

Services Sector Activity Indicators (SSAI). Base 2015
November 2018. Provisional data

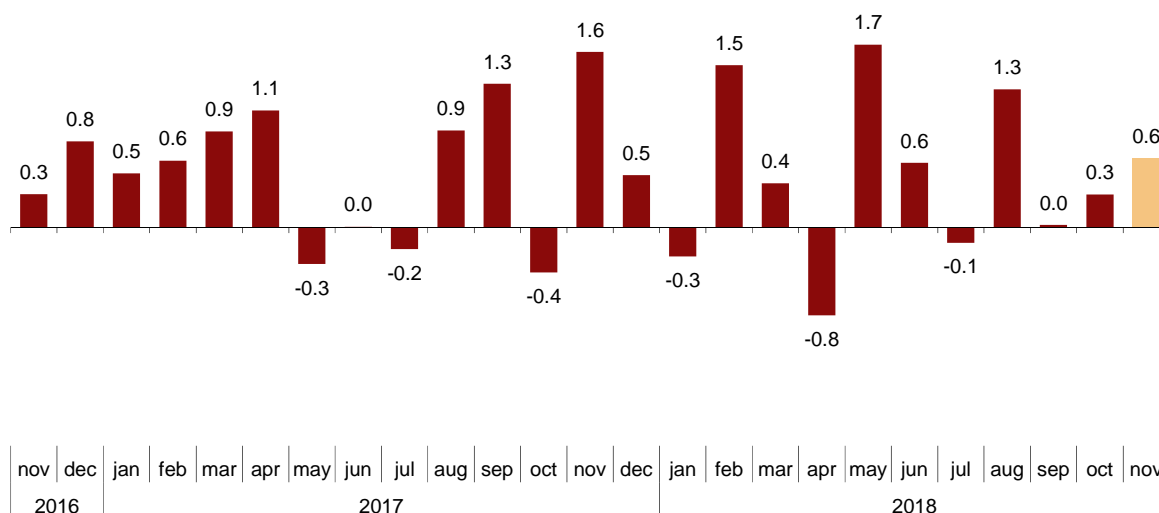
Turnover in the¹ Market Services Sector stands at 0.6%, after adjusting for seasonal and calendar effects

The annual rate stands at 5.7% in the series adjusted for seasonal and calendar effects and in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between November and October was 0.6%. This rate is three tenths higher than that observed in October.

General index of the turnover for the Market Services Sector
Seasonally and calendar adjusted. Monthly rate. Percentage



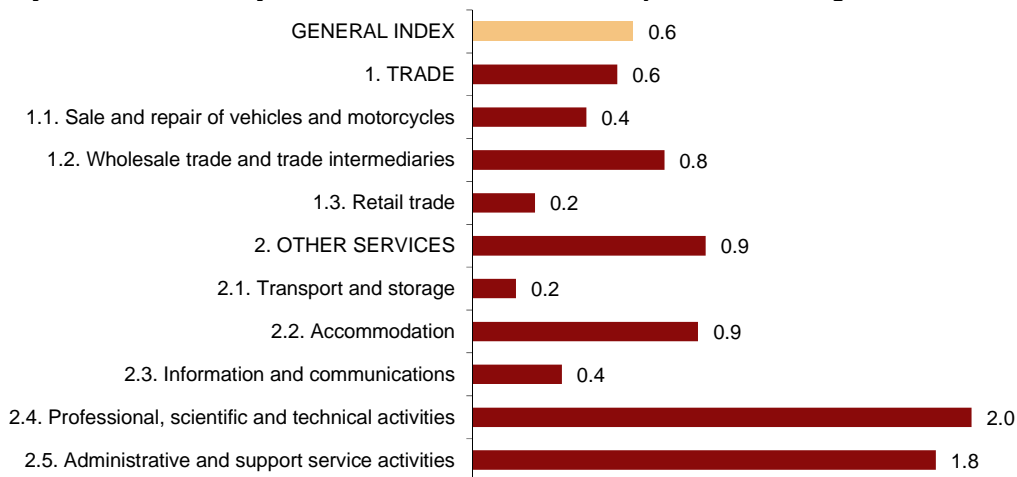
¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

After adjusting for seasonal and calendar effects, *Trade* increased by 0.6% and *Other services* by 0.9%.

