

23 October 2017

Services Sector Activity Indicators (SSAI). Base 2010
August 2017. Provisional data

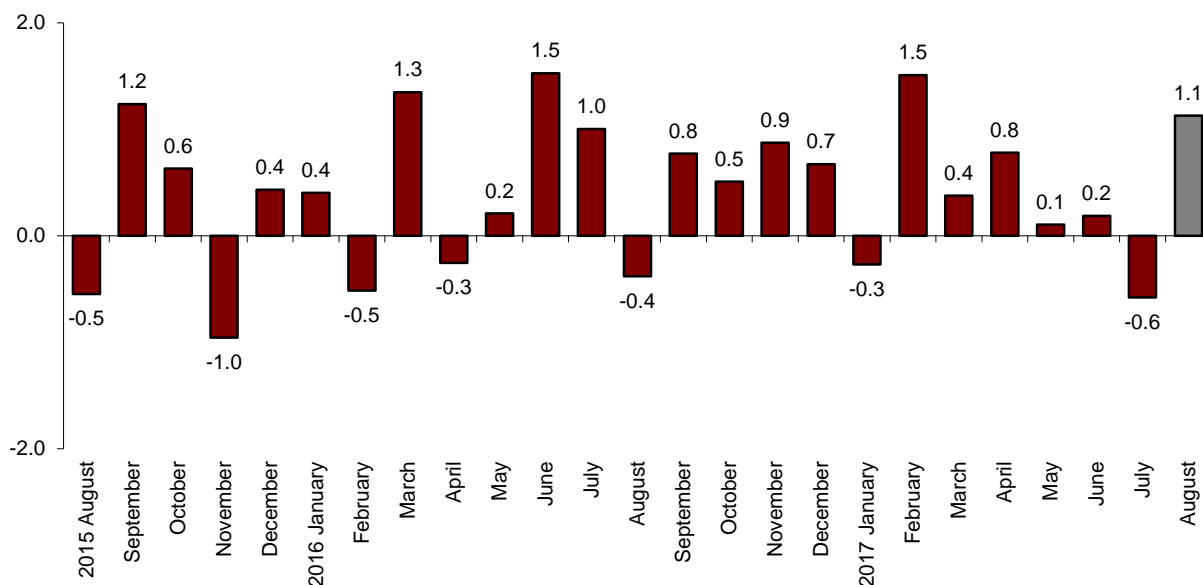
The monthly variation of turnover¹ for the Market Services Sector is 1.1%, after adjusting for seasonal and calendar effects

The annual rate stands at 6.2% in both the seasonal and calendar-corrected series as in the original series

Monthly evolution of the turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the turnover general index for the Market Services Sector between August and July was 1.1%. This rate is 1.7 points higher than that registered in July.

General index of the turnover for the Market Services Sector
Adjusted for seasonal and calendar effects. Monthly rate

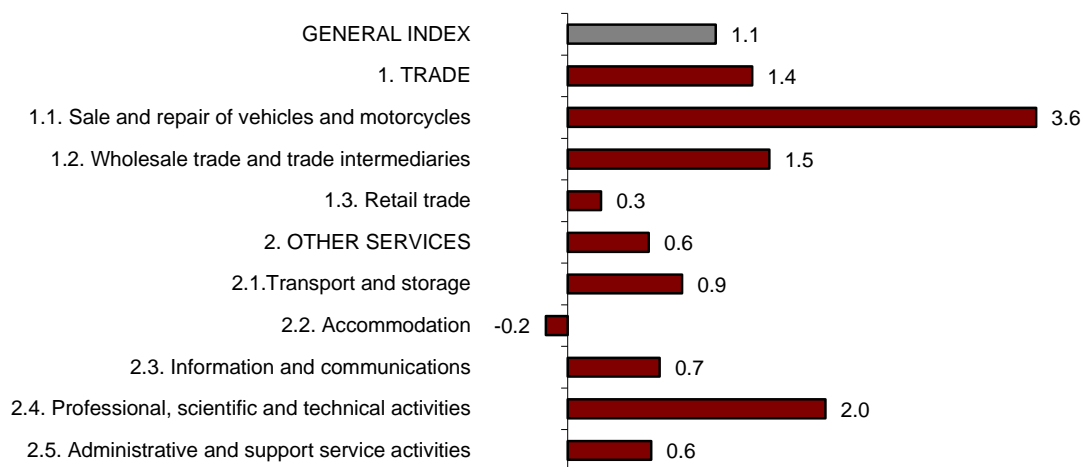


¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the effects in the price variation thereof.

