

21 September 2018

Industrial Turnover Indices (ITI). Base 2015

July 2018. *Provisional data*

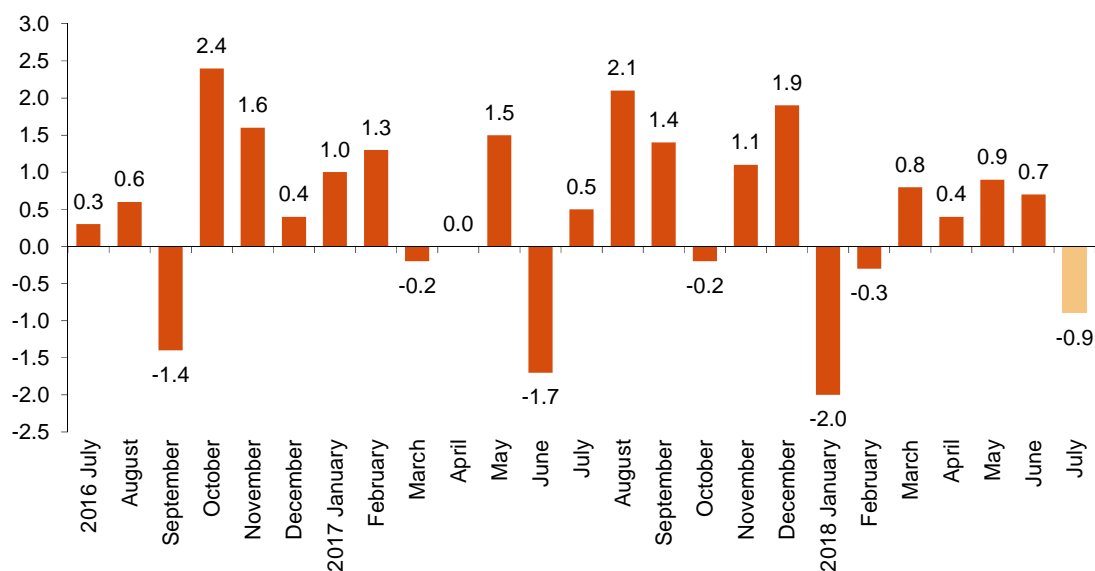
The monthly variation of the Total Industrial Turnover Index¹ stands at -0.9% , after seasonal and calendar adjustment

The annual rate stands at 5.9% in the seasonal and calendar adjusted series and at 9.3% in the original series

Monthly trend of the Industrial Turnover

The monthly variation of the seasonally and calendar adjusted Total Industrial Turnover Index between the months of July and June, stood at -0.9% . This rate was 1.6 points lower than the previous month.

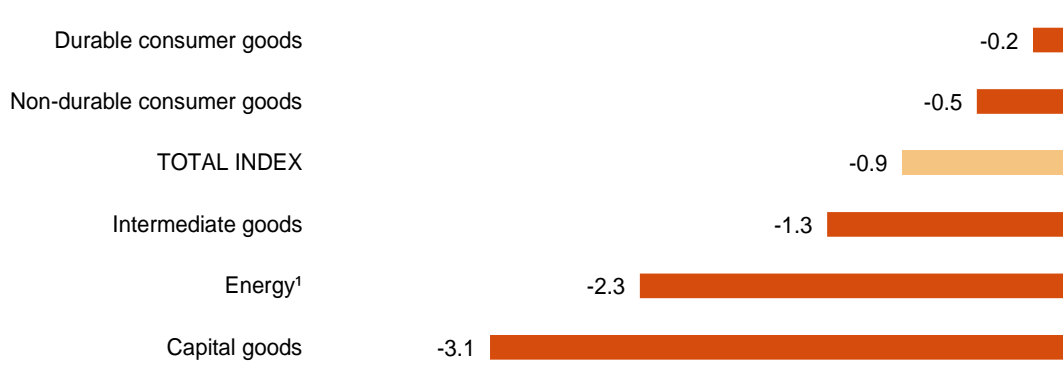
Industrial Turnover Index, Total
Seasonally and calendar adjusted. July 2018. Monthly rate



¹ As indicated in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), all sectors showed negative monthly rates. It is worth highlighting the decrease in *Capital goods* (-3.1%) followed by *Energy*² (-2.3%).

