

19 January 2009

Services Sector Activity Indicators. Base 2005
November 2008. Provisional data

The Services Sector turnover decreases 14.6% in November as compared with the same month in 2007

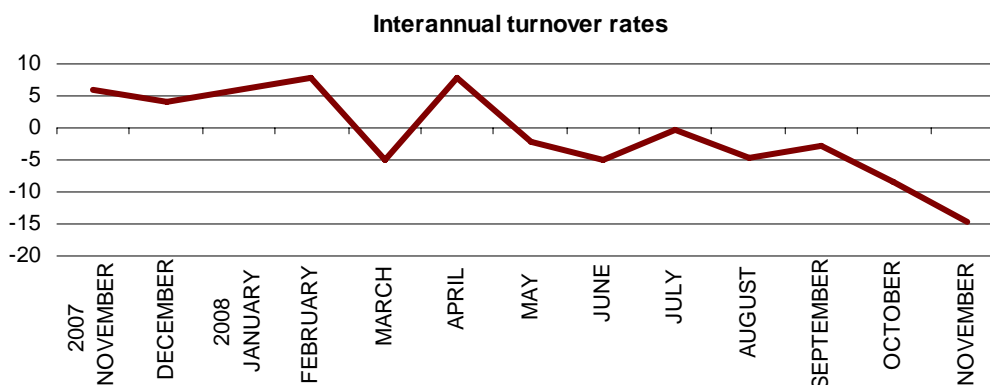
The interannual rate of employed personnel decreases 3.3%

In November, the Market Services Sector turnover recorded a decrease of 14.6% as compared with the same month in 2007.

All sectors decreased turnover in interannual terms. Trade registered the greatest decrease (-17.4%). It was followed by Transport (-11.5%), Tourism (-11.0%), Services rendered to companies (-7.2%) and Information Technologies (-2.4%)

The greatest increases in turnover were recorded in Labour recruitment and provision of personnel (33.7%) and Vehicles and Fuel (-31.4%).

Only five activities recorded a positive variation as compared with November 2007: Miscellaneous business activities n.e.c. (2.9%), Investigation and security activities (2.5%), Industrial cleaning (1.9%), Computer and related activities (1.6%) and Maritime transport (0.1%).



The Services Sector turnover decreases in all Autonomous Communities

The Services Sector turnover decreased in November in all Autonomous Communities as compared with the same month last year. Aragón (-6.0%), Galicia (-7.2%) and Extremadura (-7.7%) were the Autonomous Communities that recorded the lowest decreases.

On the other hand, Andalucía (-18.7%), Castilla-La Mancha and Comunidad Foral de Navarra (both with a rate of -18.1%) and La Rioja (-18.0%) experienced the greatest decreases.

The interannual employment rate decreases 3.3%

Employment in the Services Sector showed an interannual decrease of 3.3% in November.

By sector, the interannual employment rate decreased 5.8% in Services rendered to companies, 3.9% in Tourism, 2.8% in Transport and 2.3% in Trade. In the case of the Information Technologies Sector, employed personnel increased 0.9%.

The most dynamic activities in the creation of employment were Maritime transport (3.7%) and Information Technology services (3.4%). In contrast, employment in the Labour recruitment and provision of personnel activity experienced an interannual decrease of 32.7%.

Employed personnel decreased in all Autonomous Communities

Employed personnel decreased in November in all Autonomous Communities as compared with the same month last year. Principado de Asturias (-1.2%), Galicia (-1.5%), Extremadura (-1.7%) and País Vasco (-1.8%) were the Autonomous Communities that recorded the lowest decreases.

The greatest decreases in employed personnel were recorded in La Rioja (-5.1%), Canarias (-5.0%) and Comunitat Valenciana (-4.6%).

Informative note

As of the reference month of January 2009, the Services Sector Activity Indicators survey will be prepared taking the new National Classification of Economic Activities NCEA-2009.

For further information see [INEbase-www.ine.es/en/welcome_en.htm](http://www.ine.es/en/welcome_en.htm)

All press releases at: www.ine.es/en/prensa/prensa_en.htm

Press office: Telephone: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information area: Telephone: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine

Services Sector Activity Indicators

Base 2005

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Provisional data

1.1. Monthly turnover indices by sectors

	Index november	% variation on same period, previous year	
		Month	Accumulated Average
GENERAL INDEX	100.6	-14.6	-2.2
1. TRADE	98.2	-17.4	-3.2
Vehicles and automotive fuel	78.5	-31.4	-14.0
Wholesale trade	102.9	-17.4	-0.9
Retail trade	100.7	-8.3	-1.2
2. TOURISM	85.0	-11.0	-2.2
Hotels and restaurants	88.8	-10.2	-2.4
Travel agencies	72.9	-14.2	-1.4
3. TRANSPORT SERVICES	105.2	-11.5	-0.1
Land transport	103.5	-13.8	-1.5
Water transport	94.3	0.1	1.6
Air transport	103.2	-9.6	0.3
Supporting and auxiliary transport activities	106.5	-10.9	0.5
Post and courier activities	119.2	-1.3	6.5
4. INFORMATION TECHNOLOGIES	115.6	-2.4	1.5
Telecommunications	103.8	-1.3	0.3
Computer and related activities	135.4	1.6	6.6
Motion pictures and radio and television activities	123.1	-11.3	-3.5
5. BUSINESS SERVICES	116.9	-7.2	0.6
Legal, accounting and auditing activities	111.2	-6.7	-0.2
Architectural and engineering activities	126.3	-2.6	-0.8
Advertising	112.9	-17.3	-0.8
Labour recruitment and provision of personnel	91.5	-33.7	-8.1
Investigation and security activities	131.4	2.5	8.2
Industrial cleaning	127.1	1.9	6.3
Miscellaneous business activities n.e.c.	119.4	2.9	3.8

Services Sector Activity Indicators

Base 2005

November 2008

Provisional data

1.2. Monthly indices of persons employed by sectors

	Index November	% variation on same period, previous year Month	Accumulated Average
GENERAL INDEX	102.3	-3.3	-0.2
1. TRADE	102.8	-2.3	0.0
Vehicles and automotive fuel	99.2	-4.5	-0.7
Wholesale trade	104.7	-2.1	0.0
Retail trade	102.3	-1.9	0.2
2. TOURISM	96.1	-3.9	-1.1
Hotels and restaurants	95.8	-3.9	-1.2
Travel agencies	101.7	-2.4	0.1
3. TRANSPORT SERVICES	103.0	-2.8	0.2
Land transport	102.7	-3.8	-0.3
Water transport	105.1	3.7	1.3
Air transport	95.1	-5.4	-1.3
Supporting and auxiliary transport activities	106.8	0.4	3.2
Post and courier activities	101.8	-1.7	-0.8
4. INFORMATION TECHNOLOGIES	109.0	0.9	2.2
Telecommunications	93.2	-2.7	-2.7
Computer and related activities	117.6	3.4	4.6
Motion pictures and radio and television activities	101.1	-3.3	-0.8
5. BUSINESS SERVICES	103.9	-5.8	-0.8
Legal, accounting and auditing activities	107.2	-1.5	0.3
Architectural and engineering activities	111.1	-0.3	2.1
Advertising	105.0	-1.5	2.3
Labour recruitment and provision of personnel	79.3	-32.7	-13.9
Investigation and security activities	118.7	1.6	4.7
Industrial cleaning	107.2	-2.0	1.2
Miscellaneous business activities n.e.c.	102.8	-1.9	0.5

Services Sector Activity Indicators

Base 2005

November 2008

Provisional data

1.3. General turnover indices by regions

	Index November	% variation on same period, previous year	
		Month	Accumulated Average
NATIONAL TOTAL	100.6	-14.6	-2.2
Andalucía	93.6	-18.7	-3.8
Aragón	111.1	-6.0	4.9
Asturias (Principado de)	104.3	-11.0	2.3
Balears (Illes)	76.9	-12.9	-3.3
Canarias	99.3	-13.8	-1.8
Cantabria	94.9	-13.8	-4.2
Castilla y León	101.7	-16.3	-1.2
Castilla-La Mancha	94.2	-18.1	-4.1
Cataluña	100.3	-17.0	-3.6
Comunitat Valenciana	95.8	-17.5	-4.2
Extremadura	107.8	-7.7	0.3
Galicia	111.7	-7.2	-0.5
Madrid (Comunidad de)	105.1	-12.1	-1.7
Murcia (Región de)	98.7	-16.7	-1.9
Navarra (Comunidad Foral de)	99.2	-18.1	-2.5
País Vasco	102.6	-14.4	1.4
Rioja (La)	100.0	-18.0	-3.5

Services Sector Activity Indicators

Base 2005

November 2008

Provisional data

1.4. General indices of persons employed by regions

	Index November	% variation on same period, previous year	
		Month	Accumulated Average
NATIONAL TOTAL	102.3	-3.3	-0.2
Andalucía	102.6	-3.0	0.2
Aragón	101.9	-3.7	0.8
Asturias (Principado de)	104.7	-1.2	1.6
Balears (Illes)	91.8	-2.5	-1.2
Canarias	98.9	-5.0	-1.1
Cantabria	102.4	-3.0	-0.8
Castilla y León	104.1	-2.5	-0.4
Castilla-La Mancha	101.2	-3.6	0.2
Cataluña	100.9	-3.6	0.0
Comunitat Valenciana	102.8	-4.6	-1.7
Extremadura	102.9	-1.7	0.7
Galicia	105.5	-1.5	0.9
Madrid (Comunidad de)	103.5	-3.3	-0.4
Murcia (Región de)	105.0	-3.8	-0.6
Navarra (Comunidad Foral de)	102.9	-2.4	0.3
País Vasco	103.4	-1.8	0.3
Rioja (La)	101.3	-5.1	-1.0