After adjusting for seasonal and calendar effects, *Trade* increased by 1.4% while *Other services* did so by 0.6%.

All sectors registered positive rates, excluding Accommodation (-0.2%). *Sale and repair of vehicles and motorcycles* (3.6%) and *Professional, scientific and technical activities* (2.0%) increased the most.

General and by sectors turnover Index Adjusted for seasonal and calendar effects. Monthly rate



In a more detailed analysis, the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of August can be seen.

Activities with the greatest monthly rates of the Services Sector turnover index adjusted for seasonal and calendar effects

Activity (CNAE-2009 groups)	Monthly rate(%)
Sale and repair of vehicles	3.6
Advertising and market research	3.1
Employment activities	2.4

Activities with the lowest monthly rates of the Services Sector turnover index adjusted for seasonal and calendar effects

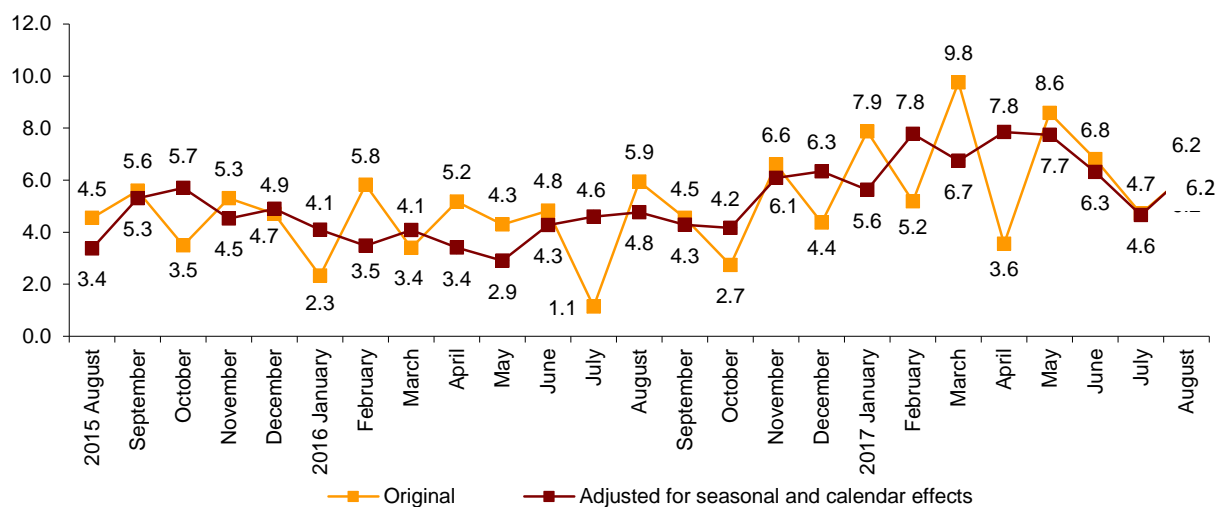
Activity (CNAE-2009 groups)	Monthly rate(%)
Accommodation	-1.0
Cleaning activities	-0.6
Security and investigation activities	-0.2

Annual evolution of the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, showed a variation of 6.2% in August as compared to the same month of 2016. This rate is 1.6 points higher than that observed in August.

The original series registered an annual variation of 6.2%, which is 1.5 points above that registered in July.

General index of the turnover for the Market Services Sector Annual Rate



After adjusting for seasonal and calendar effects, *Trade* increased by 6.3% and *Other Services* by 6.0% as compared to August 2016.

All sectors registered positive annual rates. *Sale and repair of vehicles and motorcycles* (11.5%) and *Professional, scientific and technical activities* (9.3%) increased the most.

Annual rates of the Turnover index for the Market Services Sector: General and by sector

