

21 October 2021

Services Sector Activity Indicators (SSAI). Base 2015
August 2021. Provisional data

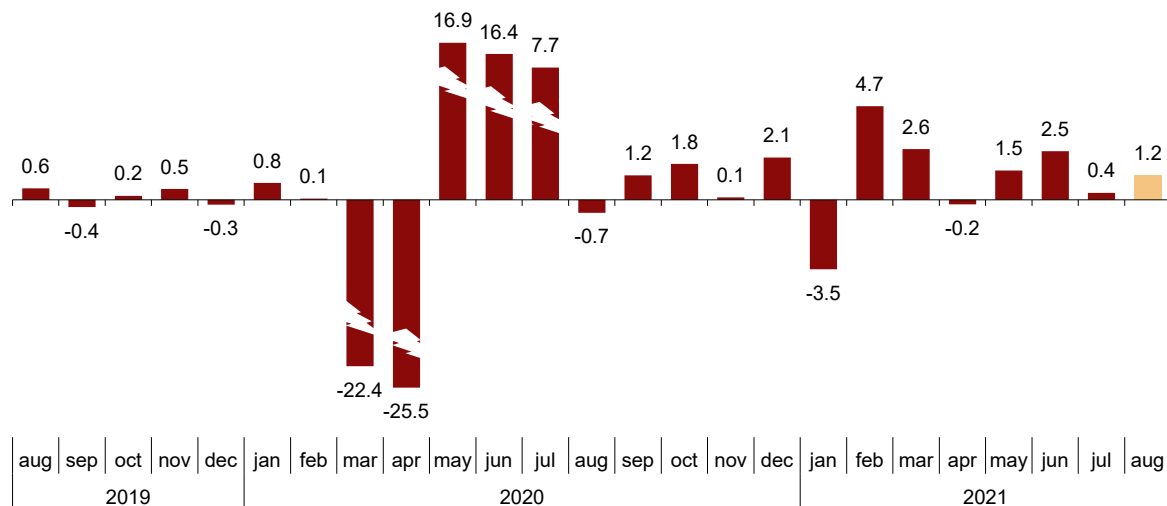
Turnover in the¹ Market Services Sector stands at 1.2%, after adjusting for seasonal and calendar effects

The annual rate stands at 15.1% in the series adjusted for seasonal and calendar effects and at 16.4% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between August and July was 1.2%. This rate is eight tenths higher than that observed in July.

General index of the turnover for the Market Services Sector
Seasonally and calendar adjusted. Monthly rate. Percentage



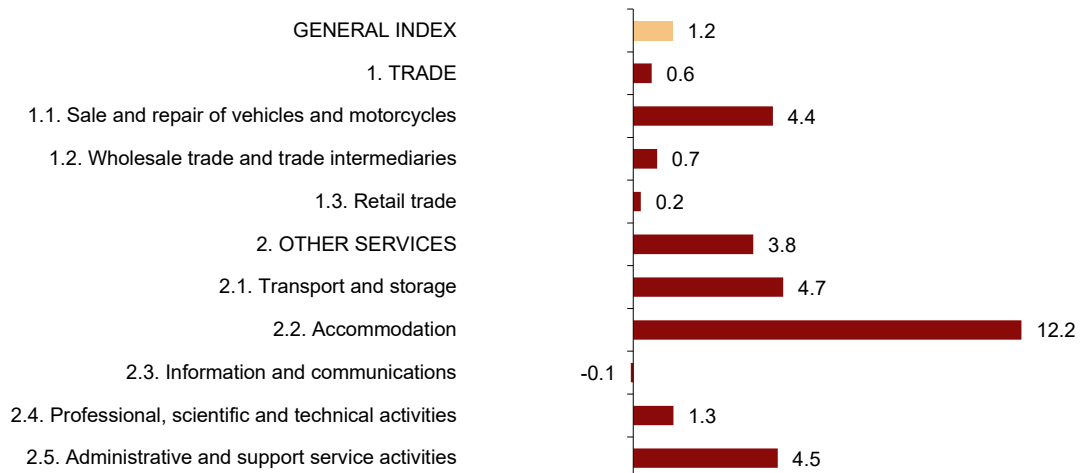
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.6% and *Other services* by 3.8%.

