

21 December 2020

# Services Sector Activity Indicators (SSAI). Base 2015 October 2020. Provisional data

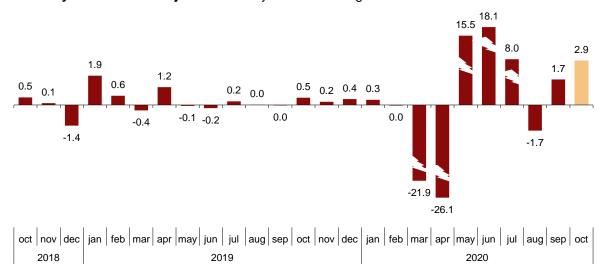
# Turnover in the<sup>1</sup> Market Services Sector stands at 2.9%, after adjusting for seasonal and calendar effects

The annual rate stands at -11.8% in the series adjusted for seasonal and calendar effects and at -14.0% in the original series

#### Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between October and September was 2.9%. This rate is 1.2 points higher than that observed in September.

### General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



<sup>&</sup>lt;sup>1</sup> As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 2.5% and *Other services* by 3.1%.

By sectors, Administrative and support service activities (5.4%), Transport and storage (4.2%) and Wholesale trade and trade intermediaries (3.9%) registered the largest increases. In turn, Accommodation (-8.1%) and Sale and repair of vehicles and motorcycles (-2.6%) recorded the largest decreases.

#### General and by sectors turnover Index Seasonally and calendar adjusted. October 2020. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of October.

### Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. October 2020. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Air transport	22.6
Programming and broadcasting activities	10.8
Employment activities	10.7

### Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. October 2020 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Travel agencies and tour operator services	-21.0
Accommodation	-19.6
Food and beverage service activities	-8.8

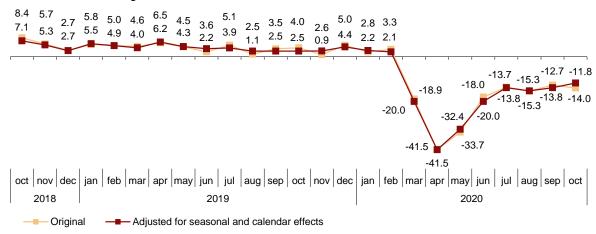
#### Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of -11.8% in October compared to the same month of 2019. This rate is two points higher than that recorded in September.

The original series presented an annual variation of -14.0%, which is 1.3 points below that registered in September.

#### General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* decreased by 6.7% as compared with October 2019 and *Other services* by 20.9%.

By sectors, Retail trade (-4.0%) and Professional, scientific and technical activities (-4.5%) registered the largest increases. In turn, Accommodation (-52.8%) and Administrative and support service activities (-32.3%) recorded the largest decreases.

### Annual rates in Turnover index for the Market Services Sector: General and by sector. October 2020

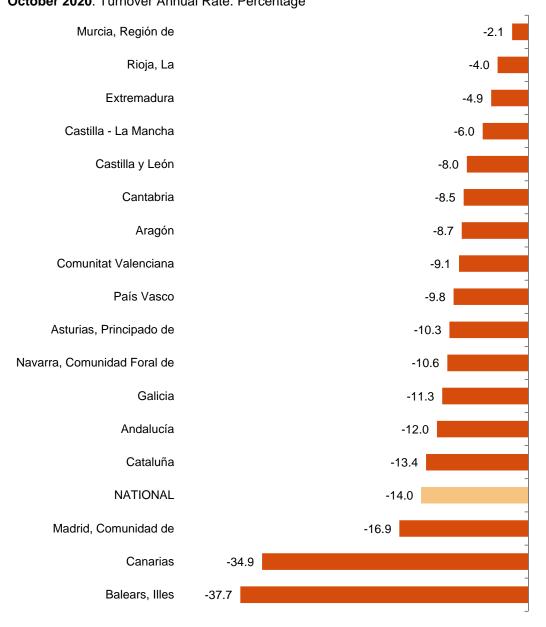
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-14.0	-11.8
1. TRADE	-9.6	-6.7
1.1. Sale and repair of vehicles and motorcycles	-12.6	-12.4
1.2. Wholesale trade	-11.6	-7.9
1.3. Retail trade	-4.0	-4.0
2. OTHER SERVICES	-22.1	-20.9
2.1. Transport and storage	-19.8	-17.6
2.2. Accommodation	-52.4	-52.8
2.3. Information and communications	-9.7	-8.0
2.4. Professional, scientific and technical activities	-6.9	-4.5
2.5. Administrative and support service activities	-33.3	-32.3

# Results by Autonomous Community. Annual variation rates of turnover. Original series

Annual rate in Turnover index for the Market Services Sector decreased as compared to October 2019 in all the Autonomous Communities.