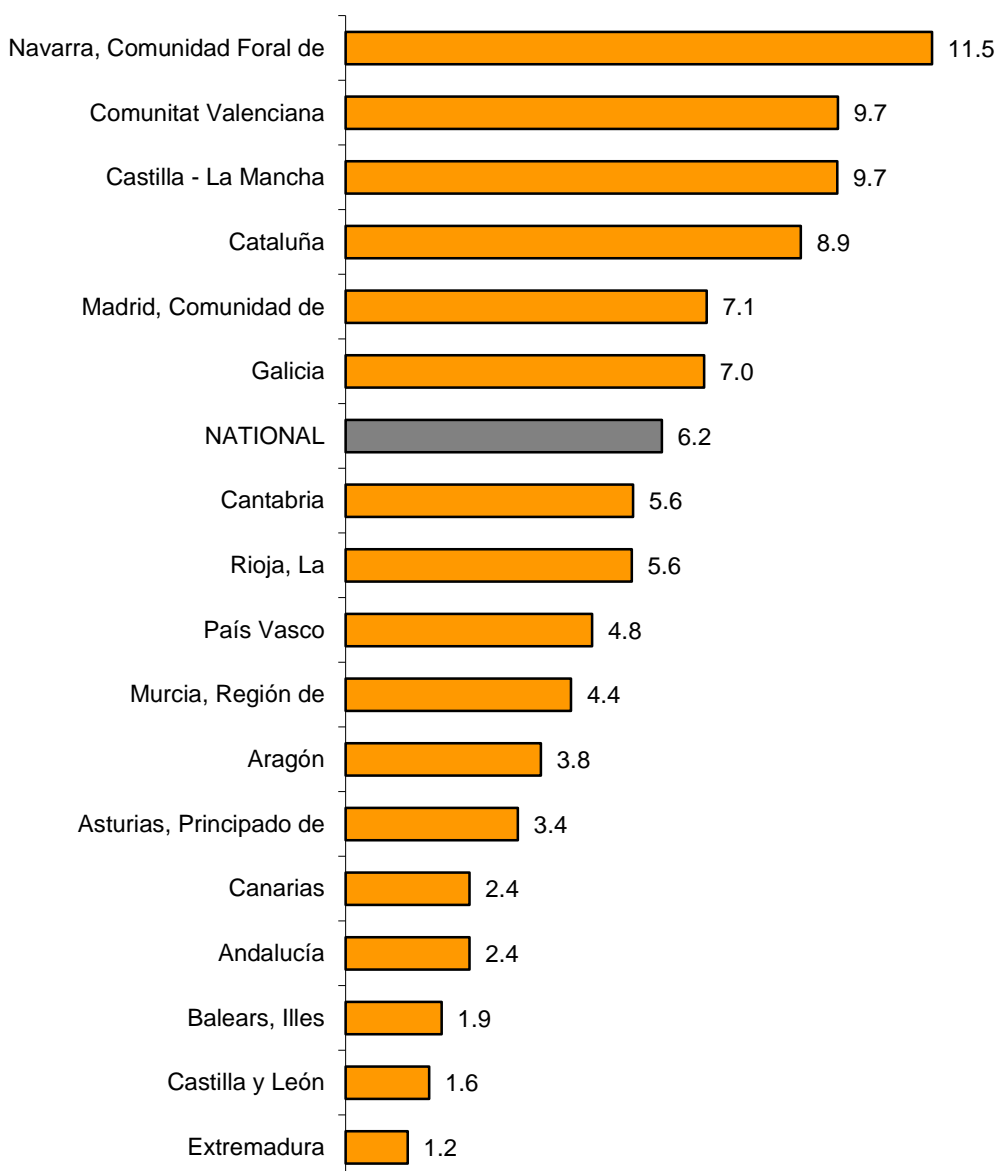
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	6.2	6.2
1. TRADE	6.3	6.3
1.1. Sale and repair of vehicles and motorcycles	12.6	11.5
1.2. Wholesale trade	6.8	6.8
1.3. Retail trade	3.7	3.5
2. OTHER SERVICES	6.0	6.0
2.1. Transport and storage	7.0	6.8
2.2. Accommodation	4.1	4.3
2.3. Information and communications	4.9	4.7
2.4. Professional, scientific and technical activities	9.5	9.3
2.5. Administrative and support service activities	5.0	5.4

Results by Autonomous Communities. Annual turnover variation rates. Original series

All the Autonomous Communities increased their turnover for the Market Services Sector in August as compared to the same month of 2016.

Comunidad Foral de Navarra (11.5%), Castilla-La Mancha and Comunitat Valenciana (both with 9.7%) increased the most. In turn, Extremadura (1.2%), , Castilla y León (1.6%) and Illes Balears (1.9%) registered the lowest increases.

General Indices: National and by Autonomous Community Turnover Annual Rate



Evolution of employment

Employment in the Market Services Sector increased by 2.5% in August as compared to the same month of the previous year. This rate was two tenths lower than that registered in July.

The annual employment rate increased by 2.2% in *Trade* and by 2.7% in *Other services*.

