

18 September 2013

Industrial Turnover Indices (ITI). Base 2010

July 2013. *Provisional data*

The annual rate of the General Industry Turnover Index stands at -2.1% in the seasonally adjusted series and at 0.4% in the original series

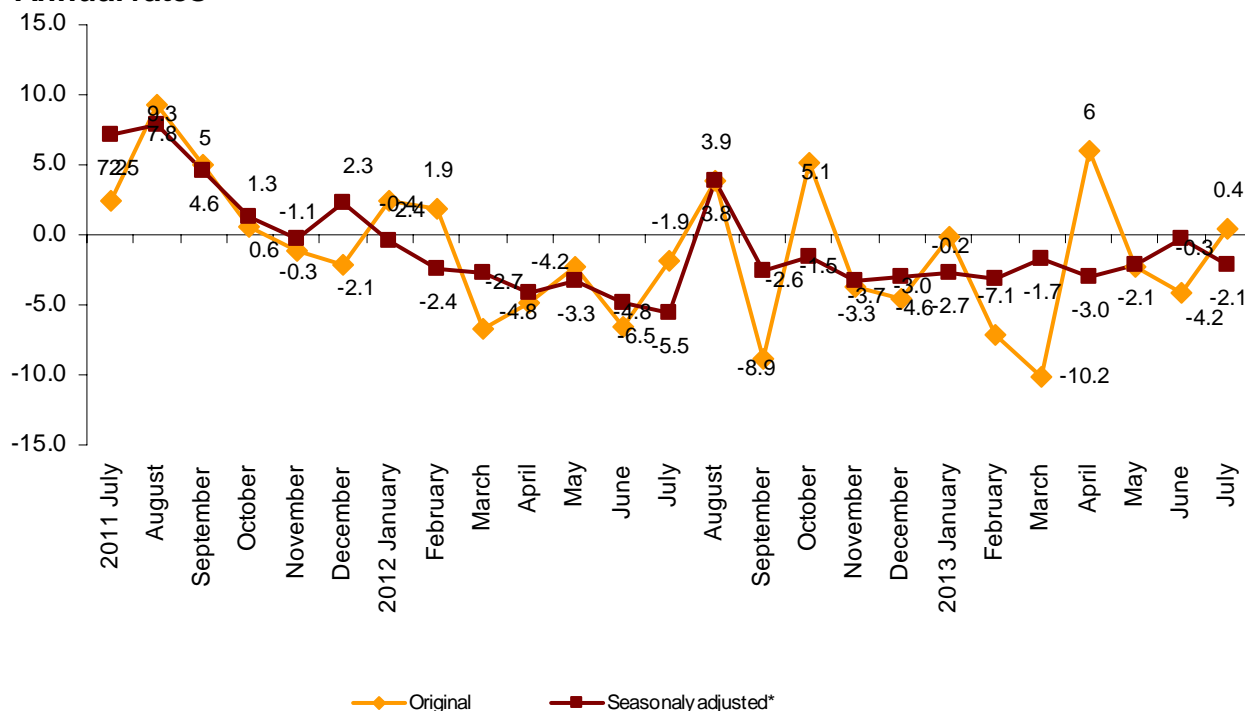
The monthly variation stands at -1.2% , after adjusting the seasonal and calendar effects

In July, the General Industry Turnover Index (ITI) registered a 0.4% variation, as compared with the same month of 2012. This annual rate is almost four points higher than that of June.

After adjusting the seasonal and calendar effects, the rate was -2.1% , almost two points lower than that of June.

Industry Turnover General Index

Annual rates



* Seasonally adjusted: Adjusted for seasonal and calendar effects.

Annual evolution of the turnover by economic destination of the goods

Three out of the five industrial sectors analysed registered negative annual rates in July. Durable consumer goods registered the greatest decrease (–8.2%).

After adjusting the seasonal and calendar effects, Capital goods (2.0%) and Non-durable consumer goods (0.1%) were once again the sectors that registered positive rates and Durable Consumer goods (–11.2%) also registered the greatest decrease.

Annual rates of the Turnover National Index, by economic destination of the goods

	Original index Annual rate (%)	Seasonally adjusted index Annual rate (%)
GENERAL INDEX	0.4	-2.1
1. CONSUMER GOODS	3.3	0.5
1.1. Durable consumer goods	-8.2	-11.2
1.2. Non-durable consumer goods	4.2	0.1
2. Capital goods	4.9	2.0
3. Intermediate goods	-2.8	-5.3
4. Energy*	-5.4	-6.0

* Except for Electricity, gas, steam and air conditioning supply.