Seven of the eight sectors registered positive monthly rates, noteworthy being the increase in *Accommodation* (12.2%) followed by *Transport and storage* (4.7%). The only sector that decreased was *Information and communications* (-0.1%).

General and by sectors turnover Index

Seasonally and calendar adjusted. August 2021. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of August.

Types of activities with the highest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. August 2021. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Travel agencies and tour operator services	25.3
Accommodation	20.9
Air transport	15.6

Types of activities with the lowest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. August 2021. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Water transport	-12.3
Other professional scientific and technical activities	-4.4
Motion picture, television programme production and music publishing activities	-3.2

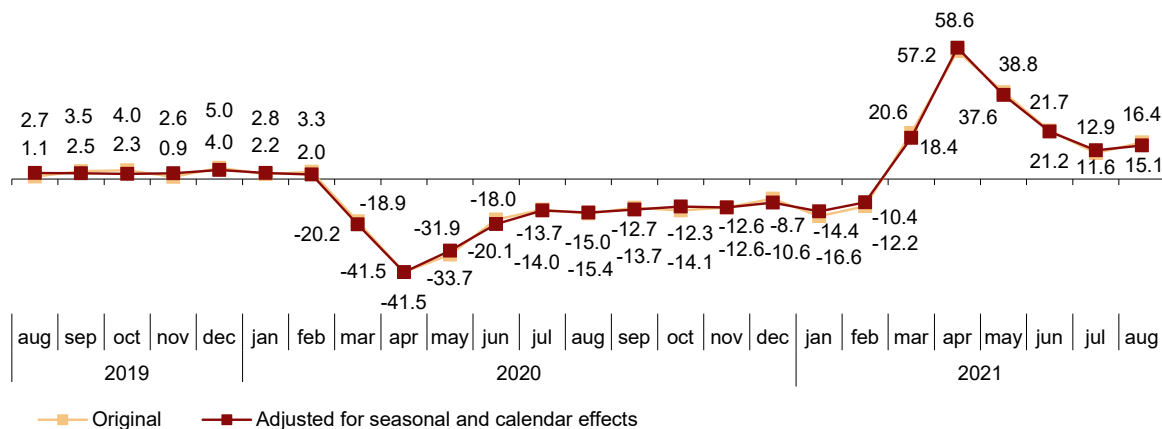
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 15.1% in August compared to the same month of 2020. This rate is 2.2 points higher than that recorded in July.

The original series presented an annual variation of 16.4%, which is 4.8 points above that registered in July.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 12.2% as compared with August 2020 and *Other services* by 21.4%.

Seven of the eight sectors registered positive annual rates, noteworthy being the increase in *Accommodation* (45.3%) followed by *Administrative and support service activities* (31.7%). The only sector that decreased was *Sale and repair of vehicles and motorcycles* (-3.1%).

Annual rates in Turnover index for the Market Services Sector: General and by sector. August 2021

