

Services Sector Activity Indicators (SSAI). Base 2015
August 2023. Provisional data

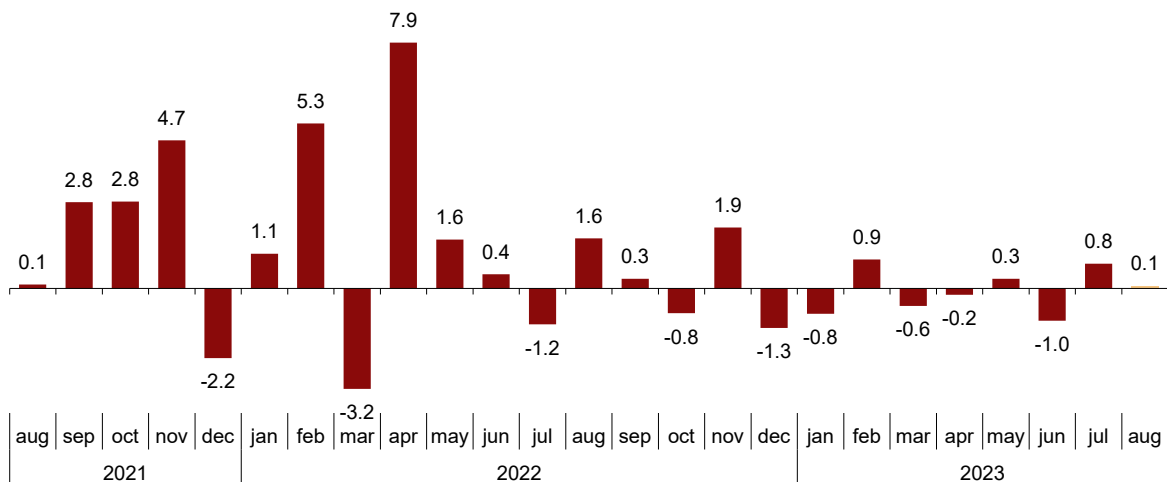
The Turnover index in the¹ Market Services Sector stands at 0.1%, after adjusting for seasonal and calendar effects

The annual rate stands at -0.4% in the series adjusted for seasonal and calendar effects and at -0.5% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between August and July was 0.1%. This rate is seven tenths lower than that observed in July.

General index of the turnover for the Market Services Sector
Seasonally and calendar adjusted. Monthly rate. Percentage



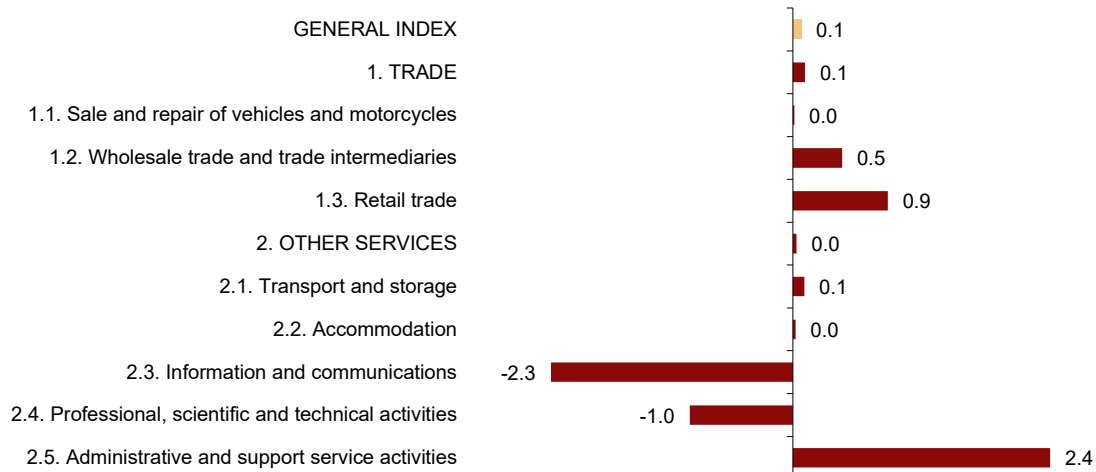
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.1% and *Other services* by 0.0%.

By sectors, *Administrative and support service activities* (2.4%), *Retail trade* (0.9%) and *Wholesale trade and trade intermediaries* (0.5%) registered the largest increases. In turn, *Information and communications* (-2.3%) and *Professional, scientific and technical activities* (-1.0%) recorded the largest decreases.

