

16 February 2010

Services Sector Activity Indicators. Base 2005
December 2009 and year 2009. Provisional data

Services Sector turnover decreases 13.7% in 2009, as compared with the previous year

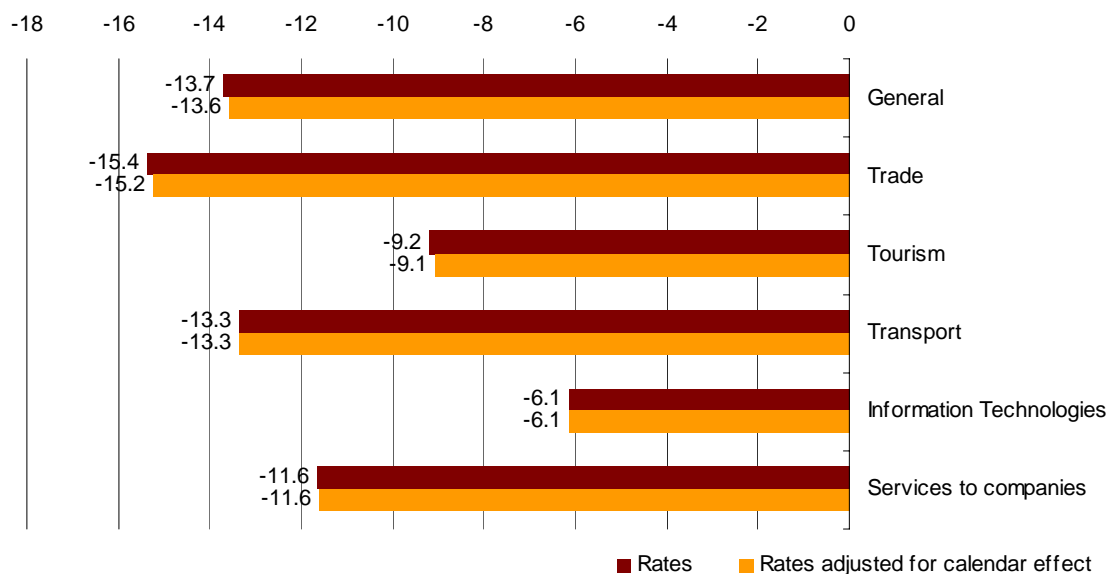
Employed personnel decreases 5.8%, as compared with 2008

Turnover of the market Services sector registered a decrease of 13.7% in 2009, as compared with the previous year. All sectors contributed to this decrease. *Trade* registered the greatest decrease (-15.4%), followed by *Transport* (-13.3%), *Services rendered to companies* (-11.6%), *Tourism* (-9.2%) and *Information Technologies* (-6.1%).

After adjusting for the calendar effect, that is, the difference between the number of working days in a given month in different years, the turnover index of the Services sector registered a slightly lesser decrease, of 13.6%, for the whole of the year. The same occurred with *Trade* (-15.2%) and *Tourism* (-9.1%). The rest of the sectors registered no changes.

Average for the year 2009. Interannual variation rates.

Turnover



In December, turnover of the market Services sector registered a decrease of 1.9%, as compared with the same month of 2008. After adjusting for the calendar effect, the interannual rate was -1.8%.

Turnover, by activity, in the year 2009

All activities of the Services sector experienced a decrease in turnover in the year 2009, as compared with the previous year. The activities that presented the most moderate drops were *Information services* (-2.9%), *Telecommunications* (-3.7%), *Office management activities* (-4.1%) and *Security and Investigation activities* (-4.2%).

The greatest decreases were registered in the activities of *Wholesale trade of fuels, metals and others* (-32.0%), *Employment-related activities* (-29.0%) and *Wholesale trade of other machinery, equipment and supplies* (-26.3%).

The Services sector employment rate decreases 5.8% in 2009

Employment in the Services sector showed a decrease of 5.8% in 2009, as compared with the previous year. All of the sectors registered decreases, with the greatest corresponding to *Services rendered to companies* (-7.6%) and *Tourism* (-6.1%). The annual rates for the rest of the sectors were -5.3% for *Transport*, -5.2% for *Trade* and -3.0% for *Information Technologies*.

In December, employment in the market Services sector registered a decrease of 4.0% in the interannual rate. *Information Technologies* was the sector where employment decreased the most, as compared with the same month the previous year (-4.6%).

National employment indices

	Index December 2009	% variation on previous year	
		Same month	Average 2009
General index	97.2	-4.0	-5.8
Trade	97.9	-4.2	-5.2
Tourism	90.9	-3.3	-6.1
Transport	97.6	-4.0	-5.3
Information Technologies	102.0	-4.6	-3.0
Services to companies	98.8	-3.9	-7.6

Turnover by activity in the year 2009

All activities included in these five sectors experienced a decrease in the year 2009, except *Information services*, which registered an increase of 1.0%. Those presenting the smallest decreases were *Radio and television programming and broadcasting activities* (-1.4%), *Legal, accounting and management consulting services* (-1.8%), *Telecommunications* (-2.1%) and *Computer consultancy and related activities* (-2.2%).

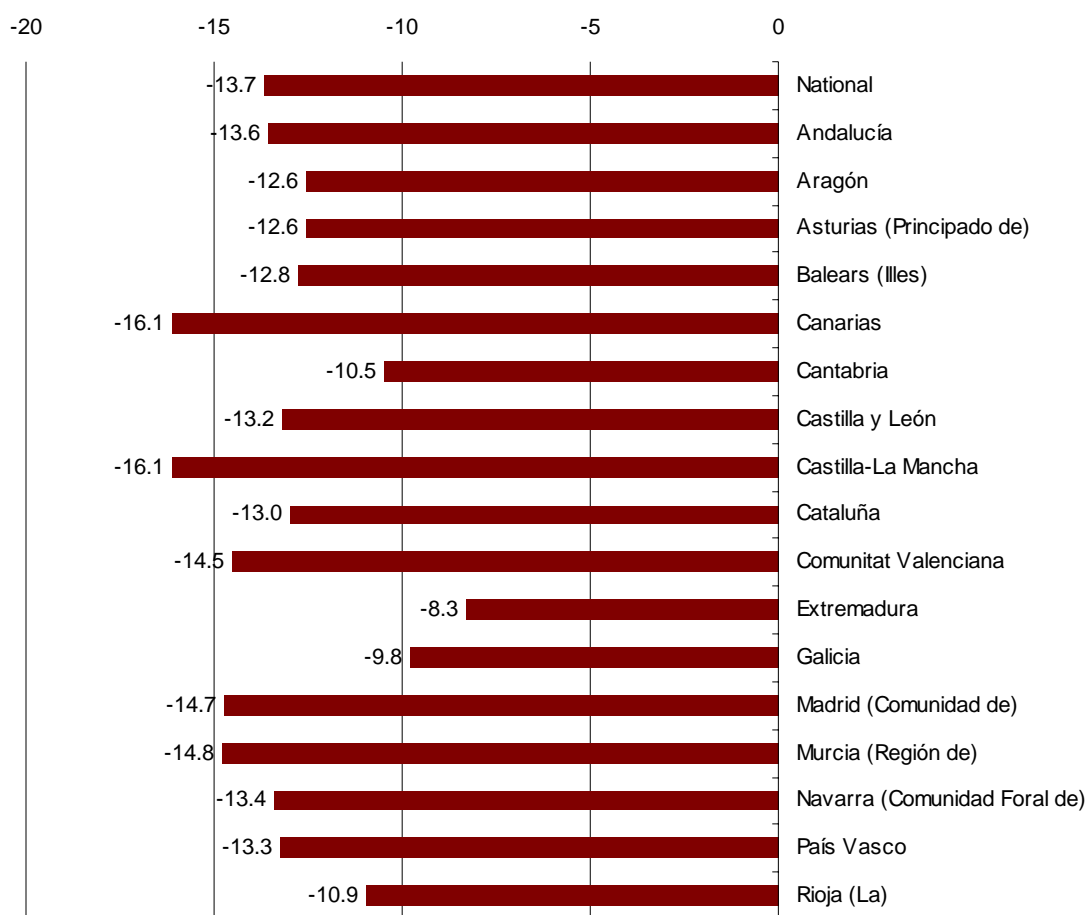
In turn, *Employment-related activities* (-28.3%) experienced the greatest decrease as compared with 2008.

Turnover of the Services sector decreases in all Autonomous Communities in the year 2009

Turnover of the Services sector decreased in the year 2009 in all of the Autonomous Communities, as compared with the year 2008. Extremadura (–8.3%) and Galicia (–9.8%) presented the smallest decreases for the year as a whole. In turn, Canarias and Castilla-La Mancha presented the largest decreases in 2009 (both with –16.1%).

In December, turnover decreased in all of the Autonomous Communities, except La Rioja (0.4%) and Cataluña (0.9%).

Average for the year 2009. Interannual variation rates of the General Index by Autonomous Community. Turnover

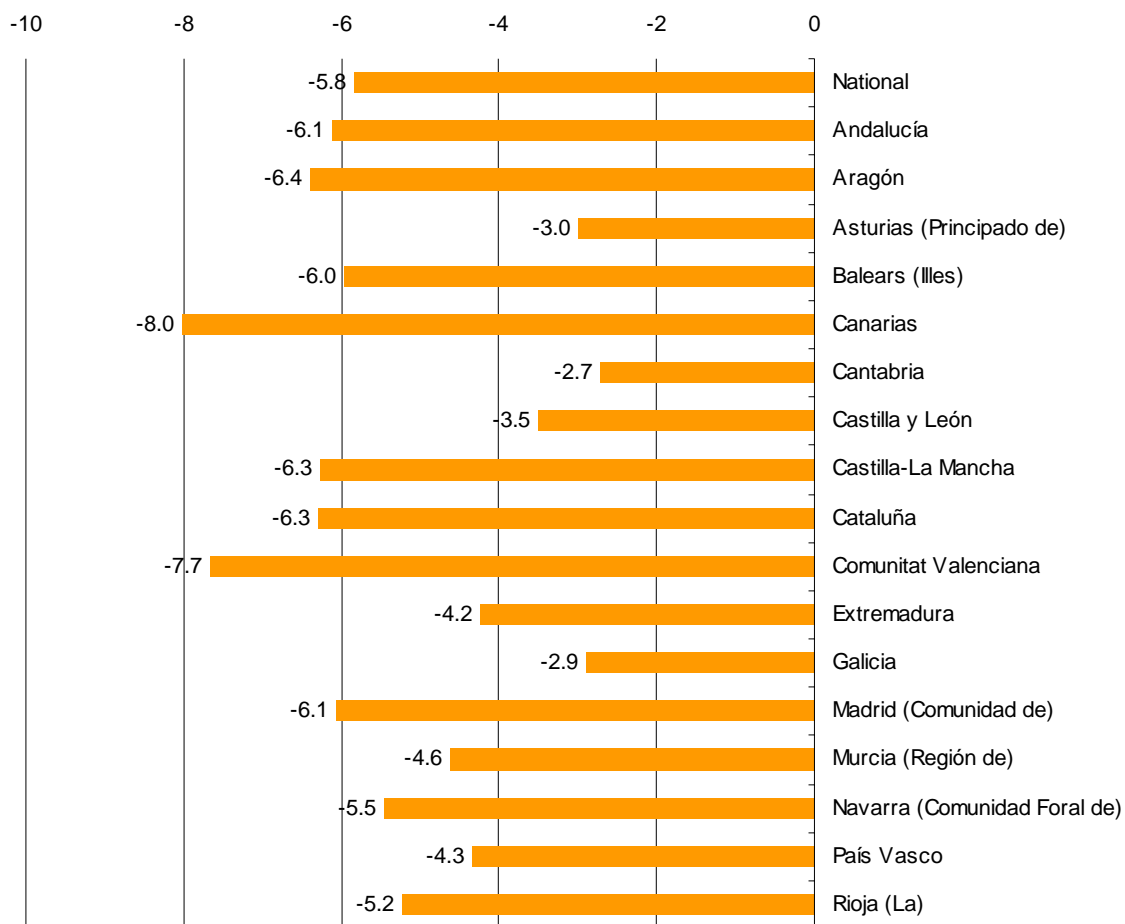


Employment decreases in all Autonomous Communities

Employment decreased in the year 2009 in all of the Autonomous Communities, as compared with the year 2008. Those presenting the smallest decreases, for the year as a whole, were Cantabria (-2.7%), Galicia (-2.9%) and Principado de Asturias (-3.0%). In turn, those showing the greatest drops were Canarias (-8.0%), and Comunitat Valenciana (-7.7%).

In December, employed personnel decreased, in the interannual rate, in all of the Autonomous Communities. Cantabria registered the smallest decrease (-0.8%, as compared with the same month of 2008).

Average for the year 2009. Interannual variation rates of the General Index by Autonomous Community. Employed personnel



Methodological note

New National Classification of Economic Activities 2009 (CNAE-2009)

The European Parliament and Council passed the new classification of economic activities for statistical purposes within the European Union, known as NACE Rev.2, on 20 December 2006, via Regulation (EC) no. 1893/2006. This Regulation also stipulates the use of the new classification in the statistics of the community scope, for the purpose of ensuring the harmonised implementation thereof. Among these statistics are the short-term statistics, which include the *Services Sector Activity Indicators (SSAI)*.

In order to be able to adapt the European classification to their reality, each Member State has compiled national versions that are compatible with NACE Rev.2. The national version of NACE Rev.2 in Spain is CNAE-2009, passed by Royal Decree 475/2007, of 13 April 2007 (BOE of 28 April 2007).

The adaptation to the new classification has caused changes in the *Services Sector Activity Indicators* survey. For some activities, the new classification has only caused a change in code, and not in content; in other cases, however, some activities have changed to belong to different branches or sectors. Thus, to quote an example, Publishing has moved from the Industry sector to the Services sector; therefore, in this survey, this activity is included within the sector of Information Technologies. In turn, with the new classification, the Services sector gains more relevance; this has caused an increase in the number of activities disseminated in this indicator.

On 29 May 2008, Commission (EC) Regulation no. 472/2008 was passed on the transfer in NACE Rev.2 of short-term statistics, establishing the European guidelines for the dissemination of results in the new classification. Pursuant to this Regulation, beginning with reference month January 2009, the indices have begun to be published in the new classification, CNAE-2009. Likewise, in order to guarantee the comparability of the information over time, the INE publishes the retrospective series in this new classification in INEbase.

The following link on the INE website provides complete information regarding all the changes arising from the new encoding of branches of activity:

<http://www.ine.es/jaxi/menu.do?type=pcaxis&path=%2Ft40%2Fclasrev&file=inebase&L=1&divi=&his>

