

19 October 2010

Services Sector Activity Indicators (SSAI). Base 2005
August 2010. *Provisional data*

Main results

- **Turnover in August for the Market services sector** registers an interannual variation of **1.9%**, almost six points above that registered in July.
- The **average variation rate** of turnover for the Services sector stands at **1.6%**, in the first eight months of this year.
- **Employed personnel decreases 0.7%** as compared with August the previous year.
- Turnover for the Services sector registers **positive interannual rates in all Autonomous Communities**, except in Andalucía and Extremadura.

Evolution of turnover in the Services sector

Turnover in the Services sector experienced an interannual variation of 1.9% in August of 2010 as compared with the same month the previous year, almost six points above that registered in July. Taking July and August together, these being the months in which companies concentrated their holidays period, turnover of the services decreased 1.4% as compared with the same period the previous year.

By sector, the interannual variation of *Trade* was 3.1% in August, whereas *Other Services* presented a rate of -0.2%.

Within *Trade*, the sectors *Sale and repair of motor vehicles and motorcycles* presented a negative interannual rate of -13.2%, whereas *Wholesale trade and intermediaries* (7.5%) and *Retail trade* (0.9%) registered a positive interannual variation.

Within *Other Services*, negative interannual variations were observed in the sectors *Administrative and support service activities* (-4.6%), *Information and communications* (-2.5%) and *Accommodation* (-1.2%). Conversely, the sectors *Transport and Storage* (4.6%) and *Professional, scientific and technical activities* (1.2%) presented positive annual rates.

Turnover by activity

More than half of the activities in the Services sector increased in turnover in August in the interannual rate.

• **Trade.** The greatest increases were produced in *Wholesale of fuels, metals and similar products* (13.8%) and *Wholesale of agricultural raw materials and live animals* (11.9%). Conversely, the greatest decreases were produced in *Sale of motor vehicles, motorcycles and spare parts* (-15.4%) and *Wholesale of other machinery, equipment and supplies* (-4.9%).

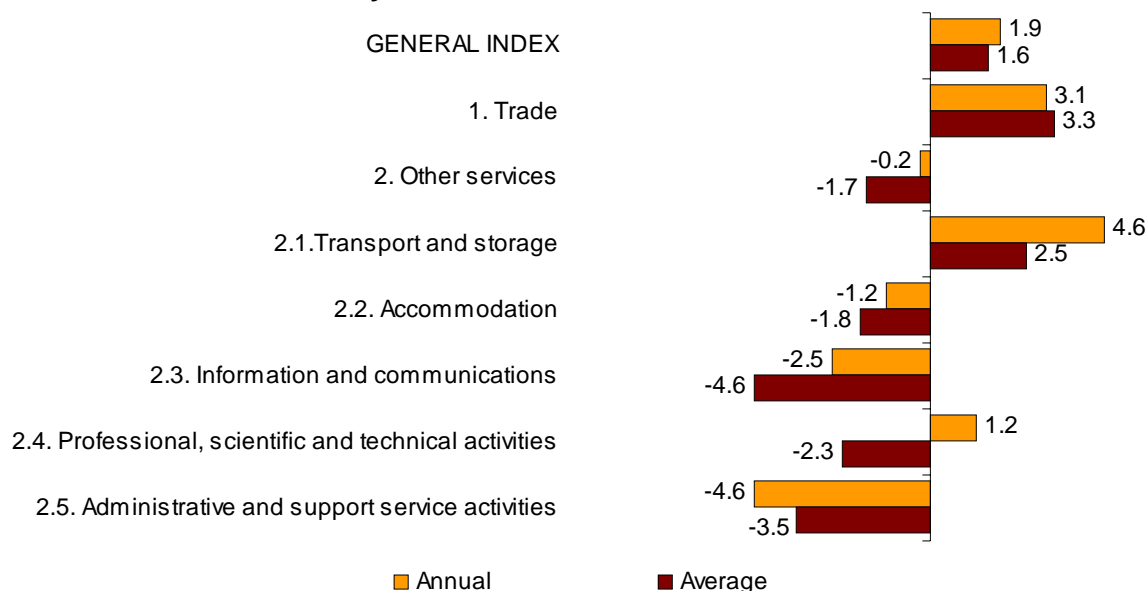
• **Other Services.** The activities presenting the greatest increases were *Employment-related activities* (13.7%) and *Air transport* (13.3%). In turn, those registering the greatest decreases in the interannual rate were *Office management activities* (-21.6%) and *Motion picture, television programme production and music publishing activities* (-8.5%).