A more detailed analysis shows the activities with the highest and lowest annual rates in the month of July.

Activities with the highest annual rates in the Industrial Turnover Indices

	Original index	% Annual rate
Extraction of anthracite, coal and lignite	83.4	135.0
Manufacture of motor vehicles, trailers and semi-trailers	113.8	10.8
Naval, railway, aircraft and spacecraft construction. Combat vehicles	118.3	9.7
Food industries (except grain mill products and food for animals)	116.2	8.8
Manufacture of grain mill products, starches, and food for animals	129.6	5.5

Activities with the lowest annual rates in the Industrial turnover indices

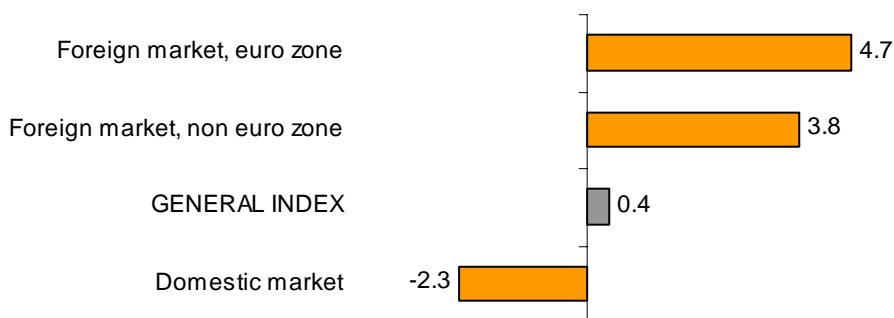
	Original index	% Annual rate
Manufacture of consumer electronics, optical instruments and photographic eq	7.2	-58.1
Manufacture of motorcycles, bicycles, vehicles for the disabled and others	40.7	-38.5
Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	43.6	-25.3
Manufacture of garments	86.6	-19.9
Manufacture of jewellery, costume jewellery and musical instruments	81.3	-19.7

Annual evolution of the turnover, by market

By geographical destination of sales, Domestic market registered a negative annual rate in July (–2.3%), whereas the remaining markets registered positive rates.

The greatest increase was registered in the Foreign market Euro zone, in which the invoicing increased 4.7%, followed by the non-Euro zone, with a 3.8% annual increase.