All sectors recorded positive monthly rates. *Professional, scientific and technical activities* (2.0%) and *Administrative and support service activities* (1.8%) increased the most.

General and by sectors turnover Index

Seasonally and calendar adjusted. November 2018. Monthly rate. Percentage



A more detailed analysis shows the branches of activity that registered the highest and the lowest monthly rates in the month of November.

Types of activities with the highest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. November 2018. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Accommodation	4.0
Motion picture, television programme production and music publishing activities	2.9
Architectural and engineering activities; technical testing and analysis	2.8

Types of activities with the lowest monthly rates in the Services Sector turnover index

Seasonally and calendar adjusted. November 2018 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Cleaning activities	-0.1
Warehousing and support activities for transportation	0.0
Food and beverage service activities	0.0

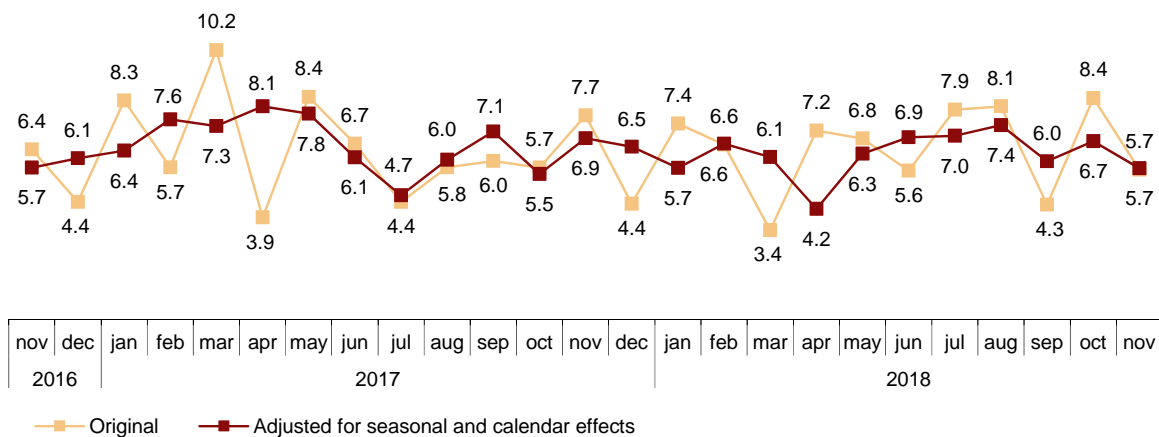
Annual trend in the turnover indices for the Market Services Sector

The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 5.7% in November compared to the same month of 2017. This rate is one point lower than that recorded in October.

The original series presented an annual variation of 5.7%, which is 2.7 points below that registered in October.

General index of turnover for the Market Services Sector

Annual Rate. Percentage



After adjusting for seasonal and calendar effects, *Trade* increased by 5.2% as compared with November 2017 and *Other services* by 6.3%.

All sectors recorded positive annual rates. *Professional, scientific and technical activities* (9.6%) and *Administrative and support service activities* (9.0%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. November 2018