Year-to-date average rates

The average for the Services Sector Turnover General Index registered a variation rate of 1.6% in the first eight months of the year, as compared with the same period the previous year.

By sector, this rate was positive in *Trade* (3.3%), whereas it was negative for *Other Services* (-1.7%).

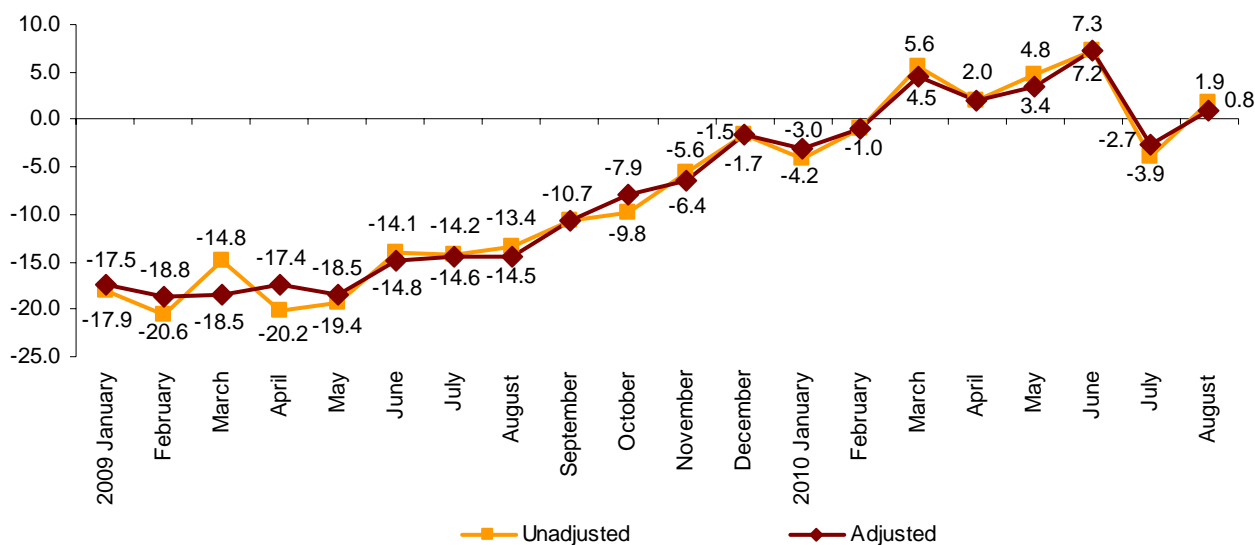
Annual rate and average turnover rate General Index and by turnover sector



Variation rates adjusted for the calendar effect

After eliminating the calendar effect, that is, the difference between the number of working days in a given month in different years, the interannual variation of the General index of Services sector turnover registered a **0.8%** increase in August, three-and-a-half points above that registered the previous month. The indices average for July and August, after adjusted for the calendar effect, registered a variation rate of **-1.1%** as compared with the same period the previous year.

Annual evolution of turnover for the services sector
Adjusted and Unadjusted General Index



Evolution of employed personnel

Employment in the Services sector registered an interannual decrease of 0.7% in the month of August. This rate was four tenths above that registered in July.

All sectors experienced interannual decreases, except *Administrative and support service activities*, which presented an increase of 1.2%. The greatest decrease was registered in *Transport and storage* (-1.7%).

