

22 November 2021

Services Sector Activity Indicators (SSAI). Base 2015 September 2021. Provisional data

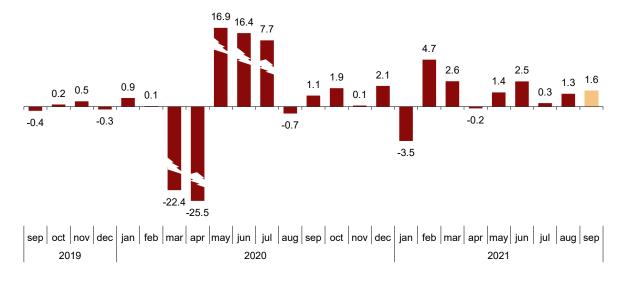
Turnover in the¹ Market Services Sector stands at 1.6%, after adjusting for seasonal and calendar effects

The annual rate stands at 15.7% in the series adjusted for seasonal and calendar effects and at 16.6% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between September and August was 1.6%. This rate is three tenths higher than that observed in August.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



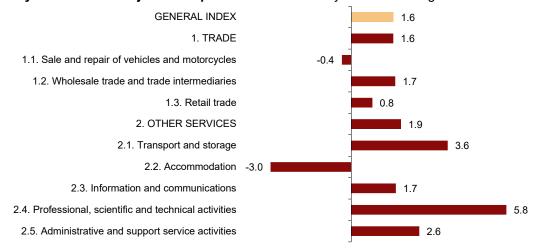
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 1.6% and *Other services* by 1.9%.

By sectors, *Professional, scientific and technical activities* (5.8%), *Transport and storage* (3.6%) and *Administrative and support service activities* (2.6%) registered the largest increases. In turn, *Accommodation* (-3.0%) and *Sale and repair of vehicles and motorcycles* (-0.4%) are the only sectors to fall.

General and by sectors turnover Index

Seasonally and calendar adjusted. September 2021. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of September.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. September 2021. Monthly rate

	Monthly	
Activity (CNAE-2009 groups)	rate(%)	
Motion picture, television programme production and music publishing activities		20.3
Water transport		16.9
Other professional scientific and technical activities		14.5

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. September 2021 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Accommodation	-9.2
Travel agencies and tour operator services	-4.3
Publishing activities	-3.3

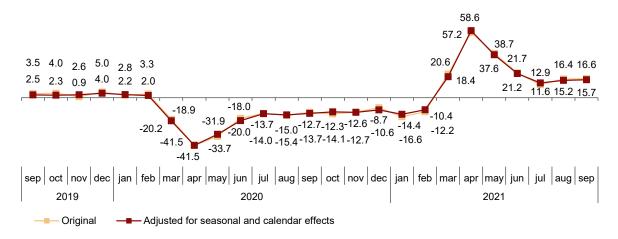
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 15.7% in September compared to the same month of 2020. This rate is five tenths higher than that recorded in August.

The original series presented an annual variation of 16.6%, which is two tenths above that registered in August.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 13.3% as compared with September 2020 and *Other services* by 22.1%.

Seven of the eight sectors registered positive annual rates. They include *Accommodation* (61.0%) and *Administrative and support service activities* (26.2%). The only sector that decreased was *Sale and repair of vehicles and motorcycles* (-0.2%).

Annual rates in Turnover index for the Market Services Sector: General and by sector. September 2021

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	16.6	15.7
1. TRADE	14.0	13.3
1.1. Sale and repair of vehicles and motorcycles	0.1	-0.2
1.2. Wholesale trade	20.2	19.4
1.3. Retail trade	6.4	5.7
2. OTHER SERVICES	22.0	22.1
2.1. Transport and storage	25.8	25.9
2.2. Accommodation	60.8	61.0
2.3. Information and communications	7.7	7.4
2.4. Professional, scientific and technical activities	10.1	9.9
2.5. Administrative and support service activities	26.5	26.2