Industrial Turnover Indices, Total and by MIGs
Seasonally and calendar adjusted. July 2018. Monthly rate



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis shows the branches of activity with the highest and the lowest monthly rates in the month of July.

Branches of activity with the highest monthly rates of the Industrial Turnover Index,
Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Extraction of anthracite, coal and lignite	30.4
Manufacture of tobacco	3.2
Repair and installation of machinery and equipment	1.7

Branches of activity with the lowest monthly rates of the Industrial Turnover Index,
Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Leather and footwear industry	-7.0
Manufacture of pharmaceutical products	-6.8
Metallurgy; manufacture of iron, steel and ferro-alloy products	-5.0

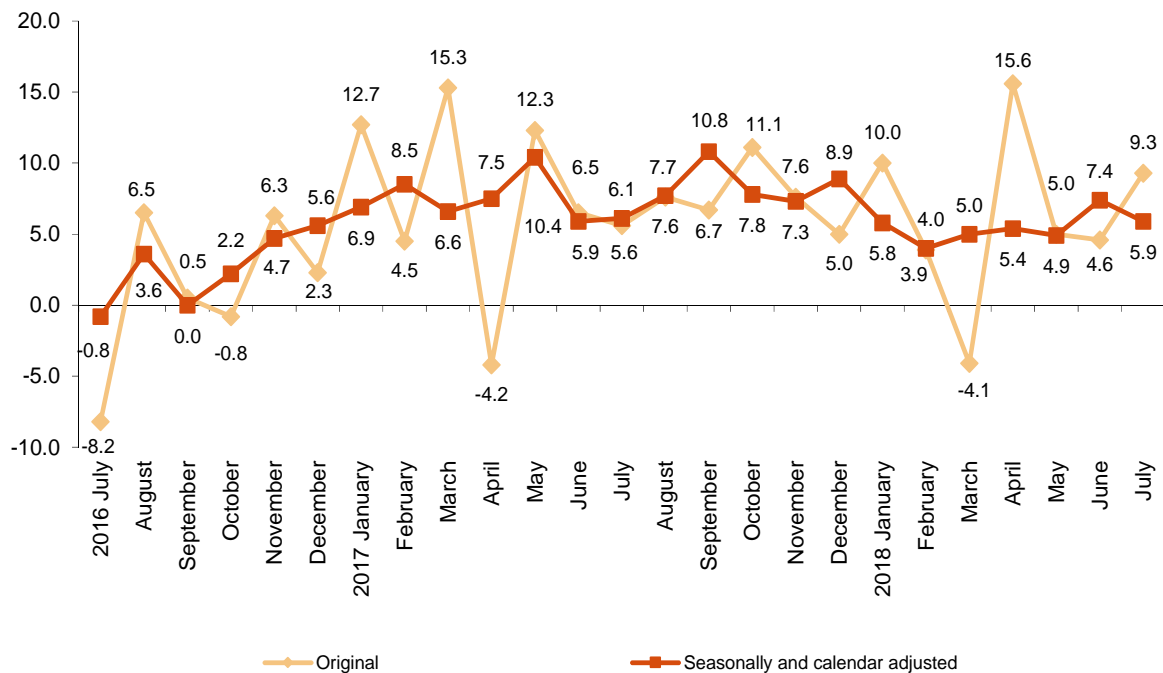
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial Turnover Indices

The Total Industrial Turnover Index, once adjusted for seasonal and calendar effects, showed a variation of 5.9% in July, as compared with the same month of the previous year. This rate was 1.5 points lower than the one registered in June.

The ITI original series registered an annual variation of 9.3%. This rate was 4.7 points higher than the one in June.