General and by sectors turnover Index

Seasonally and calendar adjusted. August 2023. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of August.

Types of activities with the highest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. August 2023. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Accommodation	3.7
Air transport	3.5
Motion picture, television programme production and music publishing activities	3.0

Types of activities with the lowest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. August 2023. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Programming and broadcasting activities	-5.9
Other professional scientific and technical activities	-3.6
Information service activities	-3.0

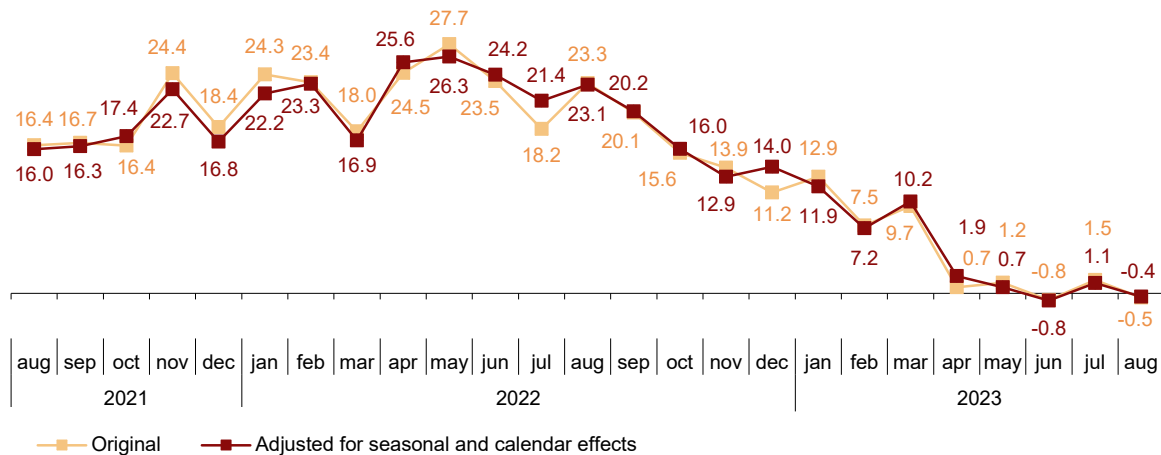
Annual trend in the turnover index for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of -0.4% in August compared to the same month of 2022. This rate is 1.5 points lower than that recorded in July.

The original series presented an annual variation of -0.5% , which is two points below that registered in July.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* decreased by 2.1% as compared with August 2022 while *Other services* increased by 3.3%.

By sectors, *Sale and repair of vehicles and motorcycles* (11.6%), *Administrative and support service activities* (8.5%) and *Retail trade* (8.1%) registered the largest increases. In turn, *Wholesale trade* (-8.3%) and *Transport and storage* (-3.5%) recorded the largest decreases.

Annual rates in Turnover index for the Market Services Sector: General and by sector. August 2023