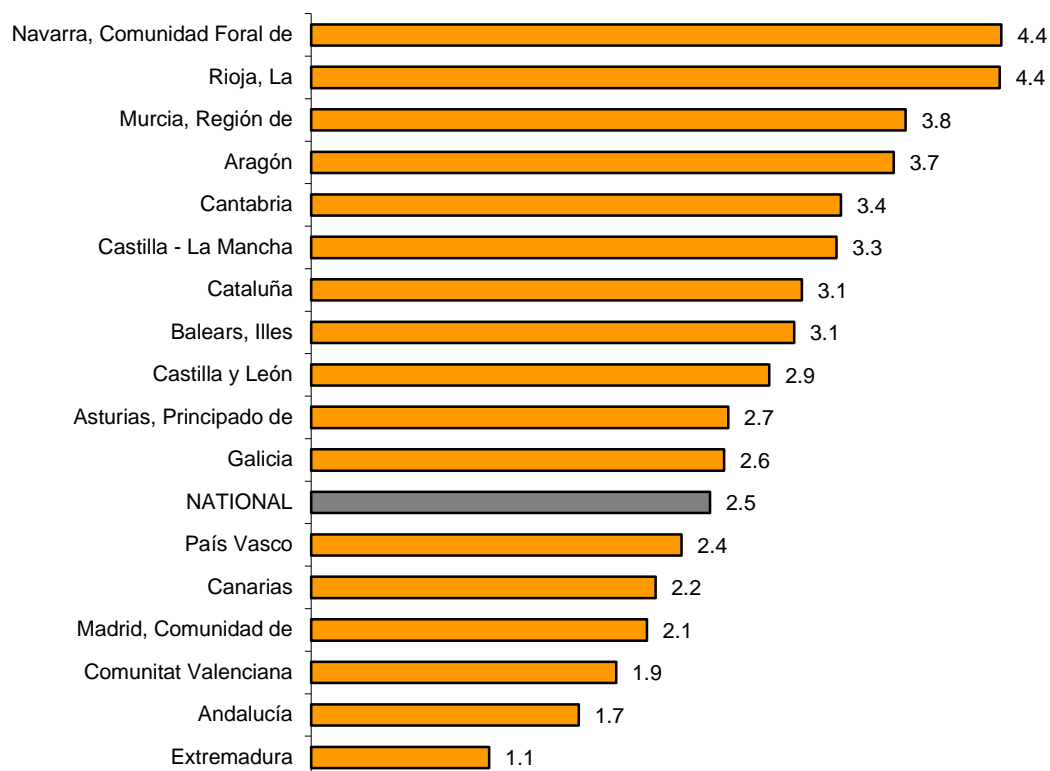
National Indices of employed personnel by sector

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	104.2	-0.5	2.5
1. TRADE	101.3	-0.1	2.2
1.1. Sale and repair of vehicles and motorcycles	94.1	0.3	2.2
1.2. Wholesale trade	102.8	-0.4	3.2
1.3. Retail trade	101.7	-0.1	1.7
2. OTHER SERVICES	106.2	-0.7	2.7
2.1. Transport and storage	101.5	-0.2	2.9
2.2. Accommodation	111.6	-0.4	2.1
2.3. Information and communications	99.4	-0.4	2.3
2.4. Professional, scientific and technical activities	99.1	-1.2	1.8
2.5. Administrative and support service activities	112.5	-1.1	4.3

Results by Autonomous Communities. Annual variation rates in employment.

All communities registered positive annual rates in employment. Comunidad Foral de Navarra and La Rioja (both with 4.4%) registered the greatest increases.

General Indices: National and by Autonomous Community Annual rate of employed personnel



Services Sector Activity Indicators. Base 2010

August 2017

Provisional data

1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	108.9	1.1	6.2	6.6
1. TRADE	108.3	1.4	6.3	6.8
1.1. Sale and repair of vehicles and motorcycles	119.8	3.6	11.5	9.9
1.2. Wholesale trade	111.2	1.5	6.8	7.8
1.3. Retail trade	99.5	0.3	3.5	4.0
2. OTHER SERVICES	109.6	0.6	6.0	6.3
2.1. Transport and storage	117.5	0.9	6.8	6.4
2.2. Accommodation	115.1	-0.2	4.3	5.8
2.3. Information and communications	100.1	0.7	4.7	3.9
2.4. Professional, scientific and technical activities	108.8	2.0	9.3	9.0
2.5. Administrative and support service activities	110.3	0.6	5.4	6.3

