

Services Sector Activity Indicators. Base 2005
August 2009. Provisional data

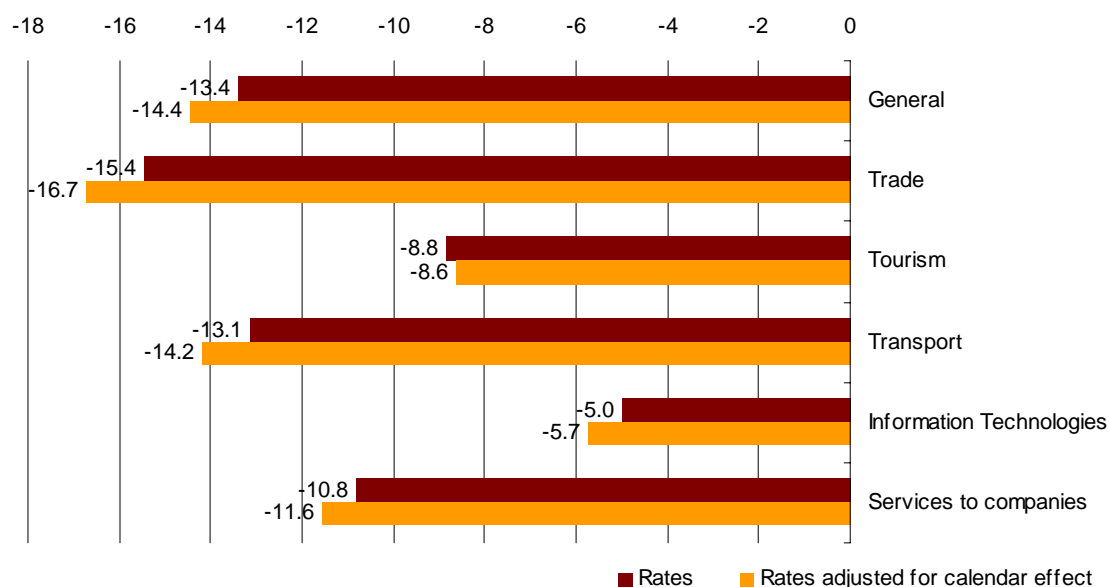
Turnover of the Services sector decreases 13.4% in August, as compared with the same month of 2008

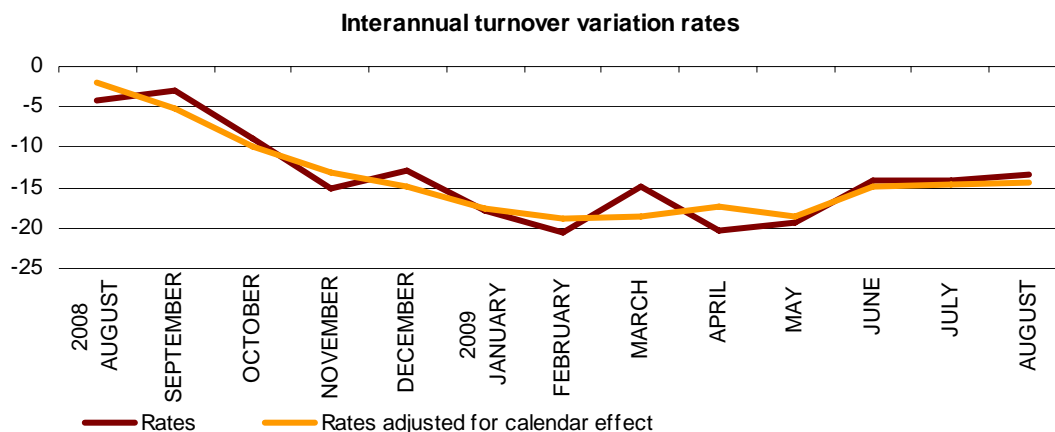
Employed personnel decreases 6.3% in the interannual rate

Turnover of the market Services sector registered a decrease of 13.4% in August, as compared with the same month of 2008. After adjusting for the calendar effect, that is, the difference between the number of working days in a given month in different years, the turnover index of the Services sector registered a decrease of 14.4%.

All sectors experienced a decrease in turnover in interannual terms. Trade presented the greatest decrease (-15.4%), followed by Transport (-13.1%), Services Provided to Companies (-10.8%), Tourism (-8.8%) and Information Technologies (-5.0%) sectors. After adjusting for the calendar effect, all sectors registered less drastic decreases, except Tourism.