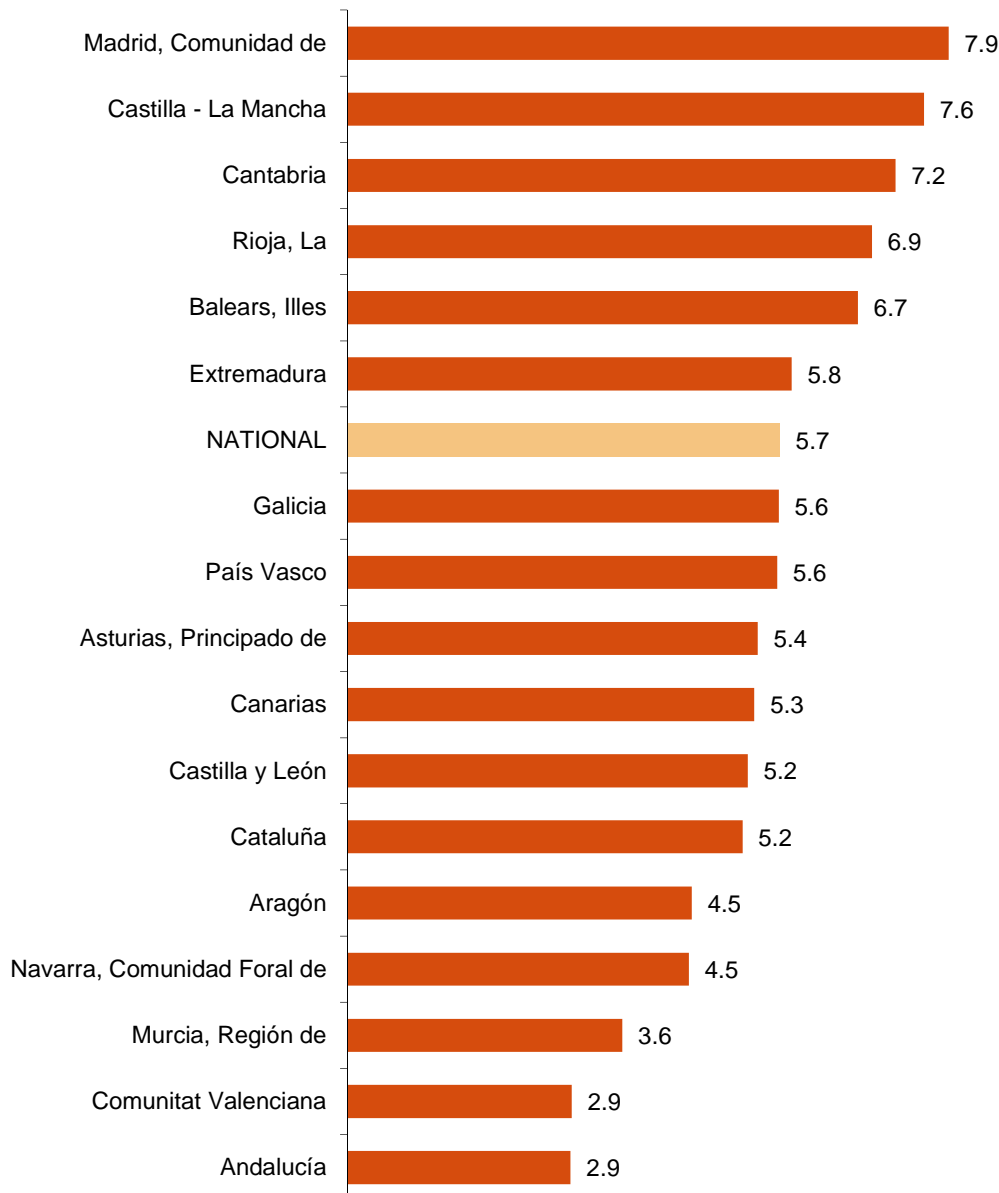
	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	5.7	5.7
1. TRADE	5.3	5.2
1.1. Sale and repair of vehicles and motorcycles	0.7	0.3
1.2. Wholesale trade	7.0	7.0
1.3. Retail trade	3.5	3.7
2. OTHER SERVICES	6.4	6.3
2.1. Transport and storage	4.9	4.7
2.2. Accommodation	4.0	3.8
2.3. Information and communications	4.5	4.6
2.4. Professional, scientific and technical activities	9.7	9.6
2.5. Administrative and support service activities	9.7	9.0

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in November as compared to 2017.

Comunidad de Madrid (7.9%), Castilla - La Mancha (7.6%) and Cantabria (7.2%) registered the largest increases. Andalucía (2.9%), Comunitat Valenciana (2.9%) y Región de Murcia (3.6%) recorded the lowest increases.

General Indices: National and by Autonomous Community
November 2018. Turnover Annual Rate. Percentage



Employment trend

Employment in the Market Services Sector experienced a variation of 2.3% in November as compared to the same month of the previous year. This rate is one tenth higher than that registered in October.

The employment rate increased by 1.6% in *Trade* and by 2.8% in *Other services*.

