

17 February 2009

Services Sector Activity Indicators. Base 2005
December 2008. Provisional data

Services Sector turnover decreases 3.2% in 2008, as compared with 2007

Market Services Sector turnover recorded a decrease of 3.2% in 2008, as compared with the whole of the year 2007.

All sectors contributed to this decrease, with the exception of Information Technologies, which increased 1.1%. Trade registered the greatest decrease (-4.3%), followed by Tourism (-2.7%), Transport (-0.8%), Services rendered to companies (-0.2%)

By activity, the greatest positive variations in 2008 were registered by Investigation and security services (7.1%), Computer and related activities (6.5%), and Industrial cleaning activities (6.0%).

Services Sector turnover increases in Aragón, Principado de Asturias and País Vasco

In 2008, only three Autonomous Communities increased their Services Sector turnover as compared with 2007. These Autonomous Communities were Aragón (3.7%), Principado de Asturias (1.6%) and País Vasco (0.5%).

Turnover decreased in the rest of the Communities, in the interannual rate. Those presenting the greatest decreases were Castilla-La Mancha (-5.2%), Andalucía and Comunitat Valenciana (both with -4.9%).

The Services Sector employment rate decreases 0.5% in 2008

Employment in the Services Sector showed a decrease of 0.5% in 2008, as compared with the previous year.

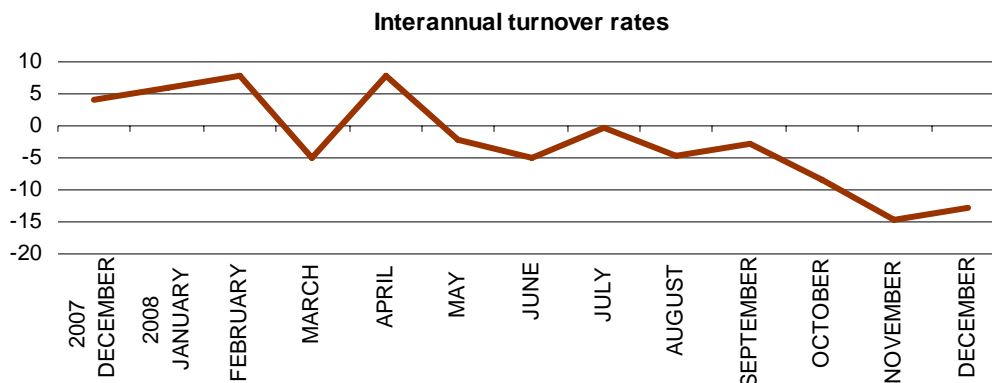
All of the sectors registered decreases, with the exception of Information Technologies, which registered an increase of 2.0%. Tourism was the sector that experienced the greatest decrease in 2008 (with a rate of -1.4%), followed by Services rendered to companies (-1.2%), Trade (-0.2%) and Transport (-0.1%).

By Autonomous Community, employment registered negative interannual variation rates for all of the Autonomous Communities, with the exception of Principado de Asturias (1.3%), Galicia (0.7%), Extremadura (0.5%), Aragón (0.3%), País Vasco (0.1%) and Comunidad Foral de Navarra (0.0%).

Turnover decreases 12.7% in December

Turnover of the Services Sector decreased 12.7% in December, as compared with the same month of 2007.

All sectors experienced a decrease in turnover in interannual terms. Trade registered the greatest decrease (-15.2%), followed by Tourism (-9.8%), Transport (-7.9%), Services rendered to companies (-7.1%) and Information Technologies (-2.5%)



Turnover decreased in all of the Autonomous Communities in December, as compared with the same month the previous year. Those presenting the smallest decreases were Principado de Asturias (-5.6%) and Galicia (-6.1%), whereas the greatest drops were recorded in Castilla-La Mancha (-16.1%), Comunidad de Madrid (-15.6%) and Andalucía (-15.3%).

Employment in the Services Sector decreases 3.8% in December

The employment rate in the Services Sector showed a decrease of 3.8% in December as compared with the same month in 2007.

By sector, the interannual employment rate decreased 5.6% in Services rendered to companies, 4.6% in Tourism, 3.5% in Transport and 3.0% in Trade. In contrast, employed personnel increased 0.9% in the Information Technologies Sector.

Employment decreased in all of the Autonomous Communities as compared with the same month the previous year. Those presenting the smallest decreases were Extremadura (-1.2%), Galicia (-1.4%) and Principado de Asturias (-1.5%); in turn, those showing the greatest drops were Canarias (-6.1%), La Rioja (-5.8%) and Aragón (-5.1%).

Informative note

As of the reference month of January 2009, the Services Sector Activity Indicators survey will be prepared using the new National Classification of Economic Activities, NCEA-2009.