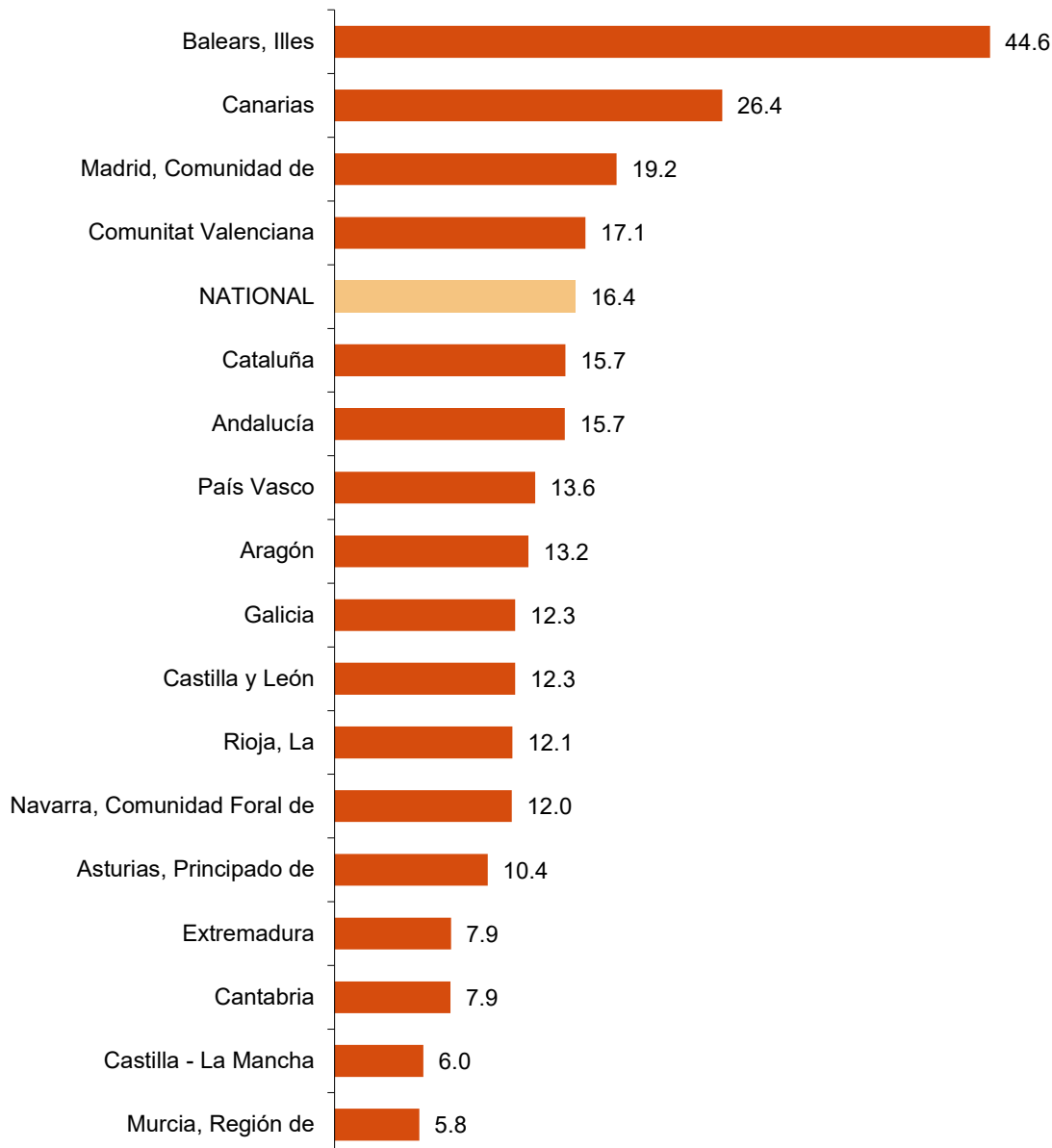
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	16.4	15.1
1. TRADE	13.7	12.2
1.1. Sale and repair of vehicles and motorcycles	0.6	-3.1
1.2. Wholesale trade	20.6	18.6
1.3. Retail trade	5.3	4.3
2. OTHER SERVICES	21.8	21.4
2.1. Transport and storage	27.3	25.9
2.2. Accommodation	44.8	45.3
2.3. Information and communications	4.5	3.7
2.4. Professional, scientific and technical activities	6.8	5.3
2.5. Administrative and support service activities	32.5	31.7

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in August as compared to 2020.

Illes Balears (44.6%), Canarias (26.4%) and Comunidad de Madrid (19.2%) registered the largest increases. Región de Murcia (5.8%), Castilla - La Mancha (6.0%) y Cantabria (7.9%) recorded the lowest increases.

General Indices: National and by Autonomous Community August 2021. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 2.6% in August as compared to the same month of the previous year. This rate is two tenths lower than that registered in July.

The employment rate increased by 1.3% in *Trade* and by 3.5% in *Other services*.

