

16 November 2010

Services Sector Activity Indicators (SSAI). Base 2005
September 2010. *Provisional data*

Main results

- **Turnover for the Market services sector** registers an interannual variation of – **0.3% in September**, more than two points below that registered in August.
- The **average variation rate** of turnover for the Services sector stands at **1.4%** in the first nine months of the year.
- **Employed personnel decreases 0.6%**, as compared with September the previous year.
- Turnover for the Services sector registers **positive interannual rates in more than half of the Autonomous Communities**.

Evolution of turnover in the Services sector

Turnover in the Market services sector experienced an interannual variation of –0.3% in September 2010, more than two points below that registered in August.

By sector, the interannual variation of *Trade* was 0.4% in September, whereas *Other Services* presented a rate of –1.8%.

Within *Trade*, the *Sale and repair of motor vehicles and motorcycles* sector presented an interannual rate of –16.1%, and *Retail trade*, –0.4%, whereas *Wholesale trade and intermediaries* presented a variation of 4.3%.

Within *Other Services*, all sectors presented negative interannual variations, except *Transport and storage*, which registered an interannual rate of 2.3%. *Professional, scientific and technical activities* (–5.5%) presented the greatest drop, followed by the *Administrative and support service activities* (–4.0%) sector, *Information and communications* (–3.3%) and *Accommodation* (–0.1%).

Turnover by activity

More than half of the activities in the Services sector recorded a decrease in turnover in September in the interannual rate.

- **Trade.** The activities with the greatest decreases in turnover were the *Sale of motor vehicles, motorcycles and spare parts* (-18.4%) and *Wholesale on a fee or contract basis* (-11.2%). Conversely, the greatest increases were observed in *Wholesale of agricultural raw materials and live animals* (15.2%) and in *Wholesale of fuels, metals and others* (9.4%).

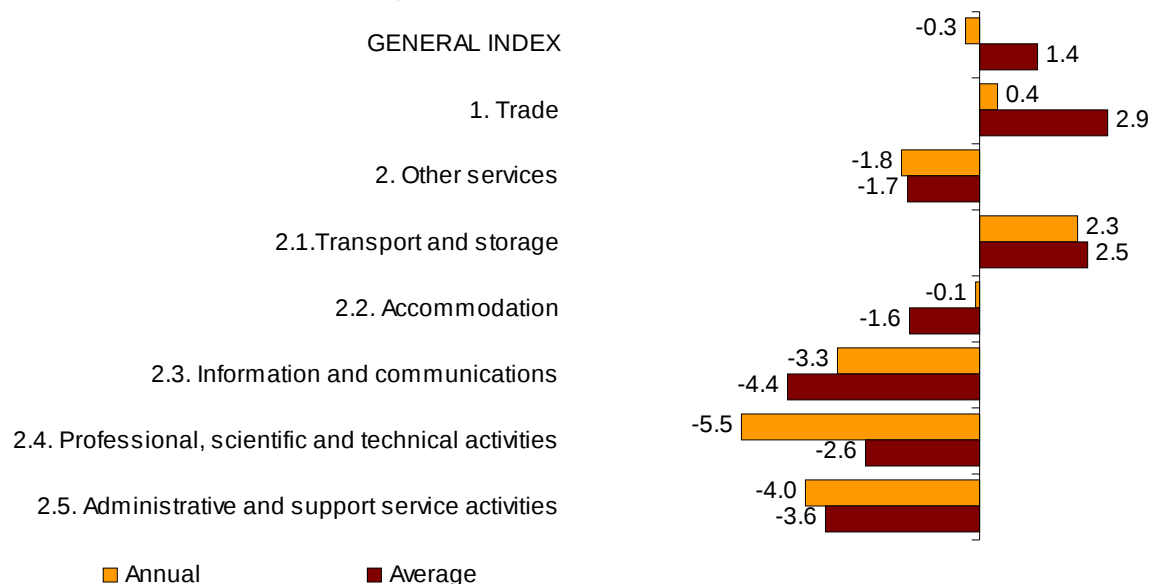
- **Other Services.** The activities presenting the greatest decreases were *Office management activities* (-13.8%) and *Motion picture, television programme production and music publishing activities* and *Radio and television programming and broadcasting* (both with -8.5%). In turn, those registering the greatest increases were *Employment-related activities* (16.3%) and *Water transport and by internal waterway* (8.9%).

