

21 November 2018

**Services Sector Activity Indicators (SSAI). Base 2015**  
September 2018. Provisional data

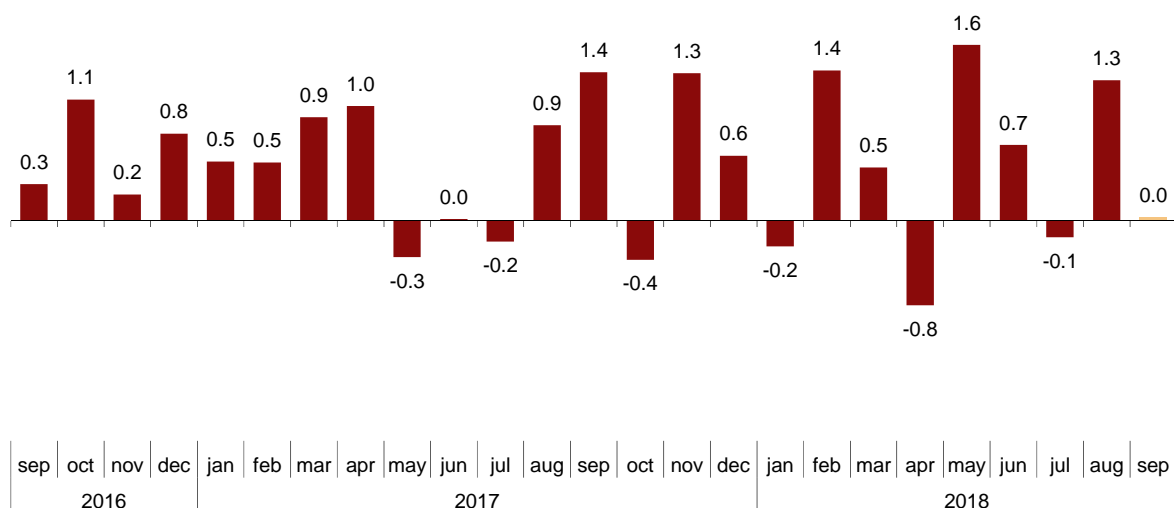
**The turnover of the<sup>1</sup> market Services Sector remains the same in comparison to the previous month, after adjusting for seasonal and calendar effects**

**The annual rate stands at 6.0% in the series adjusted for seasonal and calendar effects and at 4.4% in the original series**

**Monthly evolution of the turnover for the Market Services Sector**

After adjusting for seasonal and calendar effects, the monthly variation of the general index of the turnover for the Market Services Sector between September and August was 0.0%. This rate is 1.3 points lower than that observed in August.

**General index of the turnover for the Market Services Sector**  
Adjusted for seasonal and calendar effects. September 2018. Monthly rate



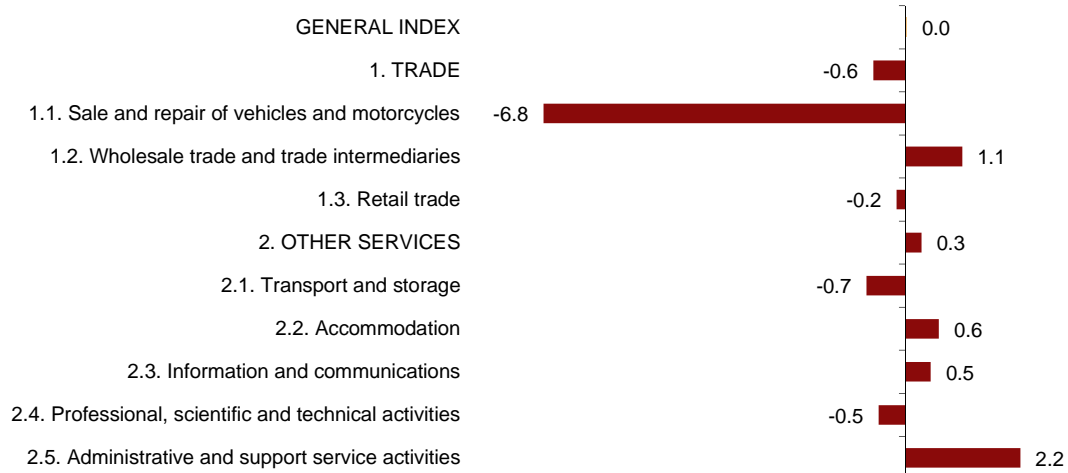
<sup>1</sup> As reflected in the methodology of this value index, the information is presented in current (nominal) terms, this is, without adjusting the effects in the price variation of it.