Industrial Turnover Index, Total
July 2018. Annual rates



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in four of five of the analysed sectors, highlighting the increase in *Energy*² (33.2%).

Industrial Turnover Index; Total and by MIGs. Annual rates

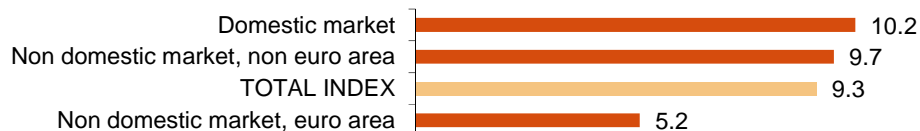
	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	9.3	5.9
1. Consumer goods	2.9	-0.1
1.1. Durable consumer goods	5.1	0.4
1.2. Non-durable consumer goods	2.7	-0.1
2. Capital goods	8.1	4.0
3. Intermediate goods	11.0	6.7
4. Energy ¹	34.3	33.2

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial Turnover Indices by market. Original series

In July all markets showed positive annual rates. It is worth noting the increase registered in the domestic market (10.2%).

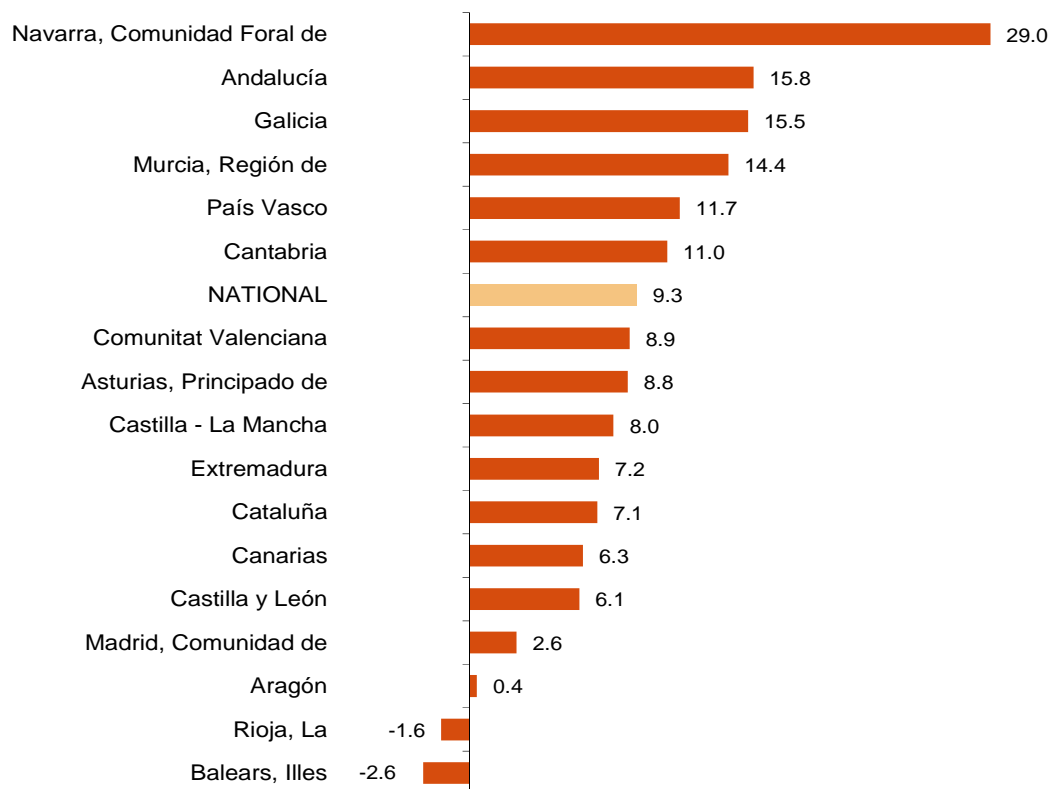
Industrial Turnover Indices, Total and by market July 2018. Annual rate



Results by Autonomous Community. Annual rates of the Industrial Turnover. Original series

Turnover increased as compared to July 2017 in 15 Autonomous Communities and decreased in the other two. The largest increases were recorded in Comunidad Foral de Navarra (29.0%), Andalucía (15.8%) and Galicia (15.5%). The decreases were recorded in Illes Balears (-2.6%) and La Rioja (-1.6%).