Services Sector Activity Indicators

Base 2005

December 2009

Provisional data

1.1. Monthly turnover indices by sectors

	Index	% variation on same period of previous year	
	december	Month	Accumulated Average
GENERAL INDEX	106,7	-1,9	-13,7
1. TRADE	105,2	-1,4	-15,4
Sale and repair of vehicles	71,6	5,3	-21,2
- Sale of motor vehicles	68,1	6,5	-23,1
- Maintenance and repair of motor vehicles	102,7	-1,2	-8,2
Wholesale trade	103,1	-3,4	-18,8
- Wholesale on a fee or contract basis	105,8	-7,4	-14,6
- Wholesale of agricultural raw materials and live animals	97,2	-0,2	-17,0
- Wholesale of food, beverages and tobacco	121,5	-5,5	-9,2
- Wholesale of household goods	111,3	0,7	-7,7
- Wholesale of information and communication equipment	123,1	-1,3	-12,7
- Wholesale of other machinery, equipment and supplies	92,4	-6,7	-26,3
- Wholesale of fuels, metals and others	82,0	-4,8	-32,0
- Non-specialised wholesale trade	121,6	-8,4	-16,5
Retail trade	124,1	-0,2	-7,2
2. TOURISM	87,3	-4,3	-9,2
Accommodation	67,0	-7,2	-11,9
Food and beverage service activities	102,7	-4,5	-7,5
Travel agencies and tour operator services	70,8	-0,6	-10,4
3. TRANSPORTATION AND STORAGE SERVICES	99,9	-2,7	-13,3
Land transport	93,8	-3,9	-15,2
Water transport	95,4	-3,5	-8,7
Air transport	93,0	-7,7	-18,7
Warehousing and support activities for transportation	107,7	1,0	-10,0
Post and courier activities	121,5	-5,3	-9,1
4. INFORMATION SERVICES	122,6	-0,1	-6,1
Publishing activities	94,0	-4,8	-10,5
Motion picture, video and television programme production	144,9	-12,5	-8,7
Programming and broadcasting activities	104,1	-4,3	-15,3
Telecommunications	111,0	5,0	-3,7
Computer consultancy and related activities	167,8	-1,1	-4,8
Information service activities	141,1	-0,8	-2,9
5. BUSINESS SERVICES	125,8	-4,3	-11,6
Legal, accounting and management consulting services	131,8	-0,2	-8,1
Architectural and engineering activities	141,4	-0,3	-14,2
Advertising and market research	121,4	-9,7	-18,2
Employment activities	85,2	1,5	-29,0
Security and investigation activities	125,8	-3,8	-4,2
Cleaning activities	128,3	-3,4	-6,6
Office administrative and other business support activities	114,7	-10,8	-4,1
Other professional services	105,0	-11,9	-13,5

Services Sector Activity Indicators

Base 2005

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1.2. Monthly turnover indices by sectors. Calendar adjusted index

	No corrected index	% variation on same period		Calendar adjusted index	% variation on same period	
		Month	Accumulated Average		Month	Accumulated Average
GENERAL INDEX	106,7	-1,9	-13,7	107,2	-1,8	-13,6
TRADE	105,2	-1,4	-15,4	105,9	-1,3	-15,2
TOURISM	87,3	-4,3	-9,2	87,5	-4,3	-9,1
TRANSPORT	99,9	-2,7	-13,3	100,4	-2,5	-13,3
INFORMATION SERVICES	122,6	-0,1	-6,1	123,2	0,0	-6,1
BUSINESS SERVICES	125,8	-4,3	-11,6	126,0	-4,2	-11,6