For further information see [INEbase-www.ine.es/en/welcome_en.htm](http://www.ine.es/en/welcome_en.htm) All press releases at: www.ine.es/en/prensa/prensa_en.htm

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1.1. Monthly turnover indices by sectors

	Index december	% variation on same period, previous year	
		Month	Accumulated Average
GENERAL INDEX	109.2	-12.7	-3.2
1. TRADE	107.1	-15.2	-4.3
Vehicles and automotive fuel	74.3	-32.7	-15.7
Wholesale trade	106.8	-15.3	-2.2
Retail trade	128.0	-6.1	-1.8
2. TOURISM	90.6	-9.8	-2.7
Hotels and restaurants	96.7	-8.9	-2.9
Travel agencies	70.8	-13.6	-2.1
3. TRANSPORT SERVICES	103.2	-7.9	-0.8
Land transport	98.2	-9.2	-2.1
Water transport	86.2	-7.9	1.0
Air transport	100.8	-7.1	-0.3
Supporting and auxiliary transport activities	108.8	-7.9	-0.2
Post and courier activities	125.9	1.7	6.0
4. INFORMATION TECHNOLOGIES	126.0	-2.5	1.1
Telecommunications	106.3	-4.5	-0.1
Computer and related activities	165.1	5.1	6.5
Motion pictures and radio and television activities	128.5	-10.3	-4.1
5. BUSINESS SERVICES	135.3	-7.1	-0.2
Legal, accounting and auditing activities	134.5	-10.1	-1.3
Architectural and engineering activities	147.2	-9.0	-1.8
Advertising	139.9	-6.2	-1.4
Labour recruitment and provision of personnel	86.3	-28.8	-9.7
Investigation and security activities	140.0	-3.3	7.1
Industrial cleaning	130.9	2.4	6.0
Miscellaneous business activities n.e.c.	133.6	2.2	3.7

Services Sector Activity Indicators

Base 2005

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1.2. Monthly indices of persons employed by sectors

	Index december	% variation on same period, previous year	
		Month	Accumulated Average
GENERAL INDEX	101.7	-3.8	-0.5
1. TRADE	102.6	-3.0	-0.2
Vehicles and automotive fuel	98.4	-4.9	-1.1
Wholesale trade	103.6	-2.8	-0.3
Retail trade	102.8	-2.7	0.0
2. TOURISM	94.9	-4.6	-1.4
Hotels and restaurants	94.7	-4.6	-1.4
Travel agencies	98.5	-3.8	-0.2
3. TRANSPORT SERVICES	101.9	-3.5	-0.1
Land transport	101.5	-4.4	-0.7
Water transport	98.6	-1.0	1.1
Air transport	94.2	-5.1	-1.6
Supporting and auxiliary transport activities	105.6	-1.0	2.8
Post and courier activities	101.6	-2.2	-0.9
4. INFORMATION TECHNOLOGIES	108.4	0.9	2.0
Telecommunications	92.6	-2.2	-2.7
Computer and related activities	117.2	3.3	4.5
Motion pictures and radio and television activities	99.7	-3.7	-1.0
5. BUSINESS SERVICES	103.4	-5.6	-1.2
Legal, accounting and auditing activities	106.9	-0.5	0.2
Architectural and engineering activities	109.9	-0.7	1.8
Advertising	106.4	-7.1	1.4
Labour recruitment and provision of personnel	76.7	-30.9	-15.3
Investigation and security activities	117.9	0.9	4.4
Industrial cleaning	107.7	-2.1	0.9
Miscellaneous business activities n.e.c.	102.3	-2.6	0.2

Services Sector Activity Indicators

Base 2005

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1.3. General turnover indices by regions

	Index december	% variation on same period, previous year	
		Month	Accumulated Average
NATIONAL TOTAL	109.2	-12.7	-3.2
Andalucía	107.1	-15.3	-4.9
Aragón	122.0	-8.3	3.7
Asturias (Principado de)	121.0	-5.6	1.6
Balears (Illes)	82.0	-9.4	-3.8
Canarias	112.6	-11.6	-2.8
Cantabria	106.9	-8.3	-4.5
Castilla y León	111.9	-11.3	-2.1
Castilla-La Mancha	102.2	-16.1	-5.2
Cataluña	105.8	-12.1	-4.3
Comunitat Valenciana	106.4	-12.3	-4.9
Extremadura	117.2	-8.5	-0.6
Galicia	121.6	-6.1	-1.0
Madrid (Comunidad de)	110.2	-15.6	-3.1
Murcia (Región de)	109.2	-13.2	-2.9
Navarra (Comunidad Foral de)	111.1	-8.8	-3.0
País Vasco	116.0	-9.0	0.5
Rioja (La)	111.9	-10.1	-4.0

Services Sector Activity Indicators

Base 2005

December 2008

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1.4. General indices of persons employed by regions

	Index december	% variation on same period, previous year	
		Month	Accumulated Average
NATIONAL TOTAL	101.7	-3.8	-0.5
Andalucía	102.0	-4.2	-0.2
Aragón	101.2	-5.1	0.3
Asturias (Principado de)	104.8	-1.5	1.3
Balears (Illes)	88.6	-3.4	-1.4
Canarias	97.7	-6.1	-1.5
Cantabria	101.8	-3.0	-1.0
Castilla y León	103.6	-2.7	-0.6
Castilla-La Mancha	100.8	-4.0	-0.2
Cataluña	100.5	-3.9	-0.4
Comunitat Valenciana	102.3	-4.5	-1.9
Extremadura	102.6	-1.2	0.5
Galicia	105.6	-1.4	0.7
Madrid (Comunidad de)	103.0	-3.7	-0.7
Murcia (Región de)	104.2	-4.2	-0.9
Navarra (Comunidad Foral de)	101.8	-3.3	0.0
País Vasco	103.3	-2.2	0.1
Rioja (La)	100.4	-5.8	-1.4