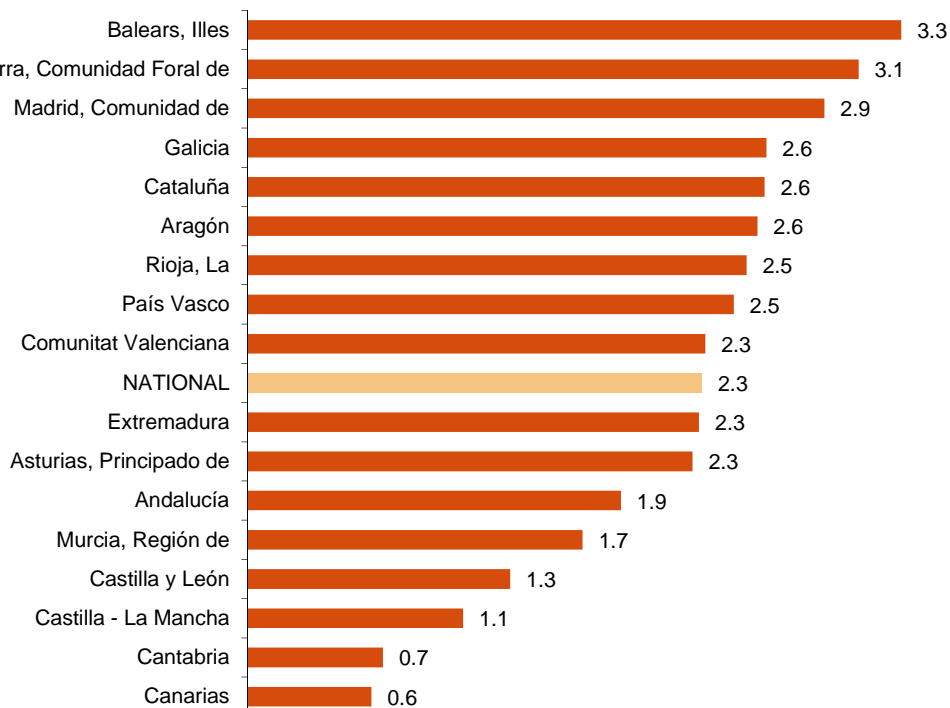
National Indices of employed personnel by sector. November 2018

	Index	Rate (%)	
		Monthly	Annual
GENERAL INDEX	108.1	-0.8	2.3
1. TRADE	106.9	0.4	1.6
1.1. Sale and repair of vehicles and motorcycles	106.9	0.3	2.5
1.2. Wholesale trade	110.6	0.0	2.0
1.3. Retail trade	104.6	0.7	1.2
2. OTHER SERVICES	108.7	-1.6	2.8
2.1. Transport and storage	108.7	-0.3	2.6
2.2. Accommodation	103.9	-5.9	1.9
2.3. Information and communications	108.4	0.2	3.3
2.4. Professional, scientific and technical activities	107.6	0.3	2.4
2.5. Administrative and support service activities	115.2	-0.1	3.9

Results by Autonomous Community. Annual employment variation rates

All Autonomous Communities registered positive annual employment rates. Illes Balears (3.3%) recorded the largest increase.

General Indices: National and by Autonomous Community November 2018. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

<https://www.ine.es/metodologia/t37/notaiass15.pdf>

And the standardised methodological report at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183>

For further information see **INEbase:** www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine)

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Services Sector Activity Indicators. Base 2015

November 2018

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	120.6	0.6	5.7	6.2
1. TRADE	121.0	0.6	5.2	6.5
1.1. Sale and repair of vehicles and motorcycles	129.4	0.4	0.3	9.0
1.2. Wholesale trade	124.2	0.8	7.0	8.0
1.3. Retail trade	110.4	0.2	3.7	2.7
2. OTHER SERVICES	120.5	0.9	6.3	5.9
2.1. Transport and storage	117.3	0.2	4.7	5.5
2.2. Accommodation	117.4	0.9	3.8	2.4
2.3. Information and communications	114.7	0.4	4.6	4.3
2.4. Professional, scientific and technical activities	131.7	2.0	9.6	9.7
2.5. Administrative and support service activities	122.8	1.8	9.0	7.4

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	120.2	5.7	6.3
1. TRADE	122.3	5.3	6.5
1.1. Sale and repair of vehicles and motorcycles	136.9	0.7	8.8
1.2. Wholesale trade	126.0	7.0	8.0
1.3. Retail trade	110.1	3.5	2.7
2. OTHER SERVICES	116.2	6.4	5.8
2.1. Transport and storage	115.8	4.9	5.5
2.2. Accommodation	99.1	4.0	2.2
2.3. Information and communications	116.7	4.5	4.3
2.4. Professional, scientific and technical activities	134.2	9.7	9.7
2.5. Administrative and support service activities	111.3	9.7	7.3