Annual rate of ITI General index and by market

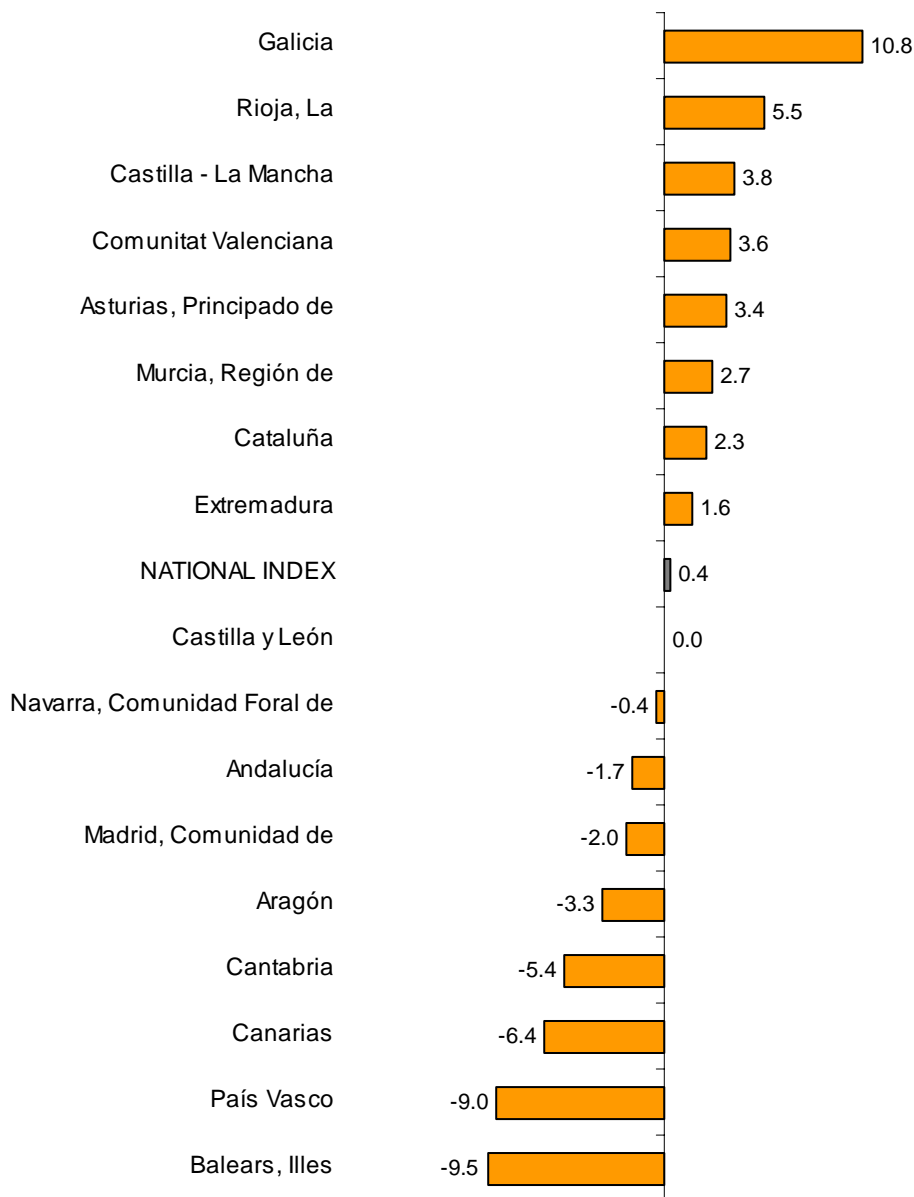


Results by Autonomous Community. Annual variation rates of turnover

In July, the turnover remained unchanged in Castilla y León, as compared with July 2012. In turn, it decreased in half the Autonomous Communities and it increased in the other half.

The greatest increase was registered in Galicia (10.8%), whereas Illes Balears (–9.5%) and País Vasco (–9.0%) registered the greatest decreases.

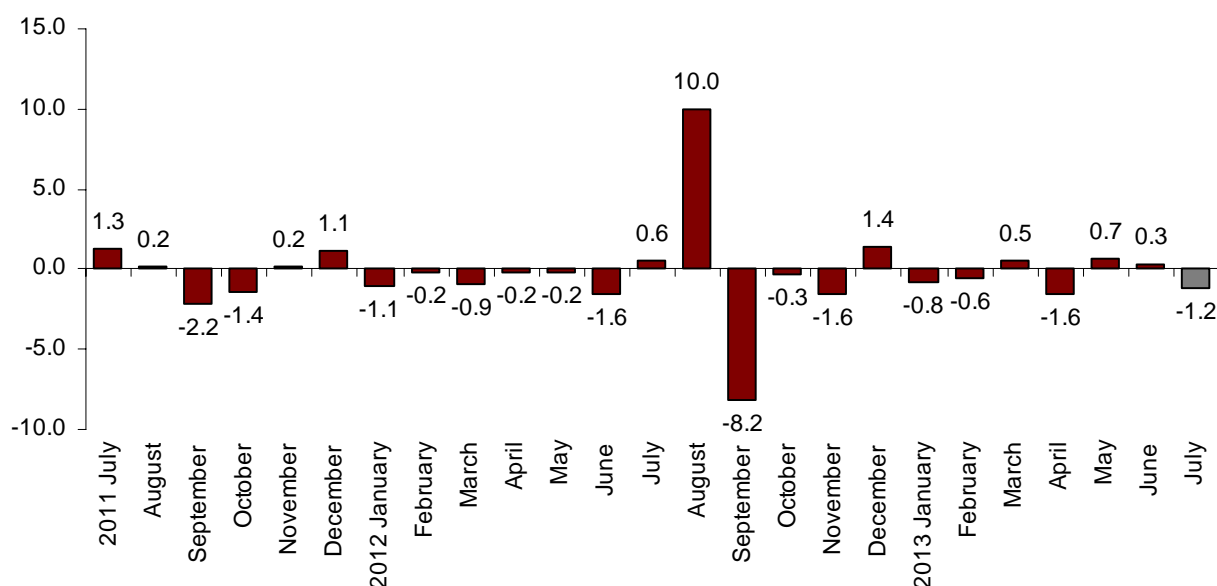
General index by Autonomous Community Annual rate of Industry Turnover



Monthly evolution of the ITI, adjusted for seasonal and calendar effects

The monthly variation of the General Industry Turnover Index between June and July was -1.2% , after adjusting the seasonal and calendar effects. This rate was one-and-a-half points lower than that registered in June.