Interannual variation rates. Turnover





Turnover by activity

All activities in the Service sector saw an interannual decrease in turnover in August, except Information services (2.1%), Computer consultancy and related activities (1.0%) and Maritime transport (0.7%). Those presenting the smallest decreases were Wholesale trade in household goods (-3.0%), and Office management activities (-3.4%). The largest decreases were recorded for the activities in Wholesale trade in fuels, metals and others (-40.0%), Air transport (-25.6%) and for Employment-related activities (-25.2%).

Employment in the Services sector decreases 6.3% in the interannual rate

Employment in the Services sector experienced an interannual decrease of 6.3% in the month of August. This trend was generalised in all sectors. Services provided to companies was the sector with the greatest decrease, with a rate of -8.3%, followed by Tourism (-6.4%), Transport (-5.8%), Trade (-5.5%), and Information technologies (-3.8%)

National employment indices

	Index August 2009	% variation on same period previous year
General index	97.7	-6.3
Trade	96.9	-5.5
Tourism	98.4	-6.4
Transport	99.2	-5.8
Information Technologies	102.3	-3.8
Services to companies	96.9	-8.3

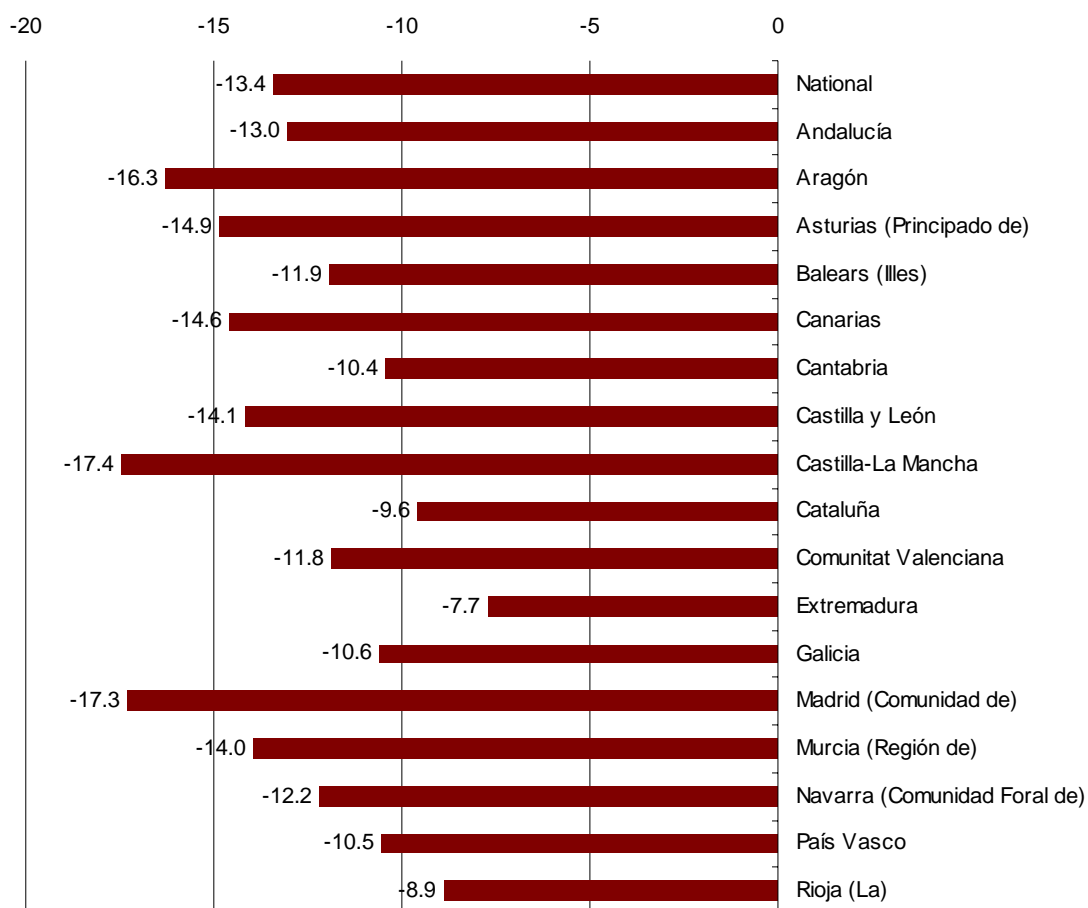
Of the activities included in these five sectors, employment showed a positive interannual rate only in Information services (0.9%). The activities presenting the smallest decreases among the negative interannual rates were Telecommunications (-1.9%) and Legal and economic consultancy (-2.0%). Employment-related activities experienced the largest interannual decrease (-28.5%).

Turnover of the Services sector decreases in all Autonomous Communities

Turnover of the Services sector decreased in August in all of the Autonomous Communities, as compared with the same month the previous year. The Communities registering the lowest decreases were Extremadura (-7.7%) and La Rioja (-8.9%).

