

18 October 2013

Industrial Turnover Indices (ITI). Base 2010

August 2013. *Provisional data*

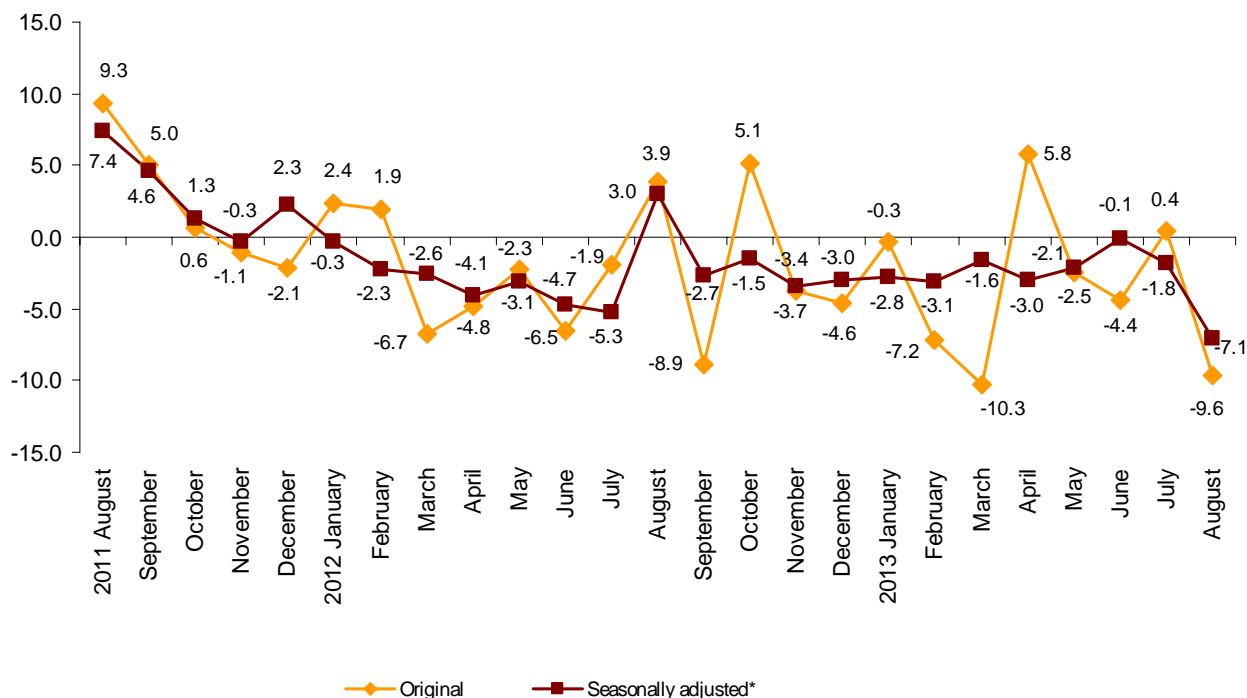
The annual rate of the General Industry Turnover Index stands at –7.1% in the seasonally adjusted series and at –9.6% in the original series

The monthly variation stands at 2.2%, after adjusting the seasonal and calendar effects

In August, the General Industry Turnover Index (ITI) registered a –9.6% variation, as compared with the same month of 2012. This annual rate is ten points lower than that of July.

After adjusting the seasonal and calendar effects, the rate was –7.1%, more than five points lower than that of July.

Industry Turnover General Index Annual rates



* Seasonally adjusted: Adjusted for seasonal and calendar effects.

Annual evolution of the turnover by economic destination of the goods

All industrial sectors analysed registered negative annual rates in August. Energy (–19.3%) and Durable consumer goods (–18.2%) registered the greatest decreases.

After adjusting the seasonal and calendar effects, all the annual rates remain negative, and Energy (–18.7%) and Durable consumer goods (–14.9%) were the sectors that decreased the most.

Annual rates of the turnover indices: General and by economic destination of the goods

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
GENERAL INDEX	-9.6	-7.1
1. Consumer goods	-5.5	-3.0
1.1. Durable consumer goods	-18.2	-14.9
1.2. Non-durable consumer goods	-4.8	-1.3
2. Capital goods	-6.8	-3.5
3. Intermediate goods	-10.2	-7.1
4. Energy*	-19.3	-18.7

* Except supply of electrical energy, gas, steam, air conditioning and water.