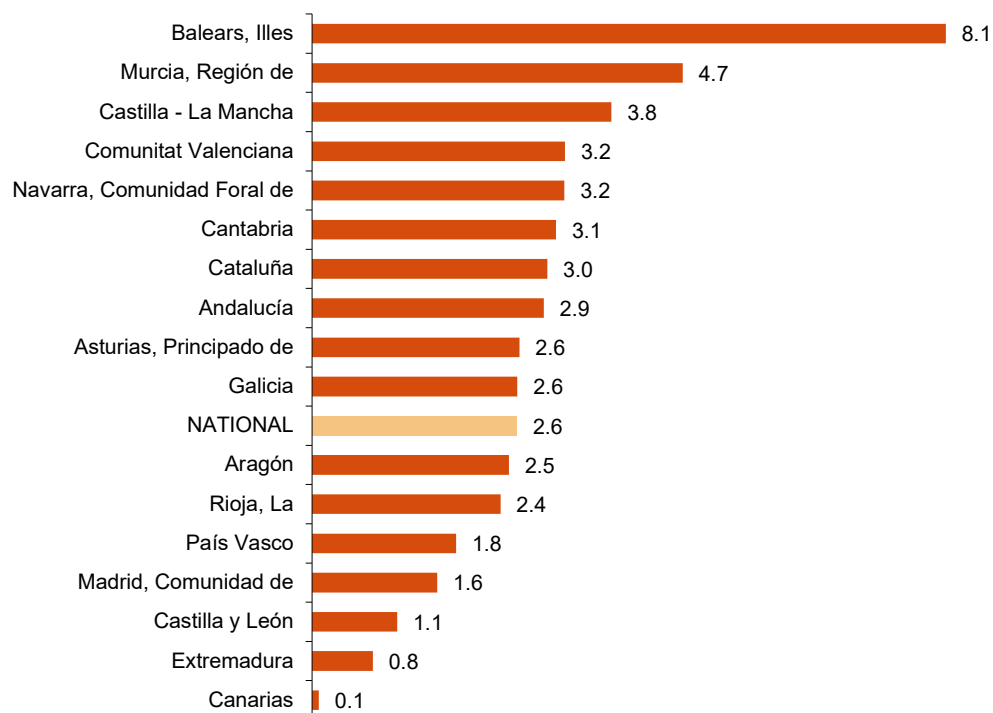
National Indices of employed personnel by sector. August 2021

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	106.6	-0.3	2.6
1. TRADE	105.4	-0.5	1.3
1.1. Sale and repair of vehicles and motorcycles	104.6	-0.1	0.6
1.2. Wholesale trade	106.9	-0.6	0.7
1.3. Retail trade	104.5	-0.5	1.8
2. OTHER SERVICES	107.3	-0.2	3.5
2.1. Transport and storage	106.8	-0.4	1.1
2.2. Accommodation	101.3	0.7	4.2
2.3. Information and communications	112.3	-0.4	3.2
2.4. Professional, scientific and technical activities	107.3	-0.7	1.5
2.5. Administrative and support service activities	112.6	-0.5	6.0

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (8.1%) recorded the largest increase.

General Indices: National and by Autonomous Community



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

<https://www.ine.es/metodologia/t37/notaiass15.pdf>

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183>

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on [Quality at INE and the Code of Best Practices](#) on the INE website.

For further information see INEbase: www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine)

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Services Sector Activity Indicators. Base 2015

August 2021

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	120.2	1.2	15.1	13.7
1. TRADE	123.3	0.6	12.2	15.1
1.1. Sale and repair of vehicles and motorcycles	122.9	4.4	-3.1	20.8
1.2. Wholesale trade	130.3	0.7	18.6	16.9
1.3. Retail trade	111.0	0.2	4.3	9.0
2. OTHER SERVICES	115.1	3.8	21.4	10.4
2.1. Transport and storage	118.9	4.7	25.9	14.1
2.2. Accommodation	101.4	12.2	45.3	11.9
2.3. Information and communications	110.4	-0.1	3.7	4.4
2.4. Professional, scientific and technical activities	131.8	1.3	5.3	10.5
2.5. Administrative and support service activities	100.6	4.5	31.7	5.6

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	112.0	15.2	14.4
1. TRADE	113.4	12.4	15.6
1.1. Sale and repair of vehicles and motorcycles	99.8	-2.1	22.9
1.2. Wholesale trade	118.2	18.8	17.7
1.3. Retail trade	108.5	4.1	8.9
2. OTHER SERVICES	109.5	21.1	11.7
2.1. Transport and storage	114.0	25.9	15.0
2.2. Accommodation	130.6	45.3	22.9
2.3. Information and communications	96.3	3.5	4.7
2.4. Professional, scientific and technical activities	100.8	5.8	11.2
2.5. Administrative and support service activities	106.5	31.7	8.2