Year-to-date average rates

The average for the General Services Sector Turnover Index registered a variation of 1.4% in the first nine months of the year, as compared with the same period the previous year.

By sector, this rate was positive in *Trade* (2.9%), whereas it was negative for *Other Services* (-1.7%).

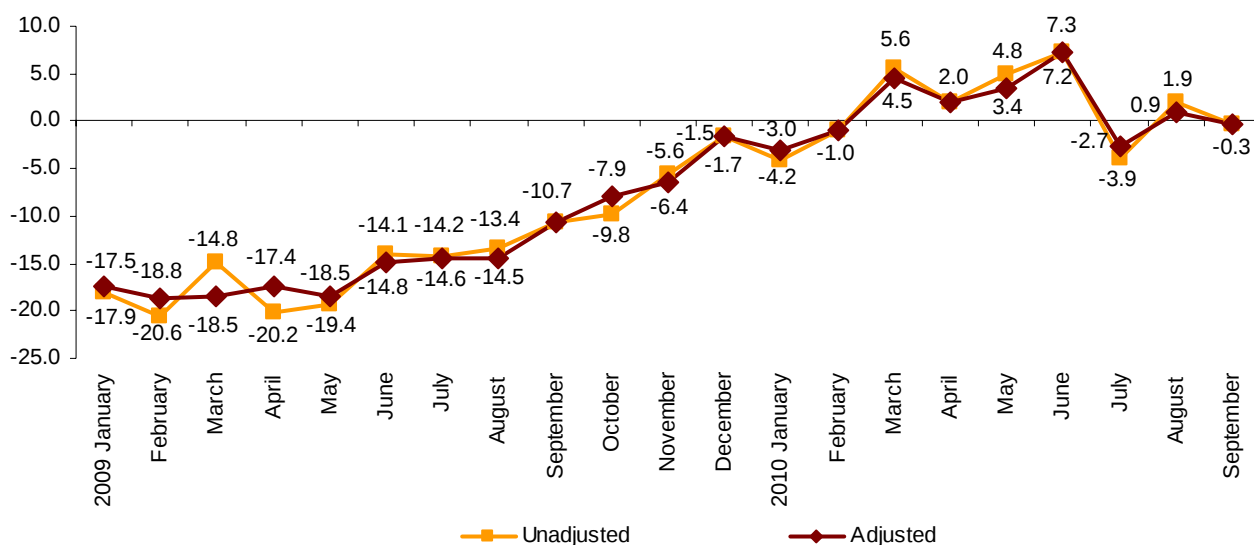
Annual and average turnover rates General index and by sector



Variation rates adjusted for the calendar effect

The number of working days in September 2010 was the same as in September 2009, and therefore, the original and adjusted index rates coincided. The interannual rate of the General index of services sector turnover, adjusted for the calendar effect, stood at -0.3% , more than one point below that registered the previous month.

Annual evolution of turnover for the services sector
Adjusted and Unadjusted General Index



Evolution of employed personnel

Employment in the Services sector registered an interannual decrease of 0.6% in the month of September. This rate was one tenth above that registered in August.

All sectors experienced interannual decreases, except *Administrative and support service activities*, which presented an increase of 1.2% . The greatest decrease was registered in *Transport and storage* (-1.6%).

In the first nine months of the year, the average rate for the General employed personnel index stood at -1.6% .