A more detailed analysis shows the activities with the highest and lowest annual rates in the month of August.

Activities with the highest annual rates

	Original index	Annual rate (%)
Manufacture of tobacco	79.0	23.2
Manufacture of motor vehicles, trailers and semi-trailers	47.1	5.0
Food industries (except grain mill products and food for animals)	107.0	-1.6
Manufacture of electrical material and equipment except household appliances	67.4	-2.0
Manufacture of pharmaceutical products	71.8	-3.7

Activities with the lowest annual rates

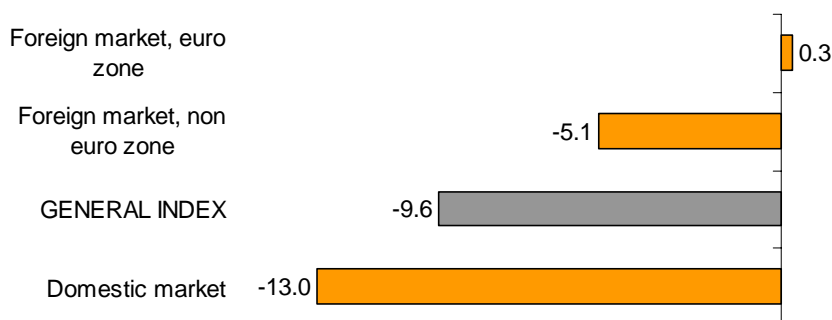
	Original index	Annual rate (%)
Mining of coal and lignite	84.8	-43.1
Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	25.9	-42.3
Manufacture of motorcycles, bicycles, vehicles for the disabled and others	29.4	-38.4
Manufacture of consumer electronics, optical instruments and photographic equipment	5.8	-37.5
Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	47.4	-31.7

Annual evolution of the turnover, by market

By geographical destination of sales, Foreign market Euro zone was the only one that registered a positive annual rate in August (–0.3%).

The remaining markets registered negative rates. The greatest decrease was registered in the Domestic market, in which the invoicing decreased 13.0%.