Industrial Turnover Indices, Total and by Autonomous Community July 2018. Annual rate



Industrial Turnover Index. Base 2015

July 2018

Provisional data

1. Turnover indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
TOTAL INDEX	113,6	-0,9	5,9	5,5
1. Consumer goods	107,9	-0,6	-0,1	0,6
1.1. Durable consumer goods	106,2	-0,2	0,4	0,3
1.2. Non-durable consumer goods	108,4	-0,5	-0,1	0,8
2. Capital goods	110,1	-3,1	4,0	4,0
3. Intermediate goods	116,2	-1,3	6,7	7,4
4. Energy ²	125,6	-2,3	33,2	22,2

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. Turnover indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	119,4	5,6	5,4
1. Consumer goods	115,5	-0,7	0,4
1.1. Durable consumer goods	117,2	0,1	0,0
1.2. Non-durable consumer goods	115,4	-0,8	0,4
2. Capital goods	116,1	3,9	4,0
3. Intermediate goods	121,9	6,5	7,2
4. Energy ²	133,6	33,2	22,8

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. Turnover Indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	119,1	9,3	6,0	
1. CONSUMER GOODS	115,1	2,9	1,0	0,905
1.1. Durable consumer goods	117,1	5,1	0,7	0,096
- Manufacture of consumer electronics, optical instruments and photographic equipment	133,8	8,2	3,0	0,004
- Manufacture of household appliances	95,6	7,3	-4,9	0,034
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	124,2	7,8	4,0	0,005
- Manufacture of furniture	130,3	4,5	2,8	0,053
- Manufacture of jewellery, costume jewellery and musical instruments	97,5	0,4	1,0	0,001
1.2. Non-durable consumer goods	115,0	2,7	1,0	0,809
- Food industries (except grain mill products and food for animals)	110,6	1,3	-0,4	0,215
- Manufacture of beverages	132,3	8,0	4,0	0,310
- Manufacture of tobacco	56,5	-0,8	4,2	0,000
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	123,7	10,0	3,8	0,068
- Manufacture of garments	111,1	2,9	-1,7	0,028
- Leather and footwear industry	125,1	0,3	4,5	0,004
- Graphic arts and reproduction of recorded media	93,2	3,0	-0,7	0,031
- Manufacture of cleaning articles, perfumes and cosmetics	139,4	7,1	5,3	0,127
- Manufacture of pharmaceutical products	113,9	0,6	3,3	0,018
- Manufacture of sporting goods; games and toys and Other manufacturing industries	122,1	2,1	-0,7	0,009
2. CAPITAL GOODS	116,0	8,1	4,4	2,052
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	110,3	11,8	1,1	0,234
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	120,3	11,1	5,9	0,061
- Manufacture of machinery and equipment n.e.c.	124,0	4,0	6,3	0,171
- Manufacture of motor vehicles, trailers and semi-trailers	110,5	6,6	5,1	0,884
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	145,1	20,0	2,1	0,576
- Manufacture of medical and dental instruments and supplies	120,9	5,5	6,0	0,020
- Repair and installation of machinery and equipment	105,0	6,0	1,0	0,105
3. INTERMEDIATE GOODS	121,7	11,0	7,9	3,938
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	108,8	7,9	4,2	.
- Manufacture of grain mill products, starches, and food for animals	108,3	8,0	7,0	0,213
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	111,5	1,5	0,4	0,007
- Wood and cork industry	136,3	9,6	6,2	0,141
- Paper industry	116,1	6,0	6,1	0,162
- Chemical industry except cleaning articles, perfumes and cosmetics	116,3	9,4	4,4	0,616
- Rubber and plastic material transformation industry	119,8	7,9	5,6	0,337
- Manufacture of other non-metallic ore products	128,2	11,7	6,3	0,426
- Metallurgy; manufacture of iron, steel and ferro-alloy products	118,2	12,2	13,1	0,728
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	128,3	9,3	8,2	0,430
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	129,2	3,9	0,8	0,010
- Manufacture of electrical material and equipment except household appliances	141,7	30,7	16,4	0,823
4. ENERGY¹	133,5	34,3	23,0	2,405
- Extraction of anthracite, coal and lignite	70,6	12,0	-24,2	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	134,1	34,5	23,2	2,404

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical secrecy.

