

Press Release

18 January 2023

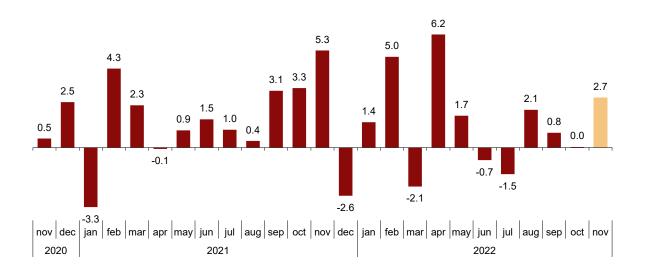
Services Sector Activity Indicators (SSAI). Base 2015 November 2022. Provisional data

Turnover in the¹ Market Services Sector stands at 2.7%, after adjusting for seasonal and calendar effects

The annual rate stands at 13.4% in the series adjusted for seasonal and calendar effects and at 14.0% in the original series

Monthly trend in turnover for the Market Services Sector

After adjusting for seasonal and calendar effects, the monthly variation of the general index of turnover for the Market Services Sector between November and October was 2.7%. This rate is 2.7 points higher than that observed in October.



General index of the turnover for the Market Services Sector Seasonally and calendar adjusted. Monthly rate. Percentage

¹ As reflected in the methodology of this value index, the information is presented in current (nominal) terms, without adjusting the effects in the price variation.

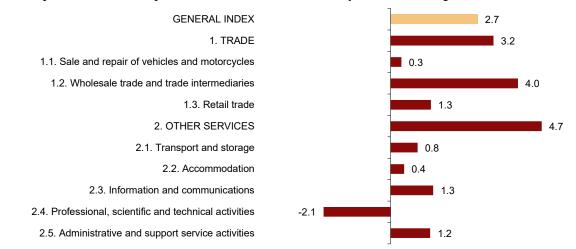
After adjusting for seasonal and calendar effects, *Trade* increased by 3.2% and *Other services* by 4.7%.

Seven of the eight sectors registered positive monthly rates, noteworthy being the increase in *Wholesale trade and trade intermediaries* (4.0%) followed by *Retail trade and Information and communications* (both with 1.3%). The only sector that decreased was *Professional, scientific and technical activities* (–2.1%).

General and by sectors turnover Index Seasonally and calendar adjusted. November 2022. Monthly rate. Percentage

Release

Press



A more detailed analysis shows the branches of activity that registered the highest monthly rates and those with the highest decreases in the month of November.

Types of activities with the highest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. November 2022. Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Air transport	10.0
Food and beverage service activities	5.3
Wholesale trade and commission trade	4.0

Types of activities with the lowest monthly rates in the Services Sector turnover index Seasonally and calendar adjusted. November 2022 .Monthly rate

Activity (CNAE-2009 groups)	Monthly rate(%)
Travel agencies and tour operator services	-4.1
Post and courier activities	-1.2
Other professional scientific and technical activities	-0.9

Annual trend in the turnover indices for the Market Services Sector

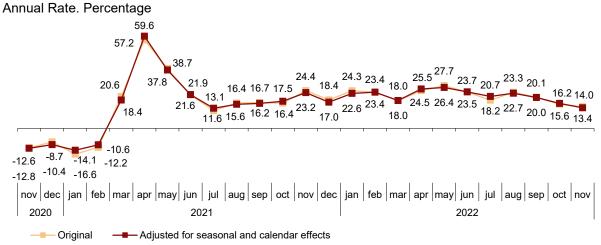
The general index of the turnover for the Market Services Sector, after adjusting for seasonal and calendar effects, experienced a variation of 13.4% in November compared to the same month of 2021. This rate is 2.8 points lower than that recorded in October.

The original series presented an annual variation of 14.0%, which is 1.6 points below that registered in October.

General index of turnover for the Market Services Sector

Release

Press



After adjusting for seasonal and calendar effects, *Trade* increased by 15.8% as compared with November 2021 and *Other services* by 10.4%.

All sectors recorded positive annual rates. Wholesale trade (19.6%) and *Administrative and support service activities* (15.4%) increased the most.