National employed personnel indices

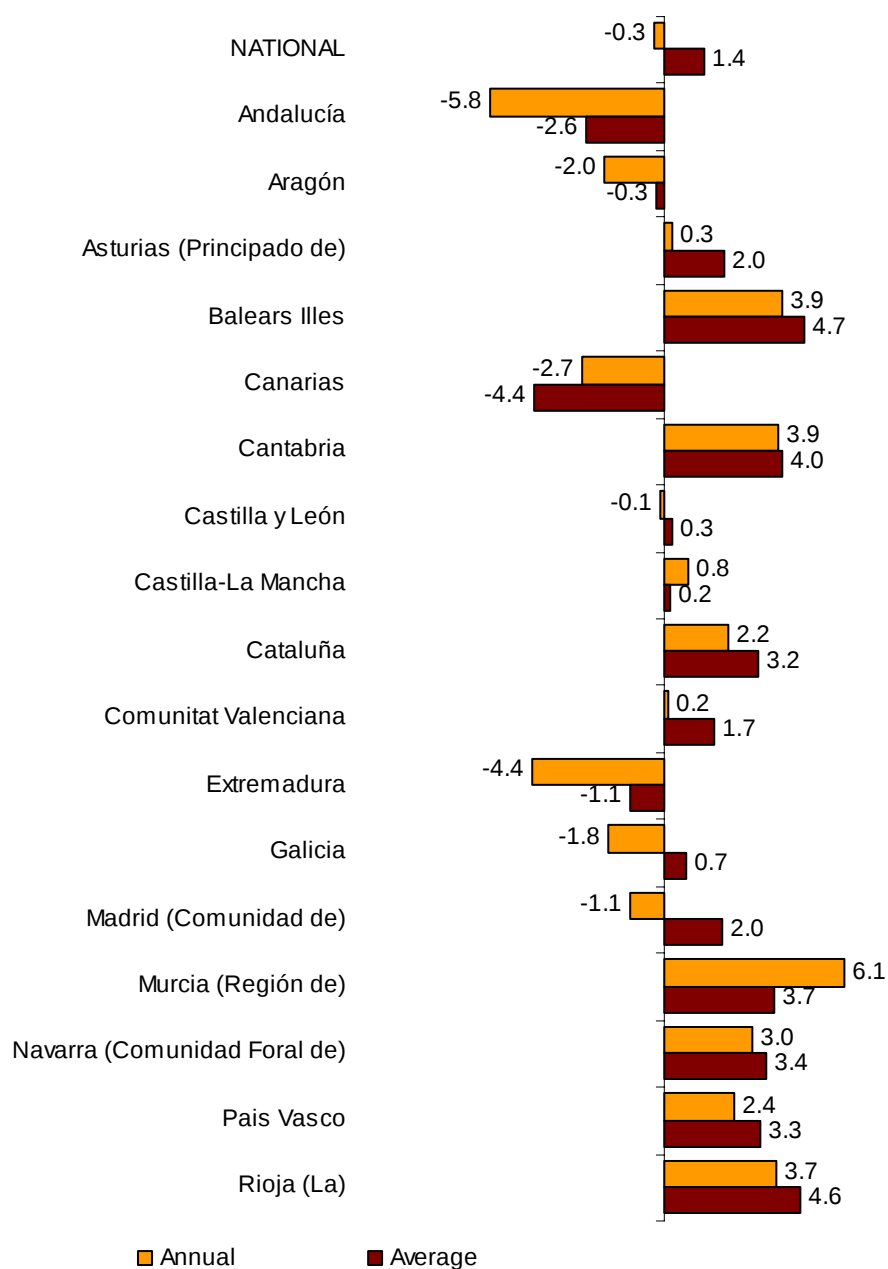
	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	97.6	-0.6	-1.6
1. Trade	95.8	-0.9	-2.0
2. Other services	98.9	-0.4	-1.3
2.1. Transport and storage	97.8	-1.6	-2.1
2.2. Accommodation	97.7	-0.2	-1.3
2.3. Information and communications	101.7	-0.9	-2.5
2.4. Professional, scientific and technical activities	101.3	-0.9	-1.9
2.5. Administrative and support service activities	98.2	1.2	0.3

Autonomous Communities. Annual turnover variation rates

In September 2010, more than half of the Autonomous Communities registered positive interannual variation rates.