After adjusting for seasonal and calendar effects, *Trade* decreased by 0.6% while *Other services* increased by 0.3%.

By sectors, *Administrative and support service activities* (2.2%) and *Wholesale trade and trade intermediaries* (1.1%) showed the highest increases. On the other hand, *Sale and repair of vehicles and motorcycles* (-6.8%) registered the highest decrease.

### General and by sectors turnover Index

Adjusted for seasonal and calendar effects. September 2018. Monthly rate



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the largest decreases in the month of September.

### Activities with the greatest monthly rates of the Services Sector turnover index

Adjusted for seasonal and calendar effects. September 2018. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Water transport	3.0
Security and investigation activities	1.6
Office administrative and other business support activities	1.6

### Activities with the lowest monthly rates of the Services Sector turnover index

Adjusted for seasonal and calendar effects. September 2018. Monthly rate

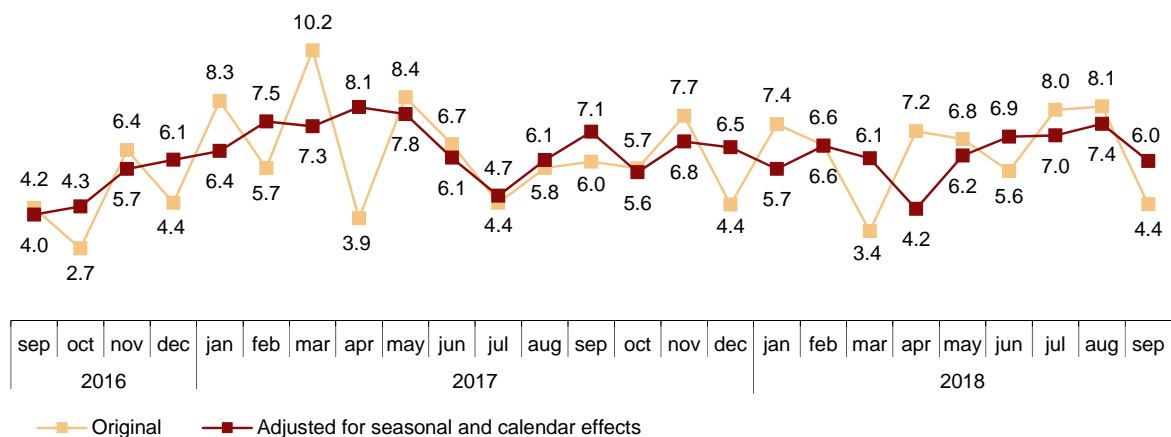
Activity (CNAE-2009 groups)	Monthly rate(%)
Sale and repair of vehicles	-6.8
Motion picture, television programme production and music publishing activities	-4.4
Advertising and market research	-2.7

## Annual evolution of the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 6.0% in September compared to the same month of 2017. This rate is 1.4 points lower than that recorded in August.

The original series presented an annual variation of 4.4%, which is 3.7 points below that registered in August.

### General index of the turnover for the Market Services Sector September 2018. Annual Rate



After adjusting for seasonal and calendar effects, *Trade* increased by 6.2% as compared with September 2017 and *Other services* did so by 4.7%.

All sectors analysed registered positive annual rates. *Wholesale trade and commission trade* (9.2%), *Sale and repair of vehicles and motorcycles* 9.0% and *Professional, scientific and technical activities* (9.0%) increased the most.

