

20 December 2018

Services Sector Activity Indicators (SSAI). Base 2015 October 2018. Provisional data

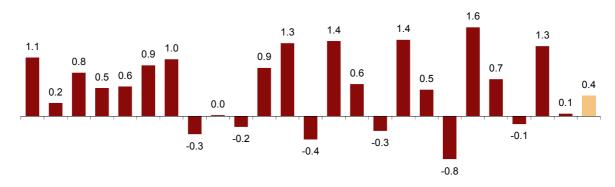
Turnover in the¹ Market Services Sector stands at 0.4%, after adjusting for seasonal and calendar effects

The annual rate stands at 6.9% in the series adjusted for seasonal and calendar effects and at 8.4% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between October and September was 0.4%. This rate is three tenths higher than that observed in September.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. October 2018. Monthly rate. Percentage



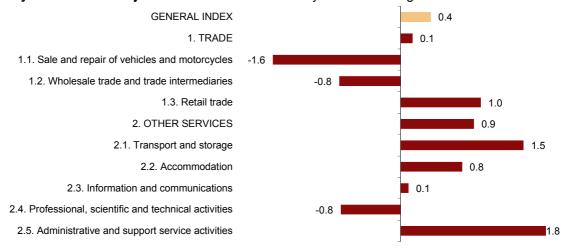


¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.1% and *Other services* by 0.9%.

By sectors, Administrative and support service activities (1.8%), Transport and storage (1.5%) and Retail trade (1.0%) registered the largest increases. On the other hand, Sale and repair of vehicles and motorcycles (-1.6%) and Wholesale trade and trade intermediaries (-0.8%) recorded the largest decreases.

General and by sectors turnover Index Seasonally and calendar adjusted. October 2018. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the largest decreases in the month of October.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. October 2018. Monthly rate

| Activity (CNAE-2009 groups) | Monthly rate(%) |
|---|-----------------|
| Publishing activities | 4.0 |
| Air transport | 3.2 |
| Motion picture, television programme production and music publishing activities | 3.2 |

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. October 2018 .Monthly rate

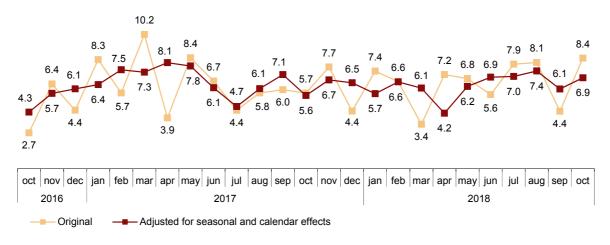
| Activity (CNAE-2009 groups) | Monthly rate(%) |
|---|-----------------|
| Programming and broadcasting activities | -2.8 |
| Telecommunications | -2.6 |
| Sale and repair of vehicles | -1.6 |

Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 6.9% in October compared to the same month of 2017. This rate is eight tenths higher than that recorded in September.

The original series presented an annual variation of 8.4%, which is four points above that registered in September.

General index of turnover for the Market Services Sector October 2018. Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 7.7% as compared with October 2017 and *Other services* by 6.3%.

All sectors showed positive annual rates. Wholesale trade (9.0%) followed by *Professional, scientific and technical activities* (8.8%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. October 2018

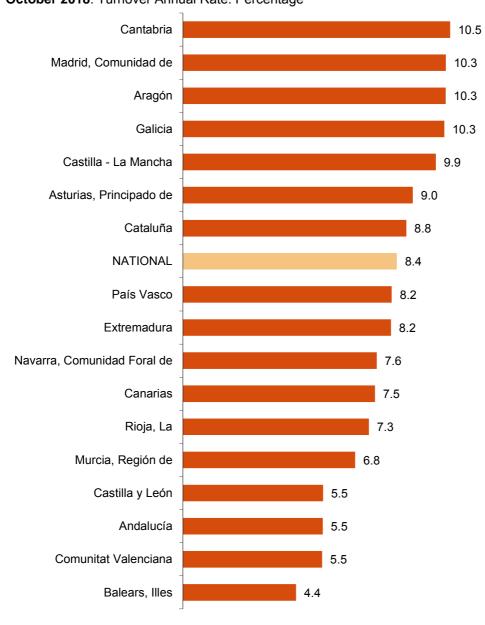
| | Original index | Seasonally adjusted index |
|--|-----------------|---------------------------|
| | Annual rate (%) | Annual rate (%) |
| GENERAL INDEX | 8.4 | 6.9 |
| 1. TRADE | 9.2 | 7.7 |
| 1.1. Sale and repair of vehicles and motorcycles | 3.2 | 0.6 |
| 1.2. Wholesale trade | 11.0 | 9.0 |
| 1.3. Retail trade | 7.8 | 4.5 |
| 2. OTHER SERVICES | 7.0 | 6.3 |
| 2.1. Transport and storage | 7.8 | 6.1 |
| 2.2. Accommodation | 2.5 | 2.9 |
| 2.3. Information and communications | 5.9 | 5.0 |
| 2.4. Professional, scientific and technical activities | 9.3 | 8.8 |
| 2.5. Administrative and support service activities | 8.9 | 7.9 |

