

Services Sector Activity Indicators. Base 2005
October 2008. *Provisional data*

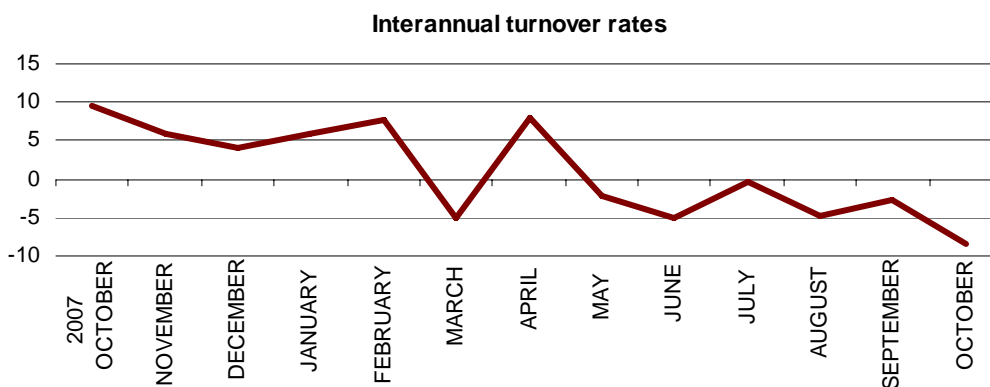
The Services Sector turnover decreases 8.4% in October as compared with the same month in 2007

The interannual rate of employed personnel decreases 2.4%

In October, the Market Services Sector turnover recorded a decrease of 8.4% as compared with the same month in 2007.

All sectors decreased turnover in interannual terms, with the exception of Information Technologies, which experienced an increase of 0.5%. Trade registered the greatest decrease (-10.2%). It was followed by Tourism (-8.3%), Transport (-5.3%) and Services rendered to companies (-4.1%)

The activities with the highest turnover growth were Investigation and Security services and Information Technology services, with interannual rates of 11.1% and 8.0%, respectively. On the other hand, the greatest turnover decreases were registered in the Vehicles and Fuel (-23.5%) and Labour recruitment and provision of personnel (-21.8%) activities.



The Services Sector turnover decreases in all Autonomous Communities

The Services Sector turnover decreased in October in all Autonomous Communities as compared with the same month last year. Principado de Asturias (-0.5%) and Aragón (-1.6%) were the Autonomous Communities that recorded the lowest decreases.

On the other hand, Castilla-La Mancha and Andalucía experienced the greatest decreases, with interannual rates of -11.2% and -11.0%, respectively.

The interannual employment rate decreases 2.4%

Employment in the Services Sector showed an interannual decrease of 2.4% in October.

By sectors, the interannual employment rate decreased 4.0% in Services rendered to companies, 3.4% in Tourism and 1.8% in Trade and Transport. In the case of the Information Technologies Sector, employed personnel increased 1.2%.

The most dynamic activities in the creation of employment were Information Technology services (3.7%) and Investigation and security services (2.7%). In contrast, employment in the Labour recruitment and provision of personnel activity experienced an interannual decrease of 24.5%.

Principado de Asturias is the only Autonomous Community which register an increase in employed personnel

Principado de Asturias was the only Autonomous Community that registered increases in employed personnel in the Services Sector in the month of October with an interannual rate of 0.2%.

The greatest decreases in employed personnel were recorded in Canarias (-3.7%) and Illes Balears (-3.2%).

Informative note

As of the reference month of January 2009, the Services Sector Activity Indicators survey will be prepared taking the new National Classification of Economic Activities NCEA-2009.

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1.1. Monthly turnover indices by sectors

	Index october	% variation on same period, previous year	
		Month	Accumulated Average
GENERAL INDEX	110.8	-8.4	-0.9
1. TRADE	108.3	-10.2	-1.7
Vehicles and automotive fuel	88.6	-23.5	-12.2
Wholesale trade	114.4	-9.2	0.9
Retail trade	108.3	-3.9	-0.5
2. TOURISM	104.2	-8.3	-1.4
Hotels and restaurants	104.8	-7.5	-1.7
Travel agencies	102.1	-10.7	-0.5
3. TRANSPORT SERVICES	118.4	-5.3	1.0
Land transport	115.7	-7.3	-0.2
Water transport	106.4	2.4	1.8
Air transport	124.2	-6.6	1.3
Supporting and auxiliary transport activities	118.7	-3.7	1.7
Post and courier activities	132.4	4.1	7.3
4. INFORMATION TECHNOLOGIES	118.7	0.5	1.9
Telecommunications	108.9	0.4	0.5
Computer and related activities	137.6	8.0	7.2
Motion pictures and radio and television activities	120.6	-10.5	-2.5
5. BUSINESS SERVICES	123.6	-4.1	1.4
Legal, accounting and auditing activities	122.8	-5.7	0.4
Architectural and engineering activities	124.6	-6.1	-0.6
Advertising	121.1	-3.8	1.4
Labour recruitment and provision of personnel	106.8	-21.8	-5.3
Investigation and security activities	140.5	11.1	8.7
Industrial cleaning	132.4	5.4	6.8
Miscellaneous business activities n.e.c.	123.8	-0.4	3.8