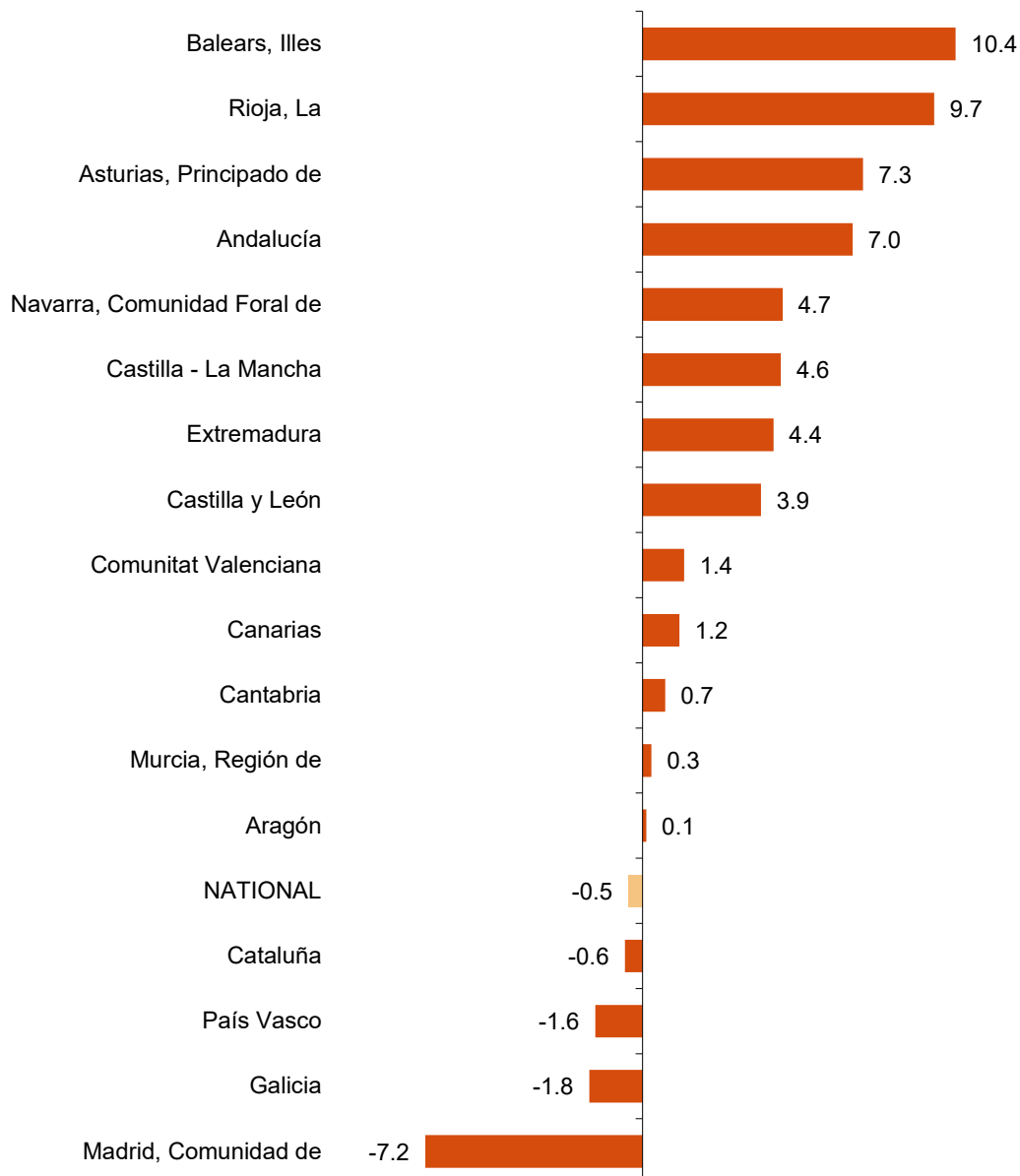
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-0.5	-0.4
1. TRADE	-2.2	-2.1
1.1. Sale and repair of vehicles and motorcycles	11.6	11.6
1.2. Wholesale trade	-8.3	-8.3
1.3. Retail trade	7.8	8.1
2. OTHER SERVICES	2.9	3.3
2.1. Transport and storage	-3.6	-3.5
2.2. Accommodation	5.6	5.6
2.3. Information and communications	4.1	4.6
2.4. Professional, scientific and technical activities	4.5	4.7
2.5. Administrative and support service activities	8.8	8.5

Results by Autonomous Community. Annual variation rates of the turnover index. Original series

Annual rate in Turnover index for the Market Services Sector increased as compared to August 2022 in 13 Autonomous Communities and decreased in the other four.

Illes Balears (10.4%), La Rioja (9.7%) and Principado de Asturias (7.3%) registered the largest increases. Comunidad de Madrid (-7.2%), Galicia (-1.8%) and País Vasco (-1.6%) recorded the largest decreases.

General Indices: National and by Autonomous Community August 2023. Annual Rate. Percentage



Employment trend

The Employment in the Market Services Sector index experienced a variation of 1.8% in August as compared to the same month of the previous year. This rate is one tenth lower than that registered in July.

The employment rate increased by 1.8% in *Trade* and by 1.8% in *Other services*.

