

**Services Sector Activity Indicators. Base 2005
September 2008. Provisional data**

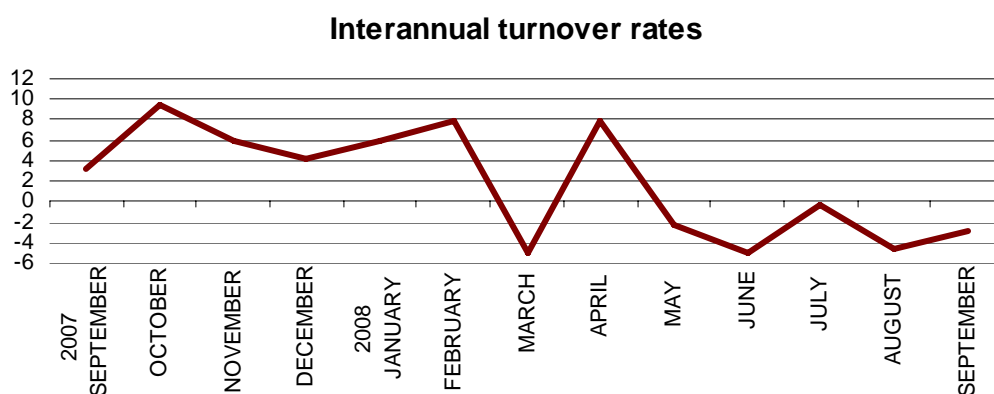
The Services Sector turnover decreases 2.8% in September as compared with the same month in 2007

The interannual rate of employed personnel decreases 1.3%

In September, the Market Services Sector turnover recorded a decrease of 2.8% as compared with the same month in 2007.

All sectors decreased turnover in interannual terms, with the exception of Information Technologies, which experienced an increase of 1.1%. Tourism registered the greatest decrease (-4.8%). It was followed by Trade (-3.5%), Services rendered to companies (-0.8%) and Transport (-0.2%)

The activities with the highest turnover growth were Postal Activities and Maritime Transport, with interannual rates of 13.1% and 9.6%, respectively. On the other hand, the greatest turnover decreases were registered in the Vehicles and Fuel (-17.1%) and Labour recruitment and provision of personnel (-11.0%) activities.



País Vasco, Aragón and Principado de Asturias are the only Autonomous Community recording an increase in turnover

The only Autonomous Communities that registered a turnover increase in September 2008 were País Vasco, Aragón and Principado de Asturias, recording interannual rates of 6.2%, 4.5% and 1.9%, respectively.

On the other hand, Illes Balears, Castilla-La Mancha and Andalucía experienced the greatest decreases, with interannual rates of -6.8%, -5.4% and -5.3%, respectively.

The interannual employment rate decreases 1.3%

Employment in the Services Sector showed an interannual decrease of 1.3% in September.

By sectors, the interannual employment rate decreased 2.5% in Services rendered to companies, 2.4% in Tourism, 0.7% in Trade and 0.5% in Transport. In the case of the Information Technologies Sector, employed personnel increased 1.5%.

The most dynamic activities in the creation of employment were IT services (4.2%), Transport-related activities (3.7%) and Investigation and security services (3.2%). In contrast, employment in the Labour recruitment and provision of personnel activity experienced an interannual decrease of 20.5%.

Principado de Asturias, Extremadura and País Vasco are the only Autonomous Communities which register increases in employed personnel

Principado de Asturias, Extremadura and País Vasco were the only Autonomous Communities that registered increases in employed personnel in the Services Sector in the month of September. Principado de Asturias recorded an interannual rate of 0.3%, while in Extremadura and País Vasco employment grew 0.2%.

The greatest decreases in employed personnel were recorded in Canarias (-3.2%) and Comunitat Valenciana (-2.2%).

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1.1. Monthly turnover indices by sectors

	Index September	% variation on same period, previous year	
		Month	Accumulated Average
GENERAL INDEX	108.0	-2.8	0.0
1. TRADE	104.9	-3.5	-0.7
Vehicles and automotive fuel	84.3	-17.1	-10.8
Wholesale trade	111.3	-0.9	2.1
Retail trade	104.7	-1.1	-0.1
2. TOURISM	118.8	-4.8	-0.6
Hotels and restaurants	114.9	-5.2	-1.0
Travel agencies	131.5	-3.7	0.6
3. TRANSPORT SERVICES	113.5	-0.2	1.8
Land transport	110.2	0.8	0.7
Water transport	121.4	9.6	1.8
Air transport	127.9	-5.8	2.2
Supporting and auxiliary transport activities	112.6	-2.3	2.3
Post and courier activities	119.1	13.1	7.8
4. INFORMATION TECHNOLOGIES	115.5	1.1	2.1
Telecommunications	109.7	-0.2	0.5
Computer and related activities	131.8	8.7	7.1
Motion pictures and radio and television activities	108.3	-7.6	-1.5
5. BUSINESS SERVICES	113.4	-0.8	2.1
Legal, accounting and auditing activities	110.0	-2.2	1.2
Architectural and engineering activities	115.9	1.0	0.0
Advertising	102.6	-6.1	2.0
Labour recruitment and provision of personnel	114.0	-11.0	-3.3
Investigation and security activities	134.1	8.5	8.4
Industrial cleaning	131.4	7.7	7.0
Miscellaneous business activities n.e.c.	114.8	2.3	4.4