### Annual rates of the Turnover index for the Market Services Sector: General and by sector. September 2018

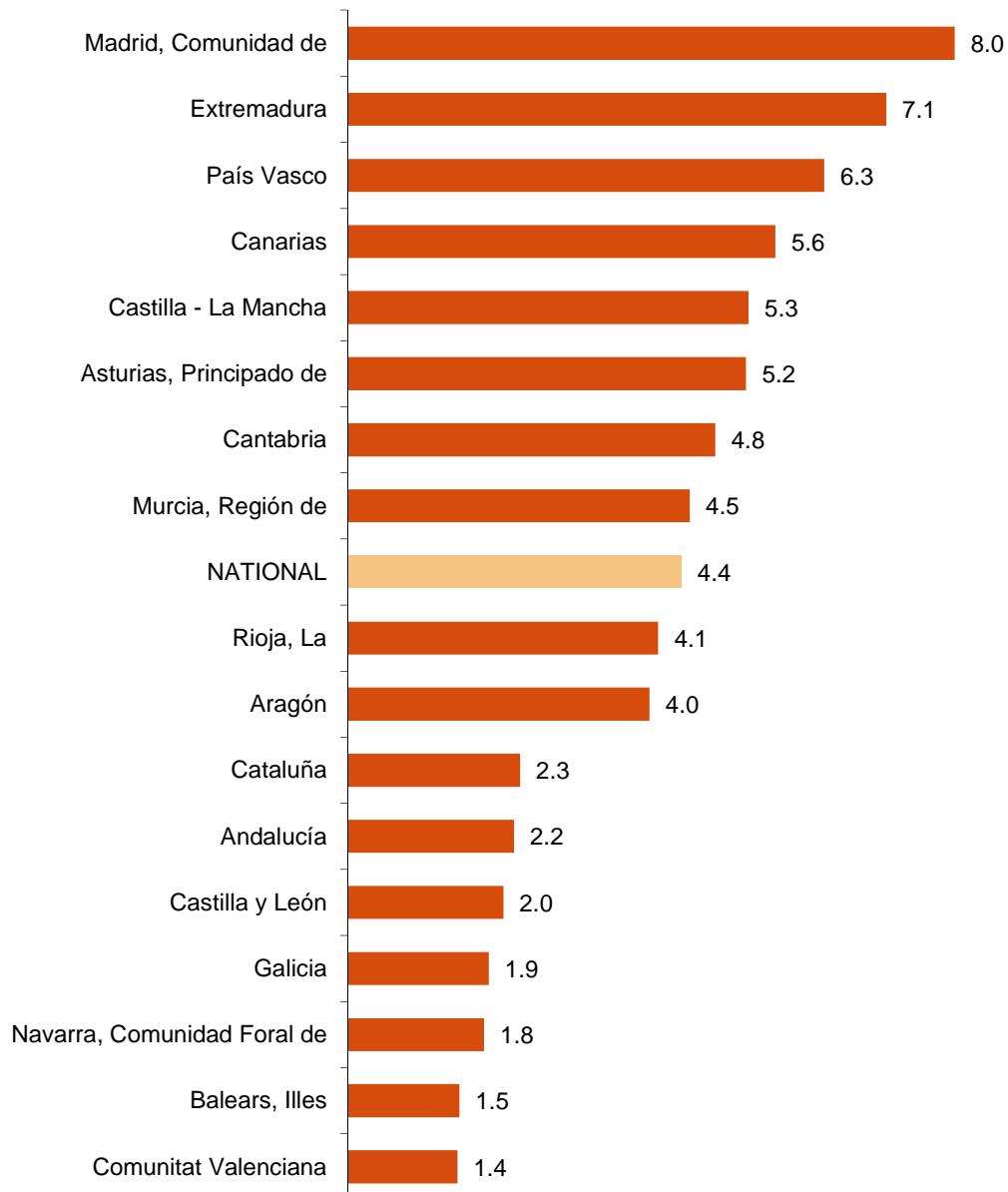
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
<b>GENERAL INDEX</b>	4.4	6.0
<b>1. TRADE</b>	4.7	6.2
1.1. Sale and repair of vehicles and motorcycles	15	9.0
1.2. Wholesale trade	7.5	9.2
1.3. Retail trade	-0.1	2.1
<b>2. OTHER SERVICES</b>	3.9	4.7
2.1. Transport and storage	19	3.7
2.2. Accommodation	18	13
2.3. Information and communications	4.0	5.0
2.4. Professional, scientific and technical activities	7.9	9.0
2.5. Administrative and support service activities	4.6	5.7

### Results by Autonomous Communities. Annual variation rates of turnover. Original series

All the Autonomous Communities increased their turnover for the Market Services Sector in September as compared to the same month of 2017.

Comunidad de Madrid (8.0%), Extremadura (7.1%) and País Vasco (6.3%) increased the most. In turn, Comunitat Valenciana (1.4%), Illes Balears (1.5%) and Comunidad Foral de Navarra (1.8%) presented the lowest increases.

## General indices: National and by Autonomous Community September 2018. Turnover Annual Rate



## Evolution of employment

Employment in the Market Services Sector increased by 2.1% in September as compared to the same month of the previous year. This rate is one tenth lower than that registered in August.

The employment rate increased by 1.7% in *Trade* and by 2.3% in *Other services*.

