

Services Sector Activity Indicators. Base 2005
October 2009. Provisional data

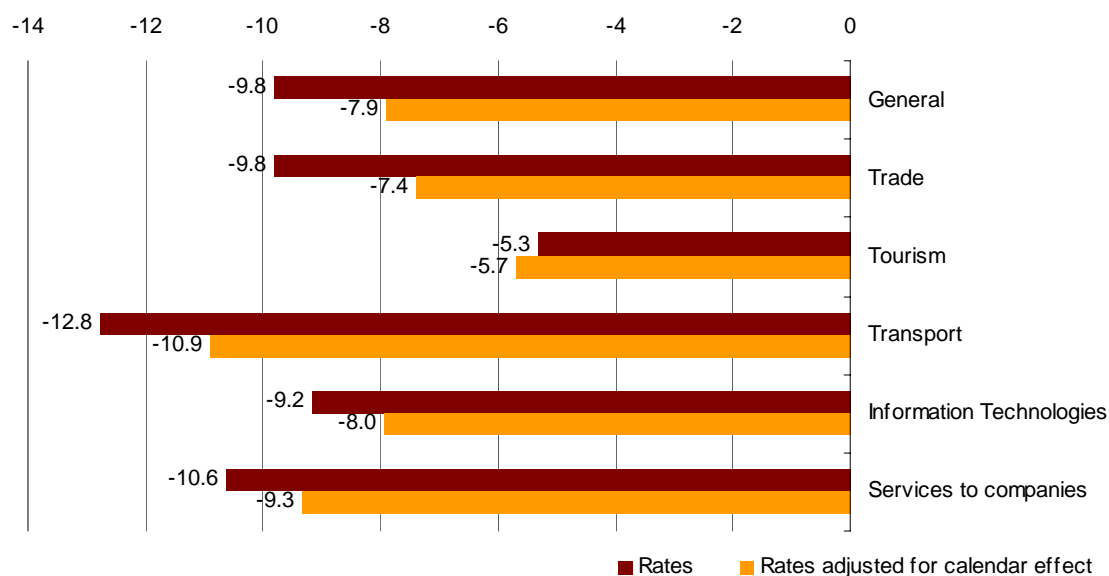
Turnover of the Services sector decreases 9.8% in October, as compared with the same month of 2008

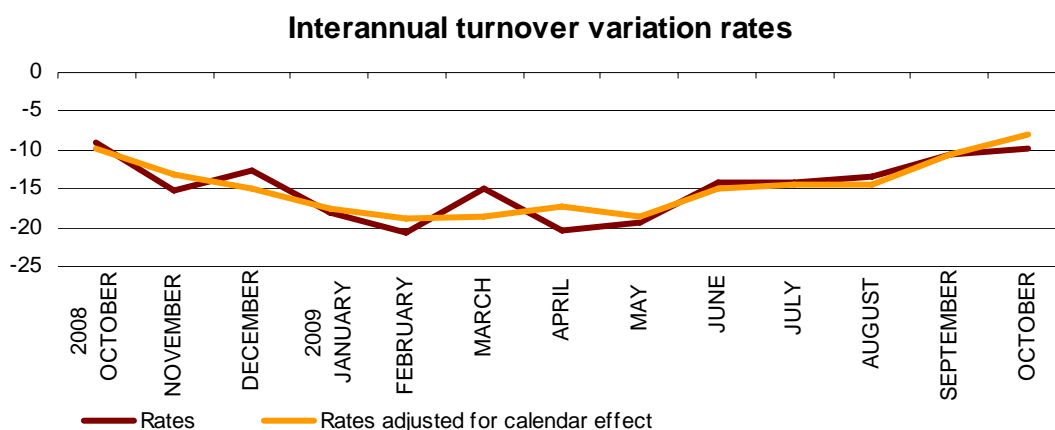
Employed personnel decreases 5.3% in the interannual rate

Turnover of the market Services sector registered a decrease of 9.8% in October, as compared with the same month of 2008. All sectors decreased turnover in interannual terms. *Transport* registered the greatest decrease (-12.8%). It was followed by *Services provided to companies* (-10.6%), *Trade* (-9.8%), *Information Technologies* (-9.2%) and *Tourism* (-5.3%)

After adjusting for the calendar effect, that is, the difference between the number of working days in a given month in different years, the turnover index of the Services sector registered a smaller decrease, of 7.9%. The same occurs with *Transport* (-10.9%), *Services rendered to companies* (-9.3%), *Information Technologies* (-8.0%) and *Trade*, whereas *Tourism* experienced a slightly larger decrease (-5.7%).