The Communities with the lowest rates are Illes Balears (-37.7%), Canarias (-34.9%) and Comunidad de Madrid (-16.9%).

### General Indices: National and by Autonomous Community October 2020. Turnover Annual Rate. Percentage



#### **Employment trend**

Employment in the Market Services Sector experienced a variation of −5.2% in October as compared to the same month of the previous year. This rate is one tenth higher than that registered in September.

The employment rate decreased by 2.4% in *Trade* and by 6.8% in *Other services*.

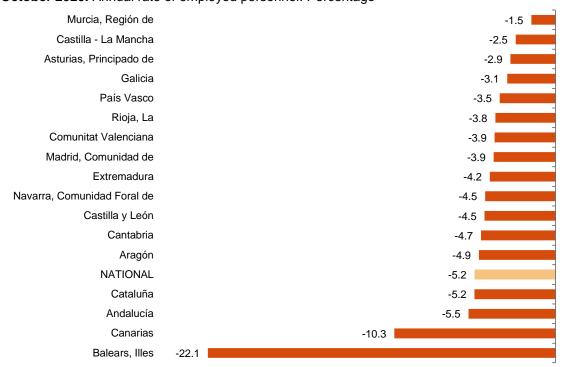
National Indices of employed personnel by sector. October 2020

	Index	Index Rate (%)	
		Monthly	Annual
GENERAL INDEX	104.5	-0.2	-5.2
1. TRADE	104.8	0.8	-2.4
1.1. Sale and repair of vehicles and motorcycles	104.1	-0.1	-3.6
1.2. Wholesale trade	110.2	2.7	-1.3
1.3. Retail trade	101.6	-0.2	-3.0
2. OTHER SERVICES	104.3	-0.9	-6.8
2.1. Transport and storage	106.5	0.1	-3.8
2.2. Accommodation	92.1	-5.1	-16.9
2.3. Information and communications	110.3	0.5	-0.8
2.4. Professional, scientific and technical activities	106.8	0.4	-1.8
2.5. Administrative and support service activities	111.8	0.9	-4.3

#### Results by Autonomous Community. Annual employment variation rates

Annual employment rate decreased as compared to october 2019 in all the Autonomous Communities. Región de Murcia (-1.5%) recorded the largest increase.

### General Indices: National and by Autonomous Community October 2020. Annual rate of employed personnel. Percentage



#### Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

### Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

**Type of survey**: monthly continuous survey.

Base year: 2015.

**Population scope:** companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

**Geographical scope:** all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

**Collection method:** completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information, please see the <u>Quality at INE and the Code of Good Practices</u> on the INE website.

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# **Services Sector Activity Indicators. Base 2015 October 2020**

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	108.6	2.9	-11.8	-16.4	
1. TRADE	114.3	2.5	-6.7	-12.8	
1.1. Sale and repair of vehicles and motorcycles	120.4	-2.6	-12.4	-21.2	
1.2. Wholesale trade	115.8	3.9	-7.9	-13.1	
1.3. Retail trade	106.9	0.6	-4.0	-9.0	
2. OTHER SERVICES	98.1	3.1	-20.9	-22.8	
2.1. Transport and storage	101.2	4.2	-17.6	-20.2	
2.2. Accommodation	56.1	-8.1	-52.8	-48.8	
2.3. Information and communications	107.0	3.3	-8.0	-9.4	
2.4. Professional, scientific and technical activities	130.6	3.2	-4.5	-12.0	
2.5. Administrative and support service activities	86.1	5.4	-32.3	-30.2	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	110.8	-11.8	-16.7	
1. TRADE	116.4	-6.7	-13.0	
1.1. Sale and repair of vehicles and motorcycles	124.4	-12.6	-22.0	
1.2. Wholesale trade	118.8	-8.0	-13.3	
1.3. Retail trade	107.3	-4.0	-8.9	
2. OTHER SERVICES	100.4	-20.9	-23.4	
2.1. Transport and storage	105.4	-17.6	-20.6	
2.2. Accommodation	56.6	-52.9	-50.7	
2.3. Information and communications	109.7	-8.0	-9.5	
2.4. Professional, scientific and technical activities	131.4	-5.1	-12.5	
2.5. Administrative and support service activities	86.4	-32.3	-31.5	