3. Turnover indices: General and by branch of activity
Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	112.5	16.4	14.0
1. TRADE	114.0	13.7	15.3
1.1. SALE AND REPAIR OF VEHICLES	99.9	0.6	22.5
- Sale of motor vehicles	99.6	0.2	22.7
- Maintenance and repair of motor vehicles	102.1	3.5	21.0
1.2. WHOLESALE TRADE AND COMMISSION TRADE	118.9	20.6	17.5
- Wholesale on a fee or contract basis	113.3	10.7	13.6
- Wholesale of agricultural raw materials and live animals	127.3	23.4	16.1
- Wholesale of food, beverages and tobacco	118.8	15.2	7.8
- Wholesale of household goods	105.7	1.0	13.5
- Wholesale of information and communication equipment	106.2	10.6	11.6
- Wholesale of other machinery, equipment and supplies	117.5	13.5	16.3
- Other specialised w holesale trade	130.4	49.4	32.9
- Non-specialised w holesale trade	139.8	17.2	19.9
1.3. RETAIL TRADE	108.6	5.3	8.7
2. OTHER SERVICES	109.8	21.8	11.4
2.1. TRANSPORTATION AND STORAGE SERVICES	114.6	27.3	14.7
Land transport	96.7	13.8	10.6
- Rail transport	81.0	37.9	9.0
- Taxi operation	68.5	45.1	8.3
- Other passenger land transport	58.1	22.5	8.6
- Freight transport by road and removal services	109.4	9.9	11.1
Water transport	134.5	14.4	13.2
Air transport	95.6	118.8	-10.0
Warehousing and support activities for transportation	137.1	32.3	21.9
Post and courier activities	109.1	8.4	14.1
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	130.5	44.8	22.5
Accommodation	164.6	96.2	30.8
Food and beverage service activities	115.2	23.1	19.9
2.3. INFORMATION AND COMMUNICATION	96.8	4.5	4.3
Publishing activities	88.7	9.3	17.3
Motion picture, television programme production and music publishing activities	77.3	0.9	8.3
Programming and broadcasting activities	90.0	7.3	6.1
Telecommunications	102.0	-2.4	-1.4
Computer programming, consultancy and related activities	96.3	12.6	7.0
Information service activities	121.7	8.0	8.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	101.2	6.8	11.1
Legal, accounting and management consulting activities	106.4	12.1	10.8
Architectural and engineering activities; technical testing and analysis	102.1	-4.3	5.8
Advertising and market research	89.8	16.3	18.5
Other professional scientific and technical activities	109.3	11.5	17.9
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	106.8	32.5	7.9
Employment activities	138.7	30.1	20.9
Travel agencies and tour operator services	92.2	157.2	-0.1
Security and investigation activities	138.0	6.2	5.4
Cleaning activities	122.8	10.8	8.2
Office administrative and other business support activities	107.3	4.5	7.5