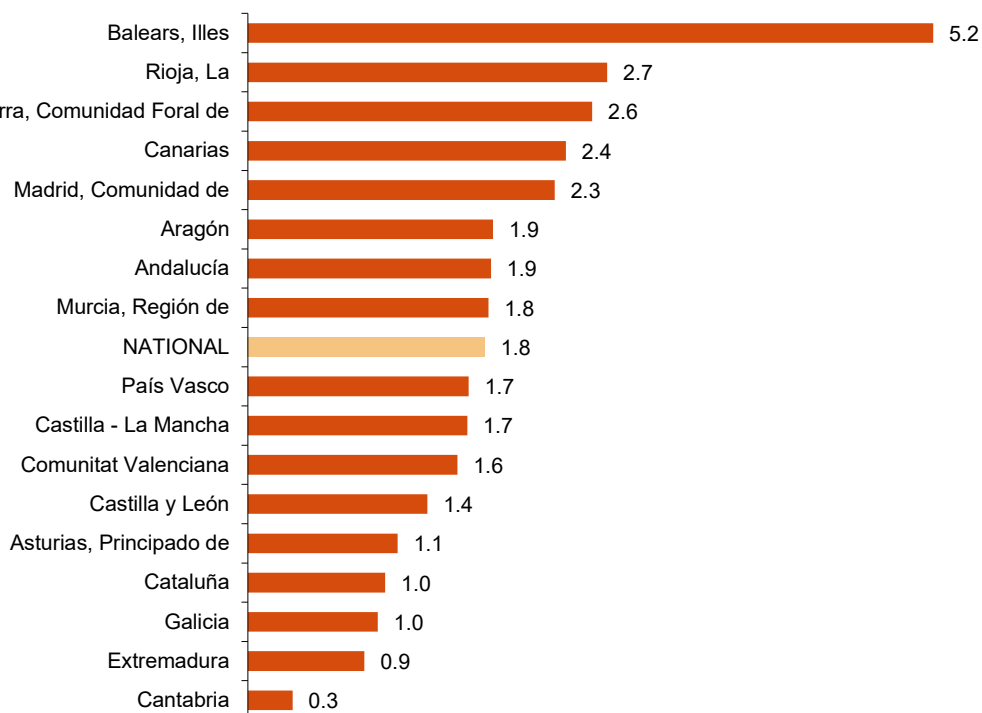
National Indices of employed personnel by sector. August 2023

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	112.5	-0.8	1.8
1. TRADE	109.6	-0.7	1.8
1.1. Sale and repair of vehicles and motorcycles	106.8	-0.1	1.1
1.2. Wholesale trade	110.9	-0.8	2.0
1.3. Retail trade	109.3	-0.7	1.7
2. OTHER SERVICES	114.3	-0.8	1.8
2.1. Transport and storage	114.2	-0.4	3.0
2.2. Accommodation	110.3	-0.6	1.7
2.3. Information and communications	122.9	-0.5	3.2
2.4. Professional, scientific and technical activities	113.6	-0.9	2.5
2.5. Administrative and support service activities	116.4	-1.5	0.2

Results by Autonomous Community. Annual employment variation rates index

All Autonomous Communities registered positive annual employment rates. Illes Balears (5.2%) recorded the largest increase.

General Indices: National and by Autonomous Community August 2023. Annual rate. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

<https://www.ine.es/metodologia/t37/notaiass15.pdf>

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183>

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on [Quality at INE and the Code of Best Practices](#) on the INE website.

For further information see INEbase: www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine)

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Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es

Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Services Sector Activity Indicators. Base 2015

August 2023

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	146.6	0.1	-0.4	3.8
1. TRADE	148.4	0.1	-2.1	2.0
1.1. Sale and repair of vehicles and motorcycles	151.3	0.0	11.6	17.3
1.2. Wholesale trade	153.7	0.5	-8.3	-3.0
1.3. Retail trade	137.5	0.9	8.1	9.6
2. OTHER SERVICES	142.8	0.0	3.3	7.3
2.1. Transport and storage	143.0	0.1	-3.5	1.7
2.2. Accommodation	129.9	0.0	5.6	12.2
2.3. Information and communications	129.3	-2.3	4.6	6.6
2.4. Professional, scientific and technical activities	162.3	-1.0	4.7	10.0
2.5. Administrative and support service activities	145.9	2.4	8.5	11.7