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1.2. Monthly indices of persons employed by sectors

	Index october	% variation on same period, previous year	
		Month	Accumulated Average
GENERAL INDEX	103.9	-2.4	0.1
1. TRADE	103.0	-1.8	0.3
Vehicles and automotive fuel	100.4	-3.4	-0.3
Wholesale trade	104.8	-1.8	0.2
Retail trade	102.3	-1.4	0.4
2. TOURISM	101.5	-3.4	-0.9
Hotels and restaurants	101.3	-3.6	-0.9
Travel agencies	106.0	-0.6	0.3
3. TRANSPORT SERVICES	104.5	-1.8	0.5
Land transport	104.3	-2.6	0.0
Water transport	111.4	0.8	1.1
Air transport	98.7	-4.0	-0.9
Supporting and auxiliary transport activities	108.3	1.5	3.5
Post and courier activities	101.9	-1.3	-0.7
4. INFORMATION TECHNOLOGIES	108.8	1.2	2.3
Telecommunications	93.0	-2.8	-2.7
Computer and related activities	117.2	3.7	4.8
Motion pictures and radio and television activities	101.5	-2.7	-0.5
5. BUSINESS SERVICES	106.3	-4.0	-0.3
Legal, accounting and auditing activities	106.8	-1.3	0.4
Architectural and engineering activities	112.3	1.1	2.3
Advertising	105.5	0.3	2.7
Labour recruitment and provision of personnel	90.8	-24.5	-12.0
Investigation and security activities	119.1	2.7	5.0
Industrial cleaning	109.8	-1.2	1.6
Miscellaneous business activities n.e.c.	103.5	-1.3	0.7

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1.3. General turnover indices by regions

	Index october	% variation on same period, previous year	
		Month	Accumulated Average
NATIONAL TOTAL	110.8	-8.4	-0.9
Andalucía	104.2	-11.0	-2.2
Aragón	121.3	-1.6	6.1
Asturias (Principado de)	117.2	-0.5	3.6
Balears (Illes)	104.1	-8.0	-2.6
Canarias	107.5	-6.6	-0.6
Cantabria	105.0	-8.1	-3.3
Castilla y León	116.9	-4.9	0.5
Castilla-La Mancha	105.0	-11.2	-2.6
Cataluña	113.6	-8.2	-2.2
Comunitat Valenciana	105.2	-9.0	-2.8
Extremadura	119.6	-3.3	1.1
Galicia	118.9	-5.7	0.2
Madrid (Comunidad de)	109.8	-10.6	-0.6
Murcia (Región de)	106.4	-10.4	-0.4
Navarra (Comunidad Foral de)	116.5	-6.7	-0.8
País Vasco	120.6	-3.0	3.1
Rioja (La)	114.5	-10.5	-1.9

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1.4. General indices of persons employed by regions

	Index october	% variation on same period, previous year	
		Month	Accumulated Average
NATIONAL TOTAL	103.9	-2.4	0.1
Andalucía	103.5	-2.5	0.5
Aragón	104.1	-2.9	1.3
Asturias (Principado de)	106.6	0.2	1.8
Balears (Illes)	109.2	-3.2	-1.1
Canarias	99.7	-3.7	-0.7
Cantabria	103.5	-2.2	-0.5
Castilla y León	104.7	-2.5	-0.2
Castilla-La Mancha	102.7	-2.2	0.5
Cataluña	103.0	-2.5	0.3
Comunitat Valenciana	103.3	-3.1	-1.4
Extremadura	104.9	-1.2	0.9
Galicia	106.9	-0.3	1.2
Madrid (Comunidad de)	104.5	-2.6	-0.1
Murcia (Región de)	105.5	-3.0	-0.3
Navarra (Comunidad Foral de)	103.9	-1.6	0.5
País Vasco	104.2	-1.4	0.5
Rioja (La)	104.9	-2.1	-0.6