Interannual variation rates. Turnover





Turnover by activity

All activities in the Service sector saw an interannual decrease in turnover in October, except *Sale of motor vehicles, motorcycles and spare parts*, which registered an increase of 0.5%. Those presenting the smallest decreases were *Information services* (-1.3%), *Office management activities* (-3.4%) and *Food and beverage services* (-3.5%). The largest decreases were recorded for the activities in *Wholesale trade of other machinery, equipment and supplies* (-22.3%), *Wholesale trade in fuels, metals and others* (-20.5%) and for *Employment-related activities* (-20.1%).

Employment in the Services sector decreases 5.3% in the interannual rate

Employment in the Services sector experienced an interannual decrease of 5.3% in the month of October. This trend was generalised in all sectors. Services provided to companies was the sector with the greatest decrease, with a rate of -6.1%, and *Trade and Tourism* (both with -5.2%).

National employment indices

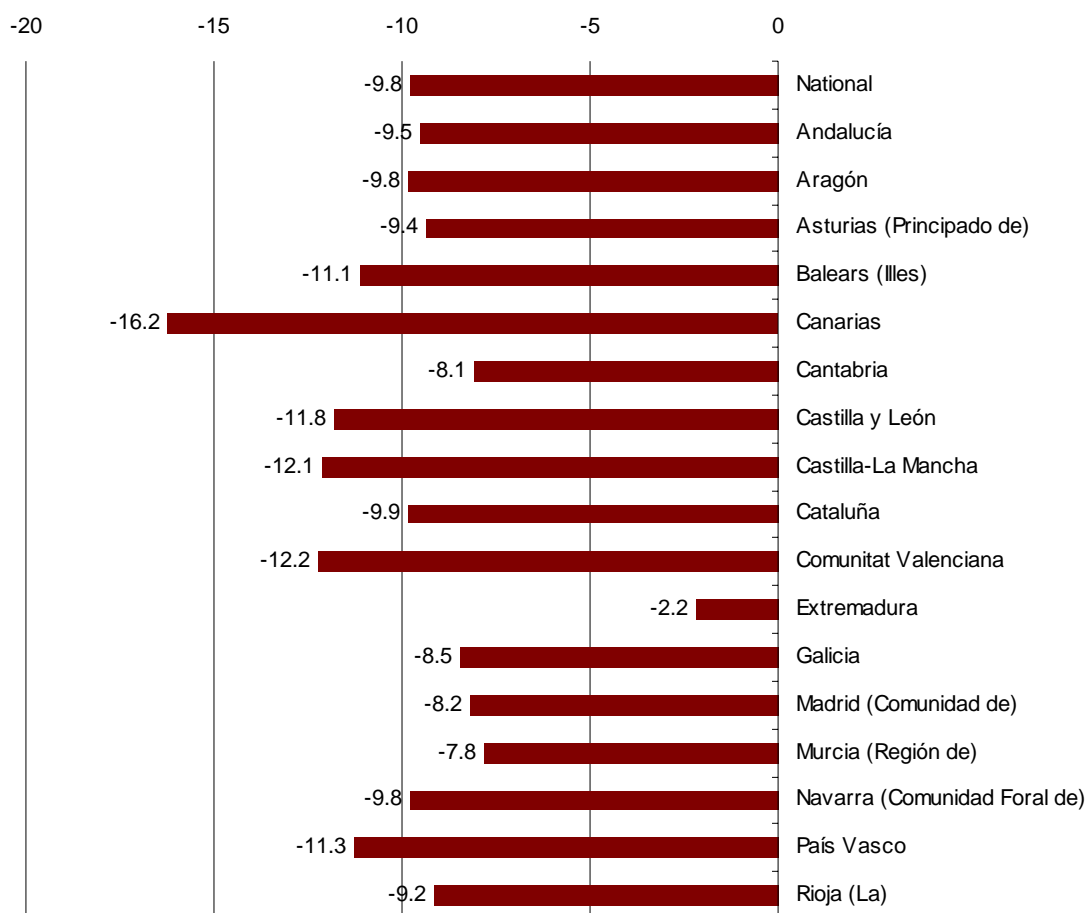
	Index October 2009	% variation on same period previous year
General index	98.2	-5.3
Trade	97.5	-5.2
Tourism	96.2	-4.6
Transport	98.5	-5.2
Information Technologies	102.5	-4.5
Services to companies	99.7	-6.1

All activities included in these five sectors experienced interannual decreases in employment. The activities presenting the smallest decreases among the negative interannual rates were *Information service activities* (-0.1%), *Telecommunications* (-1.5%) and *Wholesale of agricultural raw materials and live animals* (-1.6%). In turn, *Employment-related activities* experienced the largest interannual decrease (-15.6%), followed by *Advertising and market studies* (-10.5%) and *Travel agencies and tour operators* (-10.1%).