Industrial turnover indices: General and by market Annual rate

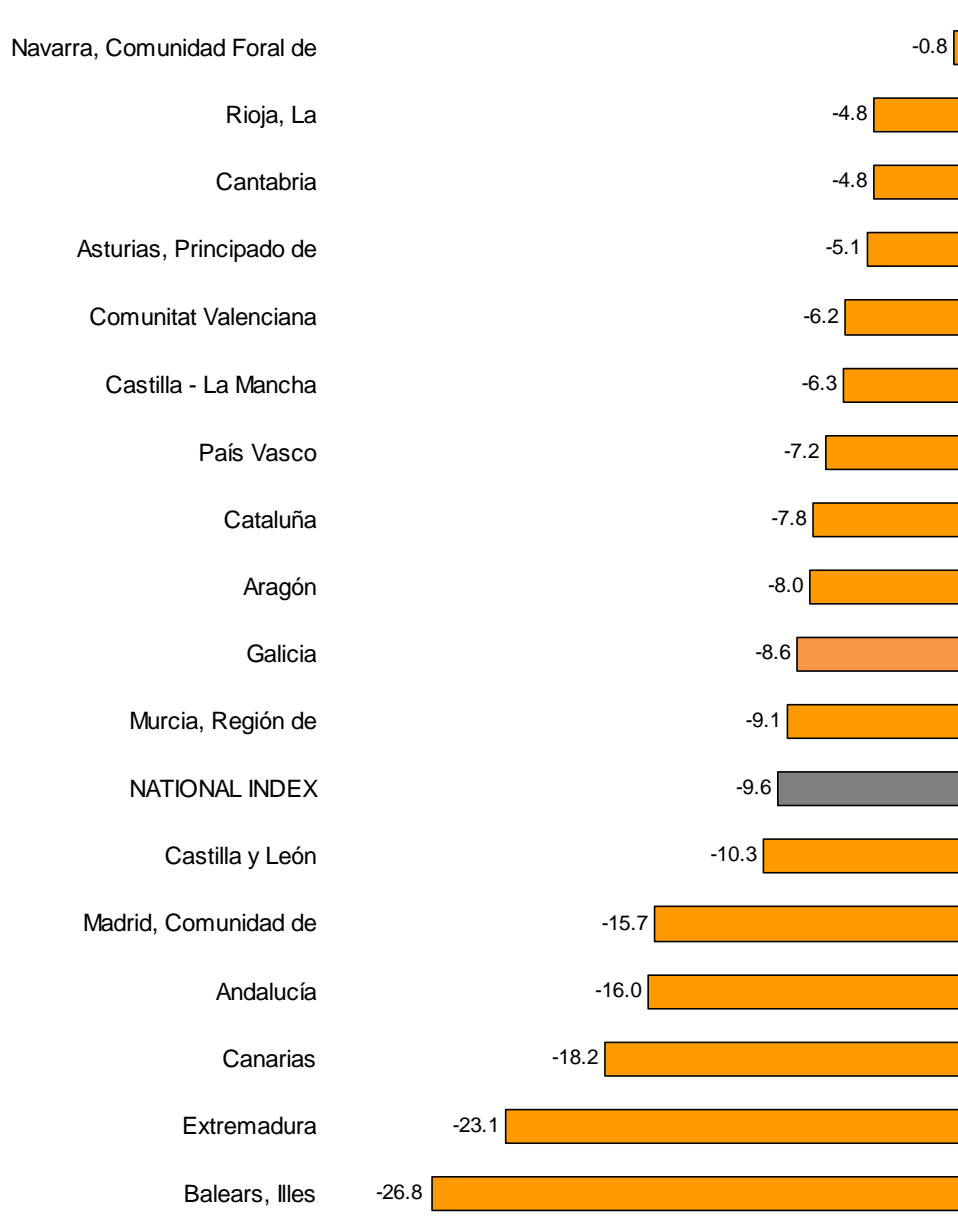


Results by Autonomous Community. Annual variation rates of turnover

The turnover decreased in all the Autonomous Communities, as compared with August 2012.

The greatest decreases were registered in Illes Balears (–26.8%) and Extremadura (–23.1%).

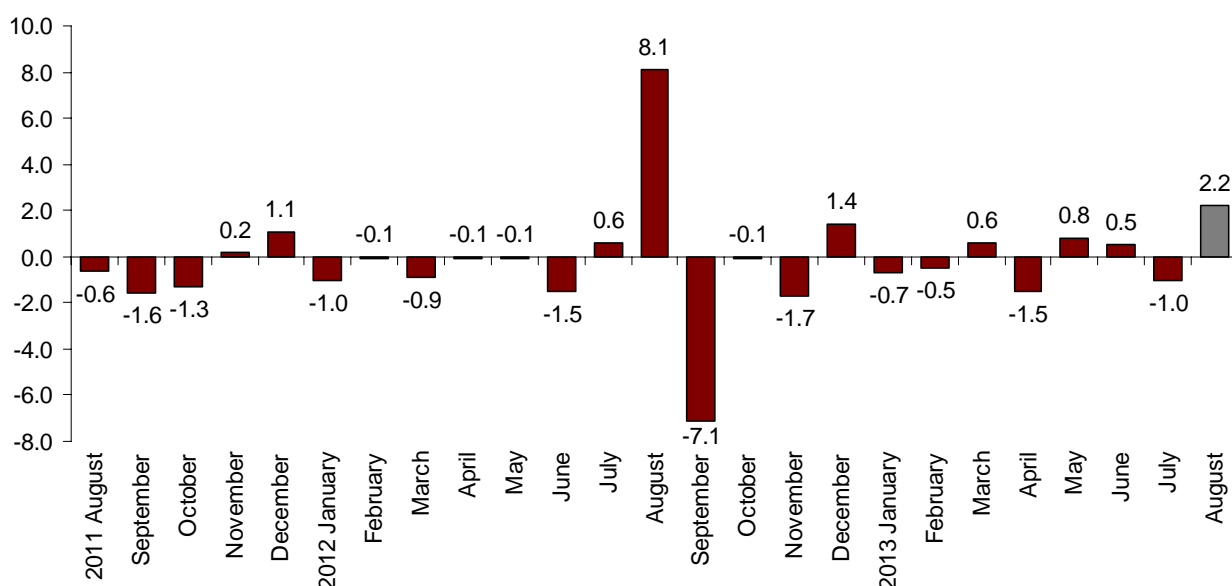
General indices: national and by Autonomous Community Annual rate of Industry Turnover



Monthly evolution of the ITI, adjusted for seasonal and calendar effects

The monthly variation of the General Industry Turnover Index between August and July was 2.2%, after adjusting the seasonal and calendar effects. This rate was more than three points higher than that registered in July.