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	120.6	5.7	6.5
1. TRADE	122.9	5.3	6.8
1.1. SALE AND REPAIR OF VEHICLES	137.7	0.7	9.1
- Sale of motor vehicles	140.5	-0.1	9.6
- Maintenance and repair of motor vehicles	119.8	7.2	5.0
1.2. WHOLESALE TRADE AND COMMISSION TRADE	126.7	7.0	8.3
- Wholesale on a fee or contract basis	125.6	7.7	6.0
- Wholesale of agricultural raw materials and live animals	117.6	7.1	3.5
- Wholesale of food, beverages and tobacco	115.7	3.4	4.2
- Wholesale of household goods	127.1	5.4	4.3
- Wholesale of information and communication equipment	127.9	6.5	3.8
- Wholesale of other machinery, equipment and supplies	139.0	9.9	10.4
- Other specialised w holesale trade	134.7	10.8	16.2
- Non-specialised w holesale trade	144.8	13.0	12.4
1.3. RETAIL TRADE	110.5	3.5	2.9
2. OTHER SERVICES	116.4	6.4	5.9
2.1. TRANSPORTATION AND STORAGE SERVICES	116.3	4.9	5.7
Land transport	116.1	4.0	4.4
- Rail transport	108.7	5.6	3.4
- Taxi operation	102.7	3.6	3.0
- Other passenger land transport	111.1	2.5	1.8
- Freight transport by road and removal services	119.0	4.2	5.3
Water transport	108.8	7.0	6.9
Air transport	109.7	14.9	9.4
Warehousing and support activities for transportation	117.0	3.5	6.1
Post and courier activities	127.6	7.3	4.9
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	99.0	4.0	2.1
Accommodation	85.3	6.8	0.0
Food and beverage service activities	106.0	3.0	3.2
2.3. INFORMATION AND COMMUNICATION	117.0	4.5	4.5
Publishing activities	111.0	4.9	0.4
Motion picture, television programme production and music publishing activities	134.6	16.9	8.4
Programming and broadcasting activities	121.0	8.2	9.6
Telecommunications	107.7	-1.1	1.5
Computer programming, consultancy and related activities	125.4	7.0	7.2
Information service activities	118.6	9.3	4.0
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	134.4	9.7	9.9
Legal, accounting and management consulting activities	130.1	8.7	9.9
Architectural and engineering activities; technical testing and analysis	136.7	10.1	9.3
Advertising and market research	140.0	10.1	10.3
Other professional scientific and technical activities	127.6	12.0	11.9
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	111.6	9.7	7.4
Employment activities	148.8	6.8	10.1
Travel agencies and tour operator services	88.3	9.0	4.4
Security and investigation activities	120.2	9.2	7.5
Cleaning activities	117.6	3.0	4.3
Office administrative and other business support activities	135.0	15.7	12.0