Results by Autonomous Community. Annual variation rates of turnover. Original series

Annual rate in Turnover index for the Market Services Sector increased as compared to October 2017 in all the autonomous communities.

The largest increases were recorded in Cantabria (10.5%), Comunidad de Madrid (10.3%) and Aragón (10.3%). The smallest increases were recorded in Illes Balears (4.4%), Comunitat Valenciana (5.5%) y Andalucía (5.5%).

General Indices: National and by Autonomous Community October 2018. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 2.2% in October as compared to the same month of the previous year. This rate is a tenth higher than that registered in September.

The employment rate increased by 1.6% in *Trade* and by 2.6% in *Other services*.

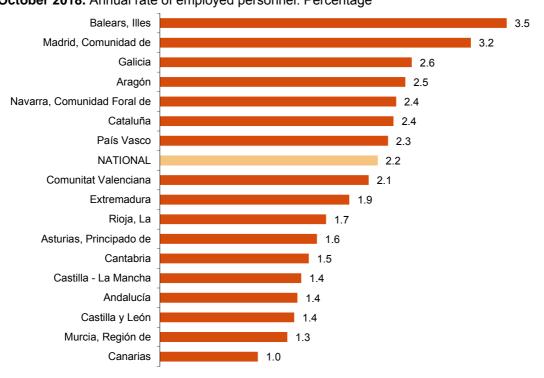
National Indices of employed personnel by sector. October 2018

| | Index | | |
|--|-------|---------|--------|
| | | Monthly | Annual |
| GENERAL INDEX | 109.0 | 0.0 | 2.2 |
| 1. TRADE | 106.5 | 1.2 | 1.6 |
| 1.1. Sale and repair of vehicles and motorcycles | 106.7 | -0.4 | 2.4 |
| 1.2. Wholesale trade | 110.6 | 3.6 | 2.1 |
| 1.3. Retail trade | 103.9 | -0.1 | 11 |
| 2. OTHER SERVICES | 110.5 | -0.8 | 2.6 |
| 2.1. Transport and storage | 109.0 | 0.2 | 2.7 |
| 2.2. Accommodation | 110.4 | -4.1 | 12 |
| 2.3. Information and communications | 108.1 | 0.4 | 3.5 |
| 2.4. Professional, scientific and technical activities | 107.1 | 0.8 | 2.4 |
| 2.5. Administrative and support service activities | 115.3 | 0.6 | 3.8 |

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (3.5%) recorded the largest increase.

General Indices: National and by Autonomous Community October 2018. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The **Services Sector Activity Indicators (SSAI)** measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

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Services Sector Activity Indicators. Base 2015 October 2018

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

| | Index | Rate (%) | | | |
|--|-------|----------|--------|----------------------|--|
| | | Monthly | Annual | Year-to-date average | |
| GENERAL INDEX | 120.1 | 0.4 | 6.9 | 6.3 | |
| 1. TRADE | 120.5 | 0.1 | 7.7 | 6.7 | |
| 1.1. Sale and repair of vehicles and motorcycles | 130.3 | -1.6 | 0.6 | 10.1 | |
| 1.2. Wholesale trade | 123.5 | -0.8 | 9.0 | 8.1 | |
| 1.3. Retail trade | 110.0 | 1.0 | 4.5 | 2.6 | |
| 2. OTHER SERVICES | 119.1 | 0.9 | 6.3 | 5.8 | |
| 2.1. Transport and storage | 117.1 | 1.5 | 6.1 | 5.6 | |
| 2.2. Accommodation | 116.1 | 0.8 | 2.9 | 2.2 | |
| 2.3. Information and communications | 114.3 | 0.1 | 5.0 | 4.3 | |
| 2.4. Professional, scientific and technical activities | 129.2 | -0.8 | 8.8 | 9.8 | |
| 2.5. Administrative and support service activities | 119.9 | 1.8 | 7.9 | 7.2 | |