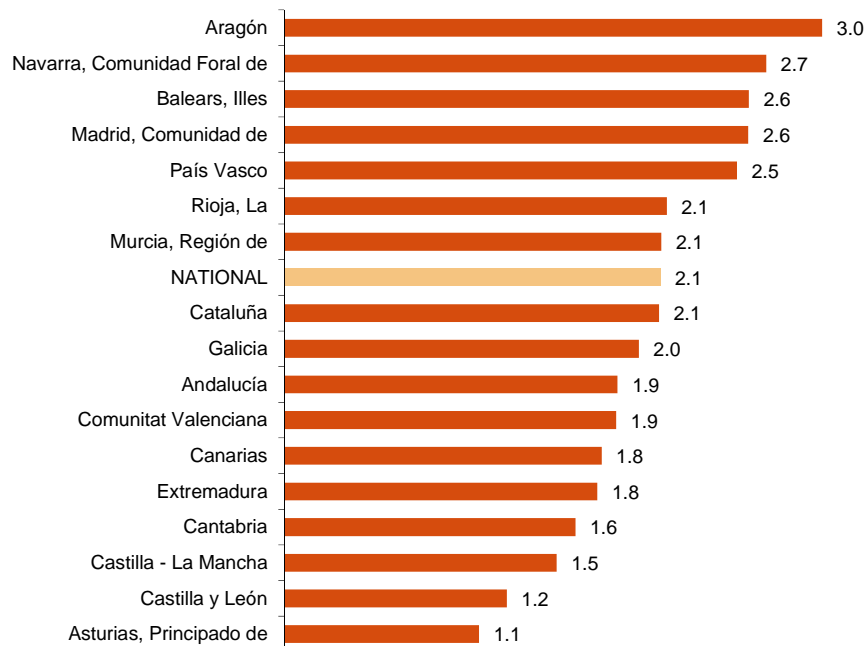
## National Indices of employed personnel by sector. September 2018

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	109.0	0.6	2.1
1. TRADE	105.3	-0.1	1.7
1.1. Sale and repair of vehicles and motorcycles	107.2	0.3	2.7
1.2. Wholesale trade	106.9	1.2	2.7
1.3. Retail trade	104.0	-1.1	1.0
2. OTHER SERVICES	111.3	1.0	2.3
2.1. Transport and storage	108.8	0.4	2.7
2.2. Accommodation	115.1	0.3	1.2
2.3. Information and communications	107.7	0.7	3.5
2.4. Professional, scientific and technical activities	106.2	0.9	2.1
2.5. Administrative and support service activities	114.6	2.3	3.1

## Results by Autonomous Communities. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Aragón (3.0%) recorded the largest increase.

## General indices: National and by Autonomous Community September 2018. Annual rate of employed personnel



## Review and update of data

Coinciding with today's publication, the INE has updated the data of the SSAI series corresponding to the last five months. In the case of the series adjusted for calendar effects and for seasonal and calendar effects, the series is revised from the beginning, following the INE standard. The results are available at INEBase.

### Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

**Type of survey:** monthly continuous survey.

**Base year:** 2015.

**Population scope:** companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

**Geographical scope:** all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

**Sample size:** 28,000 companies.

**Type of sampling:** Stratified random sampling.

**Collection method:** completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

[https://www.ine.es/en/metodologia/t37/notaiass15\\_en.pdf](https://www.ine.es/en/metodologia/t37/notaiass15_en.pdf)

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30183>

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## Services Sector Activity Indicators. Base 2015 September 2018

Provisional data

### 1. Turnover indices: General and by sector. Adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	119.6	0.0	6.0	6.3
1. TRADE	120.4	-0.6	6.2	6.6
1.1. Sale and repair of vehicles and motorcycles	136.9	-6.8	9.0	11.7
1.2. Wholesale trade	124.7	1.1	9.2	8.0
1.3. Retail trade	108.3	-0.2	2.1	2.3
2. OTHER SERVICES	117.7	0.3	4.7	5.7
2.1. Transport and storage	115.2	-0.7	3.7	5.5
2.2. Accommodation	115.0	0.6	1.3	2.1
2.3. Information and communications	114.3	0.5	5.0	4.2
2.4. Professional, scientific and technical activities	130.6	-0.5	9.0	9.9
2.5. Administrative and support service activities	117.0	2.2	5.7	7.0