2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	101.6	6.2	6.6
1. TRADE	98.2	6.3	6.8
1.1. Sale and repair of vehicles and motorcycles	96.4	12.6	9.6
1.2. Wholesale trade	98.9	6.8	7.9
1.3. Retail trade	96.8	3.7	3.9
2. OTHER SERVICES	107.8	6.0	6.3
2.1. Transport and storage	112.9	7.0	6.4
2.2. Accommodation	150.7	4.1	5.8
2.3. Information and communications	87.4	4.9	3.8
2.4. Professional, scientific and technical activities	79.7	9.5	9.2
2.5. Administrative and support service activities	130.0	5.0	6.2

3. National turnover indices: General and by branch of activity.

Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	102.3	6.2	6.6
1. TRADE	99.0	6.3	6.8
1.1. SALE AND REPAIR OF VEHICLES	97.4	12.6	9.4
- Sale of motor vehicles	99.2	13.2	10.1
- Maintenance and repair of motor vehicles	87.3	8.8	4.6
1.2. WHOLESALE TRADE AND COMMISSION TRADE	99.9	6.8	8.0
- Wholesale on a fee or contract basis	106.7	6.2	7.6
- Wholesale of agricultural raw materials and live animals	107.4	4.0	5.3
- Wholesale of food, beverages and tobacco	110.7	3.8	5.6
- Wholesale of household goods	109.6	8.8	6.1
- Wholesale of information and communication equipment	65.6	1.3	3.4
- Wholesale of other machinery, equipment and supplies	81.8	6.7	9.5
- Other specialised wholesale trade	94.5	10.0	13.5
- Non-specialised wholesale trade	94.0	10.5	8.6
1.3. RETAIL TRADE	97.4	3.7	3.7
2. OTHER SERVICES	108.2	6.0	6.2
2.1. TRANSPORTATION AND STORAGE SERVICES	113.6	7.0	6.4
Land transport	96.8	6.3	5.5
- Rail transport	99.2	2.2	3.3
- Taxi operation	111.5	13.5	7.4
- Other passenger land transport	87.4	2.5	4.5
- Freight transport by road and removal services	97.7	7.0	5.8
Water transport	118.3	6.0	5.1
Air transport	162.1	9.2	6.9
Warehousing and support activities for transportation	127.5	7.1	7.4
Post and courier activities	80.7	6.6	5.4
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	150.4	4.1	5.5
Accommodation	231.3	2.8	7.0
Food and beverage service activities	119.1	5.2	4.7
2.3. INFORMATION AND COMMUNICATION	87.8	4.9	3.7
Publishing activities	74.8	-2.0	1.0
Motion picture, television programme production and music publishing activities	81.0	19.5	10.3
Programming and broadcasting activities	73.4	-1.6	-1.2
Telecommunications	79.3	2.3	1.8
Computer programming, consultancy and related activities	112.0	8.7	6.2
Information service activities	105.0	8.6	5.7
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	80.0	9.5	9.3
Legal, accounting and management consulting activities	86.7	10.1	11.2
Architectural and engineering activities; technical testing and analysis	84.0	7.7	8.3
Advertising and market research	65.9	11.8	7.4
Other professional scientific and technical activities	74.6	9.7	9.2
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	130.5	5.0	6.0
Employment activities	168.5	15.2	16.5
Travel agencies and tour operator services	163.0	2.2	2.8
Security and investigation activities	112.1	7.3	4.4
Cleaning activities	100.5	6.1	5.8
Office administrative and other business support activities	87.5	5.8	8.5