Services Sector Activity Indicators

Base 2005

December 2009

Provisional data

1.3. Monthly indices of persons employed by sectors

	Index	% variation on same period of previous year	
	december	Month	Accumulated Average
GENERAL INDEX	97,2	-4,0	-5,8
1. TRADE	97,9	-4,2	-5,2
Sale and repair of vehicles	93,3	-5,0	-7,1
- Sale of motor vehicles	90,5	-6,9	-8,9
- Maintenance and repair of motor vehicles	96,9	-2,8	-4,8
Wholesale trade	97,5	-5,2	-6,6
- Wholesale on a fee or contract basis	91,8	-4,9	-3,5
- Wholesale of agricultural raw materials and live animals	99,1	-1,6	-2,5
- Wholesale of food, beverages and tobacco	104,2	-1,3	-3,1
- Wholesale of household goods	95,6	-6,9	-7,5
- Wholesale of information and communication equipment	99,5	-7,7	-7,1
- Wholesale of other machinery, equipment and supplies	94,3	-8,5	-10,2
- Wholesale of fuels, metals and others	92,6	-7,1	-9,8
- Non-specialised wholesale trade	100,8	-4,0	-4,0
Retail trade	99,1	-3,4	-4,0
2. TOURISM	90,9	-3,3	-6,1
Accommodation	77,9	-6,4	-10,0
Food and beverage service activities	94,6	-2,3	-4,8
Travel agencies and tour operator services	90,7	-7,7	-8,3
3. TRANSPORTATION AND STORAGE SERVICES	97,6	-4,0	-5,3
Land transport	97,5	-3,7	-6,0
Water transport	89,7	-5,4	-7,0
Air transport	87,1	-7,5	-7,0
Warehousing and support activities for transportation	100,9	-3,9	-3,9
Post and courier activities	96,7	-4,4	-3,8
4. INFORMATION SERVICES	102,0	-4,6	-3,0
Publishing activities	93,6	-7,5	-5,9
Motion picture, video and television programme production	92,9	-5,4	-7,4
Programming and broadcasting activities	100,2	-2,1	-1,4
Telecommunications	91,0	-1,5	-2,1
Computer consultancy and related activities	111,7	-5,3	-2,2
Information service activities	108,6	-1,4	1,0
5. BUSINESS SERVICES	98,8	-3,9	-7,6
Legal, accounting and management consulting services	107,0	0,3	-1,8
Architectural and engineering activities	102,3	-6,1	-5,4
Advertising and market research	92,4	-9,8	-10,8
Employment activities	76,0	-2,5	-28,3
Security and investigation activities	114,2	-3,1	-2,6
Cleaning activities	105,0	-2,5	-3,5
Office administrative and other business support activities	93,9	-8,6	-6,7
Other professional services	96,6	-5,6	-5,5

Services Sector Activity Indicators

Base 2005

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1.4. General turnover indices by regions

	Index december	% variation on same period of previous year	
		Month	Accumulated Average
NATIONAL TOTAL	106,7	-1,9	-13,7
Andalucía	101,9	-4,5	-13,6
Aragón	115,4	-4,0	-12,6
Asturias (Principado de)	117,2	-1,6	-12,6
Balears (Illes)	78,7	-5,1	-12,8
Canarias	102,9	-7,6	-16,1
Cantabria	105,8	-1,7	-10,5
Castilla y León	107,6	-1,8	-13,2
Castilla-La Mancha	97,5	-3,0	-16,1
Cataluña	107,1	0,9	-13,0
Comunitat Valenciana	101,9	-2,0	-14,5
Extremadura	110,9	-4,9	-8,3
Galicia	118,3	-2,6	-9,8
Madrid (Comunidad de)	109,2	-0,5	-14,7
Murcia (Región de)	104,2	-7,3	-14,8
Navarra (Comunidad Foral de)	112,7	-0,3	-13,4
País Vasco	112,1	-3,0	-13,3
Rioja (La)	113,6	0,4	-10,9

Services Sector Activity Indicators

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1.5. General indices of persons employed by regions

	Index december	% variation on same period of previous year	
		Month	Accumulated Average
NATIONAL TOTAL	97,2	-4,0	-5,8
Andalucía	98,1	-4,4	-6,1
Aragón	96,0	-4,6	-6,4
Asturias (Principado de)	103,1	-2,0	-3,0
Balears (Illes)	85,1	-4,5	-6,0
Canarias	92,1	-6,1	-8,0
Cantabria	100,6	-0,8	-2,7
Castilla y León	101,5	-1,7	-3,5
Castilla-La Mancha	95,5	-3,7	-6,3
Cataluña	95,7	-4,0	-6,3
Comunitat Valenciana	95,6	-5,8	-7,7
Extremadura	99,2	-2,2	-4,2
Galicia	102,9	-2,2	-2,9
Madrid (Comunidad de)	97,6	-4,2	-6,1
Murcia (Región de)	100,3	-2,3	-4,6
Navarra (Comunidad Foral de)	99,9	-2,3	-5,5
País Vasco	99,4	-2,9	-4,3
Rioja (La)	98,8	-1,9	-5,2