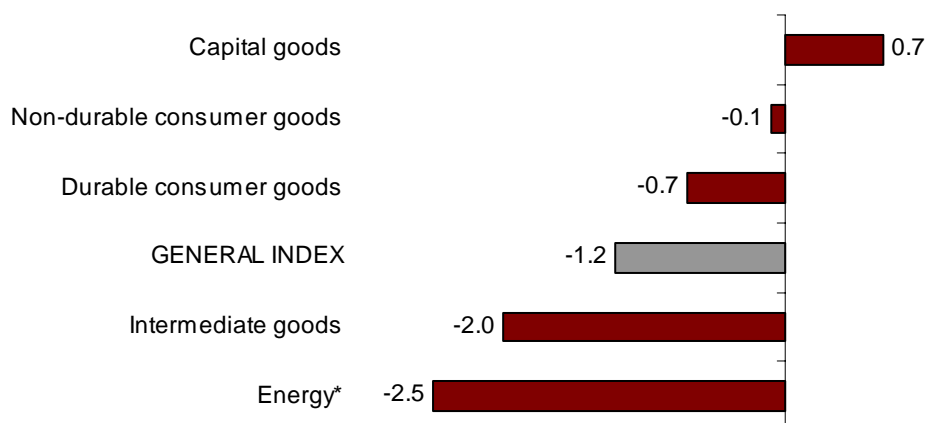
Turnover general index
Adjusted for season and calendar effects. Monthly rate



Monthly evolution by destination of the goods

After adjusting the seasonal and calendar effects, four out of the five sectors registered negative monthly rates. Capital goods (0.7%) was the only sector that increased its turnover rate adjusted for seasonal and calendar effects as compared with the previous month.

ITI monthly rate
General index and by economic destination
adjusted for seasonal and calendar effects



* Except for Electricity, gas, steam and air conditioning supply

Industrial Turnover Indices. Base 2010

Provisional data

1. Industrial turnover indices by economic destination of the goods¹

	Index	Rate (%)		Effect Annual
		Monthly	Annual	
GENERAL INDEX	108.6	7.4	0.4	
1. CONSUMER GOODS	108.8	13.5	3.3	0.991
1.1. DURABLE CONSUMER GOODS	78.4	15.8	-8.2	-0.186
- Manufacture of consumer electronics, optical instruments and photographic equipment	7.2	20.1	-58.1	-0.030
- Manufacture of household appliances	94.5	14.0	-6.4	-0.044
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	40.7	9.5	-38.5	-0.043
- Manufacture of furniture	90.5	18.9	-3.1	-0.039
- Manufacture of jewellery, costume jewellery and musical instruments	81.3	0.2	-19.7	-0.029
1.2. NON-DURABLE CONSUMER GOODS	111.9	13.3	4.2	1.176
- Food industries (except grain mill products and food for animals)	116.2	10.2	8.8	1.298
- Manufacture of beverages	126.7	21.8	3.6	0.140
- Manufacture of tobacco	83.1	5.1	0.3	0.001
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	106.6	11.6	2.8	0.017
- Manufacture of garments	86.6	24.4	-19.9	-0.258
- Leather and footwear industry	136.9	46.8	2.2	0.024
- Graphic arts and reproduction of recorded media	67.2	0.0	-8.6	-0.095
- Manufacture of cleaning articles, perfumes and cosmetics	113.4	11.8	1.6	0.023
- Manufacture of pharmaceutical products	106.2	12.9	0.9	0.028
- Manufacture of sporting goods; games and toys and Other manufacturing industries	100.4	16.4	-0.2	-0.001
2. CAPITAL GOODS	105.0	5.2	4.9	1.059
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	73.6	-0.6	-13.4	-0.311
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	82.8	5.8	-3.2	-0.021
- Manufacture of machinery and equipment n.e.c.	105.1	7.0	-0.6	-0.021
- Manufacture of motor vehicles, trailers and semi-trailers	113.8	2.9	10.8	1.171
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	118.3	24.4	9.7	0.255
- Manufacture of medical and dental instruments and supplies	96.5	7.9	-7.8	-0.026
- Repair and installation of machinery and equipment	90.0	-4.5	1.0	0.013
3. INTERMEDIATE GOODS	101.9	5.1	-2.8	-1.001
- Other mining and quarrying	83.1	3.0	-1.9	-0.012
- Manufacture of grain mill products, starches, and food for animals	129.6	8.6	5.5	0.156
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	104.5	10.4	-4.1	-0.021
- Wood and cork industry	95.8	14.9	-3.5	-0.047
- Paper industry	101.5	4.1	-3.9	-0.106
- Chemical industry except cleaning articles, perfumes and cosmetics	113.5	4.0	-0.7	-0.045
- Rubber and plastic material transformation industry	102.2	5.9	-1.2	-0.045
- Manufacture of other non-metallic ore products	82.9	6.5	-3.4	-0.123
- Metallurgy; manufacture of iron, steel and ferro-alloy products	98.3	0.9	-7.0	-0.449
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	109.3	5.6	-1.9	-0.084
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	43.6	8.2	-25.3	-0.044
- Manufacture of electrical material and equipment except household appliances	94.6	5.9	-6.4	-0.180
4. ENERGY*	149.8	3.8	-5.4	-0.637
- Extraction of anthracite, coal and lignite	83.4	-1.4	135.0	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	150.3	3.9	-6.4	-0.751