In the first eight months of the year, the rate of the average for the General employed personnel Index stood at **-1.7%**.

National employed personnel indices

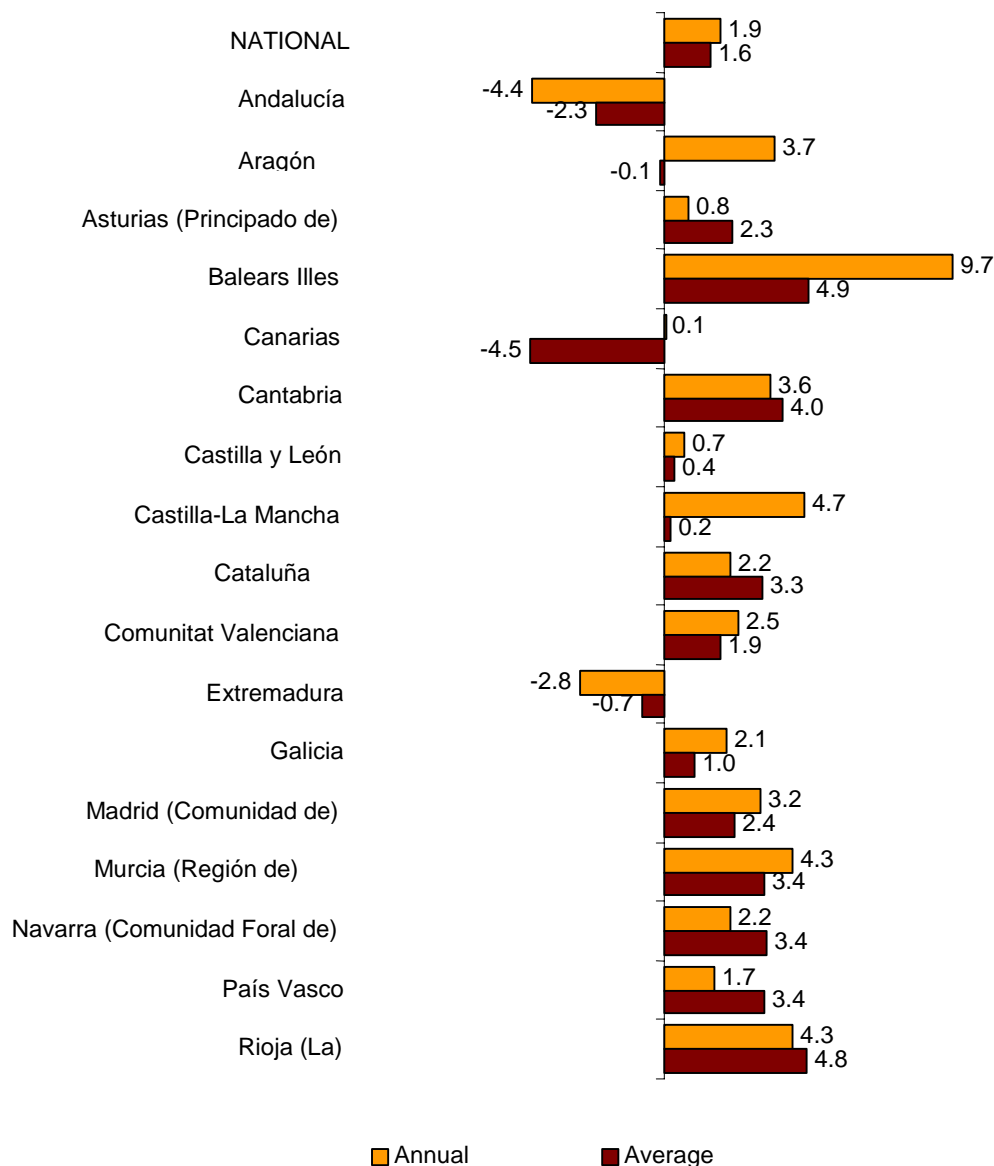
	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	97.0	-0.7	-1.7
1. Trade	96.2	-1.0	-2.2
2. Other services	97.6	-0.6	-1.4
2.1. Transport and storage	97.3	-1.7	-2.2
2.2. Accommodation	97.6	-0.7	-1.4
2.3. Information and communications	100.9	-1.4	-2.7
2.4. Professional, scientific and technical activities	100.1	-0.9	-2.1
2.5. Administrative and support service activities	94.9	1.2	0.2