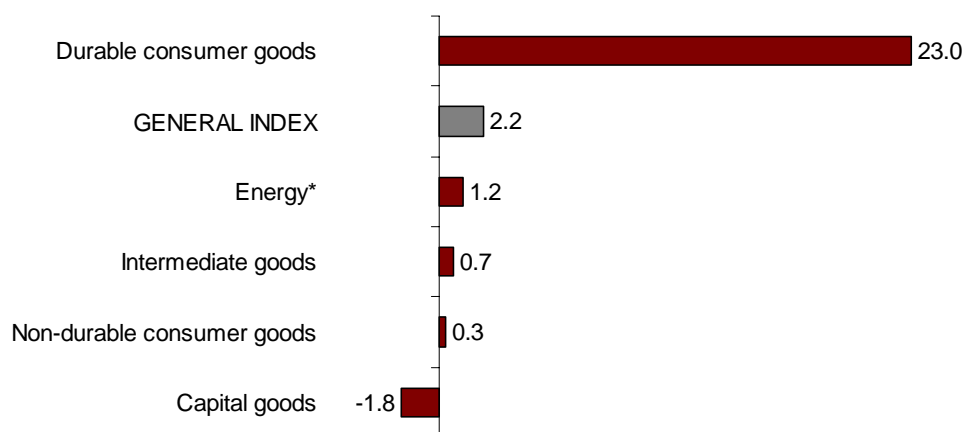
General Industry Turnover Index Seasonally and calendar adjusted. Monthly rate



Monthly evolution by destination of the goods adjusted for seasonal and calendar effects

After adjusting the seasonal and calendar effects, four out of the five sectors registered positive monthly rates, highlighting Durable consumer goods (23.0%). The only sector that decreased its turnover rate adjusted for seasonal and calendar effects was Capital goods (-1.8%)

Turnover indices: General and by economic destination Seasonally and calendar adjusted. Monthly rate



* Except for Electricity, gas, steam and air conditioning supply

Industrial Turnover Indices. Base 2010

August 2013

Provisional data

1. General index and by economic destination of the goods¹

	Index	Rate (%)		Effect Annual
		Monthly	Annual	
GENERAL INDEX	78.4	-27.9	-9.6	
1. CONSUMER GOODS	91.6	-15.4	-5.5	-1.925
1.1. Durable consumer goods	47.1	-40.1	-18.2	-0.346
- Manufacture of consumer electronics, optical instruments and photographic equipment	5.8	-19.4	-37.5	-0.013
- Manufacture of household appliances	69.8	-26.2	-11.4	-0.076
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	29.4	-24.4	-38.4	-0.039
- Manufacture of furniture	47.1	-47.9	-20.0	-0.200
- Manufacture of jewellery, costume jewellery and musical instruments	48.5	-44.9	-17.5	-0.019
1.2. Non-durable consumer goods	96.2	-13.7	-4.8	-1.579
- Food industries (except grain mill products and food for animals)	107.0	-7.5	-1.6	-0.305
- Manufacture of beverages	113.4	-8.9	-9.5	-0.472
- Manufacture of tobacco	79.0	-4.9	23.2	0.039
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	54.6	-48.6	-5.8	-0.025
- Manufacture of garments	80.4	-8.5	-19.5	-0.293
- Leather and footwear industry	96.5	-30.2	-10.3	-0.109
- Graphic arts and reproduction of recorded media	59.4	-12.0	-12.9	-0.164
- Manufacture of cleaning articles, perfumes and cosmetics	84.1	-25.7	-7.9	-0.120
- Manufacture of pharmaceutical products	71.8	-32.3	-3.7	-0.107
- Manufacture of sporting goods; games and toys and Other manufacturing industries	66.6	-33.0	-6.6	-0.021
2. CAPITAL GOODS	50.6	-52.3	-6.8	-0.995
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	47.4	-36.5	-31.7	-0.751
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	46.9	-42.4	-15.2	-0.080
- Manufacture of machinery and equipment n.e.c.	70.2	-36.2	-5.9	-0.191
- Manufacture of motor vehicles, trailers and semi-trailers	47.1	-58.6	5.0	0.293
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	30.1	-74.8	-12.4	-0.130
- Manufacture of medical and dental instruments and supplies	68.0	-29.5	-11.5	-0.035
- Repair and installation of machinery and equipment	67.4	-25.1	-7.9	-0.102
3. INTERMEDIATE GOODS	70.4	-30.8	-10.2	-3.440
- Other mining and quarrying	54.1	-35.7	-28.9	-0.209
- Manufacture of grain mill products, starches, and food for animals	118.2	-6.2	-9.0	-0.339
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	34.5	-67.5	-9.7	-0.022
- Wood and cork industry	48.8	-48.9	-13.1	-0.125
- Paper industry	77.8	-23.1	-13.5	-0.387
- Chemical industry except cleaning articles, perfumes and cosmetics	88.1	-22.6	-5.7	-0.393
- Rubber and plastic material transformation industry	67.1	-34.3	-10.8	-0.376
- Manufacture of other non-metallic ore products	59.8	-27.9	-10.8	-0.384
- Metallurgy; manufacture of iron, steel and ferro-alloy products	59.7	-39.0	-15.6	-0.841
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	62.7	-42.8	-7.3	-0.245
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	25.9	-40.3	-42.3	-0.071
- Manufacture of electrical material and equipment except household appliances	67.4	-29.6	-2.0	-0.048
4. ENERGY*	145.6	-2.9	-19.3	-3.210
- Extracción de antracita, hulla y lignito	84.8	1.7	-43.1	..
- Extraction of crude oil, petroleum and natural gas
- Manufacture of coke and refined petroleum products	146.0	-3.0	-19.4	-3.174