Región de Murcia (6.1%) and Illes Balears and Cantabria (both with 3.9%) were the Autonomous Communities that registered the greatest increases. In turn, Andalucía (-5.8%), Extremadura (-4.4%) and Canarias (-2.7%) presented the greatest decreases.

Annual and average turnover rates General index by Autonomous Community

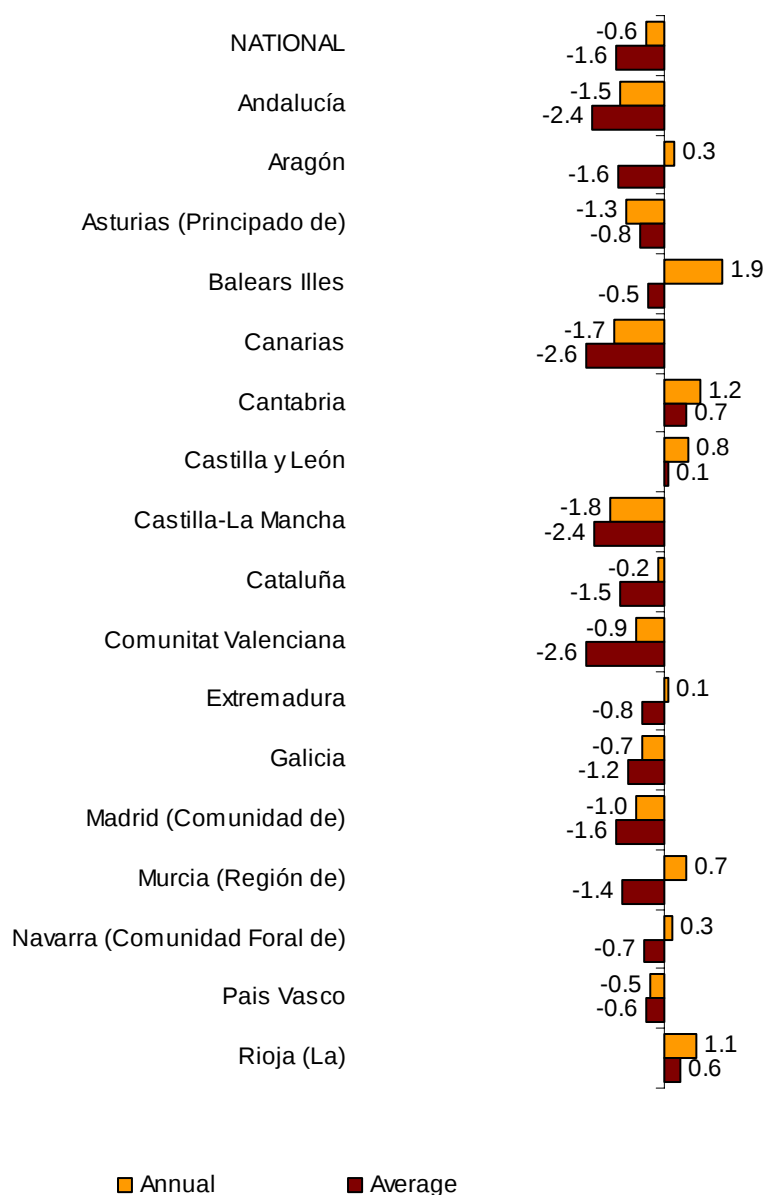


Autonomous Communities. Variation rates for employed personnel

Employment in the services sector decreased in the interannual rate in more than half of the Autonomous Communities. Those presenting the greatest decreases were Castilla-La Mancha (-1.8%), Canarias (-1.7%) and Andalucía (-1.5%).

In turn, Illes Balears (1.9%) and Cantabria (1.2%) registered the greatest positive interannual rates.