Turnover of the Services sector decreases in all Autonomous Communities

Turnover of the Services sector decreased in October in all of the Autonomous Communities, as compared with the same month the previous year. Extremadura presented the smallest interannual decrease (−2.2%) and Canarias presented the largest decrease (−16.2%).

**Interannual variation rates of the General Index
by Autonomous Community. Turnover**

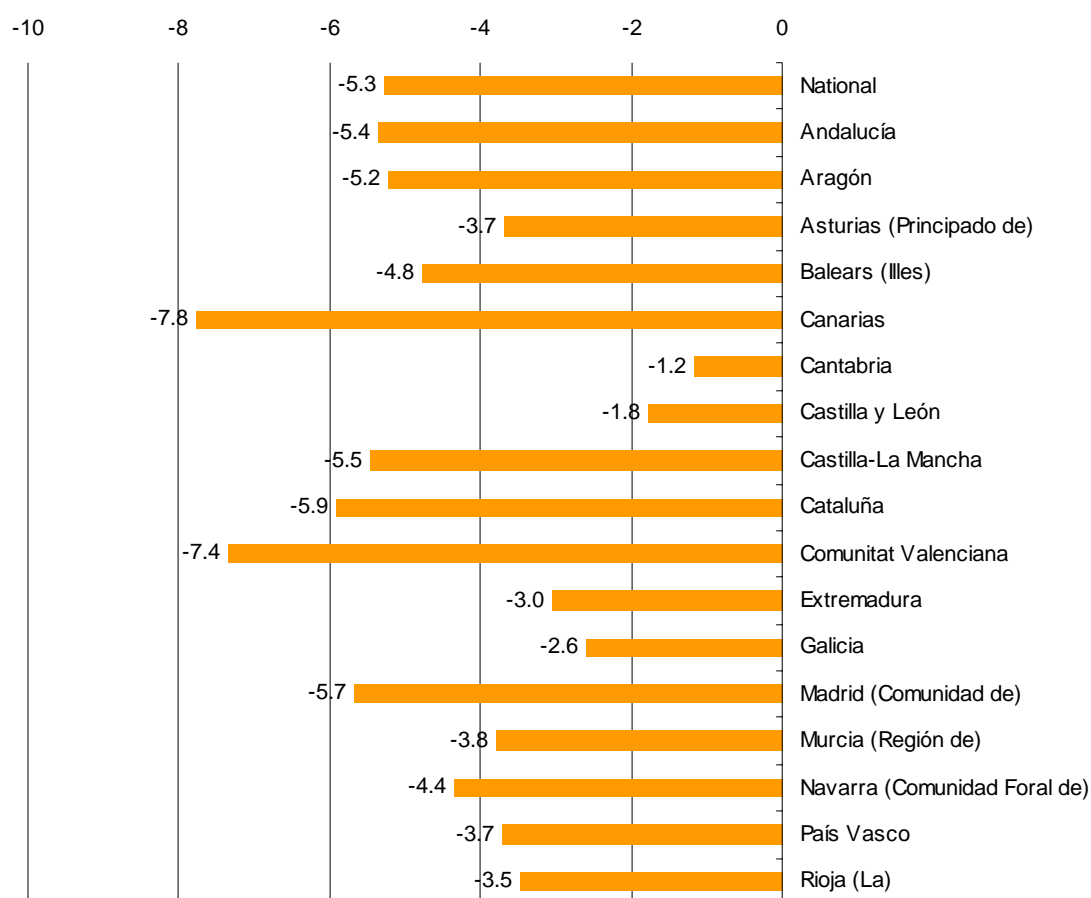


Employment decreases in all Autonomous Communities

Employment decreased in October in all of the Autonomous Communities, as compared with the same month the previous year.

The Communities presenting the smallest decreases were Cantabria (−1.2%) and Castilla y León (−1.8%). In turn, the Communities with the greatest decreases were Canarias (−7.8%) and Comunitat Valenciana (−7.4%).

Interannual variation rates of the General Index by Autonomous Community. Employed personnel



Methodological note

New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Services Sector Activity Indicators (SSAI)*.

In order to be able to adapt the European classification to their reality, each Member State has compiled national versions that are compatible with NACE Rev.2. The national version of NACE Rev.2 in Spain is CNAE-2009, passed by Royal Decree 475/2007, of 13 April 2007 (BOE of 28 April 2007).