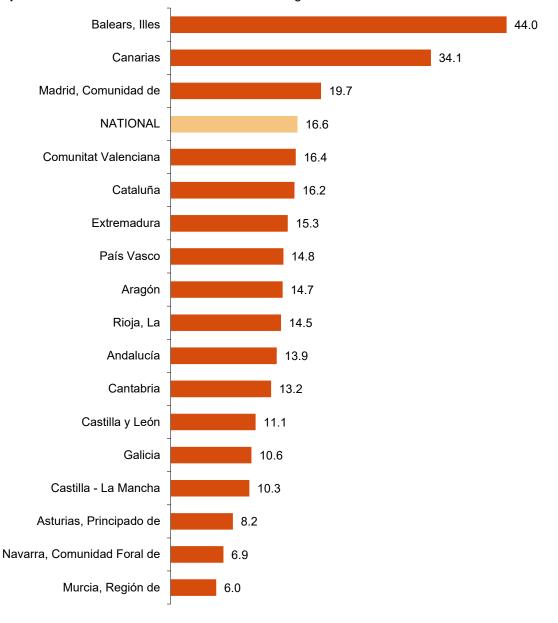
Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in September as compared to 2020.

Illes Balears (44.0%), Canarias (34.1%) and Comunidad de Madrid (19.7%) registered the largest increases. Región de Murcia (6.0%), Comunidad Foral de Navarra (6.9%) y Principado de Asturias (8.2%) recorded the lowest increases.

General Indices: National and by Autonomous Community

September 2021. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 3.0% in September as compared to the same month of the previous year. This rate is four tenths higher than that registered in August.

The employment rate increased by 1.3% in *Trade* and by 4.1% in *Other services*.

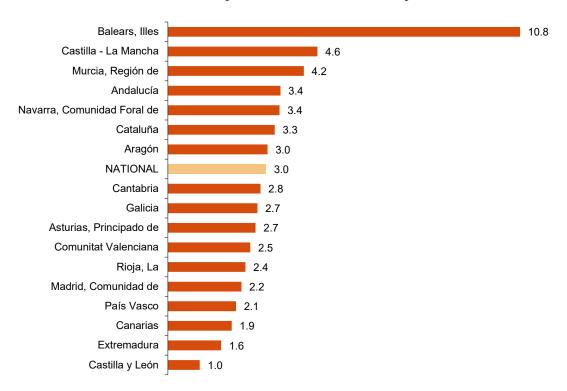
National Indices of employed personnel by sector. September 2021

	Index	Rate (%)	_
		Monthly	Annual
GENERAL INDEX	107.9	1.2	3.0
1. TRADE	105.3	-0.1	1.3
1.1. Sale and repair of vehicles and motorcycles	104.5	-0.2	0.2
1.2. Wholesale trade	107.9	1.0	0.6
1.3. Retail trade	103.8	-0.9	2.0
2. OTHER SERVICES	109.5	2.0	4.1
2.1. Transport and storage	107.9	1.0	1.4
2.2. Accommodation	103.5	2.2	6.6
2.3. Information and communications	113.4	1.0	3.4
2.4. Professional, scientific and technical activities	108.3	0.9	1.8
2.5. Administrative and support service activities	116.8	3.8	5.5

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered increases in employment compared to September 2020. Illes Balears (10.8%) recorded the largest increase.

General Indices: National and by Autonomous Community



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on Quality at INE and the Code of Best Practices on the INE website.

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Services Sector Activity Indicators. Base 2015 September 2021

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	122.3	1.6	15.7	13.9	
1. TRADE	125.6	1.6	13.3	14.9	
1.1. Sale and repair of vehicles and motorcycles	123.0	-0.4	-0.2	18.0	
1.2. Wholesale trade	132.9	1.7	19.4	17.2	
1.3. Retail trade	112.3	0.8	5.7	8.7	
2. OTHER SERVICES	117.3	1.9	22.1	11.7	
2.1. Transport and storage	123.1	3.6	25.9	15.4	
2.2. Accommodation	98.3	-3.0	61.0	17.3	
2.3. Information and communications	112.5	1.7	7.4	4.7	
2.4. Professional, scientific and technical activities	139.5	5.8	9.9	10.4	
2.5. Administrative and support service activities	103.1	2.6	26.2	7.8	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date
			average
GENERAL INDEX	122.4	16.3	14.6
1. TRADE	124.2	13.6	15.4
1.1. Sale and repair of vehicles and motorcycles	118.5	0.0	19.9
1.2. Wholesale trade	132.8	19.7	17.9
1.3. Retail trade	109.6	6.4	8.6
2. OTHER SERVICES	119.0	21.8	12.8
2.1. Transport and storage	122.8	25.5	16.2
2.2. Accommodation	109.3	61.0	27.7
2.3. Information and communications	113.1	7.5	4.9
2.4. Professional, scientific and technical activities	134.6	9.8	11.1
2.5. Administrative and support service activities	109.8	26.2	10.3