Autonomous Communities. Annual turnover variation rates

In August 2010, all Autonomous Communities registered positive interannual variation rates, with the exception of Andalucía (-4.4%) and Extremadura (-2.8%).

Illes Balears (9.7%) and Castilla-La Mancha (4.7%) were the Autonomous Communities that registered the greatest increases.

Annual rate and average turnover rate General Index by Autonomous Community

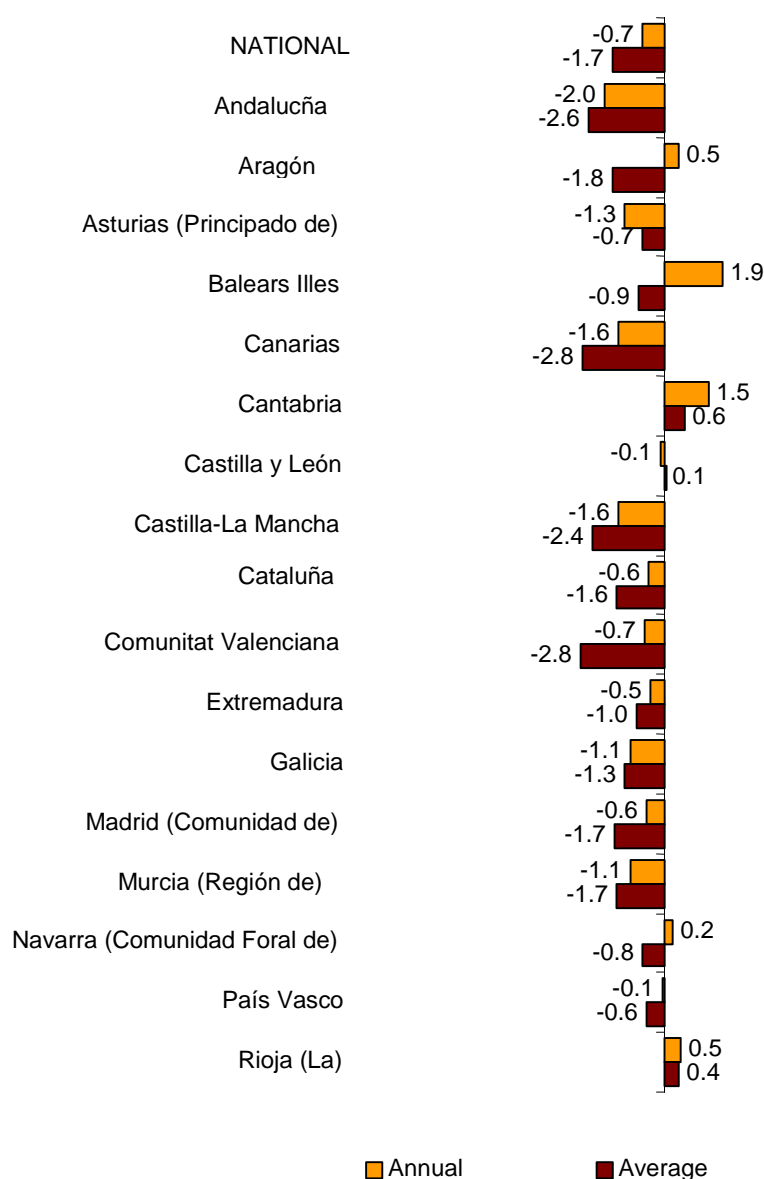


Autonomous Communities. Variation rates for employed personnel

Employment in the services sector decreased in the interannual rate in almost all Autonomous Communities, except in five. Those presenting the greatest decreases were Andalucía (-2.0%), Canarias and Castilla-La Mancha (both with -1.6%).