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	104.2	-0.5	2.5	2.6
1. TRADE	101.3	-0.1	2.2	2.3
1.1. SALE AND REPAIR OF VEHICLES	94.1	0.3	2.2	2.2
- Sale of motor vehicles	94.7	0.4	3.3	3.4
- Maintenance and repair of motor vehicles	93.4	0.1	1.0	0.9
1.2. WHOLESALE TRADE AND COMMISSION TRADE	102.8	-0.4	3.2	2.9
- Wholesale on a fee or contract basis	104.4	1.6	1.3	2.5
- Wholesale of agricultural raw materials and live animals	111.8	0.5	4.9	3.6
- Wholesale of food, beverages and tobacco	108.6	-1.3	4.8	4.7
- Wholesale of household goods	97.7	-0.1	2.2	1.4
- Wholesale of information and communication equipment	105.4	-0.2	2.6	2.8
- Wholesale of other machinery, equipment and supplies	102.2	-0.5	3.1	2.8
- Other specialised wholesale trade	96.8	0.2	2.4	1.8
- Non-specialised wholesale trade	101.3	-0.2	3.2	3.9
1.3. RETAIL TRADE	101.7	-0.1	1.7	1.9
2. OTHER SERVICES	106.2	-0.7	2.7	2.8
2.1. TRANSPORTATION AND STORAGE SERVICES	101.5	-0.2	2.9	2.7
Land transport	101.9	-0.3	2.7	2.4
- Rail transport	98.3	0.4	3.0	1.4
- Taxi operation	99.8	0.4	0.7	0.5
- Other passenger land transport	99.9	-1.1	3.1	3.5
- Freight transport by road and removal services	102.8	-0.2	2.9	2.5
Water transport	111.4	0.9	5.8	4.9
Air transport	95.8	-0.1	3.2	2.3
Warehousing and support activities for transportation	106.8	-0.3	3.1	3.1
Post and courier activities	88.6	0.7	2.6	3.3
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	111.6	-0.4	2.1	2.6
Accommodation	126.7	0.2	2.0	3.3
Food and beverage service activities	107.8	-0.6	2.2	2.5
2.3. INFORMATION AND COMMUNICATION	99.4	-0.4	2.3	2.1
Publishing activities	82.7	-0.5	0.1	-0.2
Motion picture, television programme production and music publishing activities	80.0	-2.4	3.4	4.9
Programming and broadcasting activities	90.8	-0.2	-0.2	-0.1
Telecommunications	79.1	0.2	-2.6	-4.5
Computer programming, consultancy and related activities	115.1	-0.4	4.1	4.2
Information service activities	96.4	-0.5	0.8	0.6
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	99.1	-1.2	1.8	1.9
Legal, accounting and management consulting activities	101.4	-1.0	0.4	0.9
Architectural and engineering activities; technical testing and analysis	96.1	-0.6	3.2	2.7
Advertising and market research	92.2	-4.1	1.5	1.4
Other professional scientific and technical activities	104.0	-1.0	4.1	4.5
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	112.5	-1.1	4.3	4.1
Employment activities	159.9	-6.1	10.9	10.9
Travel agencies and tour operator services	98.5	-2.9	1.6	1.2
Security and investigation activities	105.3	0.7	5.7	4.2
Cleaning activities	101.2	1.8	0.8	0.8
Office administrative and other business support activities	107.3	-1.7	4.8	4.3

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	102.3	6.2	6.6
Andalucía	99.1	2.4	4.7
Aragón	101.1	3.8	4.4
Asturias, Principado de	100.8	3.4	4.4
Balears, Illes	179.8	1.9	5.4
Canarias	120.2	2.4	4.6
Cantabria	118.5	5.6	5.9
Castilla y León	103.1	1.6	3.5
Castilla-La Mancha	103.7	9.7	8.7
Cataluña	101.0	8.9	6.5
Comunitat Valenciana	106.6	9.7	7.1
Extremadura	106.0	1.2	3.8
Galicia	128.8	7.0	8.9
Madrid, Comunidad de	90.9	7.1	8.4
Murcia, Región de	105.1	4.4	4.7
Navarra, Comunidad Foral de	102.9	11.5	10.3
País Vasco	86.6	4.8	4.2
Rioja, La	115.4	5.6	6.5

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	104.2	-0.5	2.5	2.6
Andalucía	101.2	-0.1	1.7	1.4
Aragón	103.4	0.3	3.7	2.9
Asturias, Principado de	97.6	0.5	2.7	2.0
Balears, Illes	133.9	0.4	3.1	4.1
Canarias	105.6	0.2	2.2	3.2
Cantabria	109.5	0.2	3.4	3.8
Castilla y León	99.8	0.2	2.9	2.1
Castilla-La Mancha	103.7	0.1	3.3	2.4
Cataluña	109.4	-0.9	3.1	3.2
Comunitat Valenciana	101.2	-1.1	1.9	2.6
Extremadura	107.0	0.8	1.1	2.9
Galicia	101.8	0.2	2.6	2.2
Madrid, Comunidad de	100.0	-0.8	2.1	2.2
Murcia, Región de	109.1	-2.1	3.8	4.9
Navarra, Comunidad Foral de	109.0	-1.3	4.4	3.9
País Vasco	104.6	-0.1	2.4	2.0
Rioja, La	110.0	0.5	4.4	3.6

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