Annual and average rates of employed personnel General index by Autonomous Community



Services Sector Activity Indicators. Base 2005

September 2010

Provisional data

1. Monthly turnover indices by sector

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	95,7	-0,3	1,4
1. TRADE	92,9	0,4	2,9
Sale and repair of vehicles	60,5	-16,1	6,8
- Sale of motor vehicles	56,4	-18,4	8,1
- Maintenance and repair of motor vehicles	97,6	-2,5	0,2
Wholesale trade	98,1	4,3	3,5
- Wholesale on a fee or contract basis	83,0	-11,2	-4,2
- Wholesale of agricultural raw materials and live animals	107,0	15,2	-2,2
- Wholesale of food, beverages and tobacco	98,2	2,4	3,1
- Wholesale of household goods	112,4	2,3	2,7
- Wholesale of information and communication equipment	84,8	0,1	-2,2
- Wholesale of other machinery, equipment and supplies	78,2	-2,9	-3,7
- Wholesale of fuels, metals and others	95,5	9,4	9,3
- Non-specialised wholesale trade	119,1	4,5	-4,8
Retail trade	98,6	-0,4	0,8
2. OTHER SERVICES	101,6	-1,8	-1,7
2.1. TRANSPORTATION AND STORAGE SERVICES	103,8	2,3	2,5
Land transport	94,5	-2,2	0,2
- Rail transport	129,0	1,5	1,1
- Taxi operation	107,4	3,1	2,7
- Other passenger land transport	114,8	3,1	1,4
- Freight transport by road and removal services	88,7	-3,8	-0,3
Water transport	118,5	8,9	4,2
Air transport	114,3	7,8	5,7
Warehousing and support activities for transportation	112,4	6,7	5,0
Post and courier activities	108,7	-2,2	-1,1
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	104,5	-0,1	-1,6
Accommodation	125,5	5,7	2,4
Food and beverage service activities	96,0	-3,0	-3,4
2.3. INFORMATION AND COMMUNICATION	104,6	-3,3	-4,4
Publishing activities	93,2	-3,4	-8,3
Motion picture, television programme production and music publishing activities	108,5	-8,5	-8,5
Programming and broadcasting activities	83,1	-8,5	-3,7
Telecommunications	101,0	-3,0	-4,8
Computer programming, consultancy and related activities	127,4	-0,6	-1,2
Information service activities	117,9	-3,6	-3,8
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	90,0	-5,5	-2,6
Legal, accounting and management consulting activities	97,1	-6,0	-0,7
Architectural and engineering activities; technical testing and analysis	90,1	-7,3	-10,7
Advertising and market research	81,7	-3,4	4,8
Other professional scientific and technical activities	85,9	1,7	-1,7
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	105,3	-4,0	-3,6
Employment activities	95,3	16,3	13,3
Travel agencies and tour operator services	112,2	-2,9	-0,2
Security and investigation activities	112,3	-4,6	-3,5
Cleaning activities	125,4	1,6	3,1
Office administrative and other business support activities	88,3	-13,8	-15,2

2. National turnover indices, adjusted for the calendar effect

	Original index	% variation		Adjusted index	% variation	
		Annual	Year-to-date average		Annual	Year-to-date average
GENERAL INDEX	95,7	-0,3	1,4	94,6	-0,3	1,2
1. Trade	92,9	0,4	2,9	91,7	0,4	2,8
2. Other Services	101,6	-1,8	-1,7	101,0	-1,8	-1,7
2.1. Transportation and storage	103,8	2,3	2,5	102,7	2,3	2,4
2.2. Accommodation and food service activities	104,5	-0,1	-1,6	105,1	-0,1	-1,6
2.3. Information and communication	104,6	-3,3	-4,4	104,0	-3,3	-4,5
2.4. Professional, scientific and technical activities	90,0	-5,5	-2,6	89,6	-5,5	-2,6
2.5. Administrative and support service activities	105,3	-4,0	-3,6	104,8	-4,0	-3,6