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

ITI - JULY 2013 (6/10)

(1) This rate was not significant: due to the mining strike in June 2012, the index for this activity registered a value near zero in said month.

2. Turnover national indices adjusted by calendar effects

	Original index	Rate (%)		Adjusted index	Rate (%)	
		Monthly	Annual		Monthly	Annual
GENERAL INDEX	108.6	7.4	0.4	106.0	-0.7	-2.4
1. Consumer goods	108.8	13.5	3.3	106.1	5.0	0.2
1.1. Durable consumer goods	78.4	15.8	-8.2	76.2	5.6	-11.2
1.2. Non-durable consumer goods	111.9	13.3	4.2	109.1	4.9	1.1
2. Capital goods	105.0	5.2	4.9	102.3	-3.1	2.0
3. Intermediate goods	101.9	5.1	-2.8	99.4	-3.2	-5.6
4. Energy*	149.8	3.8	-5.4	149.0	2.1	-6.0

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. National Turnover indices adjusted by seasonal and calendar effects

	Original index	Rate (%)		Adjusted index	Rate (%)	
		Monthly	Annual		Monthly	Annual
GENERAL INDEX	108.6	7.4	0.4	99.1	-1.2	-2.1
1. Consumer goods	108.8	13.5	3.3	98.2	0.0	0.5
1.1. Durable consumer goods	78.4	15.8	-8.2	66.2	-0.7	-11.2
1.2. Non-durable consumer goods	111.9	13.3	4.2	101.5	-0.1	0.1
2. Capital goods	105.0	5.2	4.9	95.9	0.7	2.0
3. Intermediate goods	101.9	5.1	-2.8	92.9	-2.0	-5.3
4. Energy*	149.8	3.8	-5.4	139.9	-2.5	-6.0

* Except supply of electrical energy, gas, steam, air conditioning and water.

4. Turnover General Index adjusted by seasonal and calendar effects

		Rate (%)		
		Annual ¹	Quarterly ²	Monthly ³
2009		-21.4		
2010		5.4		
2011		5.4		
2012		-2.5		
2013		-2.2		
2011	TIII	6.5	0.3	
	TIV	1.1	-2.3	
2012	TI	-1.8	-0.7	
	TII	-4.1	-1.5	
	TIII	-1.4	3.2	
	TIV	-2.6	-3.5	
2013	TI	-2.5	-0.6	
	TII	-1.8	-0.8	
	TIII	-2.1	-0.8	
2012	JUL	-5.5		0.6
	AUG	3.8		10.0
	SEP	-2.6		-8.2
	OCT	-1.5		-0.3
	NOV	-3.3		-1.6
2013	DEC	-3.0		1.4
	JAN	-2.7		-0.8
	FEB	-3.1		-0.6
	MAR	-1.7		0.5
	APR	-3.0		-1.6
	MAY	-2.1		0.7
	JUN	-0.3		0.3
	JUL	-2.1		-1.2

Note:

¹ **Annual rate:** Variation of a period over the same period of the previous year.