### 2. Turnover indices: General and by sector. Adjusted for calendar effects

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	119.5	5.7	6.3
1. TRADE	118.5	6.3	6.6
1.1. Sale and repair of vehicles and motorcycles	123.9	5.6	11.0
1.2. Wholesale trade	124.6	9.6	8.0
1.3. Retail trade	105.3	1.6	2.3
2. OTHER SERVICES	121.5	4.6	5.7
2.1. Transport and storage	115.9	3.3	5.4
2.2. Accommodation	129.9	1.3	2.0
2.3. Information and communications	115.3	5.0	4.3
2.4. Professional, scientific and technical activities	125.4	8.9	9.9
2.5. Administrative and support service activities	127.5	5.4	7.0

### 3. National turnover indices: General and by branch of activity.

#### Original series

	Index	Rate (%)	
		Annual	Year-to-date average
<b>GENERAL INDEX</b>	117.3	4.4	6.4
<b>1. TRADE</b>	115.7	4.7	6.7
<b>1.1. SALE AND REPAIR OF VEHICLES</b>	120.2	1.5	10.9
- Sale of motor vehicles	121.9	1.6	11.8
- Maintenance and repair of motor vehicles	109.2	1.2	4.4
<b>1.2. WHOLESALE TRADE AND COMMISSION TRADE</b>	120.8	7.5	8.1
- Wholesale on a fee or contract basis	129.8	3.2	5.9
- Wholesale of agricultural raw materials and live animals	104.2	1.7	3.0
- Wholesale of food, beverages and tobacco	106.5	2.0	4.2
- Wholesale of household goods	120.2	0.3	3.8
- Wholesale of information and communication equipment	109.0	2.7	3.5
- Wholesale of other machinery, equipment and supplies	124.3	7.5	10.2
- Other specialised wholesale trade	138.6	20.2	16.3
- Non-specialised wholesale trade	128.8	10.4	12.4
<b>1.3. RETAIL TRADE</b>	104.0	-0.1	2.3
<b>2. OTHER SERVICES</b>	120.3	3.9	5.8
<b>2.1. TRANSPORTATION AND STORAGE SERVICES</b>	113.6	1.9	5.5
Land transport	108.4	0.9	4.3
- Rail transport	111.2	0.8	2.9
- Taxi operation	115.0	3.3	2.9
- Other passenger land transport	114.7	0.1	1.5
- Freight transport by road and removal services	105.8	1.0	5.2
Water transport	125.9	10.3	7.1
Air transport	133.7	6.8	8.5
Warehousing and support activities for transportation	114.2	1.5	6.1
Post and courier activities	110.5	0.8	4.5
<b>2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES</b>	131.0	1.8	1.9
Accommodation	147.9	-1.6	-0.6
Food and beverage service activities	123.8	3.8	3.2
<b>2.3. INFORMATION AND COMMUNICATION</b>	113.5	4.0	4.3
Publishing activities	113.2	-2.0	-0.8
Motion picture, television programme production and music publishing activities	118.7	2.2	7.0
Programming and broadcasting activities	116.2	15.1	9.9
Telecommunications	110.9	1.4	2.0
Computer programming, consultancy and related activities	115.4	7.2	6.8
Information service activities	118.8	3.9	3.1
<b>2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES</b>	123.5	7.9	10.0
Legal, accounting and management consulting activities	126.9	8.2	10.2
Architectural and engineering activities; technical testing and analysis	125.9	7.9	9.6
Advertising and market research	115.3	6.6	10.0
Other professional scientific and technical activities	122.7	10.5	11.4
<b>2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES</b>	126.0	4.6	7.1
Employment activities	140.5	1.4	10.5
Travel agencies and tour operator services	133.6	1.5	3.9
Security and investigation activities	121.4	9.3	7.2
Cleaning activities	117.1	4.3	4.5
Office administrative and other business support activities	134.1	8.8	11.2