3. Turnover indices: General and by branch of activity Original series

Original series	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	123.4	16.6	14.3	
1. TRADE	125.5	14.0	15.2	
1.1. SALE AND REPAIR OF VEHICLES	119.5	0.1	19.5	
- Sale of motor vehicles	119.5	-0.8	19.5	
- Maintenance and repair of motor vehicles	119.9	6.3	19.2	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	134.5	20.2	17.8	
- Wholesale on a fee or contract basis	140.7	12.3	13.4	
- Wholesale of agricultural raw materials and live animals	137.1	20.9	16.6	
- Wholesale of food, beverages and tobacco	115.7	14.1	8.5	
- Wholesale of household goods	135.1	5.9	12.5	
- Wholesale of information and communication equipment	131.5	7.6	11.1	
- Wholesale of other machinery, equipment and supplies	152.7	13.4	16.0	
- Other specialised w holesale trade	146.3	46.2	34.4	
- Non-specialised w holesale trade	173.3	16.0	19.5	
1.3. RETAIL TRADE	110.0	6.4	8.4	
2. OTHER SERVICES	119.6	22.0	12.6	
2.1. TRANSPORTATION AND STORAGE SERVICES	123.9	25.8	16.0	
Land transport	109.4	13.9	11.0	
- Rail transport	90.0	39.0	12.3	
- Taxi operation	76.6	50.3	12.9	
- Other passenger land transport	83.0	26.4	10.7	
- Freight transport by road and removal services	120.2	9.0	10.8	
Water transport	126.6	29.7	15.0	
Air transport	83.0	118.2	-0.4	
Warehousing and support activities for transportation	147.5	31.4	23.0	
Post and courier activities	128.6	5.4	13.0	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	109.0	60.8	27.3	
Accommodation	111.8	180.8	45.7	
Food and beverage service activities	108.3	33.2	21.6	
2.3. INFORMATION AND COMMUNICATION	113.8	7.7	4.6	
Publishing activities	114.5	0.3	15.0	
Motion picture, television programme production and music publishing activities	93.9	25.5	10.1	
Programming and broadcasting activities	117.1	21.8	7.7	
Telecommunications	107.3	-0.7	-1.3	
Computer programming, consultancy and related activities	123.2	14.1	7.5	
Information service activities	135.7	14.9	8.8	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	135.4	10.1	11.0	
Legal, accounting and management consulting activities	143.7	13.5	11.1	
Architectural and engineering activities; technical testing and analysis	123.9	- 5.5	4.4	
Advertising and market research	135.9	24.5	19.2	
Other professional scientific and technical activities	146.8	29.7	19.2	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	110.3	26.5	10.0	
Employment activities	151.5	16.7	20.4	
Travel agencies and tour operator services	72.4	209.1	15.6	
Security and invetigation activities	138.6	3.2	5.1	
Cleaning activities	128.6	5.2 5.5	7.9	
	136.6			
Office administrative and other business support activities	130.0	8.3	7.6	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	107.9	1.2	3.0	0.2
1. TRADE	105.3	-0.1	1.3	0.0
1.1. SALE AND REPAIR OF VEHICLES	104.5	-0.2	0.2	-1.0
- Sale of motor vehicles	111.4	-0.3	0.2	-1.0
- Maintenance and repair of motor vehicles	97.3	0.0	0.1	-1.0
1.2. WHOLESALE TRADE AND COMMISSION TRADE	107.9	1.0	0.6	0.2
- Wholesale on a fee or contract basis	105.7	0.6	0.9	0.4
- Wholesale of agricultural raw materials and live animals	112.4	1.8	1.9	3.0
- Wholesale of food, beverages and tobacco	106.9	2.9	-1.1	-1.0
- Wholesale of household goods	105.4	-0.1	0.8	0.1
- Wholesale of information and communication equipment	111.6	0.2	4.1	2.5
- Wholesale of other machinery, equipment and supplies	112.6	0.0	1.1	0.6
- Other specialised w holesale trade	108.8	-0.4	1.4	1.1
- Non-specialised w holesale trade	114.1	0.6	4.4	2.7
1.3. RETAIL TRADE	103.8	-0.9	2.0	0.0
2. OTHER SERVICES	109.5	2.0	4.1	0.4
2.1. TRANSPORTATION AND STORAGE SERVICES	107.9	1.0	1.4	-0.2
Land transport	105.6	1.5	1.6	0.1
- Rail transport	107.0	0.3	-1.2	-2.3
- Taxi operation	95.1	0.5	0.4	-3.3
- Other passenger land transport	104.4	6.4	-1.0	-3.6
- Freight transport by road and removal services	108.3	0.5	2.8	2.1
Water transport	124.2	-1.2	0.9	-4.0
Air transport	110.0	-2.3	-0.3	-3.9
Warehousing and support activities for transportation	114.5	1.4	2.0	-0.3
Post and courier activities	102.3	-1.7	-1.3	0.7
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	103.5	2.2	6.6	-4.3
Accommodation	114.3	-3.5	15.0	-5.1
Food and beverage service activities	100.6	4.0	4.3	-4.0
2.3. INFORMATION AND COMMUNICATION	113.4	1.0	3.4	1.9
Publishing activities	95.4	0.2	-1.3	-2.7
Motion picture, television programme production and music publishing activities	99.2	3.3	-3.2	-3.2
Programming and broadcasting activities	99.3	-0.6	-1.4	-0.3
Telecommunications	91.5	0.3	1.4	1.7
Computer programming, consultancy and related activities	127.3	1.3	5.9	3.6
Information service activities	107.7	0.2	1.4	1.9
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	108.3	0.9	1.8	1.1
Legal, accounting and management consulting activities	105.5	0.5	1.3	0.5
Architectural and engineering activities; technical testing and analysis	117.5	0.6	3.1	3.0
Advertising and market research	100.9	2.7	1.3	-0.5
Other professional scientific and technical activities	104.9	1.5	0.4	0.4
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	116.8	3.8	5.5	4.1
Employment activities	132.4	7.4	20.3	16.8
Travel agencies and tour operator services	90.8	-0.7	-5.9	-9.6
Security and invetigation activities	121.8	0.4	3.9	0.6
Cleaning activities	112.1	2.8	1.9	2.7
Office administrative and other business support activities	116.3	4.5	3.4	1.5