2. Turnover indices: General and by sector Calendar adjusted

| - | Index | Rate (%) | | |
|--|-------|----------|--------------|--|
| | | Annual | Year-to-date | |
| | | | average | |
| GENERAL INDEX | 122.3 | 7.0 | 6.3 | |
| 1. TRADE | 122.2 | 7.4 | 6.7 | |
| 1.1. Sale and repair of vehicles and motorcycles | 130.8 | -0.7 | 9.7 | |
| 1.2. Wholesale trade | 126.7 | 8.7 | 8.1 | |
| 1.3. Retail trade | 110.0 | 6.0 | 2.7 | |
| 2. OTHER SERVICES | 122.6 | 6.3 | 5.8 | |
| 2.1. Transport and storage | 122.2 | 6.4 | 5.5 | |
| 2.2. Accommodation | 118.8 | 3.0 | 2.1 | |
| 2.3. Information and communications | 116.6 | 4.8 | 4.3 | |
| 2.4. Professional, scientific and technical activities | 133.6 | 8.2 | 9.8 | |
| 2.5. Administrative and support service activities | 120.9 | 8.0 | 7.1 | |

3. Turnover indices: General and by branch of activity Original series

| | Index | Rate (%) | | |
|---|----------------|----------|----------------------|--|
| | | Annual | Year-to-date average | |
| GENERAL INDEX | 123.1 | 8.4 | 6.6 | |
| 1. TRADE | 123.2 | 9.2 | 6.9 | |
| 1.1. SALE AND REPAIR OF VEHICLES | 132.2 | 3.2 | 10.0 | |
| - Sale of motor vehicles | 134.1 | 2.5 | 10.8 | |
| - Maintenance and repair of motor vehicles | 120.0 | 8.0 | 4.7 | |
| 1.2. WHOLESALE TRADE AND COMMISSION TRADE | 128.1 | 11.0 | 8.4 | |
| - Wholesale on a fee or contract basis | 129.6 | 5.6 | 5.9 | |
| - Wholesale of agricultural raw materials and live animals | 118.8 | 4.2 | 3.1 | |
| - Wholesale of food, beverages and tobacco | 114.5 | 5.3 | 4.3 | |
| - Wholesale of household goods | 128.8 | 7.7 | 4.2 | |
| - Wholesale of information and communication equipment | 115.8 | 3.0 | 3.4 | |
| - Wholesale of other machinery, equipment and supplies | 135.9 | 12.6 | 10.5 | |
| - Other specialised w holesale trade | 142.1 | 21.1 | 16.8 | |
| - Non-specialised w holesale trade | 140.5 | 11.8 | 12.3 | |
| 1.3. RETAIL TRADE | 110.7 | 7.8 | 2.8 | |
| 2. OTHER SERVICES | 123.0 | 7.0 | 5.9 | |
| 2.1. TRANSPORTATION AND STORAGE SERVICES | 123.1 | 7.8 | 5.8 | |
| Land transport | 119.8 | 6.2 | 4.5 | |
| - Rail transport | 119.3 | 5.3 | 3.1 | |
| - Taxi operation | 111.6 | 3.8 | 3.0 | |
| - Other passenger land transport | 125.0 | 3.7 | 1.7 | |
| - Freight transport by road and removal services | 119.0 | 7.1 | 5.4 | |
| Water transport | 116.7 | 5.8 | 7.0 | |
| Air transport | 130.0 | 12.8 | 9.0 | |
| Warehousing and support activities for transportation | 125.4 | 8.7 | 6.4 | |
| Post and courier activities | 119.3 | 5.7 | 4.7 | |
| 2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES | 118.5 | 2.5 | 2.0 | |
| Accommodation | 121.9 | 2.5 | -0.4 | |
| | | | | |
| Food and beverage service activities | 117.6 | 2.9 | 3.2 | |
| 2.3. INFORMATION AND COMMUNICATION | 117.2 | 5.9 | 4.5 | |
| Publishing activities | 109.1 | 6.5 | -0.1 | |
| Motion picture, television programme production and music publishing activities | 131.3 | 11.4 | 7.5 | |
| Programming and broadcasting activities | 117.3 | 8.4 | 9.7 | |
| Telecommunications | 107.5 | -0.2 | 1.8 | |
| Computer programming, consultancy and related activities | 127.8 | 10.6 | 7.2 | |
| Information service activities | 119.8 | 6.3 | 3.4 | |
| 2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES | 134.2 | 9.3 | 9.9 | |
| Legal, accounting and management consulting activities | 137.9 | 8.2 | 10.0 | |
| Architectural and engineering activities; technical testing and analysis | 127.8 135.2 | 6.7 | 9.2 | |
| Advertising and market research | | 13.2 | 10.4 | |
| Other professional scientific and technical activities | 143.0 | 14.7 | 11.8 | |
| 2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES | 121.5 | 8.9 | 7.2 | |
| Employment activities | 150.3 | 10.5 | 10.5 | |
| Travel agencies and tour operator services | 110.8 | 5.1 | 4.0 | |
| Security and invetigation activities | 122.1 | 8.0 | 7.3 | |
| Cleaning activities | 119.1 | 4.5 | 4.5 | |
| Office administrative and other business support activities | 141.0 | 15.3 | 11.6 | |