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	137.1	-0.5	3.6
1. TRADE	136.8	-2.2	1.9
1.1. Sale and repair of vehicles and motorcycles	123.2	11.6	17.6
1.2. Wholesale trade	139.5	-8.3	-3.2
1.3. Retail trade	135.1	7.8	9.5
2. OTHER SERVICES	137.7	2.9	7.1
2.1. Transport and storage	135.4	-3.6	1.6
2.2. Accommodation	171.9	5.6	11.3
2.3. Information and communications	111.0	4.1	6.6
2.4. Professional, scientific and technical activities	125.1	4.5	9.8
2.5. Administrative and support service activities	157.4	8.8	11.0

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	138.1	-0.5	3.7
1. TRADE	138.1	-2.2	2.0
1.1. SALE AND REPAIR OF VEHICLES	124.7	11.6	17.8
- Sale of motor vehicles	125.6	12.7	19.2
- Maintenance and repair of motor vehicles	118.9	4.3	9.0
1.2. WHOLESALE TRADE AND COMMISSION TRADE	141.2	-8.3	-3.1
- Wholesale on a fee or contract basis	150.4	-5.7	-5.0
- Wholesale of agricultural raw materials and live animals	142.4	-5.8	-0.4
- Wholesale of food, beverages and tobacco	154.6	7.0	9.5
- Wholesale of household goods	132.0	3.1	5.8
- Wholesale of information and communication equipment	131.0	11.3	11.2
- Wholesale of other machinery, equipment and supplies	136.0	-3.7	1.2
- Other specialised w holesale trade	137.5	-28.9	-19.3
- Non-specialised w holesale trade	164.8	-1.4	3.7
1.3. RETAIL TRADE	135.9	7.8	9.6
2. OTHER SERVICES	138.3	2.9	7.2
2.1. TRANSPORTATION AND STORAGE SERVICES	136.6	-3.6	1.8
Land transport	113.6	-0.5	3.5
- Rail transport	89.8	-2.5	-5.4
- Taxi operation	104.0	9.6	14.1
- Other passenger land transport	80.7	1.0	5.1
- Freight transport by road and removal services	124.6	-1.1	3.4
Water transport	194.9	9.4	13.5
Air transport	205.3	13.5	26.7
Warehousing and support activities for transportation	144.7	-11.1	-4.5
Post and courier activities	114.8	2.1	2.5
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	171.4	5.6	11.3
Accommodation	239.6	8.3	14.5
Food and beverage service activities	140.4	3.5	9.6
2.3. INFORMATION AND COMMUNICATION	111.6	4.1	6.6
Publishing activities	101.0	-2.4	6.0
Motion picture, television programme production and music publishing activities	92.1	14.8	-5.2
Programming and broadcasting activities	85.4	-4.4	-0.7
Telecommunications	104.6	0.3	3.1
Computer programming, consultancy and related activities	127.9	9.3	12.4
Information service activities	148.7	1.0	8.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	125.8	4.5	9.9
Legal, accounting and management consulting activities	137.9	6.6	9.9
Architectural and engineering activities; technical testing and analysis	122.3	1.9	11.7
Advertising and market research	106.7	2.8	5.0
Other professional scientific and technical activities	146.1	9.9	17.5
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	158.1	8.8	11.1
Employment activities	137.0	-2.6	-5.4
Travel agencies and tour operator services	217.4	16.0	31.7
Security and investigation activities	161.9	7.6	8.1
Cleaning activities	137.6	9.1	6.2
Office administrative and other business support activities	122.2	-0.4	0.5