3. Interannual rates. General Index and by sector

Period	General Index		Trade		Other Services		Transport and storage	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2009 September	-10,7	-10,7	-11,3	-11,3	-9,5	-9,5	-10,5	-10,5
October	-9,8	-7,9	-9,9	-7,5	-9,8	-8,7	-12,6	-10,7
November	-5,6	-6,4	-5,0	-6,0	-6,6	-7,1	-5,4	-6,2
December	-1,7	-1,5	-1,2	-0,9	-2,8	-2,7	-2,7	-2,5
2010 January	-4,2	-3,0	-3,7	-2,2	-5,2	-4,5	-3,9	-2,7
February	-1,0	-1,0	0,9	0,9	-4,5	-4,5	-1,0	-1,0
March	5,6	4,5	9,0	7,6	-1,0	-1,5	4,0	2,9
April	2,0	2,0	4,3	4,3	-2,4	-2,4	1,1	1,1
May*	4,8	3,4	7,1	5,3	0,7	-0,1	5,8	4,4
June*	7,3	7,2	9,7	9,6	2,8	2,8	7,7	7,7
July*	-3,9	-2,7	-3,9	-2,4	-4,0	-3,3	1,2	2,5
August*	1,9	0,9	3,1	1,8	-0,2	-0,8	4,6	3,6
September	-0,3	-0,3	0,4	0,4	-1,8	-1,8	2,3	2,3

Period	Accommodation		Information and communications		Professional, scientific and technical activities		Administrative and support service activities	
	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹	Original	Adjusted ¹
2009 September	-9,5	-9,5	-6,6	-6,6	-10,6	-10,6	-10,8	-10,8
October	-5,2	-5,9	-9,1	-7,7	-11,9	-11,9	-7,5	-6,0
November	-5,8	-5,5	-5,5	-6,2	-12,3	-12,3	-3,0	-3,7
December	-4,9	-5,0	0,1	0,1	-3,1	-3,1	-5,6	-5,6
2010 January	-4,4	-4,8	-5,6	-4,8	-6,5	-6,5	-6,1	-5,3
February	-4,1	-4,1	-6,2	-6,2	-8,3	-8,3	-3,6	-3,6
March	-1,2	-0,9	-4,7	-5,4	-3,8	-3,8	0,6	-0,1
April	-1,4	-1,4	-6,7	-6,7	-0,5	-0,5	-5,1	-5,1
May*	-1,5	-1,1	-1,9	-3,1	0,4	0,4	-1,3	-2,3
June*	-0,2	-0,2	-1,3	-1,3	6,8	6,8	-0,7	-0,8
July*	-1,5	-1,9	-7,7	-6,9	-7,0	-7,0	-6,7	-5,8
August*	-1,1	-0,8	-2,3	-3,0	1,0	1,0	-4,6	-5,3
September	-0,1	-0,1	-3,3	-3,3	-5,5	-5,5	-4,0	-4,0