¹ Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

2. Turnover indices adjusted for calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average to date
GENERAL INDEX	79.7	-24.8	-6.6	-2.7
1. Consumer goods	93.1	-11.9	-2.5	-1.3
1.1. Durable consumer goods	48.1	-37.0	-14.8	-11.3
1.2. Non-durable consumer goods	97.7	-10.1	-1.7	-0.6
2. Capital goods	51.4	-50.2	-3.5	0.1
3. Intermediate goods	71.7	-27.7	-7.0	-4.7
4. Energy*	146.1	-2.0	-18.7	-5.6

* Except supply of electrical energy, gas, steam, air conditioning and water.

3. Turnover indices adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average to date
GENERAL INDEX	101.9	2.2	-7.1	-2.7
1. Consumer goods	99.0	0.9	-3.0	-1.4
1.1. Durable consumer goods	81.5	23.0	-14.9	-11.6
1.2. Non-durable consumer goods	101.7	0.3	-1.3	-0.7
2. Capital goods	94.9	-1.8	-3.5	-0.3
3. Intermediate goods	93.6	0.7	-7.1	-4.8
4. Energy*	141.6	1.2	-18.7	-5.6

* Except supply of electrical energy, gas, steam, air conditioning and water.

4. Turnover General Index adjusted for seasonal and calendar effects

		Rate (%)		
		Annual ¹	Quarterly ²	Monthly ³
2009		-21.4		
2010		5.4		
2011		5.4		
2012		-2.5		
2013		-2.7		
2011	TIII	6.4	0.0	
	TIV	1.1	-2.1	
2012	TI	-1.7	-0.6	
	TII	-4.0	-1.4	
	TIII	-1.7	2.4	
	TIV	-2.6	-3.1	
2013	TI	-2.5	-0.4	
	TII	-1.8	-0.6	
	TIII	-4.5	0.6	
2012	AUG	3.0		8.1
	SEP	-2.7		-7.1
	OCT	-1.5		-0.1
	NOV	-3.4		-1.7
	DEC	-3.0		1.4
2013	JAN	-2.8		-0.7
	FEB	-3.1		-0.5
	MAR	-1.6		0.6
	APR	-3.0		-1.5
	MAY	-2.1		0.8
	JUN	-0.1		0.5
	JUL	-1.8		-1.0
	AUG	-7.1		2.2

Note:

¹ **Annual rate:** Variation of a period over the same period of the previous year.

² **Quarterly rate:** Variation of a quarter over the previous quarter. In the present quarter it is the variation to date over the previous quarter.

³ **Monthly rate:** Variation of a month over the previous month.