4. Turnover indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	119,1	9,3	6,0	
B. Mining and quarrying industries	114,4	6,5	3,6	0,045
Extraction of anthracite, coal and lignite	70,6	12,0	-24,2	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	108,8	7,9	4,2	.
C. Manufacturing industry	119,1	9,3	6,0	9,256
Food industry	110,3	2,2	0,6	0,429
Manufacture of beverages	132,3	8,0	4,0	0,310
Manufacture of tobacco	56,5	-0,8	4,2	0,000
Textile industry	118,6	6,4	2,4	0,075
Manufacture of garments	111,1	2,9	-1,7	0,028
Leather and footwear industry	125,1	0,3	4,5	0,004
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	136,3	9,6	6,2	0,141
Paper industry	116,1	6,0	6,1	0,162
Graphic arts and reproduction of recorded media	93,2	3,0	-0,7	0,031
Manufacture of coke and refined petroleum products	134,1	34,5	23,2	2,404
Chemical industry	120,5	8,9	4,6	0,743
Manufacture of pharmaceutical products	113,9	0,6	3,3	0,018
Rubber and plastic material transformation industry	119,8	7,9	5,6	0,337
Manufacture of other non-metallic ore products	128,2	11,7	6,3	0,426
Metallurgy; manufacture of iron, steel and ferro-alloy products	118,2	12,2	13,1	0,728
Manufacture of metal products, except machinery and equipment	122,2	10,0	6,0	0,664
Manufacture of computer, electronic and optical products	123,5	8,8	4,2	0,075
Manufacture of electrical material and equipment	133,7	27,3	13,2	0,857
Manufacture of machinery and equipment n.e.c.	124,0	4,0	6,3	0,171
Manufacture of motor vehicles, trailers and semi-trailers	110,5	6,6	5,1	0,884
Manufacture of other transport material	144,6	19,7	2,2	0,581
Manufacture of furniture	130,3	4,5	2,8	0,053
Other manufacturing industries	117,7	3,2	2,3	0,030
Repair and installation of machinery and equipment	105,0	6,0	1,0	0,105

(.) Data not available due to statistical secrecy.

5. Turnover indices, Total and by markets Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	119,1	9,3	6,0
1. Domestic market	120,7	10,2	6,0
2. Non domestic market	115,9	7,1	5,5
2.1. Non domestic market, euro area	114,8	5,2	5,6
2.2. Non domestic market, non euro area	118,1	9,7	5,1

6. Turnover indices, National and by Autonomous Community

Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	119,1	9,3	6,0
Andalucía	122,7	15,8	5,4
Aragón	111,2	0,4	5,1
Asturias, Principado de	117,0	8,8	10,7
Balears, Illes	115,3	-2,6	-2,9
Canarias	107,5	6,3	-0,7
Cantabria	114,5	11,0	7,3
Castilla y León	116,7	6,1	4,4
Castilla - La Mancha	119,0	8,0	5,2
Cataluña	119,6	7,1	5,7
Comunitat Valenciana	121,2	8,9	5,1
Extremadura	120,3	7,2	8,3
Galicia	129,1	15,5	10,0
Madrid, Comunidad de	111,1	2,6	1,1
Murcia, Región de	127,0	14,4	7,8
Navarra, Comunidad Foral de	103,3	29,0	10,8
País Vasco	123,2	11,7	8,9
Rioja, La	107,7	-1,6	-1,1

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