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	123.4	16.6	14.3	
Andalucía	116.9	13.9	12.9	
Aragón	130.8	14.7	14.5	
Asturias, Principado de	122.2	8.2	12.2	
Balears, Illes	114.8	44.0	17.7	
Canarias	105.3	34.1	8.4	
Cantabria	136.9	13.2	13.6	
Castilla y León	114.7	11.1	15.4	
Castilla-La Mancha	131.5	10.3	13.5	
Cataluña	119.1	16.2	14.3	
Comunitat Valenciana	126.5	16.4	15.8	
Extremadura	135.0	15.3	10.8	
Galicia	134.4	10.6	16.3	
Madrid, Comunidad de	128.0	19.7	15.7	
Murcia, Región de	121.2	6.0	5.8	
Navarra, Comunidad Foral de	126.2	6.9	12.5	
País Vasco	129.1	14.8	14.6	
Rioja, La	135.0	14.5	14.7	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	107.9	1.2	3.0	0.2
Andalucía	105.1	1.3	3.4	0.4
Aragón	110.5	0.5	3.0	0.5
Asturias, Principado de	107.1	0.7	2.7	0.9
Balears, Illes	118.8	-1.5	10.8	-1.6
Canarias	101.8	1.4	1.9	-4.3
Cantabria	108.8	-1.6	2.8	0.1
Castilla y León	103.6	0.6	1.0	-0.5
Castilla-La Mancha	109.4	1.2	4.6	1.8
Cataluña	110.1	0.9	3.3	0.5
Comunitat Valenciana	107.6	2.1	2.5	0.7
Extremadura	105.9	0.4	1.6	0.2
Galicia	108.2	0.0	2.7	0.8
Madrid, Comunidad de	107.8	2.2	2.2	0.3
Murcia, Región de	113.9	-0.6	4.2	1.4
Navarra, Comunidad Foral de	108.4	1.9	3.4	0.7
País Vasco	105.5	2.2	2.1	0.5
Rioja, La	108.5	1.3	2.4	0.4