5. General Indices: national and by Autonomous Community

	Index	Rate (%)		
		Monthly	Annual	Average to date
NATIONAL INDEX	78.4	-27.9	-9.6	-3.5
Andalucía	95.9	-16.7	-16.0	-5.1
Aragón	70.1	-30.8	-8.0	-4.5
Asturias, Principado de	74.1	-18.3	-5.1	-6.7
Balears, Illes	72.6	-28.3	-26.8	-11.7
Canarias	103.5	-6.1	-18.2	-8.7
Cantabria	84.8	-14.4	-4.8	-4.3
Castilla y León	71.4	-29.4	-10.3	-6.2
Castilla - La Mancha	105.3	-14.8	-6.3	-3.0
Cataluña	78.5	-31.1	-7.8	-2.8
Comunitat Valenciana	83.0	-28.1	-6.2	1.8
Extremadura	79.1	-23.4	-23.1	-5.7
Galicia	78.9	-29.1	-8.6	0.8
Madrid, Comunidad de	54.8	-44.5	-15.7	-6.6
Murcia, Región de	105.1	-13.7	-9.1	-2.8
Navarra, Comunidad Foral de	63.3	-25.0	-0.8	-4.3
País Vasco	65.0	-35.4	-7.2	-5.7
Rioja, La	78.0	-29.8	-4.8	-3.0

6. Turnover indices: General and by markets

	Index	Rate (%)		
		Monthly	Annual	Average to date
GENERAL INDEX	78.4	-27.9	-9.6	-3.5
1. Domestic market	73.0	-24.2	-13.0	-7.4
2. Foreign market	85.3	-33.5	-2.2	2.8
2.1. Foreign market, euro zone	74.6	-37.2	0.3	0.9
2.2. Foreign market, non euro zone	101.4	-29.0	-5.1	5.8

7. General index and by branch of activity (CNAE 2009)

	Index	Rate (%)		Effect Annual
		Monthly	Annual	
GENERAL INDEX	78.4	-27.9	-9.6	
B. Mining and quarrying industries	65.4	-27.6	-24.9	-0.245
Extraction of anthracite, coal and lignite	84.8	1.7	-43.1	..
Extraction of crude oil, petroleum and natural gas
Other mining and quarrying	54.1	-35.7	-28.9	-0.209
C. Manufacturing industry	78.5	-27.9	-9.4	-9.326
Food industry	108.6	-7.3	-2.9	-0.644
Manufacture of beverages	113.4	-8.9	-9.5	-0.472
Manufacture of tobacco	79.0	-4.9	23.2	0.039
Textile industry	45.7	-56.9	-7.1	-0.048
Manufacture of garments	80.4	-8.5	-19.5	-0.293
Leather and footwear industry	96.5	-30.2	-10.3	-0.109
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	48.8	-48.9	-13.1	-0.125
Paper industry	77.8	-23.1	-13.5	-0.387
Graphic arts and reproduction of recorded media	59.4	-12.0	-12.9	-0.164
Manufacture of coke and refined petroleum products	146.0	-3.0	-19.4	-3.174
Chemical industry	87.4	-23.2	-6.1	-0.514
Manufacture of pharmaceutical products	71.8	-32.3	-3.7	-0.107
Rubber and plastic material transformation industry	67.1	-34.3	-10.8	-0.376
Manufacture of other non-metallic ore products	59.8	-27.9	-10.8	-0.384
Metallurgy; manufacture of iron, steel and ferro-alloy products	59.7	-39.0	-15.6	-0.841
Manufacture of metal products, except machinery and equipment	56.4	-40.8	-17.4	-0.997
Manufacture of computer, electronic and optical products	33.3	-41.4	-22.5	-0.164
Manufacture of electrical material and equipment	67.9	-28.9	-4.0	-0.123
Manufacture of machinery and equipment n.e.c.	70.2	-36.2	-5.9	-0.191
Manufacture of motor vehicles, trailers and semi-trailers	47.1	-58.6	5.0	0.293
Manufacture of other transport material	30.1	-73.6	-14.7	-0.168
Manufacture of furniture	47.1	-47.9	-20.0	-0.200
Other manufacturing industries	63.9	-33.6	-10.3	-0.075
Repair and installation of machinery and equipment	67.4	-25.1	-7.9	-0.102

(..) Data not available due to statistical secrecy.

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