

21 May 2021

Industrial Turnover Indices (ITI). Base 2015

March 2021. Provisional data

The monthly variation of the Total Industrial Turnover Index¹ stands at 2.2%, after seasonal and calendar adjustment

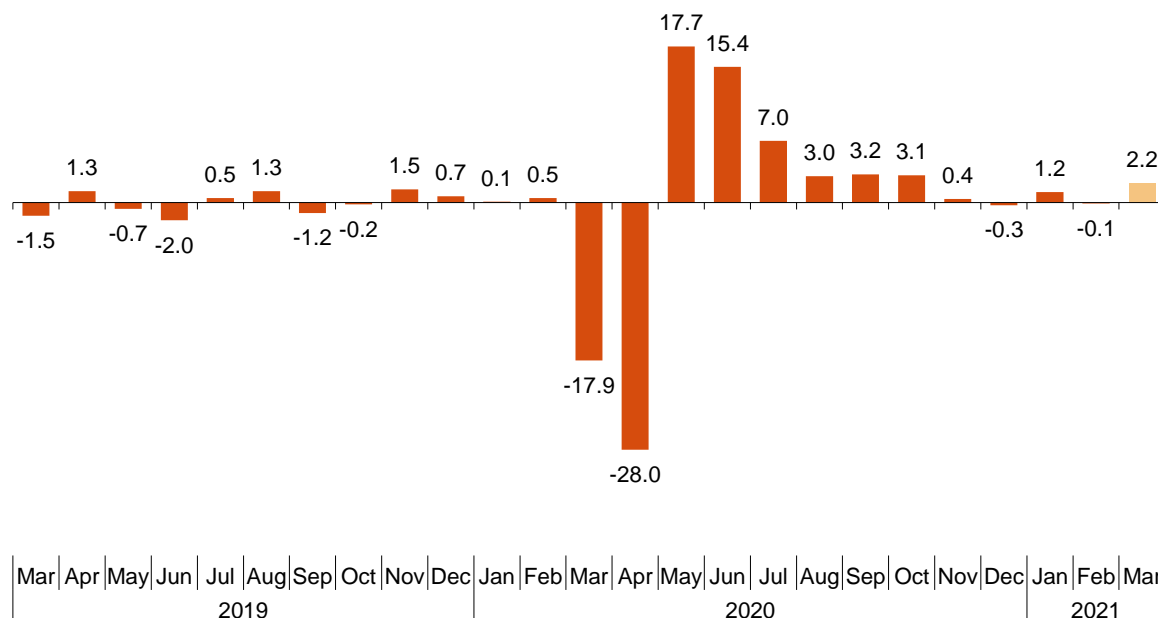
The annual rate stands at 18.8% in the seasonal and calendar adjusted series and at 22.0% in the original series

Monthly trend of the Industrial Turnover

The monthly variation of the seasonally and calendar adjusted Total Industrial Turnover Index between the months of March and February, stood at 2.2%. This rate was 2.3 points higher than the previous month.

Industrial Turnover Index, Total. Seasonally and calendar adjusted

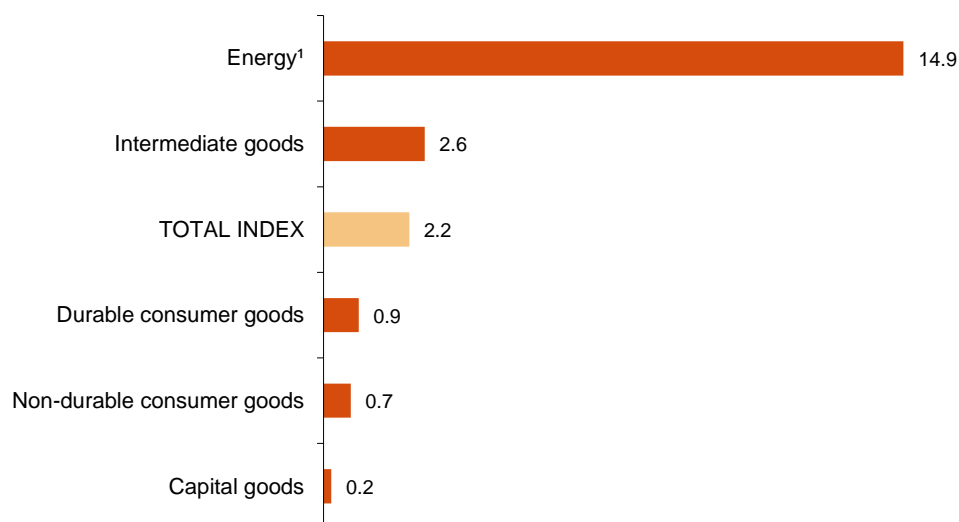
Monthly rate. Percentage



¹ As indicated in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), all sectors showed positive monthly rates. It is worth highlighting the increase in *Energy*² (14.9%), followed by *Intermediate goods* (2.6%).

Industrial Turnover Indices, Total and by MIGs. Seasonally and calendar adjusted. March 2021. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of March.

Branches of activity with the highest monthly rates of the Industrial Turnover Index. Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of coke and refined petroleum products	14.7
Metallurgy; manufacture of iron, steel and ferro-alloy products	12.9
Manufacture of machinery and equipment n.e.c.	12.7

Branches of activity with the lowest monthly rates of the Industrial Turnover Index. Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of tobacco	-13.3
Manufacture of motor vehicles, trailers and semi-trailers	-5.4
Manufacture of computer, electronic and optical products	-2.3

² Except electricity, gas, steam, air conditioning and water supply.

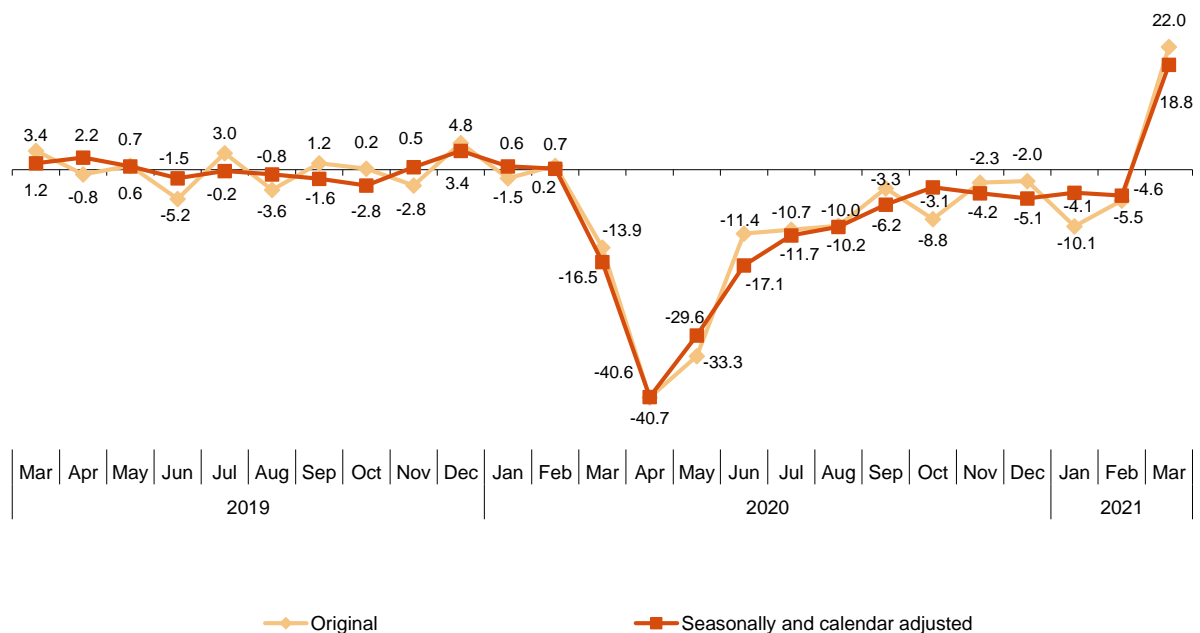
Annual trend of the Industrial Turnover Indices

The Total Industrial Turnover Index, once adjusted for seasonal and calendar effects, showed a variation of 18.8% in March, as compared with the same month of the previous year. This rate was 23.4 points higher than the one registered in February.

The ITI original series registered an annual variation of 22.0%. This rate was 27.5 points higher than the one in February.

Industrial Turnover Index, Total. Seasonally and calendar adjusted

Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in four of five of the analysed sectors, highlighting the increase in *Energy*² (53.8%).

Industrial Turnover Index, Total and by MIGs. Annual rates

	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	22.0	18.8
1. Consumer goods	6.6	2.2
1.1. Durable consumer goods	51.8	46.3
1.2. Non-durable consumer goods	4.7	-2.2
2. Capital goods	32.3	29.0
3. Intermediate goods	25.0	20.6
4. Energy ¹	54.9	53.8

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial Turnover Indices by market. Original series

In March all markets showed positive annual rates. It is worth noting the increase registered (26.5%) in foreign market non euro zone.

Industrial Turnover Index, Total and by market March 2021. Annual rate. Percentage

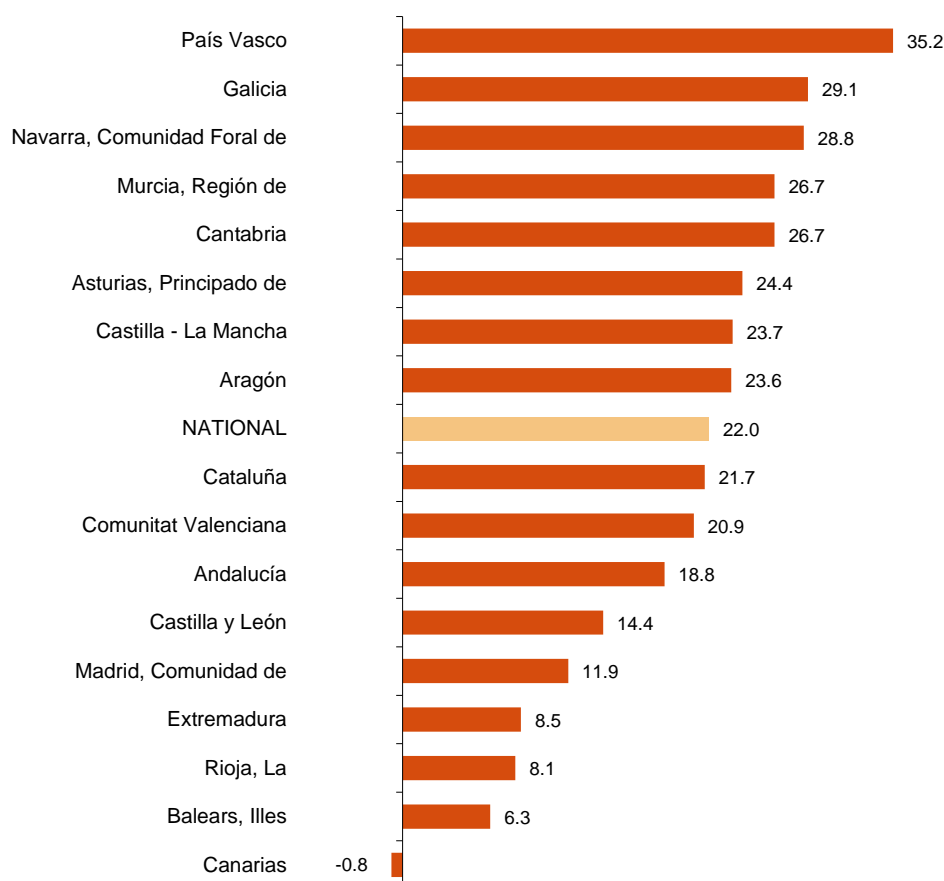


Results by Autonomous Community. Annual rates of the Industrial Turnover. Original series

Turnover increased as compared to March 2020 in 16 Autonomous Communities and decreased only in in Canarias (-0.8%).

The largest increases were recorded in País Vasco (35.2%), Galicia (29.1%) and Comunidad Foral de Navarra (28.8%).

Industrial Turnover Index, Total and by Autonomous Community March 2021. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated ITI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial Turnover Indices (ITI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial New Orders Received Indices (INORI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148782&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30052>

INE's statistics are produced according to the European Statistics Code of Practice, that underlies the policy and strategy of the institution quality. For further information, take a look at the section [Quality at INE and Code of Practice](#) at INE Website.

For further information see **INEbase:** www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine)

All press releases at: www.ine.es/en/prensa/prensa_en.htm

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Industrial Turnover Index. Base 2015

March 2021

Provisional data

1. Turnover indices¹

Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
TOTAL INDEX	113.0	2.2	18.8	2.4
1. Consumer goods	112.5	5.8	2.2	-2.6
1.1. Durable consumer goods	107.4	0.9	46.3	13.4
1.2. Non-durable consumer goods	109.5	0.7	-2.2	-3.8
2. Capital goods	107.5	0.2	29.0	5.1
3. Intermediate goods	117.0	2.6	20.6	6.7
4. Energy ²	101.1	14.9	53.8	-11.2

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. Turnover indices¹

Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	120.7	18.8	2.8
1. Consumer goods	116.0	2.7	-2.4
1.1. Durable consumer goods	114.4	46.6	14.9
1.2. Non-durable consumer goods	114.4	-1.0	-3.9
2. Capital goods	116.8	28.8	5.9
3. Intermediate goods	130.5	21.3	7.5
4. Energy ²	103.7	53.9	-9.5

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. Turnover indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	125.2	22.0	1.8	
1. CONSUMER GOODS	120.9	6.6	-3.3	2.266
1.1. Durable consumer goods	119.9	51.8	13.6	0.736
- Manufacture of consumer electronics, optical instruments and photographic equipment	107.3	3.8	-14.2	0.002
- Manufacture of household appliances	107.4	65.8	35.2	0.234
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	249.8	85.2	38.8	0.075
- Manufacture of furniture	123.6	45.1	5.4	0.385
- Manufacture of jewellery, costume jewellery and musical instruments	86.0	50.9	-4.5	0.041
1.2. Non-durable consumer goods	121.0	4.7	-4.2	1.530
- Food industries (except grain mill products and food for animals)	124.7	1.6	-3.6	0.313
- Manufacture of beverages	100.7	9.3	-10.5	0.288
- Manufacture of tobacco	61.6	3.5	1.3	0.002
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	118.4	26.7	3.1	0.160
- Manufacture of garments	97.1	40.5	-7.7	0.274
- Leather and footwear industry	104.7	30.8	-14.8	0.236
- Graphic arts and reproduction of recorded media	91.0	-1.0	-9.1	-0.011
- Manufacture of cleaning articles, perfumes and cosmetics	144.6	4.3	-1.7	0.086
- Manufacture of pharmaceutical products	141.3	1.0	-0.5	0.041
- Manufacture of sporting goods; games and toys and Other manufacturing industries	118.0	45.2	12.2	0.140
2. CAPITAL GOODS	121.8	32.3	4.1	7.464
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	125.0	21.5	4.8	0.473
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	144.6	22.9	13.8	0.145
- Manufacture of machinery and equipment n.e.c.	132.5	31.0	4.1	1.204
- Manufacture of motor vehicles, trailers and semi-trailers	121.8	52.0	9.7	5.743
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	109.2	-4.4	-13.7	-0.126
- Manufacture of medical and dental instruments and supplies	136.2	23.4	3.0	0.090
- Repair and installation of machinery and equipment	104.0	-3.2	-14.8	-0.065
3. INTERMEDIATE GOODS	135.7	25.0	6.7	9.456
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	124.5	20.6	-0.1	.
- Manufacture of grain mill products, starches, and food for animals	134.1	7.5	3.1	0.267
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	117.1	29.0	6.5	0.125
- Wood and cork industry	141.3	21.6	3.8	0.315
- Paper industry	122.7	4.1	0.1	0.128
- Chemical industry except cleaning articles, perfumes and cosmetics	132.0	17.4	7.8	1.278
- Rubber and plastic material transformation industry	131.3	27.4	4.8	1.147
- Manufacture of other non-metallic ore products	139.9	24.9	4.5	0.939
- Metallurgy; manufacture of iron, steel and ferro-alloy products	142.6	49.1	17.0	2.815
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	130.7	29.8	3.5	1.261
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	152.0	8.0	-6.4	0.025
- Manufacture of electrical material and equipment except household appliances	148.9	31.8	7.2	0.943
4. ENERGY¹	104.6	54.9	-9.5	2.772
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	105.3	55.0	-9.4	2.777

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. Turnover indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	125.2	22.0	1.8	
B. Mining and quarrying industries	140.4	28.1	6.2	0.209
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	124.5	20.6	-0.1	.
C. Manufacturing industry	125.1	21.9	1.8	21.750
Food industry	126.1	2.5	-2.6	0.580
Manufacture of beverages	100.7	9.3	-10.5	0.288
Manufacture of tobacco	61.6	3.5	1.3	0.002
Textile industry	117.8	27.7	4.5	0.285
Manufacture of garments	97.1	40.5	-7.7	0.274
Leather and footwear industry	104.7	30.8	-14.8	0.236
Manufacture of wood and of products of wood and cork, except furniture; base	141.3	21.6	3.8	0.315
Paper industry	122.7	4.1	0.1	0.128
Graphic arts and reproduction of recorded media	91.0	-1.0	-9.1	-0.011
Manufacture of coke and refined petroleum products	105.3	55.0	-9.4	2.777
Chemical industry	134.3	14.6	5.8	1.365
Manufacture of pharmaceutical products	141.3	1.0	-0.5	0.041
Rubber and plastic material transformation industry	131.3	27.4	4.8	1.147
Manufacture of other non-metallic ore products	139.9	24.9	4.5	0.939
Metallurgy; manufacture of iron, steel and ferro-alloy products	142.6	49.1	17.0	2.815
Manufacture of metal products, except machinery and equipment	128.8	26.9	3.9	1.734
Manufacture of computer, electronic and optical products	144.6	17.4	5.9	0.172
Manufacture of electrical material and equipment	141.7	35.4	10.5	1.177
Manufacture of machinery and equipment n.e.c.	132.5	31.0	4.1	1.204
Manufacture of motor vehicles, trailers and semi-trailers	121.8	52.0	9.7	5.743
Manufacture of other transport material	112.7	-1.7	-11.9	-0.051
Manufacture of furniture	123.6	45.1	5.4	0.385
Other manufacturing industries	120.1	35.0	5.6	0.270
Repair and installation of machinery and equipment	104.0	-3.2	-14.8	-0.065

(.) Data not available due to statistical confidentiality.

5. Turnover indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	125.2	22.0	1.8
1. Domestic market	120.7	20.0	0.5
2. Non domestic market	130.5	24.9	4.4
2.1. Non domestic market, euro area	128.7	24.2	2.1
2.2. Non domestic market, non euro area	135.2	26.5	8.8

**6. Turnover indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	125.2	22.0	1.8
Andalucía	117.7	18.8	-0.2
Aragón	127.9	23.6	0.3
Asturias, Principado de	124.1	24.4	4.7
Balears, Illes	95.6	6.3	-11.1
Canarias	89.8	-0.8	-14.4
Cantabria	126.0	26.7	9.1
Castilla y León	111.8	14.4	0.1
Castilla - La Mancha	124.5	23.7	2.4
Cataluña	125.6	21.7	3.1
Comunitat Valenciana	129.8	20.9	3.5
Extremadura	142.3	8.5	-1.3
Galicia	141.2	29.1	5.3
Madrid, Comunidad de	119.2	11.9	-3.4
Murcia, Región de	142.5	26.7	-0.7
Navarra, Comunidad Foral de	130.8	28.8	2.2
País Vasco	124.5	35.2	4.1
Rioja, La	107.7	8.1	-8.3