Annual rates in Turnover index for the Market Services Sector: General and by sector. November 2022

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	14.0	13.4
1. TRADE	16.1	15.8
1.1. Sale and repair of vehicles and motorcycles	13.3	13.3
1.2. Wholesale trade	20.2	19.6
1.3. Retail trade	7.8	6.9
2. OTHER SERVICES	9.7	10.4
2.1. Transport and storage	8.5	8.3
2.2. Accommodation	14.7	14.5
2.3. Information and communications	4.3	4.4
2.4. Professional, scientific and technical activities	10.4	9.2
2.5. Administrative and support service activities	15.5	15.4

Results by Autonomous Community. Annual variation rates of turnover. Original series

All Autonomous Communities increased the Turnover index for the Market Services Sector in November as compared to 2021.

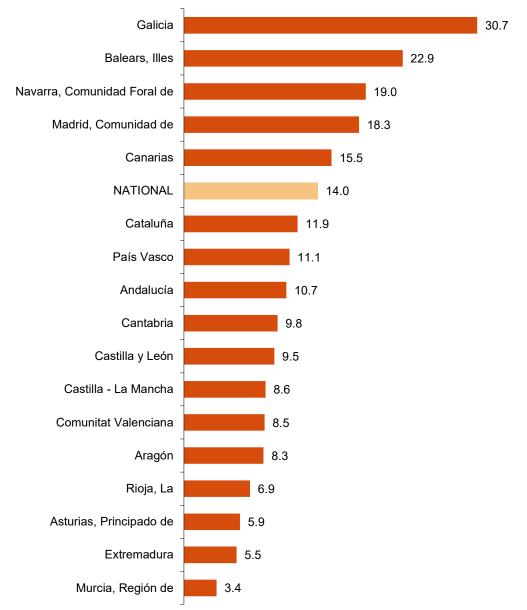
Galicia (30.7%), Illes Balears (22.9%) and Comunidad Foral de Navarra (19.0%) registered the largest increases. Región de Murcia (3.4%), Extremadura (5.5%) y Principado de Asturias (5.9%) recorded the lowest increases.

General Indices: National and by Autonomous Community

Release

Press

November 2022. Turnover Annual Rate. Percentage



Employment trend

Press Release

Employment in the Market Services Sector experienced a variation of 2.2% in November as compared to the same month of the previous year. This rate is five tenths lower than that registered in October.

The employment rate increased by 1.2% in *Trade* and by 2.8% in *Other services*.

National Indices of employed personnel by sector. November 2022

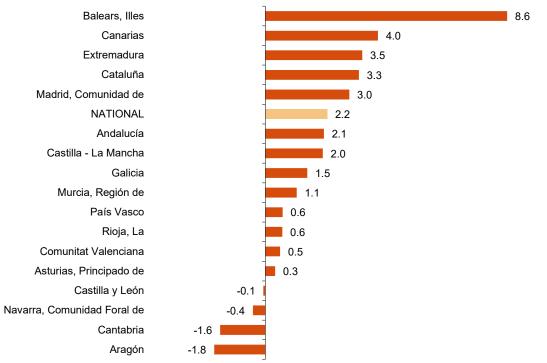
	Index	Rate (%)		
		Monthly	Annual	
GENERAL INDEX	110.4	-0.5	2.2	
1. TRADE	108.4	0.4	1.2	
1.1. Sale and repair of vehicles and motorcycles	105.8	0.1	0.8	
1.2. Wholesale trade	114.0	0.8	1.8	
1.3. Retail trade	105.3	0.1	0.9	
2. OTHER SERVICES	111.7	-1.1	2.8	
2.1. Transport and storage	111.8	0.2	2.4	
2.2. Accommodation	100.7	-5.3	4.3	
2.3. Information and communications	121.0	0.3	5.5	
2.4. Professional, scientific and technical activities	112.7	0.3	3.3	
2.5. Administrative and support service activities	119.4	0.7	0.6	

Results by Autonomous Community. Annual employment variation rates

Annual employment rate increased as compared to November 2021 in 13 Autonomous Communities and decreased in the other four. Illes Balears (8.6%) recorded the largest increase.

General Indices: National and by Autonomous Community

November 2022. Annual rate of employed personnel. Percentage



Review and update of data

On the press release day, INE has updated SSAI data series corresponding to the last five months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available on INEBase.

Methodological note

The Services Sector Activity Indicators (SSAI) measure the short-term evolution of the activity of companies belonging to the Non-Financial Market Services sector through two variables: turnover and employed personnel. Turnover comprises the amounts invoiced by the company for provision of services and sale of goods. Employed personnel include both paid and unpaid personnel.

In order to obtain this data, an ongoing survey is conducted, every month researching more than 28,000 companies that operate in this sector. Results are presented as indices so as to measure variations as compared to the base year 2015.

The characteristics of this statistics are:

Type of survey: monthly continuous survey.

Base year: 2015.

Population scope: companies whose main economic activity is described in sections G, (Trade), H (Transport and Storage), I (Accommodation), J (Information and Communications), M (Professional, Scientific and Technical Activities) and N (Administrative and Support Services Activities) of the National Classification of Economic Activities (CNAE-09).

Geographical scope: all the national territory except for Ceuta and Melilla, for which it is only collected in division 47 of CNAE-09 (retail trade).

Sample size: 28,000 companies.

Type of sampling: stratified random sampling.

Collection method: completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information you can access the methodology at:

https://www.ine.es/metodologia/t37/notaiass15.pdf

And the standardised methodological report at:

https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30183

INE statistics are produced in accordance with the Code of Good Practice for European Statistics, which is the basis for the institution's quality policy and strategy. For more information see the section on <u>Quality at INE and the Code of Best Practices</u> on the INE website.

For further information see INEbase: www.ine.es/en/ Twitter: @es_ine All press releases at: www.ine.es/en/prensa/prensa_en.htm Press office: Telephone numbers: (+34) 91 583 93 63 /94 08 – gprensa@ine.es Information Area: Telephone number: (+34) 91 583 91 00 – www.ine.es/infoine/?L=1

Services Sector Activity Indicators. Base 2015 November 2022

Provisional data

1. Turnover indices: General and by sector Seasonally and calendar adjusted

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
GENERAL INDEX	151.0	2.7	13.4	21.0	
1. TRADE	157.2	3.2	15.8	20.7	
1.1. Sale and repair of vehicles and motorcycles	139.3	0.3	13.3	8.5	
1.2. Wholesale trade	175.0	4.0	19.6	26.2	
1.3. Retail trade	128.1	1.3	6.9	12.8	
2. OTHER SERVICES	139.5	4.7	10.4	21.5	
2.1. Transport and storage	142.7	0.8	8.3	24.2	
2.2. Accommodation	118.8	0.4	14.5	49.6	
2.3. Information and communications	124.4	1.3	4.4	8.7	
2.4. Professional, scientific and technical activities	154.9	-2.1	9.2	11.1	
2.5. Administrative and support service activities	138.8	1.2	15.4	32.0	

2. Turnover indices: General and by sector Calendar adjusted

	Index	Rate (%)		
		Annual	Year-to-date	
			average	
GENERAL INDEX	150.3	14.0	21.0	
1. TRADE	157.9	16.1	20.7	
1.1. Sale and repair of vehicles and motorcycles	143.6	13.3	8.2	
1.2. Wholesale trade	174.9	20.2	26.1	
1.3. Retail trade	129.4	7.8	12.8	
2. OTHER SERVICES	136.3	9.7	21.6	
2.1. Transport and storage	145.1	8.5	23.9	
2.2. Accommodation	103.7	14.7	46.5	
2.3. Information and communications	128.7	4.3	8.7	
2.4. Professional, scientific and technical activities	165.0	10.4	10.8	
2.5. Administrative and support service activities	127.4	15.5	32.6	

3. Turnover indices: General and by branch of activity Original series

	Index	Rate (%)		
		Annual	Year-to-date average	
GENERAL INDEX	150.9	14.0	20.9	
1. TRADE	158.7	16.1	20.6	
1.1. SALE AND REPAIR OF VEHICLES	144.6	13.3	8.0	
- Sale of motor vehicles	145.8	13.9	7.6	
- Maintenance and repair of motor vehicles	136.6	9.3	11.1	
1.2. WHOLESALE TRADE AND COMMISSION TRADE	176.0	20.2	26.0	
- Wholesale on a fee or contract basis	162.8	10.0	26.2	
- Wholesale of agricultural raw materials and live animals	190.7	26.9	20.6	
- Wholesale of food, beverages and tobacco	140.6	7.5	16.2	
- Wholesale of household goods	165.7	17.5	16.0	
- Wholesale of information and communication equipment	182.5	17.2	16.9	
- Wholesale of other machinery, equipment and supplies	197.6	18.3	17.6	
- Other specialised w holesale trade	207.6	32.7	46.0	
- Non-specialised w holesale trade	232.0	14.0	21.2	
1.3. RETAIL TRADE	129.8	7.8	12.7	
2. OTHER SERVICES	136.5	9.7	21.5	
2.1. TRANSPORTATION AND STORAGE SERVICES	145.8	8.5	23.8	
Land transport	143.6	9.9	16.9	
- Rail transport	83.5	-10.3	20.2	
- Taxi operation	101.2	-10.3	58.2	
	101.2	9.4	29.7	
- Other passenger land transport	149.6	9.4 11.3	29.7	
- Freight transport by road and removal services				
Water transport	132.0	6.4	18.5	
Air transport	133.6	51.6	116.3	
Warehousing and support activities for transportation	162.1	2.9	22.2	
Post and courier activities	142.5	-2.2	-0.3	
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	103.6	14.7	46.6	
Accommodation	93.3	21.3	82.6	
Food and beverage service activities	109.0	12.2	33.0	
2.3. INFORMATION AND COMMUNICATION	129.1	4.3	8.7	
Publishing activities	124.4	9.6	7.7	
Motion picture, television programme production and music publishing activities	111.0	-34.4	6.8	
Programming and broadcasting activities	128.8	0.0	-0.9	
Telecommunications	104.7	-0.3	1.2	
Computer programming, consultancy and related activities	158.7	16.1	17.6	
Information service activities	170.0	14.7	15.4	
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	165.4	10.4	10.8	
Legal, accounting and management consulting activities	167.9	8.0	12.5	
Architectural and engineering activities; technical testing and analysis	157.7	9.4	5.7	
Advertising and market research	170.1	12.5	13.1	
Other professional scientific and technical activities	174.2	21.7	16.9	
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	127.7	15.5	32.5	
Employment activities	154.9	-4.2	3.6	
Travel agencies and tour operator services	104.2	63.4	156.3	
Security and invetigation activities	150.6	6.8	10.4	
Cleaning activities	132.0	2.0	3.3	
Office administrative and other business support activities	153.5	6.8	14.6	

4. Employed personnel indices: General and by branch of activity

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
GENERAL INDEX	110.4	-0.5	2.2	4.1
1. TRADE	108.4	0.4	1.2	2.0
1.1. SALE AND REPAIR OF VEHICLES	105.8	0.1	0.8	1.2
- Sale of motor vehicles	112.4	0.5	0.3	0.8
- Maintenance and repair of motor vehicles	99.0	-0.3	1.4	1.5
1.2. WHOLESALE TRADE AND COMMISSION TRADE	114.0	0.8	1.8	1.6
- Wholesale on a fee or contract basis	106.4	-0.4	0.7	1.3
- Wholesale of agricultural raw materials and live animals	114.1	-0.4	1.5	2.0
- Wholesale of food, beverages and tobacco	120.7	2.2	1.2	1.1
- Wholesale of household goods	108.4	0.3	2.4	2.2
- Wholesale of information and communication equipment	116.4	0.5	3.4	3.4
- Wholesale of other machinery, equipment and supplies	113.6	-0.5	1.5	1.0
- Other specialised w holesale trade	111.4	0.3	2.3	2.1
- Non-specialised w holesale trade	117.6	0.2	3.3	3.9
1.3. RETAIL TRADE	105.3	0.1	0.9	2.3
2. OTHER SERVICES	111.7	-1.1	2.8	5.5
2.1. TRANSPORTATION AND STORAGE SERVICES	111.8	0.2	2.4	3.2
Land transport	108.8	0.6	1.7	2.3
- Rail transport	120.4	2.4	12.2	6.8
- Taxi operation	99.9	0.4	4.2	5.5
- Other passenger land transport	108.6	-1.0	4.5	4.6
- Freight transport by road and removal services	110.2	1.1	-0.1	0.8
Water transport	114.7	-10.3	6.3	9.4
Air transport	119.0	-2.0	11.5	9.3
Warehousing and support activities for transportation	121.7	-0.2	4.7	6.6
Post and courier activities	101.4	0.9	-3.0	-3.2
2.2. ACCOMMODATION AND FOOD SERVICES ACTIVITIES	100.7	-5.3	4.3	10.9
Accommodation	100.5	-15.0	12.4	22.8
Food and beverage service activities	100.6	-2.4	2.3	7.8
2.3. INFORMATION AND COMMUNICATION	121.0	0.3	5.5	5.5
Publishing activities	98.5	-0.1	2.7	2.0
Motion picture, television programme production and music publishing activities	106.9	-0.1	3.5	4.2
Programming and broadcasting activities	100.7	0.6	2.1	0.3
Telecommunications	93.0	0.4	1.6	1.1
Computer programming, consultancy and related activities	138.2	0.3	7.2	7.6
Information service activities	115.1	0.6	6.2	4.9
2.4. PROFESSIONAL, SCIENTIFIC AND TECHNICAL ACTIVITIES	112.7	0.3	3.3	3.1
Legal, accounting and management consulting activities	109.3	0.2	2.7	3.1
Architectural and engineering activities; technical testing and analysis	122.8	0.3	4.1	3.5
Advertising and market research	106.5	1.1	3.6	2.9
Other professional scientific and technical activities	108.4	-0.6	2.4	2.2
2.5. ADMINISTRATIVE AND SUPPORT SERVICE ACTIVITIES	119.4	0.7	0.6	3.9
Employment activities	137.1	4.7	-5.7	5.7
Travel agencies and tour operator services	100.0	-1.3	10.4	9.3
Security and invetigation activities	128.3	0.0	4.0	6.5
Cleaning activities	108.3	-0.8	-0.2	0.4
Office administrative and other business support activities	123.8	0.1	4.0	5.6

5. Turnover indices: National and by Autonomous Community

	Index	Rate (%)		
		Annual	Year-to-date average	
NATIONAL	150.9	14.0	20.9	
Andalucía	141.2	10.7	18.2	
Aragón	147.9	8.3	17.4	
Asturias, Principado de	136.5	5.9	16.1	
Balears, Illes	111.7	22.9	44.5	
Canarias	135.8	15.5	34.3	
Cantabria	151.3	9.8	14.9	
Castilla y León	137.3	9.5	13.8	
Castilla-La Mancha	153.5	8.6	12.9	
Cataluña	142.2	11.9	19.6	
Comunitat Valenciana	148.7	8.5	16.3	
Extremadura	146.3	5.5	14.1	
Galicia	179.6	30.7	28.4	
Madrid, Comunidad de	164.8	18.3	24.2	
Murcia, Región de	145.7	3.4	10.8	
Navarra, Comunidad Foral de	162.7	19.0	21.7	
País Vasco	153.6	11.1	16.6	
Rioja, La	154.8	6.9	13.3	

6. Employed personnel indices: National and by Autonomous Community

	Index	Rate (%)			
		Monthly	Annual	Year-to-date average	
NATIONAL	110.4	-0.5	2.2	4.1	
Andalucía	107.3	-0.4	2.1	4.2	
Aragón	107.1	-1.4	-1.8	0.5	
Asturias, Principado de	105.7	-1.6	0.3	2.7	
Balears, Illes	103.8	-14.0	8.6	13.6	
Canarias	107.7	0.7	4.0	6.1	
Cantabria	106.0	-1.5	-1.6	2.4	
Castilla y León	102.4	-0.4	-0.1	1.5	
Castilla-La Mancha	111.4	0.1	2.0	3.7	
Cataluña	113.7	-0.4	3.3	5.2	
Comunitat Valenciana	112.6	0.7	0.5	2.7	
Extremadura	109.4	0.1	3.5	4.7	
Galicia	109.2	0.0	1.5	2.6	
Madrid, Comunidad de	112.9	0.1	3.0	4.3	
Murcia, Región de	117.1	0.3	1.1	3.2	
Navarra, Comunidad Foral de	109.3	0.0	-0.4	2.9	
País Vasco	106.9	-0.1	0.6	1.8	
Rioja, La	109.0	0.6	0.6	1.7	