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1.2. Monthly indices of persons employed by sectors

	Index September	% variation on same period, previous year	
		Month	Accumulated Average
GENERAL INDEX	104.7	-1.3	0.4
1. TRADE	102.6	-0.7	0.5
Vehicles and automotive fuel	102.2	-1.8	0.1
Wholesale trade	101.8	-0.8	0.4
Retail trade	103.3	-0.3	0.6
2. TOURISM	104.6	-2.4	-0.5
Hotels and restaurants	104.5	-2.5	-0.6
Travel agencies	106.7	-0.8	0.5
3. TRANSPORT SERVICES	106.0	-0.5	0.8
Land transport	105.0	-1.7	0.4
Water transport	113.8	-1.0	1.1
Air transport	100.7	-3.1	-0.5
Supporting and auxiliary transport activities	110.1	3.7	3.7
Post and courier activities	107.1	0.4	-0.6
4. INFORMATION TECHNOLOGIES	108.5	1.5	2.4
Telecommunications	93.2	-2.7	-2.7
Computer and related activities	116.7	4.2	4.9
Motion pictures and radio and television activities	101.2	-2.9	-0.2
5. BUSINESS SERVICES	107.3	-2.5	0.1
Legal, accounting and auditing activities	106.5	-0.9	0.7
Architectural and engineering activities	111.7	1.1	2.5
Advertising	106.3	0.7	2.9
Labour recruitment and provision of personnel	94.2	-20.5	-10.4
Investigation and security activities	120.4	3.2	5.3
Industrial cleaning	112.7	0.9	1.9
Miscellaneous business activities n.e.c.	103.3	0.4	1.0

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1.3. General turnover indices by regions

	Index September	% variation on same period, previous year	
		Month	Accumulated Average
NATIONAL TOTAL	108.0	-2.8	0.0
Andalucía	101.0	-5.3	-1.3
Aragón	117.9	4.5	7.0
Asturias (Principado de)	115.2	1.9	4.1
Balears (Illes)	121.6	-6.8	-1.9
Canarias	103.0	-2.7	0.2
Cantabria	106.5	-0.7	-2.7
Castilla y León	108.8	-4.6	1.1
Castilla-La Mancha	100.4	-5.4	-1.4
Cataluña	107.9	-2.3	-1.5
Comunitat Valenciana	102.9	-3.0	-2.1
Extremadura	111.4	-3.7	1.6
Galicia	115.3	-1.4	0.9
Madrid (Comunidad de)	107.9	-4.2	0.6
Murcia (Región de)	103.4	-4.5	0.8
Navarra (Comunidad Foral de)	112.4	-0.1	-0.2
País Vasco	121.0	6.2	3.8
Rioja (La)	113.1	-1.0	-1.0

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1.4. General indices of persons employed by regions

	Index september	% variation on same period, previous year	
		Month	Accumulated Average
NATIONAL TOTAL	104.7	-1.3	0.4
Andalucía	104.3	-1.4	0.8
Aragón	105.8	-0.9	1.7
Asturias (Principado de)	107.8	0.3	2.0
Balears (Illes)	117.2	-1.8	-0.9
Canarias	101.0	-3.2	-0.2
Cantabria	104.9	-1.7	-0.4
Castilla y León	105.9	-1.1	0.0
Castilla-La Mancha	104.8	-0.2	0.8
Cataluña	104.2	-1.0	0.7
Comunitat Valenciana	100.1	-2.2	-1.2
Extremadura	107.4	0.2	1.2
Galicia	107.6	-0.2	1.3
Madrid (Comunidad de)	105.2	-1.4	0.2
Murcia (Región de)	104.4	-1.6	0.0
Navarra (Comunidad Foral de)	104.3	-0.9	0.8
País Vasco	105.5	0.2	0.7
Rioja (La)	105.8	-1.9	-0.4