# 3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	110.1	-14.0	-16.6	
1. TRADE	115.6	-9.6	-12.9	
1.1. SALE AND REPAIR OF VEHICLES	125.8	-12.6	-21.6	
- Sale of motor vehicles	127.2	-13.1	-22.1	
- Maintenance and repair of motor vehicles	116.7	-9.0	-17.8	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	117.7	-11.6	-13.3	
- Wholesale on a fee or contract basis	133.7	-7.6	-12.0	
- Wholesale of agricultural raw materials and live animals	127.2	-3.4	0.6	
- Wholesale of food, beverages and tobacco	104.6	-12.0	-9.7	
- Wholesale of household goods	129.5	-3.8	-8.3	
- Wholesale of information and communication equipment	129.5	4.7	2.4	
- Wholesale of other machinery, equipment and supplies	145.9	-4.0	-6.8	
- Other specialised w holesale trade	108.2	-23.7	-26.2	
- Non-specialised w holesale trade	155.4	-4.9	-11.0	
1.3. RETAIL TRADE	107.9	-4.0	-8.7	
2. OTHER SERVICES	100.1	-22.1	-23.3	
2.1. TRANSPORTATION AND STORAGE SERVICES	104.8	-19.8	-20.5	
Land transport	103.5	-16.7	-18.7	
- Rail transport	63.9	-46.1	-41.0	
- Taxi operation	50.3	-56.1	-53.1	
- Other passenger land transport	72.2	-45.2	-45.4	
- Freight transport by road and removal services	119.7	-3.3	-7.6	
Water transport	96.4	-27.4	-22.2	
Air transport	43.2	-69.2	-59.3	
Warehousing and support activities for transportation	117.8	-12.6	-14.2	
Post and courier activities	129.5	-0.3	-2.4	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	56.8	-52.4	-50.6	
Accommodation	26.1	-78.5	-66.6	
Food and beverage service activities	71.5	-39.9	-42.5	
2.3. INFORMATION AND COMMUNICATION	109.2	-9.7	-9.4	
Publishing activities	106.3	-2.2	-11.8	
Motion picture, television programme production and music publishing activities	83.7	-35.5	-35.5	
Programming and broadcasting activities	113.8	-11.4	-10.5	
Telecommunications	106.6	-3.6	-1.9	
Computer programming, consultancy and related activities	116.7	-12.2	-11.6	
Information service activities	120.6	-6.9	-3.8	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	130.7	-6.9	-12.5	
Legal, accounting and management consulting activities	133.8	-7.4	-11.2	
Architectural and engineering activities; technical testing and analysis	132.1	-5.2	-8.2	
Advertising and market research	125.5	-7.4	-20.9	
Other professional scientific and technical activities		-11.1	-12.6	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	125.4 86.1	-33.3	-31.4	
Employment activities	139.2	-10.1	-18.6	
Travel agencies and tour operator services	15.0	-87.3	-73.5	
Security and invetigation activities	136.0	-1.0	0.3	
Cleaning activities	124.2	-0.4	-1.9	
Office administrative and other business support activities	127.3	-15.5	-14.3	

### 4. Employed personnel indices: General and by branch of activity

	Index	ndex Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	104.5	-0.2	-5.2	-4.2
1. TRADE	104.8	0.8	-2.4	-1.8
1.1. SALE AND REPAIR OF VEHICLES	104.1	-0.1	-3.6	-2.7
- Sale of motor vehicles	110.9	-0.2	-3.0	-2.1
- Maintenance and repair of motor vehicles	97.0	-0.1	-4.3	-3.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	110.2	2.7	-1.3	-1.0
- Wholesale on a fee or contract basis	104.9	0.1	-3.3	-0.7
- Wholesale of agricultural raw materials and live animals	110.2	0.0	1.9	0.4
- Wholesale of food, beverages and tobacco	116.8	7.8	-0.4	-0.9
- Wholesale of household goods	104.4	0.0	-2.5	-2.1
- Wholesale of information and communication equipment	107.6	0.3	-1.2	-1.2
- Wholesale of other machinery, equipment and supplies	111.7	0.2	-1.2	-0.4
- Other specialised w holesale trade	107.2	0.0	-1.7	-0.2
- Non-specialised w holesale trade	109.8	0.4	-2.2	-2.5
1.3. RETAIL TRADE	101.6	-0.2	-3.0	-2.2
2. OTHER SERVICES	104.3	-0.9	-6.8	-5.7
2.1. TRANSPORTATION AND STORAGE SERVICES	106.5	0.1	-3.8	-3.1
Land transport	100.3	0.1	-4.3	-3.4
- Rail transport	104.3	-0.1	0.5	1.7
- Taxi operation	94.0	-0.1	-8.5	-6.8
·		-0.6 -1.6	-8.7	-5.4
- Other passenger land transport	103.7			
- Freight transport by road and removal services	106.6	1.2	-2.1	-2.3
Water transport	115.6	-6.0	-14.0	-9.7
Air transport	109.2	-1.0	-6.9	-4.1
Warehousing and support activities for transportation	112.3	0.1	-2.6	-2.5
Post and courier activities	103.5	-0.1	-2.0	-1.2
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	92.1	-5.1	-16.9	-12.5
Accommodation	85.9	-13.4	-28.4	-19.1
Food and beverage service activities	93.7	-2.8	-13.5	-10.6
2.3. INFORMATION AND COMMUNICATION	110.3	0.5	-0.8	-0.2
Publishing activities	96.5	-0.2	-3.8	-2.3
Motion picture, television programme production and music publishing activities	104.9	2.4	-6.6	-8.4
Programming and broadcasting activities	99.9	-0.8	-1.9	-1.7
Telecommunications	90.3	0.2	0.4	-0.6
Computer programming, consultancy and related activities	121.0	0.7	0.2	1.3
Information service activities	105.5	-0.6	0.0	0.4
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	106.8	0.4	-1.8	-1.4
Legal, accounting and management consulting activities	104.6	0.5	-1.6	-1.6
Architectural and engineering activities; technical testing and analysis	114.3	0.2	0.0	-0.1
Advertising and market research	100.0	0.4	-6.7	-4.2
Other professional scientific and technical activities	105.5	0.9	-2.1	-1.5
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	111.8	0.9	-4.3	-5.4
Employment activities	117.9	7.1	-11.7	-16.7
Travel agencies and tour operator services	95.0	-1.6	-11.7	-7.7
Security and invetigation activities	116.8	-0.4	-2.4	-0.4
Cleaning activities	108.4	-1.5	-0.1	-1.2
Office administrative and other business support activities	114.0	1.3	-3.8	-4.4

#### 5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	110.1	-14.0	-16.6
Andalucía	106.6	-12.0	-14.1
Aragón	119.0	-8.7	-12.1
Asturias, Principado de	110.1	-10.3	-12.2
Balears, Illes	75.6	-37.7	-39.7
Canarias	80.0	-34.9	-30.1
Cantabria	121.8	-8.5	-12.4
Castilla y León	108.5	-8.0	-11.4
Castilla-La Mancha	123.1	-6.0	-11.0
Cataluña	107.3	-13.4	-16.8
Comunitat Valenciana	111.7	-9.1	-12.4
Extremadura	123.3	-4.9	-6.0
Galicia	122.1	-11.3	-14.0
Madrid, Comunidad de	113.9	-16.9	-19.4
Murcia, Región de	117.9	-2.1	-2.7
Navarra, Comunidad Foral de	115.8	-10.6	-11.0
País Vasco	115.6	-9.8	-13.4
Rioja, La	124.4	-4.0	-10.5

### 6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	104.5	-0.2	-5.2	-4.2	
Andalucía	101.7	0.1	-5.5	-4.7	
Aragón	106.9	-0.4	-4.9	-3.6	
Asturias, Principado de	103.1	-1.2	-2.9	-3.0	
Balears, Illes	96.5	-10.0	-22.1	-15.0	
Canarias	99.0	-0.9	-10.3	-6.8	
Cantabria	105.3	-0.5	-4.7	-4.7	
Castilla y León	101.6	-1.0	-4.5	-3.9	
Castilla-La Mancha	105.2	0.5	-2.5	-3.1	
Cataluña	105.5	-1.1	-5.2	-4.2	
Comunitat Valenciana	108.0	3.0	-3.9	-3.4	
Extremadura	102.8	-1.3	-4.2	-3.8	
Galicia	105.6	0.3	-3.1	-3.6	
Madrid, Comunidad de	105.6	0.2	-3.9	-3.2	
Murcia, Región de	111.1	1.3	-1.5	-1.3	
Navarra, Comunidad Foral de	105.4	0.6	-4.5	-4.7	
País Vasco	103.2	-0.1	-3.5	-3.1	
Rioja, La	105.9	-0.1	-3.8	-3.4	