activity experienced an interannual decrease of 16.2%.

Principado de Asturias, Galicia and Aragón are the only Autonomous Communities which register increases in employed personnel

Principado de Asturias, Galicia and Aragón were the only Autonomous Communities that registered increases in employed personnel in the Services Sector in the month of August, with interannual rates of 1.5%, 0.4% and 0.3%, respectively.

The greatest decreases in employed personnel were recorded in La Rioja (-2.5%) and Cantabria (-2.3%).

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1.1. Monthly turnover indices by sectors

	Index August	% variation on same period, previous year	
		Month	Accumulated Average
GENERAL INDEX	97.1	-4.6	0.3
1. TRADE	92.8	-5.9	-0.3
Vehicles and automotive fuel	69.5	-22.7	-10.1
Wholesale trade	96.3	-2.9	2.5
Retail trade	100.0	-2.6	0.0
2. TOURISM	146.0	-2.3	0.0
Hotels and restaurants	131.8	-1.3	-0.4
Travel agencies	192.5	-4.7	1.2
3. TRANSPORT SERVICES	105.8	-1.6	2.0
Land transport	93.2	-4.1	0.7
Water transport	146.3	1.0	0.8
Air transport	148.9	7.3	3.3
Supporting and auxiliary transport activities	111.3	-3.0	2.8
Post and courier activities	91.1	6.0	7.2
4. INFORMATION TECHNOLOGIES	95.7	-2.7	2.2
Telecommunications	103.8	-3.1	0.6
Computer and related activities	94.5	0.4	6.9
Motion pictures and radio and television activities	71.1	-6.8	-0.6
5. BUSINESS SERVICES	86.0	-0.9	2.5
Legal, accounting and auditing activities	80.9	-5.4	1.7
Architectural and engineering activities	82.2	-2.2	-0.1
Advertising	62.1	2.5	3.2
Labour recruitment and provision of personnel	103.9	-11.0	-2.2
Investigation and security activities	131.4	7.0	8.4
Industrial cleaning	119.1	4.6	6.9
Miscellaneous business activities n.e.c.	94.1	4.0	4.5

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1.2. Monthly indices of persons employed by sectors

	Index August	% variation on same period, previous year	
		Month	Accumulated Average
GENERAL INDEX	104.6	-0.9	0.6
1. TRADE	103.0	-0.6	0.6
Vehicles and automotive fuel	102.2	-1.7	0.3
Wholesale trade	101.4	-0.4	0.6
Retail trade	104.2	-0.5	0.7
2. TOURISM	106.0	-1.7	-0.2
Hotels and restaurants	105.9	-1.8	-0.3
Travel agencies	108.2	0.6	0.6
3. TRANSPORT SERVICES	105.2	-0.1	1.0
Land transport	103.4	-0.7	0.7
Water transport	116.7	0.0	1.4
Air transport	101.0	-2.7	-0.3
Supporting and auxiliary transport activities	110.7	4.0	3.7
Post and courier activities	107.3	-1.9	-0.8
4. INFORMATION TECHNOLOGIES	108.1	1.7	2.5
Telecommunications	93.2	-2.4	-2.7
Computer and related activities	116.0	4.4	4.9
Motion pictures and radio and television activities	101.1	-2.3	0.2
5. BUSINESS SERVICES	105.7	-1.8	0.5
Legal, accounting and auditing activities	104.7	-0.9	0.9
Architectural and engineering activities	112.5	1.4	2.7
Advertising	103.2	2.7	3.1
Labour recruitment and provision of personnel	92.3	-16.2	-9.1
Investigation and security activities	121.2	4.1	5.6
Industrial cleaning	109.9	-0.6	2.0
Miscellaneous business activities n.e.c.	101.4	1.5	1.1

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1.3. General turnover indices by regions

	Index August	% variation on same period, previous year	
		Month	Accumulated Average
NATIONAL TOTAL	97.1	-4.6	0.3
Andalucía	98.2	-9.8	-0.7
Aragón	110.3	7.2	7.3
Asturias (Principado de)	113.8	-2.2	4.3
Balears (Illes)	148.0	-5.1	-1.2
Canarias	108.0	-5.2	0.6
Cantabria	110.9	-9.0	-3.0
Castilla y León	109.5	-2.5	1.8
Castilla-La Mancha	98.5	-6.6	-0.8
Cataluña	87.2	-6.7	-1.4
Comunitat Valenciana	91.6	-7.2	-1.9
Extremadura	109.0	-4.5	2.2
Galicia	115.4	-2.3	1.2
Madrid (Comunidad de)	92.3	-1.5	1.2
Murcia (Región de)	95.8	-1.9	1.4
Navarra (Comunidad Foral de)	99.4	-6.9	-0.2
País Vasco	90.4	-2.6	3.6
Rioja (La)	102.0	-6.2	-1.1

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1.4. General indices of persons employed by regions

	Index August	% variation on same period, previous year	
		Month	Accumulated Average
NATIONAL TOTAL	104.6	-0.9	0.6
Andalucía	104.1	-1.3	1.1
Aragón	106.6	0.3	2.1
Asturias (Principado de)	109.2	1.5	2.3
Balears (Illes)	120.0	-1.5	-0.7
Canarias	101.3	-1.7	0.2
Cantabria	106.4	-2.3	-0.2
Castilla y León	105.8	-1.3	0.2
Castilla-La Mancha	104.6	-0.1	1.0
Cataluña	104.9	-0.6	0.9
Comunitat Valenciana	99.5	-1.8	-1.0
Extremadura	107.6	-0.2	1.3
Galicia	108.3	0.4	1.5
Madrid (Comunidad de)	103.7	-0.8	0.4
Murcia (Región de)	104.9	-1.6	0.2
Navarra (Comunidad Foral de)	104.3	-1.0	1.0
País Vasco	103.6	-0.7	0.8
Rioja (La)	105.0	-2.5	-0.3