In turn, Illes Balears (1.9%) and Cantabria (1.5%) registered positive interannual rates.

Annual rate and average rate of employed staff General Index by Autonomous Community



Services Sector Activity Indicators. Base 2005

August 2010

Provisional data

1. Monthly turnover indices by sector

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	85.3	1.9	1.6
1. TRADE	80.7	3.1	3.3
Sale and repair of vehicles	44.2	-13.2	10.1
- Sale of motor vehicles	40.2	-15.4	11.9
- Maintenance and repair of motor vehicles	80.5	-2.1	0.6
Wholesale trade	81.8	7.5	3.4
- Wholesale on a fee or contract basis	72.1	5.4	-3.0
- Wholesale of agricultural raw materials and live animals	80.3	11.9	-4.4
- Wholesale of food, beverages and tobacco	100.8	8.7	3.2
- Wholesale of household goods	84.5	3.3	2.7
- Wholesale of information and communication equipment	58.3	0.8	-2.5
- Wholesale of other machinery, equipment and supplies	53.5	-4.9	-3.9
- Wholesale of fuels, metals and others	79.2	13.8	9.2
- Non-specialised wholesale trade	74.1	-2.1	-6.0
Retail trade	95.3	0.9	1.0
2. OTHER SERVICES	95.0	-0.2	-1.7
2.1. TRANSPORTATION AND STORAGE SERVICES	96.0	4.6	2.5
Land transport	81.5	1.9	0.5
- Rail transport	111.7	1.0	1.0
- Taxi operation	88.3	8.5	2.6
- Other passenger land transport	91.6	1.6	1.1
- Freight transport by road and removal services	77.8	1.5	0.2
Water transport	156.1	-2.0	3.7
Air transport	125.3	13.3	5.5
Warehousing and support activities for transportation	107.2	6.2	4.8
Post and courier activities	79.5	-2.2	-1.0
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	120.7	-1.2	-1.8
Accommodation	179.5	3.7	1.9
Food and beverage service activities	96.6	-4.6	-3.4
2.3. INFORMATION AND COMMUNICATION	87.0	-2.5	-4.6
Publishing activities	62.3	-4.4	-8.9
Motion picture, television programme production and music publishing activities	70.4	-8.5	-8.6
Programming and broadcasting activities	57.2	1.2	-3.1
Telecommunications	96.0	-3.4	-5.0
Computer programming, consultancy and related activities	98.6	0.9	-1.2
Information service activities	101.3	-5.2	-3.8
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	66.2	1.2	-2.3
Legal, accounting and management consulting activities	70.1	-2.2	0.0
Architectural and engineering activities; technical testing and analysis	71.5	-0.9	-11.2
Advertising and market research	55.4	10.7	5.6
Other professional scientific and technical activities	64.5	2.3	-1.9
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	116.1	-4.6	-3.5
Employment activities	83.8	13.7	13.0
Travel agencies and tour operator services	164.0	-2.2	0.2
Security and investigation activities	111.4	-1.2	-3.3
Cleaning activities	116.3	3.9	3.4
Office administrative and other business support activities	68.7	-21.6	-15.4

2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	85.3	1.9	1.6	84.5	0.8	1.4
1. Trade	80.7	3.1	3.3	79.8	1.8	3.1
2. Other Services	95.0	-0.2	-1.7	94.6	-0.8	-1.7
2.1. Transportation and storage	96.0	4.6	2.5	95.2	3.5	2.4
2.2. Accommodation and food service activities	120.7	-1.2	-1.8	121.2	-0.8	-1.8
2.3. Information and communication	87.0	-2.5	-4.6	86.6	-3.2	-4.7
2.4. Professional, scientific and technical activities	66.2	1.2	-2.3	65.9	1.2	-2.3
2.5. Administrative and support service activities	116.1	-4.6	-3.5	115.7	-5.3	-3.6