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	112.5	-0.8	1.8	1.9
1. TRADE	109.6	-0.7	1.8	1.7
1.1. SALE AND REPAIR OF VEHICLES	106.8	-0.1	1.1	1.2
- Sale of motor vehicles	113.6	-0.3	1.1	1.0
- Maintenance and repair of motor vehicles	99.9	0.1	1.1	1.4
1.2. WHOLESALE TRADE AND COMMISSION TRADE	110.9	-0.8	2.0	1.7
- Wholesale on a fee or contract basis	106.7	-0.2	0.1	0.1
- Wholesale of agricultural raw materials and live animals	112.6	-0.7	0.0	0.7
- Wholesale of food, beverages and tobacco	108.4	-2.2	2.6	1.9
- Wholesale of household goods	109.8	-0.3	2.0	2.3
- Wholesale of information and communication equipment	118.9	-0.1	3.9	3.9
- Wholesale of other machinery, equipment and supplies	116.2	-0.1	3.1	1.4
- Other specialised w holesale trade	112.5	0.3	0.6	0.8
- Non-specialised w holesale trade	123.5	1.0	4.5	3.9
1.3. RETAIL TRADE	109.3	-0.7	1.7	1.8
2. OTHER SERVICES	114.3	-0.8	1.8	2.1
2.1. TRANSPORTATION AND STORAGE SERVICES	114.2	-0.4	3.0	3.1
Land transport	110.1	-0.6	3.2	2.8
- Rail transport	128.1	-0.8	12.0	13.7
- Taxi operation	104.9	0.4	5.3	4.1
- Other passenger land transport	107.5	-0.7	4.3	4.3
- Freight transport by road and removal services	111.1	-0.8	1.9	1.5
Water transport	142.3	-2.6	1.5	4.9
Air transport	130.8	-0.3	4.2	7.1
Warehousing and support activities for transportation	124.8	-0.1	2.9	4.0
Post and courier activities	102.5	0.4	1.7	0.9
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	110.3	-0.6	1.7	2.6
Accommodation	139.1	1.1	1.2	3.9
Food and beverage service activities	102.6	-1.1	1.9	2.3
2.3. INFORMATION AND COMMUNICATION	122.9	-0.5	3.2	4.4
Publishing activities	99.2	-1.0	1.4	2.1
Motion picture, television programme production and music publishing activities	102.2	-2.7	2.0	3.5
Programming and broadcasting activities	101.0	-0.8	0.0	1.0
Telecommunications	93.0	-0.3	0.4	1.0
Computer programming, consultancy and related activities	142.3	-0.3	4.6	5.9
Information service activities	113.7	0.1	0.7	2.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	113.6	-0.9	2.5	2.8
Legal, accounting and management consulting activities	109.6	-1.0	1.2	2.1
Architectural and engineering activities; technical testing and analysis	126.3	-0.5	4.6	4.6
Advertising and market research	104.3	-1.5	2.5	2.1
Other professional scientific and technical activities	108.4	-1.0	1.3	1.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	116.4	-1.5	0.2	-0.5
Employment activities	117.2	-7.3	-5.8	-9.7
Travel agencies and tour operator services	113.2	0.2	10.0	10.3
Security and investigation activities	132.8	0.5	4.6	3.9
Cleaning activities	111.9	1.4	2.1	0.8
Office administrative and other business support activities	116.9	-2.5	-1.4	1.5

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	138.1	-0.5	3.7
Andalucía	147.3	7.0	7.6
Aragón	135.5	0.1	4.1
Asturias, Principado de	155.3	7.3	8.6
Balears, Illes	210.1	10.4	14.8
Canarias	143.0	1.2	8.4
Cantabria	160.7	0.7	5.0
Castilla y León	135.3	3.9	3.8
Castilla-La Mancha	143.1	4.6	6.7
Cataluña	127.0	-0.6	4.5
Comunitat Valenciana	142.5	1.4	3.1
Extremadura	158.0	4.4	5.3
Galicia	166.1	-1.8	5.6
Madrid, Comunidad de	129.2	-7.2	-0.8
Murcia, Región de	135.3	0.3	5.5
Navarra, Comunidad Foral de	149.1	4.7	2.6
País Vasco	121.3	-1.6	4.0
Rioja, La	150.3	9.7	6.5

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	112.5	-0.8	1.8	1.9
Andalucía	109.9	-0.1	1.9	1.8
Aragón	110.8	-0.5	1.9	0.4
Asturias, Principado de	110.3	-0.2	1.1	1.3
Balears, Illes	139.9	0.1	5.2	6.0
Canarias	109.3	0.5	2.4	3.4
Cantabria	110.9	-0.7	0.3	-0.4
Castilla y León	105.8	0.3	1.4	0.7
Castilla-La Mancha	112.7	-1.0	1.7	1.9
Cataluña	115.3	-1.2	1.0	1.6
Comunitat Valenciana	109.5	-1.3	1.6	0.8
Extremadura	111.6	-0.7	0.9	1.6
Galicia	111.6	0.0	1.0	1.0
Madrid, Comunidad de	112.8	-1.3	2.3	3.0
Murcia, Región de	120.0	-2.7	1.8	2.0
Navarra, Comunidad Foral de	111.0	-1.0	2.6	1.5
País Vasco	106.7	-0.4	1.7	1.5
Rioja, La	110.4	0.4	2.7	1.2