4. Employed personnel indices: General and by branch of activity

| | Index | Index Rate (%) | | |
|---|----------------|----------------|------------|----------------------|
| | | Monthly | Annual | Year-to-date average |
| GENERAL INDEX | 109.0 | 0.0 | 2.2 | 2.2 |
| 1. TRADE | 106.5 | 1.2 | 1.6 | 1.6 |
| 1.1. SALE AND REPAIR OF VEHICLES | 106.7 | -0.4 | 2.4 | 2.6 |
| - Sale of motor vehicles | 112.1 | -0.5 | 3.8 | 4.4 |
| - Maintenance and repair of motor vehicles | 101.1 | -0.2 | 0.7 | 0.6 |
| 1.2. WHOLESALE TRADE AND COMMISSION TRADE | 110.6 | 3.6 | 2.1 | 2.4 |
| - Wholesale on a fee or contract basis | 107.1 | 4.0 | 0.4 | 1.2 |
| - Wholesale of agricultural raw materials and live animals | 106.6 | 0.8 | 2.0 | 2.0 |
| - Wholesale of food, beverages and tobacco | 116.7 | 9.3 | 2.7 | 3.3 |
| - Wholesale of household goods | 107.0 | 0.6 | 2.1 | 2.5 |
| - Wholesale of information and communication equipment | 108.6 | 0.5 | 1.2 | 1.1 |
| - Wholesale of other machinery, equipment and supplies | 110.4 | 0.0 | 1.6 | 2.3 |
| - Other specialised w holesale trade | 107.1 | 0.1 | 2.1 | 1.8 |
| - Non-specialised w holesale trade | 109.2 | 0.0 | 1.9 | 2.6 |
| 1.3. RETAIL TRADE | 103.9 | -0.1 | 11 | 0.9 |
| 2. OTHER SERVICES | 110.5 | -0.8 | 2.6 | 2.6 |
| 2.1. TRANSPORTATION AND STORAGE SERVICES | 109.0 | 0.2 | 2.7 | 2.8 |
| Land transport | 107.6 | 0.2 | 1.6 | 2.2 |
| - Rail transport | 105.9 | -0.3 | 2.2 | 4.7 |
| - Taxi operation | 103.9 | -0.3 | 1.2 | 4.7 |
| • | 111.0 | -0.6 | 2.6 | 2.8 |
| - Other passenger land transport | | | | |
| - Freight transport by road and removal services | 107.5 125.2 | 0.7 | 1.4 9.0 | 2.1 |
| Water transport | | -7.5 | | 10.5 |
| Air transport | 111.2 | -3.7 | 6.6 | 6.1 |
| Warehousing and support activities for transportation | 113.9 | 0.7 | 5.1 | 4.5 |
| Post and courier activities | 103.0 | 0.3 | 0.9 | 0.7 |
| 2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES | 110.4 | -4.1 | 1.2 | 1.3 |
| Accommodation | 117.4 | -8.9 | 1.7 | 1.8 |
| Food and beverage service activities | 108.5 | -2.6 | 11 | 1.2 |
| 2.3. INFORMATION AND COMMUNICATION | 108.1 | 0.4 | 3.5 | 3.4 |
| Publishing activities | 100.6 | 0.2 | -0.1 | 0.0 |
| Motion picture, television programme production and music publishing activities | 110.6 | 1.2 | 2.1 | 1.8 |
| Programming and broadcasting activities | 100.9 | 0.0 | 0.8 | 1.3 |
| Telecommunications | 90.9 | 0.3 | -0.1 | -0.8 |
| Computer programming, consultancy and related activities | 115.4 | 0.4 | 5.7 | 5.7 |
| Information service activities | 104.0 | 12 | 2.3 | 1.0 |
| 2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES | 107.1 | 0.8 | 2.4 | 2.0 |
| Legal, accounting and management consulting activities | 105.5 | 0.2 | 1.9 | 1.5 |
| Architectural and engineering activities; technical testing and analysis | 110.4 | 0.7 | 4.2 | 3.7 |
| Advertising and market research | 107.2 | 2.9 | 0.5 | 1.3 |
| Other professional scientific and technical activities | 106.6 | 1.3 | 1.3 | 0.8 |
| 2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES | 115.3 | 0.6 | 3.8 | 3.9 |
| Employment activities | 135.5 | 5.2 | 4.9 | 6.2 |
| Travel agencies and tour operator services | 106.8 | 0.0 | 2.7 | 2.6 |
| Security and invetigation activities | 115.1 | 0.0 | 6.2 | 4.3 |
| Cleaning activities | 105.4 | -1.9 | 1.0 | 1.0 |
| Office administrative and other business support activities | 118.3 | 0.9 | 6.0 | 6.2 |