#### 4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
<b>GENERAL INDEX</b>	109.0	0.6	2.1	2.2
<b>1. TRADE</b>	105.3	-0.1	1.7	1.6
1.1. SALE AND REPAIR OF VEHICLES	107.2	0.3	2.7	2.6
- Sale of motor vehicles	113.0	0.4	4.3	4.5
- Maintenance and repair of motor vehicles	101.3	0.2	0.9	0.6
1.2. WHOLESALE TRADE AND COMMISSION TRADE	106.9	1.2	2.7	2.5
- Wholesale on a fee or contract basis	103.1	-0.4	0.5	1.4
- Wholesale of agricultural raw materials and live animals	106.2	1.9	2.5	2.0
- Wholesale of food, beverages and tobacco	106.9	3.9	4.3	3.4
- Wholesale of household goods	106.3	-0.7	2.2	2.5
- Wholesale of information and communication equipment	108.2	0.5	1.5	1.1
- Wholesale of other machinery, equipment and supplies	110.5	0.1	2.1	2.4
- Other specialised wholesale trade	106.9	0.3	2.3	1.8
- Non-specialised wholesale trade	109.2	-0.7	3.3	2.7
1.3. RETAIL TRADE	104.0	-1.1	1.0	0.9
<b>2. OTHER SERVICES</b>	111.3	1.0	2.3	2.6
2.1. TRANSPORTATION AND STORAGE SERVICES	108.8	0.4	2.7	2.9
Land transport	107.3	0.9	1.6	2.2
- Rail transport	106.2	-0.6	2.6	5.0
- Taxi operation	104.0	0.2	0.9	1.1
- Other passenger land transport	111.3	5.4	2.3	2.8
- Freight transport by road and removal services	106.7	-0.3	1.5	2.2
Water transport	135.4	-2.0	12.1	10.6
Air transport	115.5	-1.0	7.9	6.1
Warehousing and support activities for transportation	113.1	-0.2	4.8	4.5
Post and courier activities	102.7	0.3	0.7	0.7
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	115.1	0.3	1.2	1.3
Accommodation	128.9	-4.8	1.1	1.8
Food and beverage service activities	111.4	2.0	1.3	1.2
2.3. INFORMATION AND COMMUNICATION	107.7	0.7	3.5	3.3
Publishing activities	100.4	0.2	-0.3	0.0
Motion picture, television programme production and music publishing activities	109.3	2.2	1.1	1.8
Programming and broadcasting activities	100.9	0.3	1.0	1.3
Telecommunications	90.6	-0.1	-0.8	-0.8
Computer programming, consultancy and related activities	115.0	0.9	5.9	5.6
Information service activities	102.8	0.1	1.3	0.9
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	106.2	0.9	2.1	2.0
Legal, accounting and management consulting activities	105.2	0.9	1.8	1.4
Architectural and engineering activities; technical testing and analysis	109.7	0.8	3.7	3.6
Advertising and market research	104.1	2.1	0.7	1.3
Other professional scientific and technical activities	105.4	0.0	0.4	0.8
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	114.6	2.3	3.1	3.9
Employment activities	128.9	4.7	2.8	6.3
Travel agencies and tour operator services	106.8	-0.6	2.7	2.6
Security and investigation activities	115.2	0.9	5.7	4.1
Cleaning activities	107.4	1.2	0.9	1.0
Office administrative and other business support activities	117.2	2.9	5.4	6.3

## 5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	117.3	4.4	6.4
Andalucía	107.2	2.2	3.8
Aragón	115.5	4.0	8.1
Asturias, Principado de	112.7	5.2	5.9
Balears, Illes	143.5	1.5	4.7
Canarias	118.4	5.6	6.6
Cantabria	121.4	4.8	8.6
Castilla y León	106.5	2.0	4.2
Castilla-La Mancha	118.1	5.3	7.0
Cataluña	112.8	2.3	5.3
Comunitat Valenciana	111.6	1.4	4.0
Extremadura	115.2	7.1	5.0
Galicia	126.8	1.9	4.8
Madrid, Comunidad de	125.2	8.0	9.3
Murcia, Región de	103.9	4.5	4.3
Navarra, Comunidad Foral de	121.9	1.8	4.1
País Vasco	117.3	6.3	8.1
Rioja, La	118.5	4.1	6.7

## 6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	109.0	0.6	2.1	2.2
Andalucía	105.6	-0.1	1.9	1.7
Aragón	111.9	0.3	3.0	3.2
Asturias, Principado de	106.5	0.7	1.1	1.8
Balears, Illes	131.9	-3.2	2.6	3.5
Canarias	109.9	0.2	1.8	2.4
Cantabria	111.2	-0.7	1.6	2.2
Castilla y León	106.6	-0.2	1.2	1.8
Castilla-La Mancha	107.4	-0.7	1.5	1.9
Cataluña	110.6	0.5	2.1	2.3
Comunitat Valenciana	107.2	1.8	1.9	2.2
Extremadura	107.0	-0.9	1.8	1.5
Galicia	109.1	-0.7	2.0	1.9
Madrid, Comunidad de	108.4	1.8	2.6	2.5
Murcia, Región de	109.4	0.2	2.1	3.0
Navarra, Comunidad Foral de	109.5	1.4	2.7	2.6
País Vasco	107.4	1.9	2.5	1.8
Rioja, La	109.5	2.0	2.1	2.1