In turn, those with the greatest decreases were Castilla-La Mancha (-17.4%) and Comunidad de Madrid (-17.3%).

Interannual variation rates of the General Index by Autonomous Community. Turnover

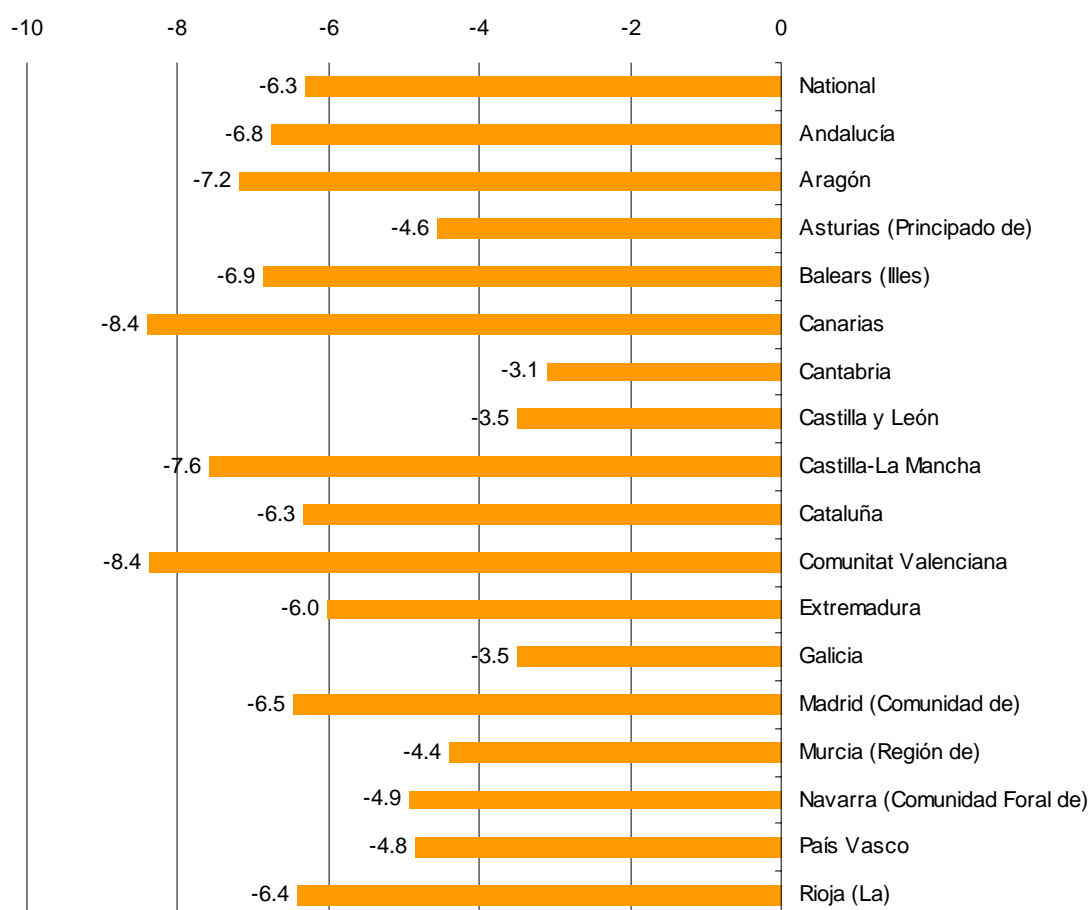


Employment decreases in all Autonomous Communities

Employment decreased in August in all of the Autonomous Communities, as compared with the same month the previous year. The Communities presenting the smallest decreases were Cantabria (-3.1%) and Castilla y León and Galicia (both with -3.5%).

In turn, the Communities with the greatest decreases were Canarias and Comunitat Valenciana (both with -8.4%) and Castilla-La Mancha (-7.6%).

**Interannual variation rates of the General Index
by Autonomous Community. Employed personnel**



Methodological note

New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Services Sector Activity Indicators (SSAI)*.

In order to be able to adapt the European classification to their reality, each Member State has compiled national versions that are compatible with NACE Rev.2. The national version of NACE Rev.2 in Spain is CNAE-2009, passed by Royal Decree 475/2007, of 13 April 2007 (BOE of 28 April 2007).