The adaptation to the new classification has caused changes in the *Services Sector Activity Indicators* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, some activities have changed to belong to different branches or sectors. Thus, to quote an example, Publishing has moved from the Industry sector to the Services sector; therefore, in this survey, this activity is included within the sector of Information Technologies. On the other hand, with the new classification, the Services sector gains more relevance; this has caused the increase in the number of activities disseminated in this indicator.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices have begun to be published in the new classification, CNAE-2009. Likewise, in order to guarantee the comparability of the information over time, the INE publishes the retrospective series in this new classification in INEbase.

In the following link on the INE website, complete information is provided regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=1&divi=&his>

For further information see **INEbase-www.ine.es** All press releases at: **www.ine.es/prensa/prensa_en.htm**

Press office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information Area: Telephone: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine

Services Sector Activity Indicators

Base 2005

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1.1. Monthly turnover indices by sectors

	Index	% variation on same period of previous year	
	october	Month	Accumulated Average
GENERAL INDEX	99.1	-9.8	-15.6
1. TRADE	96.6	-9.8	-17.6
Sale and repair of vehicles	78.4	-0.5	-25.1
- Sale of motor vehicles	75.3	0.5	-27.4
- Maintenance and repair of motor vehicles	106.5	-6.2	-9.5
Wholesale trade	97.8	-13.7	-21.2
- Wholesale on a fee or contract basis	99.4	-7.0	-16.7
- Wholesale of agricultural raw materials and live animals	95.9	-18.3	-19.0
- Wholesale of food, beverages and tobacco	97.9	-7.4	-10.0
- Wholesale of household goods	110.8	-7.5	-9.3
- Wholesale of information and communication equipment	97.4	-11.4	-13.5
- Wholesale of other machinery, equipment and supplies	88.8	-22.3	-28.8
- Wholesale of fuels, metals and others	90.7	-20.5	-35.6
- Non-specialised wholesale trade	117.4	-18.1	-17.8
Retail trade	102.9	-5.9	-8.2
2. TOURISM	99.1	-5.3	-9.9
Accommodation	100.1	-8.2	-12.3
Food and beverage service activities	100.5	-3.5	-8.0
Travel agencies and tour operator services	94.8	-6.8	-11.5
3. TRANSPORTATION AND STORAGE SERVICES	103.5	-12.8	-15.0
Land transport	98.8	-14.5	-16.9
Water transport	102.7	-10.4	-9.3
Air transport	102.7	-16.3	-20.2
Warehousing and support activities for transportation	108.1	-9.6	-11.9
Post and courier activities	118.3	-11.9	-9.8
4. INFORMATION SERVICES	107.7	-9.2	-6.8
Publishing activities	90.3	-16.8	-11.2
Motion picture, video and television programme production	128.2	-11.7	-8.9
Programming and broadcasting activities	93.7	-13.8	-17.2
Telecommunications	101.8	-6.1	-4.6
Computer consultancy and related activities	130.4	-9.3	-5.0
Information service activities	132.6	-1.3	-3.4
5. BUSINESS SERVICES	106.7	-10.6	-12.7
Legal, accounting and management consulting services	111.6	-5.5	-9.3
Architectural and engineering activities	104.4	-13.0	-14.9
Advertising and market research	99.0	-18.3	-20.2
Employment activities	82.6	-20.1	-32.9
Security and investigation activities	117.5	-10.5	-4.3
Cleaning activities	123.4	-7.4	-7.0
Office administrative and other business support activities	113.8	-3.4	-3.7
Other professional services	86.3	-13.3	-14.6

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1.2. Monthly turnover indices by sectors. Calendar adjusted index

	No corrected index	% variation on same period		Calendar adjusted index	% variation on same period	
		Month	Accumulated Average		Month	Accumulated Average
GENERAL INDEX	99.1	-9.8	-15.6	99.3	-7.9	-15.4
TRADE	96.6	-9.8	-17.6	96.8	-7.4	-17.4
TOURISM	99.1	-5.3	-9.9	99.3	-5.7	-9.8
TRANSPORT	103.5	-12.8	-15.0	103.7	-10.9	-15.0
INFORMATION SERVICES	107.7	-9.2	-6.8	108.0	-8.0	-6.8
BUSINESS SERVICES	106.7	-10.6	-12.7	106.6	-9.3	-12.6

Services Sector Activity Indicators

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1.3. Monthly indices of persons employed by sectors