3. Interannual rates. General Index and by sector

Period	General Index		Trade		Other Services		Transport and storage	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2009 August	-13.4	-14.5	-15.5	-16.7	-9.6	-10.2	-13.1	-14.2
September	-10.7	-10.7	-11.3	-11.3	-9.5	-9.5	-10.5	-10.5
October	-9.8	-7.9	-9.9	-7.5	-9.8	-8.7	-12.6	-10.7
November	-5.6	-6.4	-5.0	-6.0	-6.6	-7.1	-5.4	-6.2
December	-1.7	-1.5	-1.2	-0.9	-2.8	-2.7	-2.7	-2.5
2010 January	-4.2	-3.0	-3.7	-2.2	-5.2	-4.5	-3.9	-2.7
February	-1.0	-1.0	0.9	0.9	-4.5	-4.5	-1.0	-1.0
March	5.6	4.5	9.0	7.6	-1.0	-1.5	4.0	2.9
April*	2.0	2.0	4.3	4.3	-2.4	-2.4	1.1	1.1
May*	4.8	3.4	7.1	5.3	0.7	-0.1	5.8	4.4
June*	7.3	7.2	9.7	9.6	2.8	2.8	7.7	7.7
July*	-3.9	-2.7	-3.9	-2.4	-3.9	-3.3	1.5	2.7
August	1.9	0.8	3.1	1.8	-0.2	-0.8	4.6	3.5

Period	Accommodation		Information and communications		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2009 August	-7.6	-7.2	-4.9	-5.6	-12.5	-12.5	-9.9	-10.7
September	-9.5	-9.5	-6.6	-6.6	-10.6	-10.6	-10.8	-10.8
October	-5.2	-5.9	-9.1	-7.7	-11.9	-11.9	-7.5	-6.0
November	-5.8	-5.5	-5.5	-6.2	-12.3	-12.3	-3.0	-3.7
December	-4.9	-5.0	0.1	0.1	-3.1	-3.1	-5.6	-5.6
2010 January	-4.4	-4.8	-5.6	-4.8	-6.5	-6.5	-6.1	-5.3
February	-4.1	-4.1	-6.2	-6.2	-8.3	-8.3	-3.6	-3.6
March	-1.2	-0.9	-4.7	-5.4	-3.8	-3.8	0.6	-0.1
April*	-1.4	-1.4	-6.7	-6.7	-0.5	-0.5	-5.1	-5.1
May*	-1.5	-1.1	-1.9	-3.0	0.3	0.3	-1.3	-2.3
June*	-0.2	-0.2	-1.3	-1.3	6.8	6.8	-0.7	-0.8
July*	-1.5	-1.9	-7.6	-6.9	-7.2	-7.2	-6.6	-5.8
August	-1.2	-0.8	-2.5	-3.2	1.2	1.2	-4.6	-5.3