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	106.6	-0.3	2.6	-0.1
1. TRADE	105.4	-0.5	1.3	-0.2
1.1. SALE AND REPAIR OF VEHICLES	104.6	-0.1	0.6	-1.1
- Sale of motor vehicles	111.8	-0.2	0.7	-1.1
- Maintenance and repair of motor vehicles	97.3	0.1	0.5	-1.1
1.2. WHOLESALE TRADE AND COMMISSION TRADE	106.9	-0.6	0.7	0.2
- Wholesale on a fee or contract basis	105.1	-0.5	1.0	0.4
- Wholesale of agricultural raw materials and live animals	110.8	-0.6	2.3	3.2
- Wholesale of food, beverages and tobacco	103.9	-1.5	-0.8	-1.0
- Wholesale of household goods	105.5	0.1	0.8	0.0
- Wholesale of information and communication equipment	111.4	-0.1	3.7	2.3
- Wholesale of other machinery, equipment and supplies	112.6	-0.7	1.5	0.5
- Other specialised w holesale trade	109.4	-0.1	1.5	1.1
- Non-specialised w holesale trade	113.4	0.1	4.2	2.5
1.3. RETAIL TRADE	104.5	-0.5	1.8	-0.2
2. OTHER SERVICES	107.3	-0.2	3.5	-0.1
2.1. TRANSPORTATION AND STORAGE SERVICES	106.8	-0.4	1.1	-0.3
Land transport	104.0	-0.8	1.1	-0.1
- Rail transport	106.7	0.6	-1.6	-2.5
- Taxi operation	94.7	1.1	0.0	-3.8
- Other passenger land transport	98.3	-0.6	-1.9	-3.9
- Freight transport by road and removal services	107.8	-1.4	2.4	2.0
Water transport	125.8	-1.3	-1.3	-4.7
Air transport	112.7	-0.1	1.7	-4.3
Warehousing and support activities for transportation	112.8	0.2	1.1	-0.6
Post and courier activities	104.0	0.2	1.1	1.0
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	101.3	0.7	4.2	-5.6
Accommodation	118.3	3.0	10.3	-7.8
Food and beverage service activities	96.7	0.0	2.4	-5.1
2.3. INFORMATION AND COMMUNICATION	112.3	-0.4	3.2	1.8
Publishing activities	95.2	-0.7	-2.1	-2.9
Motion picture, television programme production and music publishing activities	96.1	-2.3	-3.5	-3.2
Programming and broadcasting activities	99.9	-0.7	-0.4	-0.1
Telecommunications	91.2	-0.3	1.6	1.7
Computer programming, consultancy and related activities	125.7	-0.2	5.5	3.3
Information service activities	107.5	0.4	2.2	2.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	107.3	-0.7	1.5	1.1
Legal, accounting and management consulting activities	104.9	-0.1	1.4	0.4
Architectural and engineering activities; technical testing and analysis	116.9	-0.2	2.9	3.0
Advertising and market research	98.4	-2.8	0.2	-0.7
Other professional scientific and technical activities	103.3	-2.7	-1.2	0.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	112.6	-0.5	6.0	3.9
Employment activities	123.3	-4.9	26.8	16.3
Travel agencies and tour operator services	91.5	0.4	-6.0	-10.1
Security and investigation activities	121.2	2.3	2.7	0.2
Cleaning activities	109.0	1.5	2.4	2.8
Office administrative and other business support activities	111.2	-1.1	2.1	1.3

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	112.5	16.4	14.0
Andalucía	114.2	15.7	12.8
Aragón	114.8	13.2	14.4
Asturias, Principado de	122.9	10.4	12.8
Balears, Illes	134.2	44.6	14.2
Canarias	108.4	26.4	5.3
Cantabria	138.4	7.9	13.6
Castilla y León	114.4	12.3	16.0
Castilla-La Mancha	121.1	6.0	14.1
Cataluña	105.2	15.7	14.1
Comunitat Valenciana	118.5	17.1	15.7
Extremadura	131.6	7.9	10.2
Galicia	127.3	12.3	17.2
Madrid, Comunidad de	108.2	19.2	15.2
Murcia, Región de	116.7	5.8	5.8
Navarra, Comunidad Foral de	120.0	12.0	13.3
País Vasco	106.4	13.6	14.6
Rioja, La	125.1	12.1	14.7

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	106.6	-0.3	2.6	-0.1
Andalucía	103.7	-0.6	2.9	0.0
Aragón	110.0	-0.3	2.5	0.1
Asturias, Principado de	106.4	-0.3	2.6	0.7
Balears, Illes	120.5	0.7	8.1	-3.3
Canarias	100.3	1.1	0.1	-5.1
Cantabria	110.5	0.5	3.1	-0.3
Castilla y León	102.9	0.0	1.1	-0.7
Castilla-La Mancha	108.2	-0.3	3.8	1.5
Cataluña	109.1	-0.4	3.0	0.2
Comunitat Valenciana	105.4	-0.7	3.2	0.5
Extremadura	105.5	-1.0	0.8	0.0
Galicia	108.3	0.5	2.6	0.6
Madrid, Comunidad de	105.5	-0.5	1.6	0.1
Murcia, Región de	114.6	-1.7	4.7	1.1
Navarra, Comunidad Foral de	106.3	0.4	3.2	0.3
País Vasco	103.2	-0.2	1.8	0.3
Rioja, La	107.2	0.8	2.4	0.2