¹ Index rates adjusted for calendar effects

* Revised data

4. National employed personnel indices by branch of activity

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	97,6	-0,6	-1,6
1. TRADE	95,8	-0,9	-2,0
Sale and repair of vehicles	92,2	-1,7	-2,9
- Sale of motor vehicles	88,6	-2,8	-4,4
- Maintenance and repair of motor vehicles	96,7	-0,5	-1,1
Wholesale trade	93,4	-0,6	-2,5
- Wholesale on a fee or contract basis	89,5	-4,4	-4,5
- Wholesale of agricultural raw materials and live animals	103,0	1,4	0,3
- Wholesale of food, beverages and tobacco	93,4	4,5	0,3
- Wholesale of household goods	94,7	-1,4	-3,3
- Wholesale of information and communication equipment	96,8	-3,7	-4,6
- Wholesale of other machinery, equipment and supplies	92,0	-4,2	-5,0
- Wholesale of fuels, metals and others	91,7	-2,9	-3,6
- Non-specialised wholesale trade	99,1	-1,1	-1,9
Retail trade	98,1	-1,0	-1,6
2. OTHER SERVICES	98,9	-0,4	-1,3
2.1. TRANSPORTATION AND STORAGE SERVICES	97,8	-1,6	-2,1
Land transport	96,8	-1,3	-1,7
- Rail transport	97,9	-1,3	-1,5
- Taxi operation	106,2	1,5	0,9
- Other passenger land transport	115,2	0,6	0,0
- Freight transport by road and removal services	90,7	-2,5	-2,7
Water transport	96,0	-1,8	-3,5
Air transport	90,1	-2,1	-4,2
Warehousing and support activities for transportation	102,1	-0,2	-1,7
Post and courier activities	97,8	-5,0	-4,1
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	97,7	-0,2	-1,3
Accommodation	106,4	1,2	-1,0
Food and beverage service activities	95,2	-0,7	-1,3
2.3. INFORMATION AND COMMUNICATION	101,7	-0,9	-2,5
Publishing activities	90,5	-4,9	-5,6
Motion picture, television programme production and music publishing activities	93,2	-0,7	-2,0
Programming and broadcasting activities	99,9	-0,3	-1,0
Telecommunications	90,4	-0,6	-1,0
Computer programming, consultancy and related activities	112,3	0,1	-2,5
Information service activities	109,3	0,0	-1,8
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	101,3	-0,9	-1,9
Legal, accounting and management consulting activities	107,2	1,9	1,2
Architectural and engineering activities; technical testing and analysis	100,9	-3,0	-4,8
Advertising and market research	86,0	-5,4	-5,8
Other professional scientific and technical activities	98,1	-1,5	-2,1
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	98,2	1,2	0,3
Employment activities	79,3	7,9	9,1
Travel agencies and tour operator services	88,6	-8,0	-6,2
Security and investigation activities	114,5	-1,4	-2,2
Cleaning activities	110,0	1,3	0,2
Office administrative and other business support activities	94,3	-0,9	-3,3

5. General turnover index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	95,7	-0,3	1,4
Andalucía	85,2	-5,8	-2,6
Aragón	102,6	-2,0	-0,3
Asturias (Principado de)	101,5	0,3	2,0
Balears (Illes)	118,8	3,9	4,7
Canarias	85,4	-2,7	-4,4
Cantabria	98,8	3,9	4,0
Castilla y León	93,8	-0,1	0,3
Castilla-La Mancha	88,0	0,8	0,2
Cataluña	98,4	2,2	3,2
Comunitat Valenciana	88,8	0,2	1,7
Extremadura	93,2	-4,4	-1,1
Galicia	107,2	-1,8	0,7
Madrid (Comunidad de)	96,4	-1,1	2,0
Murcia (Región de)	99,2	6,1	3,7
Navarra (Comunidad Foral de)	104,6	3,0	3,4
País Vasco	103,5	2,4	3,3
Rioja (La)	105,1	3,7	4,6

6. General employed personnel index by Autonomous Community

	Index	% variation	
		Annual	Year-to-date average
NATIONAL INDEX	97,6	-0,6	-1,6
Andalucía	97,2	-1,5	-2,4
Aragón	98,5	0,3	-1,6
Asturias (Principado de)	103,7	-1,3	-0,8
Balears (Illes)	113,3	1,9	-0,5
Canarias	90,9	-1,7	-2,6
Cantabria	103,4	1,2	0,7
Castilla y León	103,4	0,8	0,1
Castilla-La Mancha	94,8	-1,8	-2,4
Cataluña	97,0	-0,2	-1,5
Comunitat Valenciana	90,8	-0,9	-2,6
Extremadura	101,0	0,1	-0,8
Galicia	103,7	-0,7	-1,2
Madrid (Comunidad de)	97,0	-1,0	-1,6
Murcia (Región de)	97,5	0,7	-1,4
Navarra (Comunidad Foral de)	101,0	0,3	-0,7
País Vasco	99,1	-0,5	-0,6
Rioja (La)	102,2	1,1	0,6