² **Quarterly rate:** Variation of a quarter over the previous quarter. In the present quarter it is the variation to date over the previous quarter.

³ **Monthly rate:** Variation of a month over the previous month.

5. General Turnover Index by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Average to date
NATIONAL INDEX	108.6	7.4	0.4	-2.7
Andalucía	115.3	4.8	-1.7	-3.5
Aragón	99.9	11.8	-3.3	-4.2
Asturias, Principado de	91.4	4.9	3.4	-6.6
Balears, Illes	103.1	10.1	-9.5	-8.4
Canarias	110.4	8.7	-6.4	-7.0
Cantabria	98.4	-1.8	-5.4	-4.4
Castilla y León	99.6	7.2	0.0	-5.8
Castilla - La Mancha	124.6	12.6	3.8	-1.2
Cataluña	113.8	9.6	2.3	-2.2
Comunitat Valenciana	115.9	5.8	3.6	2.9
Extremadura	103.9	7.4	1.6	-3.0
Galicia	111.7	13.8	10.8	2.1
Madrid, Comunidad de	100.4	13.2	-2.0	-5.1
Murcia, Región de	120.1	8.6	2.7	-2.1
Navarra, Comunidad Foral de	85.9	-11.6	-0.4	-4.4
País Vasco	99.3	0.6	-9.0	-5.8
Rioja, La	111.8	23.2	5.5	-2.6

6. General National Index by markets

	Index	Rate (%)		
		Monthly	Annual	Average to date
GENERAL INDEX	108.6	7.4	0.4	-2.7
1. Domestic market	96.3	8.8	-2.3	-6.5
2. Foreign market	127.5	4.7	4.4	3.3
2.1. Foreign market, euro zone	118.0	5.5	4.7	1.0
2.2. Foreign market, non euro zone	142.1	2.9	3.8	7.1

7. National Industrial Turnover Indices by branch of activity (CNAE 2009)

	Index	Rate (%)		Effect
		Monthly	Annual	Annual
GENERAL INDEX	108.6	7.4	0.4	
B. Mining and quarrying industries	89.5	2.7	14.5	0.103
Extraction of anthracite, coal and lignite	83.4	-1.4	135.0	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	83.1	3.0	-1.9	-0.012
C. Manufacturing industry	108.8	7.5	0.3	0.314
Food industry	118.1	10.0	8.2	1.454
Manufacture of beverages	126.7	21.8	3.6	0.140
Manufacture of tobacco	83.1	5.1	0.3	0.001
Textile industry	105.6	11.1	-0.3	-0.004
Manufacture of garments	86.6	24.4	-19.9	-0.258
Leather and footwear industry	136.9	46.8	2.2	0.024
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	95.8	14.9	-3.5	-0.047
Paper industry	101.5	4.1	-3.9	-0.106
Graphic arts and reproduction of recorded media	67.2	0.0	-8.6	-0.095
Manufacture of coke and refined petroleum products	150.3	3.9	-6.4	-0.751
Chemical industry	113.5	5.3	-0.3	-0.022
Manufacture of pharmaceutical products	106.2	12.9	0.9	0.028
Rubber and plastic material transformation industry	102.2	5.9	-1.2	-0.045
Manufacture of other non-metallic ore products	82.9	6.5	-3.4	-0.123
Metallurgy; manufacture of iron, steel and ferro-alloy products	98.3	0.9	-7.0	-0.449
Manufacture of metal products, except machinery and equipment	94.8	3.6	-5.9	-0.395
Manufacture of computer, electronic and optical products	57.6	6.5	-10.8	-0.095
Manufacture of electrical material and equipment	94.6	7.4	-6.4	-0.223
Manufacture of machinery and equipment n.e.c.	105.1	7.0	-0.6	-0.021
Manufacture of motor vehicles, trailers and semi-trailers	113.8	2.9	10.8	1.171
Manufacture of other transport material	113.3	24.1	7.7	0.212
Manufacture of furniture	90.5	18.9	-3.1	-0.039
Other manufacturing industries	95.4	10.2	-6.7	-0.056
Repair and installation of machinery and equipment	90.0	-4.5	1.0	0.013

(..) Data not available due to statistical secrecy.

(1) This rate was not significant: due to the mining strike in June 2012, the index for this activity registered a value near zero in said month.

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Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gpprensa@ine.es

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine