

21 December 2022

# Services Sector Activity Indicators (SSAI). Base 2015 October 2022. Provisional data

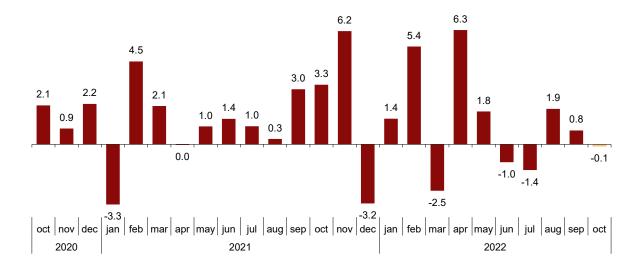
# Turnover in the¹ Market Services Sector stands at −0.1%, after adjusting for seasonal and calendar effects

The annual rate stands at 15.9% in the series adjusted for seasonal and calendar effects and at 15.6% in the original series

#### Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between October and September was -0.1%. This rate is almost one point lower than that observed in September.

General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage



<sup>&</sup>lt;sup>1</sup> As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* recorded a rate of 0.0% and *Other services* decreased by 3.1%.

By sectors, Sale and repair of vehicles and motorcycles (0.3%) and Professional, scientific and technical activities (0.1%) registered increases. In turn, Accommodation (-3.4%) and Transport and storage (-1.7%) recorded the largest decreases.

#### General and by sectors turnover Index Seasonally and calendar adjusted. October 2022. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of October.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. October 2022. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Travel agencies and tour operator services	8.5
Other professional scientific and technical activities	2.8
Advertising and market research	1.7

### Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. October 2022. Monthly rate

	Monthly
Activity (CNAE-2009 groups)	rate(%)
Accommodation	-9.8
Air transport	-9.7
Water transport	-5.3

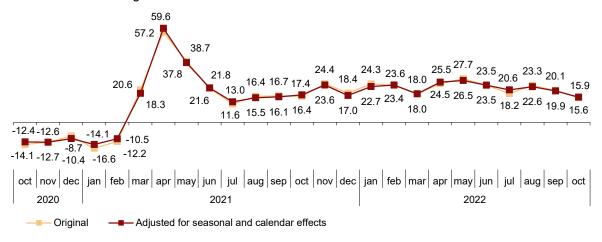
#### Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 15.9% in October compared to the same month of 2021. This rate is four points lower than that recorded in September.

The original series presented an annual variation of 15.6%, which is 4.5 points below that registered in September.

#### General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 16.8% as compared with October 2021 and *Other services* by 13.4%.

All sectors recorded positive annual rates. *Administrative and support service activities* (20.4%) and Wholesale trade (19.5%) increased the most.

### Annual rates in Turnover index for the Market Services Sector: General and by sector. October 2022

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	15.6	15.9
1. TRADE	16.7	16.8
1.1. Sale and repair of vehicles and motorcycles	15.9	15.6
1.2. Wholesale trade	19.2	19.5
1.3. Retail trade	10.9	10.2
2. OTHER SERVICES	13.5	13.4
2.1. Transport and storage	15.8	15.6
2.2. Accommodation	14.5	14.3
2.3. Information and communications	6.8	7.3
2.4. Professional, scientific and technical activities	11.5	11.5
2.5. Administrative and support service activities	20.6	20.4

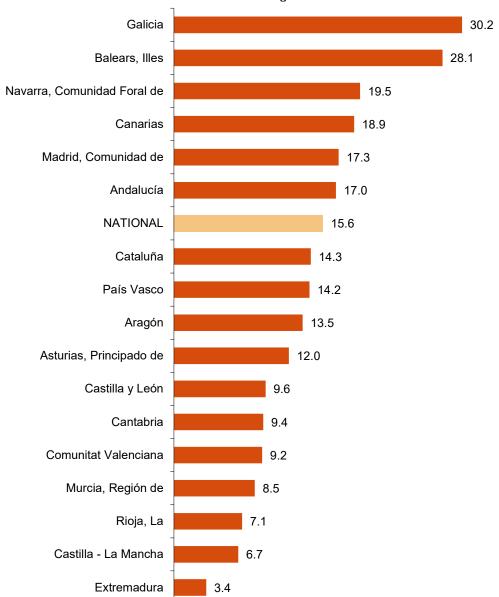
# Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in October as compared to 2021.

Galicia (30.2%), Illes Balears (28.1%) and Comunidad Foral de Navarra (19.5%) registered the largest increases. Extremadura (3.4%), Castilla - La Mancha (6.7%) y La Rioja (7.1%) recorded the lowest increases.

#### General Indices: National and by Autonomous Community





#### **Employment trend**

Employment in the Market Services Sector experienced a variation of 2.7% in October as compared to the same month of the previous year. This rate is six tenths lower than that registered in September.

The employment rate increased by 1.6% in *Trade* and by 3.4% in *Other services*.

National Indices of employed personnel by sector. October 2022

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	111.0	-0.4	2.7
1. TRADE	108.0	0.7	1.6
1.1. Sale and repair of vehicles and motorcycles	105.7	0.0	1.0
1.2. Wholesale trade	113.1	3.2	1.9
1.3. Retail trade	105.2	-0.9	1.5
2. OTHER SERVICES	112.9	-1.1	3.4
2.1. Transport and storage	111.5	-0.2	2.8
2.2. Accommodation	106.3	-3.6	5.0
2.3. Information and communications	120.7	0.5	6.0
2.4. Professional, scientific and technical activities	112.4	0.1	3.5
2.5. Administrative and support service activities	118.6	-0.6	1.3

#### Results by Autonomous Community. Annual employment variation rates

Annual employment rate increased as compared to october 2021 in 14 Autonomous Communities and decreased in three. Illes Balears (7.8%) recorded the largest increase.

### General Indices: National and by Autonomous Community October 2022. Annual rate of employed personnel. Percentage



#### Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

#### Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

**Type of survey:** monthly continuous survey.

Base year: 2015.

**Population scope:** companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

**Geographical scope:** all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

**Collection method:** completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

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# **Services Sector Activity Indicators. Base 2015 October 2022**

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	146.3	-0.1	15.9	21.8	
1. TRADE	151.6	0.0	16.8	21.2	
1.1. Sale and repair of vehicles and motorcycles	139.4	0.3	15.6	8.0	
1.2. Wholesale trade	167.3	-0.1	19.5	26.8	
1.3. Retail trade	125.2	-1.5	10.2	13.3	
2. OTHER SERVICES	133.3	-3.1	13.4	23.0	
2.1. Transport and storage	141.6	-1.7	15.6	26.1	
2.2. Accommodation	118.3	-3.4	14.3	54.4	
2.3. Information and communications	122.7	-0.9	7.3	9.2	
2.4. Professional, scientific and technical activities	159.2	0.1	11.5	11.1	
2.5. Administrative and support service activities	137.2	-0.6	20.4	34.1	

2. Turnover indices: General and by sector Calendar adjusted

·	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	150.7	15.6	21.8
1. TRADE	156.2	16.7	21.2
1.1. Sale and repair of vehicles and motorcycles	142.5	15.6	7.6
1.2. Wholesale trade	173.4	19.2	26.8
1.3. Retail trade	127.5	10.8	13.3
2. OTHER SERVICES	140.8	13.5	23.0
2.1. Transport and storage	151.1	15.8	25.8
2.2. Accommodation	123.4	14.5	50.1
2.3. Information and communications	124.1	6.8	9.2
2.4. Professional, scientific and technical activities	162.5	11.5	10.9
2.5. Administrative and support service activities	138.2	20.6	34.5

## 3. Turnover indices: General and by branch of activity Original series

Original series	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	148.0	15.6	21.7	
1. TRADE	152.7	16.7	21.1	
1.1. SALE AND REPAIR OF VEHICLES	139.1	15.9	7.4	
- Sale of motor vehicles	140.0	16.5	6.9	
- Maintenance and repair of motor vehicles	133.2	11.9	11.4	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	168.6	19.2	26.7	
- Wholesale on a fee or contract basis	162.3	9.0	28.0	
- Wholesale of agricultural raw materials and live animals	184.7	23.0	19.9	
- Wholesale of food, beverages and tobacco	135.2	14.2	17.2	
- Wholesale of household goods	153.0	19.2	15.8	
- Wholesale of information and communication equipment	158.7	18.3	16.9	
- Wholesale of other machinery, equipment and supplies	188.0	23.2	17.5	
- Other specialised w holesale trade	206.2	21.7	47.6	
- Non-specialised w holesale trade	198.0	13.4	22.1	
1.3. RETAIL TRADE	126.4	10.9	13.3	
2. OTHER SERVICES	139.5	13.5	22.9	
2.1. TRANSPORTATION AND STORAGE SERVICES	148.0	15.8	25.7	
Land transport	128.3	13.0	17.7	
- Rail transport	91.8	2.3	23.9	
- Taxi operation	108.5	35.0	63.9	
- Other passenger land transport	108.6	15.4	32.3	
- Freight transport by road and removal services	138.7	12.4	13.4	
Water transport	139.2	9.9	19.8	
Air transport	155.8	69.0	125.8	
Warehousing and support activities for transportation	168.6	11.9	24.6	
Post and courier activities	129.4	3.1	-0.1	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	124.6	14.5	50.2	
Accommodation	130.9	22.8	89.5	
Food and beverage service activities	122.4	10.7	35.4	
2.3. INFORMATION AND COMMUNICATION	122.3	6.8	9.2	
Publishing activities	118.2	4.6	7.5	
Motion picture, television programme production and music publishing activities	97.2	2.4	14.8	
Programming and broadcasting activities	119.2	-3.8	-0.9	
Telecommunications	105.0	1.0	1.3	
Computer programming, consultancy and related activities	146.0	14.3	17.8	
Information service activities	157.6	13.2	15.4	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	160.0	11.5	10.8	
Legal, accounting and management consulting activities	170.4	12.5	13.0	
Architectural and engineering activities; technical testing and analysis	148.4	12.4	5.3	
Advertising and market research	154.1	8.6	13.2	
Other professional scientific and technical activities	182.0	12.3	16.4	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	136.7	20.6	34.5	
Employment activities	142.6	-4.5	4.5	
Travel agencies and tour operator services	127.7	73.4	169.9	
Security and invetigation activities	153.9	9.9	10.7	
Cleaning activities	133.6	2.9	3.4	
Office administrative and other business support activities	158.8	9.1	15.4	

#### 4. Employed personnel indices: General and by branch of activity

	Index	Index Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	111.0	-0.4	2.7	4.3
1. TRADE	108.0	0.7	1.6	2.0
1.1. SALE AND REPAIR OF VEHICLES	105.7	0.0	1.0	1.2
- Sale of motor vehicles	111.8	-0.4	0.6	0.9
- Maintenance and repair of motor vehicles	99.4	0.5	1.4	1.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	113.1	3.2	1.9	1.6
- Wholesale on a fee or contract basis	106.8	0.3	1.0	1.3
- Wholesale of agricultural raw materials and live animals	114.6	1.3	2.9	2.1
- Wholesale of food, beverages and tobacco	118.1	9.3	1.2	1.1
- Wholesale of household goods	108.1	0.3	2.3	2.1
- Wholesale of information and communication equipment	115.9	0.6	3.7	3.3
- Wholesale of other machinery, equipment and supplies	114.1	0.8	1.6	0.9
- Other specialised w holesale trade	111.1	-0.2	2.5	2.0
- Non-specialised w holesale trade	117.3	-0.8	3.2	4.0
1.3. RETAIL TRADE	105.2	-0.9	1.5	2.4
2. OTHER SERVICES	112.9	-1.1	3.4	5.8
2.1. TRANSPORTATION AND STORAGE SERVICES	111.5	-0.2	2.8	3.3
Land transport	108.1	0.2	1.7	2.4
- Rail transport	117.5	1.7	9.6	6.2
•	99.5	-0.6	4.5	5.6
- Taxi operation	109.6	-0.6	4.5	4.6
- Other passenger land transport				
- Freight transport by road and removal services	109.1	0.5	-0.1	0.9
Water transport	127.9	-5.3	7.8	9.8
Air transport	121.4	-2.4	13.0	9.1
Warehousing and support activities for transportation	121.9	-0.4	5.5	6.8
Post and courier activities	100.5	-0.4	-2.6	-3.3
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	106.3	-3.6	5.0	11.5
Accommodation	118.3	-10.1	12.3	23.8
Food and beverage service activities	103.1	-1.4	3.0	8.3
2.3. INFORMATION AND COMMUNICATION	120.7	0.5	6.0	5.5
Publishing activities	98.6	0.1	3.2	1.9
Motion picture, television programme production and music publishing activities	107.1	2.5	5.9	4.3
Programming and broadcasting activities	100.2	-0.5	1.2	0.2
Telecommunications	92.7	-0.2	1.4	1.1
Computer programming, consultancy and related activities	137.8	0.5	7.8	7.6
Information service activities	114.4	0.6	5.9	4.7
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	112.4	0.1	3.5	3.1
Legal, accounting and management consulting activities	109.0	-0.3	3.2	3.1
Architectural and engineering activities; technical testing and analysis	122.5	0.3	4.1	3.4
Advertising and market research	105.1	0.2	2.3	2.8
Other professional scientific and technical activities	109.1	0.7	3.9	2.2
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	118.6	-0.6	1.3	4.3
Employment activities	130.9	0.5	-4.3	7.1
Travel agencies and tour operator services	101.2	-1.0	11.7	9.2
Security and invetigation activities	128.3	-0.5	4.8	6.7
Cleaning activities	109.1	-2.0	-0.5	0.4
Office administrative and other business support activities	123.7	0.6	5.3	5.8

#### 5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	148.0	15.6	21.7	
Andalucía	140.5	17.0	19.0	
Aragón	148.8	13.5	18.5	
Asturias, Principado de	143.1	12.0	17.2	
Balears, Illes	139.8	28.1	46.6	
Canarias	133.8	18.9	36.7	
Cantabria	147.9	9.4	15.5	
Castilla y León	131.7	9.6	14.3	
Castilla-La Mancha	149.1	6.7	13.3	
Cataluña	140.2	14.3	20.5	
Comunitat Valenciana	142.2	9.2	17.1	
Extremadura	143.4	3.4	15.0	
Galicia	170.7	30.2	28.1	
Madrid, Comunidad de	160.4	17.3	24.8	
Murcia, Región de	135.0	8.5	11.6	
Navarra, Comunidad Foral de	161.9	19.5	22.0	
País Vasco	150.3	14.2	17.2	
Rioja, La	148.5	7.1	14.0	

#### 6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	111.0	-0.4	2.7	4.3
Andalucía	107.7	-0.8	2.5	4.5
Aragón	108.7	-0.6	-1.0	0.8
Asturias, Principado de	107.5	-1.8	1.6	2.9
Balears, Illes	120.5	-6.9	7.8	14.0
Canarias	107.0	0.3	4.3	6.3
Cantabria	107.6	-1.3	-0.1	2.8
Castilla y León	102.8	-1.4	0.2	1.7
Castilla-La Mancha	111.4	-0.9	2.1	3.8
Cataluña	114.1	-0.9	3.8	5.4
Comunitat Valenciana	111.9	3.0	1.0	2.9
Extremadura	109.3	-1.4	3.6	4.8
Galicia	109.3	-1.2	1.4	2.8
Madrid, Comunidad de	112.8	0.2	3.8	4.4
Murcia, Región de	116.9	-0.1	1.6	3.4
Navarra, Comunidad Foral de	109.2	-0.5	0.0	3.3
País Vasco	106.9	-0.1	1.2	2.0
Rioja, La	108.3	-0.7	0.1	1.8