The adaptation to the new classification has caused changes in the *Services Sector Activity Indicators* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, some activities have changed to belong to different branches or sectors. Thus, to quote an example, Publishing has moved from the Industry sector to the Services sector; therefore, in this survey, this activity is included within the sector of Information Technologies. On the other hand, with the new classification, the Services sector gains more relevance; this has caused the increase in the number of activities disseminated in this indicator.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices have begun to be published in the new classification, CNAE-2009. Likewise, in order to guarantee the comparability of the information over time, the INE publishes the retrospective series in this new classification in INEbase.

In the following link on the INE website, complete information is provided regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=1&divi=&his>

For further information see **INEbase-www.ine.es** All press releases at: **www.ine.es/prensa/prensa_en.htm**

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Services Sector Activity Indicators

Base 2005

August 2009

Provisional data

1.1. Monthly turnover indices by sectors

	Index august	% variation on same period of previous year	
		Month	Accumulated Average
GENERAL INDEX	83.8	-13.4	-16.9
1. TRADE	78.3	-15.4	-19.4
Sale and repair of vehicles	51.3	-9.3	-30.2
- Sale of motor vehicles	47.9	-10.0	-33.1
- Maintenance and repair of motor vehicles	82.3	-5.3	-10.2
Wholesale trade	76.0	-21.8	-22.8
- Wholesale on a fee or contract basis	69.0	-8.9	-18.9
- Wholesale of agricultural raw materials and live animals	71.7	-20.9	-20.1
- Wholesale of food, beverages and tobacco	92.7	-12.3	-10.9
- Wholesale of household goods	81.5	-3.0	-9.8
- Wholesale of information and communication equipment	58.1	-13.0	-15.1
- Wholesale of other machinery, equipment and supplies	56.2	-23.1	-30.2
- Wholesale of fuels, metals and others	69.5	-40.0	-38.0
- Non-specialised wholesale trade	75.1	-23.4	-18.6
Retail trade	94.5	-6.4	-8.7
2. TOURISM	132.7	-8.8	-10.5
Accommodation	173.0	-9.0	-12.8
Food and beverage service activities	101.2	-6.8	-8.6
Travel agencies and tour operator services	167.6	-11.5	-12.1
3. TRANSPORTATION AND STORAGE SERVICES	91.8	-13.1	-15.8
Land transport	80.4	-13.2	-17.7
Water transport	160.3	0.7	-8.4
Air transport	110.6	-25.6	-21.0
Warehousing and support activities for transportation	100.1	-9.2	-12.9
Post and courier activities	81.4	-12.0	-9.7
4. INFORMATION SERVICES	89.2	-5.0	-6.6
Publishing activities	64.9	-16.3	-9.5
Motion picture, video and television programme production	76.4	-7.3	-8.7
Programming and broadcasting activities	54.8	-14.6	-19.2
Telecommunications	99.3	-4.0	-4.4
Computer consultancy and related activities	98.3	1.0	-4.6
Information service activities	106.9	2.1	-3.1
5. BUSINESS SERVICES	74.3	-10.8	-13.2
Legal, accounting and management consulting services	71.7	-9.0	-10.5
Architectural and engineering activities	72.3	-9.8	-15.5
Advertising and market research	49.7	-20.5	-20.7
Employment activities	74.5	-25.2	-35.2
Security and investigation activities	112.8	-7.9	-3.2
Cleaning activities	112.1	-6.0	-6.9
Office administrative and other business support activities	87.6	-3.4	-3.1
Other professional services	63.0	-20.0	-15.7

Services Sector Activity Indicators

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1.2. Monthly turnover indices by sectors. Calendar adjusted index

	No corrected index	% variation on same period		Calendar adjusted index	% variation on same period	
		Month	Accumulated Average		Month	Accumulated Average
GENERAL INDEX	83.8	-13.4	-16.9	83.8	-14.4	-16.8
TRADE	78.3	-15.4	-19.4	78.4	-16.7	-19.3
TOURISM	132.7	-8.8	-10.5	133.0	-8.6	-10.2
TRANSPORT	91.8	-13.1	-15.8	91.9	-14.2	-16.0
INFORMATION SERVICES	89.2	-5.0	-6.6	89.4	-5.7	-6.7
BUSINESS SERVICES	74.3	-10.8	-13.2	74.2	-11.6	-13.3

Services Sector Activity Indicators

Base 2005

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Provisional data

1.3. Monthly indices of persons employed by sectors

	Index august	% variation on same period of previous year	
		Month	Accumulated Average
GENERAL INDEX	97.7	-6.3	-6.3
1. TRADE	96.9	-5.5	-5.4
Sale and repair of vehicles	94.5	-6.8	-7.6
- Sale of motor vehicles	92.2	-8.4	-9.4
- Maintenance and repair of motor vehicles	97.2	-4.9	-5.3
Wholesale trade	93.7	-6.8	-6.7
- Wholesale on a fee or contract basis	93.5	-3.1	-3.4
- Wholesale of agricultural raw materials and live animals	100.5	-5.4	-2.9
- Wholesale of food, beverages and tobacco	88.8	-2.1	-3.1
- Wholesale of household goods	96.2	-7.4	-7.2
- Wholesale of information and communication equipment	100.7	-8.1	-6.7
- Wholesale of other machinery, equipment and supplies	94.9	-12.4	-10.6
- Wholesale of fuels, metals and others	94.5	-9.6	-10.4
- Non-specialised wholesale trade	99.6	-6.0	-3.7
Retail trade	99.4	-4.6	-4.2
2. TOURISM	98.4	-6.4	-6.9
Accommodation	112.5	-10.2	-10.9
Food and beverage service activities	94.5	-4.8	-5.6
Travel agencies and tour operator services	97.1	-10.5	-8.0
3. TRANSPORTATION AND STORAGE SERVICES	99.2	-5.8	-5.6
Land transport	97.4	-6.3	-6.6
Water transport	99.7	-7.6	-6.6
Air transport	93.7	-7.4	-6.8
Warehousing and support activities for transportation	103.7	-4.9	-3.5
Post and courier activities	102.8	-4.2	-3.6
4. INFORMATION SERVICES	102.3	-3.8	-2.3
Publishing activities	94.4	-7.0	-5.2
Motion picture, video and television programme production	89.5	-7.9	-7.9
Programming and broadcasting activities	100.4	-2.2	-0.9
Telecommunications	91.2	-1.9	-2.4
Computer consultancy and related activities	112.5	-3.5	-0.8
Information service activities	109.7	0.9	2.0
5. BUSINESS SERVICES	96.9	-8.3	-8.6
Legal, accounting and management consulting services	104.6	-2.0	-1.9
Architectural and engineering activities	103.8	-7.0	-4.9
Advertising and market research	86.3	-10.7	-10.8
Employment activities	67.3	-28.5	-35.1
Security and investigation activities	116.1	-3.9	-2.2
Cleaning activities	105.6	-3.8	-3.9
Office administrative and other business support activities	92.1	-9.4	-6.2
Other professional services	97.5	-6.6	-5.8

Services Sector Activity Indicators

Base 2005

August 2009

Provisional data

1.4. General turnover indices by regions

	Index august	% variation on same period of previous year	
		Month	Accumulated Average
NATIONAL TOTAL	83.8	-13.4	-16.9
Andalucía	83.6	-13.0	-16.6
Aragón	91.3	-16.3	-15.6
Asturias (Principado de)	96.1	-14.9	-15.2
Balears (Illes)	132.4	-11.9	-14.7
Canarias	91.7	-14.6	-18.0
Cantabria	99.5	-10.4	-12.3
Castilla y León	91.9	-14.1	-15.6
Castilla-La Mancha	80.2	-17.4	-19.6
Cataluña	78.8	-9.6	-16.4
Comunitat Valenciana	79.8	-11.8	-17.7
Extremadura	99.8	-7.7	-9.8
Galicia	102.0	-10.6	-11.9
Madrid (Comunidad de)	77.4	-17.3	-18.7
Murcia (Región de)	83.1	-14.0	-17.7
Navarra (Comunidad Foral de)	90.6	-12.2	-16.9
País Vasco	78.9	-10.5	-15.7
Rioja (La)	93.2	-8.9	-13.7

Services Sector Activity Indicators

Base 2005

August 2009

Provisional data

1.5. General indices of persons employed by regions

	Index august	% variation on same period of previous year	
		Month	Accumulated Average
NATIONAL TOTAL	97.7	-6.3	-6.3
Andalucía	98.1	-6.8	-6.6
Aragón	98.3	-7.2	-6.8
Asturias (Principado de)	105.5	-4.6	-3.3
Balears (Illes)	113.4	-6.9	-6.6
Canarias	92.1	-8.4	-8.3
Cantabria	103.3	-3.1	-3.3
Castilla y León	102.0	-3.5	-4.2
Castilla-La Mancha	95.7	-7.6	-7.0
Cataluña	97.2	-6.3	-6.9
Comunitat Valenciana	90.8	-8.4	-8.0
Extremadura	100.9	-6.0	-4.8
Galicia	104.4	-3.5	-3.2
Madrid (Comunidad de)	96.5	-6.5	-6.4
Murcia (Región de)	98.9	-4.4	-5.1
Navarra (Comunidad Foral de)	99.7	-4.9	-6.3
País Vasco	98.1	-4.8	-4.7
Rioja (La)	98.3	-6.4	-6.4