¹ Index rates adjusted for calendar effects

* Revised data

4. National employed personnel indices by branch of activity

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	97.0	-0.7	-1.7
1. TRADE	96.2	-1.0	-2.2
Sale and repair of vehicles	92.4	-2.2	-3.1
- Sale of motor vehicles	88.9	-3.7	-4.6
- Maintenance and repair of motor vehicles	96.8	-0.5	-1.3
Wholesale trade	92.7	-1.0	-2.8
- Wholesale on a fee or contract basis	89.0	-4.7	-4.5
- Wholesale of agricultural raw materials and live animals	102.0	1.2	0.0
- Wholesale of food, beverages and tobacco	90.6	2.2	-0.1
- Wholesale of household goods	94.6	-1.8	-3.6
- Wholesale of information and communication equipment	97.1	-3.5	-4.8
- Wholesale of other machinery, equipment and supplies	92.4	-2.7	-5.2
- Wholesale of fuels, metals and others	92.5	-1.9	-3.7
- Non-specialised wholesale trade	98.0	-1.7	-2.1
Retail trade	99.1	-0.8	-1.6
2. OTHER SERVICES	97.6	-0.6	-1.4
2.1. TRANSPORTATION AND STORAGE SERVICES	97.3	-1.7	-2.2
Land transport	96.1	-1.2	-1.8
- Rail transport	99.2	-0.3	-1.4
- Taxi operation	105.9	0.8	0.8
- Other passenger land transport	108.7	1.1	-0.1
- Freight transport by road and removal services	91.1	-2.3	-2.8
Water transport	96.6	-2.4	-3.7
Air transport	91.1	-2.3	-4.4
Warehousing and support activities for transportation	102.3	-1.2	-1.9
Post and courier activities	97.5	-5.2	-4.0
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	97.6	-0.7	-1.4
Accommodation	113.4	0.9	-1.3
Food and beverage service activities	93.1	-1.2	-1.4
2.3. INFORMATION AND COMMUNICATION	100.9	-1.4	-2.7
Publishing activities	89.8	-4.9	-5.7
Motion picture, television programme production and music publishing activities	89.5	-0.1	-2.2
Programming and broadcasting activities	99.9	-0.4	-1.1
Telecommunications	90.2	-1.0	-1.1
Computer programming, consultancy and related activities	111.6	-0.8	-2.8
Information service activities	108.3	-1.3	-2.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	100.1	-0.9	-2.1
Legal, accounting and management consulting activities	106.2	1.6	1.1
Architectural and engineering activities; technical testing and analysis	100.1	-3.7	-5.0
Advertising and market research	83.1	-3.4	-5.9
Other professional scientific and technical activities	96.9	-0.5	-2.2
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	94.9	1.2	0.2
Employment activities	74.0	9.8	9.3
Travel agencies and tour operator services	89.5	-7.7	-5.9
Security and investigation activities	114.7	-1.2	-2.3
Cleaning activities	106.5	0.7	0.0
Office administrative and other business support activities	91.1	-1.0	-3.5

5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	85.3	1.9	1.6
Andalucía	80.3	-4.4	-2.3
Aragón	94.7	3.7	-0.1
Asturias (Principado de)	97.0	0.8	2.3
Balears (Illes)	145.3	9.7	4.9
Canarias	92.1	0.1	-4.5
Cantabria	102.9	3.6	4.0
Castilla y León	92.5	0.7	0.4
Castilla-La Mancha	83.4	4.7	0.2
Cataluña	80.6	2.2	3.3
Comunitat Valenciana	81.7	2.5	1.9
Extremadura	95.6	-2.8	-0.7
Galicia	104.4	2.1	1.0
Madrid (Comunidad de)	79.8	3.2	2.4
Murcia (Región de)	86.3	4.3	3.4
Navarra (Comunidad Foral de)	92.6	2.2	3.4
País Vasco	80.1	1.7	3.4
Rioja (La)	96.7	4.3	4.8

6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	97.0	-0.7	-1.7
Andalucía	96.6	-2.0	-2.6
Aragón	98.5	0.5	-1.8
Asturias (Principado de)	104.5	-1.3	-0.7
Balears (Illes)	115.9	1.9	-0.9
Canarias	90.4	-1.6	-2.8
Cantabria	104.9	1.5	0.6
Castilla y León	101.9	-0.1	0.1
Castilla-La Mancha	94.4	-1.6	-2.4
Cataluña	96.8	-0.6	-1.6
Comunitat Valenciana	90.0	-0.7	-2.8
Extremadura	100.6	-0.5	-1.0
Galicia	103.4	-1.1	-1.3
Madrid (Comunidad de)	95.7	-0.6	-1.7
Murcia (Región de)	97.8	-1.1	-1.7
Navarra (Comunidad Foral de)	99.9	0.2	-0.8
País Vasco	98.0	-0.1	-0.6
Rioja (La)	98.9	0.5	0.4