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	108.1	-0.8	2.3	2.2
1. TRADE	106.9	0.4	1.6	1.6
1.1. SALE AND REPAIR OF VEHICLES	106.9	0.3	2.5	2.6
- Sale of motor vehicles	112.5	0.5	3.9	4.3
- Maintenance and repair of motor vehicles	101.1	0.0	0.9	0.6
1.2. WHOLESALE TRADE AND COMMISSION TRADE	110.6	0.0	2.0	2.4
- Wholesale on a fee or contract basis	102.9	-4.0	0.6	1.2
- Wholesale of agricultural raw materials and live animals	106.6	0.0	1.2	1.9
- Wholesale of food, beverages and tobacco	117.6	1.0	2.6	3.2
- Wholesale of household goods	106.9	-0.1	2.0	2.5
- Wholesale of information and communication equipment	109.1	0.5	1.0	1.1
- Wholesale of other machinery, equipment and supplies	110.8	0.3	1.9	2.2
- Other specialised w wholesale trade	106.7	-0.2	1.8	1.8
- Non-specialised w wholesale trade	109.1	0.0	1.8	2.5
1.3. RETAIL TRADE	104.6	0.7	1.2	1.0
2. OTHER SERVICES	108.7	-1.6	2.8	2.6
2.1. TRANSPORTATION AND STORAGE SERVICES	108.7	-0.3	2.6	2.8
Land transport	107.5	-0.1	1.7	2.1
- Rail transport	106.6	0.7	2.3	4.5
- Taxi operation	101.2	-1.9	0.8	1.1
- Other passenger land transport	109.3	-1.6	2.4	2.8
- Freight transport by road and removal services	108.3	0.8	1.7	2.0
Water transport	112.9	-9.8	10.0	10.4
Air transport	109.4	-1.7	6.5	6.2
Warehousing and support activities for transportation	112.9	-0.9	4.2	4.5
Post and courier activities	104.6	1.6	1.8	0.8
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	103.9	-5.9	1.9	1.4
Accommodation	96.4	-1.0	2.4	1.8
Food and beverage service activities	105.9	-2.4	1.8	1.2
2.3. INFORMATION AND COMMUNICATION	108.4	0.2	3.3	3.4
Publishing activities	101.1	0.4	0.2	0.0
Motion picture, television programme production and music publishing activities	111.4	0.8	1.1	1.7
Programming and broadcasting activities	100.7	-0.2	0.2	1.2
Telecommunications	91.0	0.0	-0.8	-0.8
Computer programming, consultancy and related activities	115.6	0.2	5.5	5.6
Information service activities	104.3	0.3	2.3	1.1
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	107.6	0.3	2.4	2.1
Legal, accounting and management consulting activities	105.8	0.1	2.0	1.6
Architectural and engineering activities; technical testing and analysis	110.6	0.2	3.7	3.7
Advertising and market research	109.0	1.7	1.3	1.3
Other professional scientific and technical activities	106.6	0.0	1.5	0.9
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	115.2	-0.1	3.9	3.9
Employment activities	115.0	-0.4	3.2	5.9
Travel agencies and tour operator services	104.2	-2.4	2.8	2.6
Security and investigation activities	114.7	-0.4	6.1	4.4
Cleaning activities	104.5	-0.8	1.2	1.0
Office administrative and other business support activities	120.1	1.5	7.2	6.3

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	120.6	5.7	6.5
Andalucía	112.8	2.9	3.9
Aragón	121.4	4.5	8.0
Asturias, Principado de	113.9	5.4	6.1
Balears, Illes	92.5	6.7	4.8
Canarias	121.1	5.3	6.5
Cantabria	121.5	7.2	8.7
Castilla y León	113.9	5.2	4.4
Castilla-La Mancha	124.9	7.6	7.2
Cataluña	117.6	5.2	5.6
Comunitat Valenciana	118.1	2.9	4.0
Extremadura	117.3	5.8	5.4
Galicia	128.1	5.6	5.4
Madrid, Comunidad de	129.4	7.9	9.2
Murcia, Región de	114.7	3.6	4.5
Navarra, Comunidad Foral de	121.3	4.5	4.4
País Vasco	121.1	5.6	7.9
Rioja, La	124.9	6.9	6.8

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
NATIONAL	108.1	-0.8	2.3	2.2
Andalucía	105.8	-0.1	1.9	1.7
Aragón	109.6	-1.3	2.6	3.0
Asturias, Principado de	105.1	-0.1	2.3	1.8
Balears, Illes	97.9	-20.1	3.3	3.5
Canarias	110.3	0.2	0.6	2.1
Cantabria	108.2	-1.3	0.7	2.0
Castilla y León	105.0	-0.4	1.3	1.7
Castilla-La Mancha	106.1	-0.7	1.1	1.7
Cataluña	109.3	-0.3	2.6	2.3
Comunitat Valenciana	111.1	0.0	2.3	2.2
Extremadura	105.3	0.1	2.3	1.6
Galicia	108.1	-0.5	2.6	2.0
Madrid, Comunidad de	108.7	-0.2	2.9	2.6
Murcia, Región de	111.4	0.7	1.7	2.7
Navarra, Comunidad Foral de	109.3	0.6	3.1	2.6
País Vasco	106.4	-0.2	2.5	1.9
Rioja, La	108.4	0.3	2.5	2.0