5. Turnover indices: National and by Autonomous Community

| | Index | Rate (%) | |
|-----------------------------|-------|----------|----------------------|
| | | Annual | Year-to-date average |
| NATIONAL | 123.1 | 8.4 | 6.6 |
| Andalucía | 113.0 | 5.5 | 4.0 |
| Aragón | 128.5 | 10.3 | 8.4 |
| Asturias, Principado de | 116.9 | 9.0 | 6.2 |
| Balears, Illes | 121.7 | 4.4 | 4.7 |
| Canarias | 123.1 | 7.5 | 6.7 |
| Cantabria | 126.6 | 10.5 | 8.8 |
| Castilla y León | 115.4 | 5.5 | 4.3 |
| Castilla-La Mancha | 127.7 | 9.9 | 7.3 |
| Cataluña | 1213 | 8.8 | 5.6 |
| Comunitat Valenciana | 118.1 | 5.5 | 4.1 |
| Extremadura | 119.2 | 8.2 | 5.3 |
| Galicia | 135.0 | 10.3 | 5.4 |
| Madrid, Comunidad de | 130.1 | 10.3 | 9.4 |
| Murcia, Región de | 111.1 | 6.8 | 4.6 |
| Navarra, Comunidad Foral de | 123.5 | 7.6 | 4.4 |
| País Vasco | 123.3 | 8.2 | 8.1 |
| Rioja, La | 124.7 | 7.3 | 6.8 |

6. Employed personnel indices: National and by Autonomous Community

| | Index | Rate (%) | | |
|-----------------------------|-------|----------|--------|----------------------|
| | | Monthly | Annual | Year-to-date average |
| NATIONAL | 109.0 | 0.0 | 2.2 | 2.2 |
| Andalucía | 105.9 | 0.2 | 1.4 | 1.6 |
| Aragón | 111.2 | -0.5 | 2.5 | 3.1 |
| Asturias, Principado de | 105.1 | -13 | 1.6 | 1.8 |
| Balears, Illes | 122.7 | -7.1 | 3.5 | 3.5 |
| Canarias | 110.0 | 0.1 | 1.0 | 2.3 |
| Cantabria | 109.6 | -1.3 | 1.5 | 2.1 |
| Castilla y León | 105.3 | -1.1 | 1.4 | 1.7 |
| Castilla-La Mancha | 106.9 | -0.5 | 1.4 | 1.8 |
| Cataluña | 109.7 | -0.7 | 2.4 | 2.3 |
| Comunitat Valenciana | 111.1 | 3.8 | 2.1 | 2.1 |
| Extremadura | 105.2 | -1.7 | 1.9 | 1.5 |
| Galicia | 108.7 | -0.5 | 2.6 | 2.0 |
| Madrid, Comunidad de | 108.9 | 0.5 | 3.2 | 2.6 |
| Murcia, Región de | 110.7 | 1.3 | 1.3 | 2.8 |
| Navarra, Comunidad Foral de | 108.6 | -0.8 | 2.4 | 2.6 |
| País Vasco | 106.7 | -0.7 | 2.3 | 1.8 |
| Rioja, La | 108.3 | -0.9 | 1.7 | 2.0 |