	Index	% variation on same period of previous year	
	october	Month	Accumulated Average
GENERAL INDEX	98.2	-5.3	-6.2
1. TRADE	97.5	-5.2	-5.4
Sale and repair of vehicles	93.7	-6.2	-7.4
- Sale of motor vehicles	90.9	-8.0	-9.3
- Maintenance and repair of motor vehicles	97.3	-4.1	-5.1
Wholesale trade	97.1	-6.8	-6.8
- Wholesale on a fee or contract basis	94.0	-2.6	-3.3
- Wholesale of agricultural raw materials and live animals	100.4	-1.6	-2.6
- Wholesale of food, beverages and tobacco	100.8	-4.0	-3.4
- Wholesale of household goods	95.2	-8.8	-7.4
- Wholesale of information and communication equipment	100.0	-8.0	-6.9
- Wholesale of other machinery, equipment and supplies	96.1	-9.8	-10.5
- Wholesale of fuels, metals and others	93.9	-8.9	-10.2
- Non-specialised wholesale trade	101.4	-4.2	-4.0
Retail trade	98.4	-3.9	-4.1
2. TOURISM	96.2	-4.6	-6.6
Accommodation	96.9	-8.2	-10.5
Food and beverage service activities	96.0	-3.2	-5.3
Travel agencies and tour operator services	95.0	-10.1	-8.4
3. TRANSPORTATION AND STORAGE SERVICES	98.5	-5.2	-5.6
Land transport	98.2	-5.2	-6.4
Water transport	95.4	-8.1	-6.9
Air transport	91.0	-7.1	-7.1
Warehousing and support activities for transportation	101.8	-5.0	-3.9
Post and courier activities	97.0	-4.3	-3.7
4. INFORMATION SERVICES	102.5	-4.5	-2.7
Publishing activities	95.2	-6.9	-5.5
Motion picture, video and television programme production	91.7	-8.4	-7.7
Programming and broadcasting activities	100.0	-2.3	-1.2
Telecommunications	91.0	-1.5	-2.2
Computer consultancy and related activities	112.4	-4.9	-1.6
Information service activities	109.2	-0.1	1.5
5. BUSINESS SERVICES	99.7	-6.1	-8.2
Legal, accounting and management consulting services	104.1	-3.0	-2.0
Architectural and engineering activities	104.1	-6.7	-5.2
Advertising and market research	91.7	-10.5	-10.8
Employment activities	78.7	-15.6	-32.3
Security and investigation activities	114.6	-3.5	-2.4
Cleaning activities	106.2	-2.9	-3.8
Office administrative and other business support activities	97.7	-6.4	-6.5
Other professional services	99.7	-4.6	-5.6

Services Sector Activity Indicators

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1.4. General turnover indices by regions

	Index october	% variation on same period of previous year	
		Month	Accumulated Average
NATIONAL TOTAL	99.1	-9.8	-15.6
Andalucía	93.1	-9.5	-15.2
Aragón	105.8	-9.8	-14.4
Asturias (Principado de)	104.5	-9.4	-14.2
Balears (Illes)	94.5	-11.1	-13.7
Canarias	89.1	-16.2	-17.4
Cantabria	95.2	-8.1	-11.7
Castilla y León	100.5	-11.8	-14.9
Castilla-La Mancha	91.2	-12.1	-18.2
Cataluña	101.7	-9.9	-15.1
Comunitat Valenciana	90.0	-12.2	-16.6
Extremadura	115.3	-2.2	-9.3
Galicia	107.8	-8.5	-10.7
Madrid (Comunidad de)	101.2	-8.2	-16.9
Murcia (Región de)	97.8	-7.8	-16.0
Navarra (Comunidad Foral de)	106.2	-9.8	-15.7
País Vasco	105.3	-11.3	-15.1
Rioja (La)	104.6	-9.2	-13.0

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1.5. General indices of persons employed by regions

	Index october	% variation on same period of previous year	
		Month	Accumulated Average
NATIONAL TOTAL	98.2	-5.3	-6.2
Andalucía	98.8	-5.4	-6.4
Aragón	97.8	-5.2	-6.7
Asturias (Principado de)	103.4	-3.7	-3.2
Balears (Illes)	105.7	-4.8	-6.4
Canarias	91.8	-7.8	-8.3
Cantabria	102.1	-1.2	-3.0
Castilla y León	102.4	-1.8	-3.8
Castilla-La Mancha	95.8	-5.5	-6.7
Cataluña	96.2	-5.9	-6.7
Comunitat Valenciana	95.5	-7.4	-8.0
Extremadura	100.4	-3.0	-4.7
Galicia	103.7	-2.6	-3.1
Madrid (Comunidad de)	97.9	-5.7	-6.4
Murcia (Región de)	100.0	-3.8	-5.0
Navarra (Comunidad Foral de)	100.5	-4.4	-6.0
País Vasco	99.8	-3.7	-4.6
Rioja (La)	101.4	-3.5	-5.8