

22 May 2019

Industrial New Orders Received Indices (INORI). Base 2015

March 2019. Provisional data

The monthly variation of the Total Industrial New Orders Received Index¹ stands at -1.9%, after seasonal and calendar adjustment

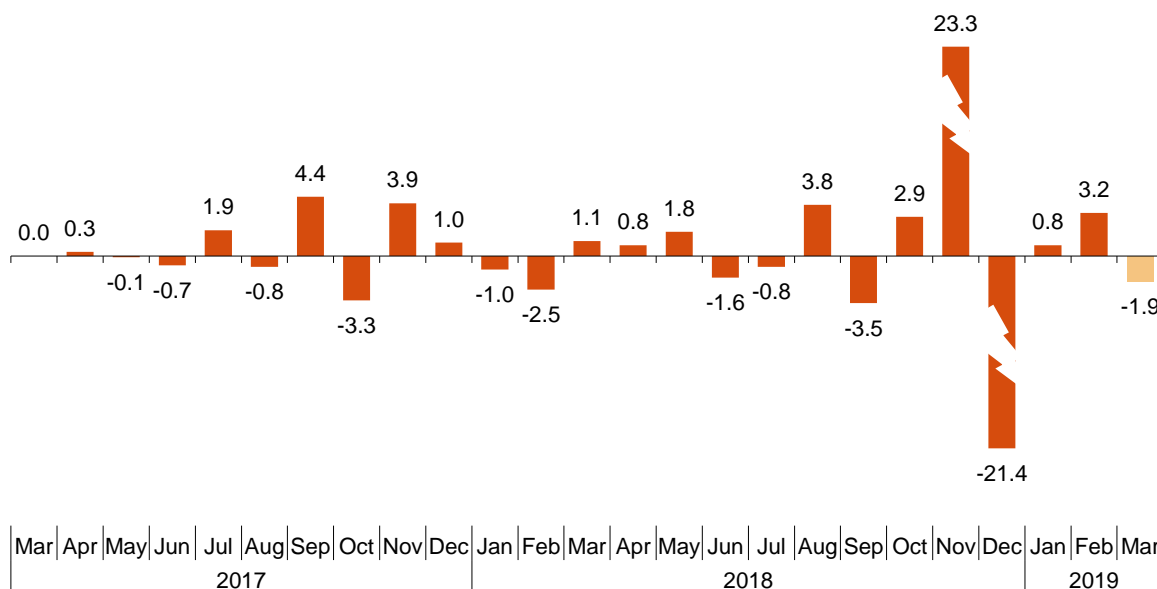
The annual rate stands at 2.0% in the seasonal and calendar adjusted series and at 3.1% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between March and February stood at -1.9%. This rate was 5.1 points lower than the previous month.

Industrial New Orders Received Index, Total. Seasonally and calendar adjusted

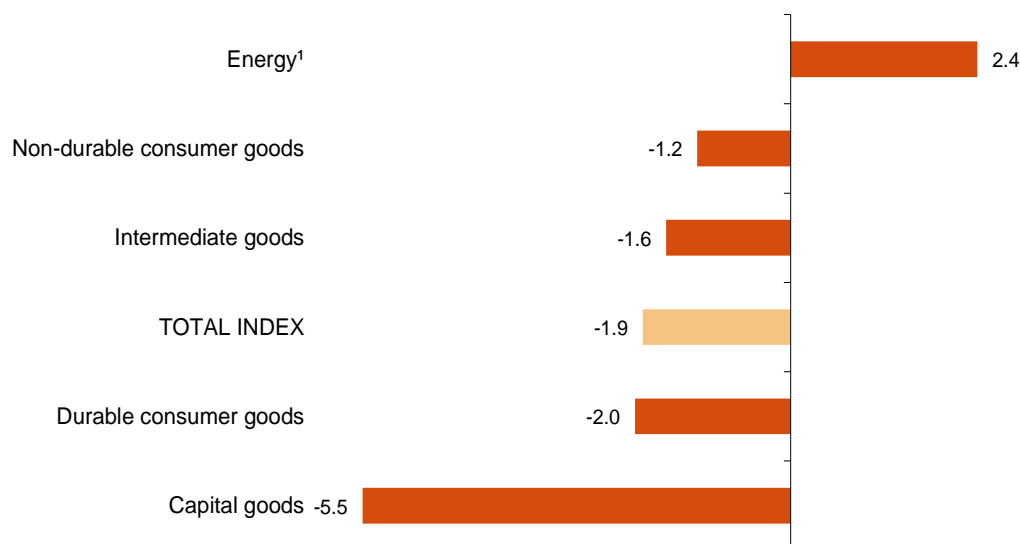
Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), four of the five sectors showed negative monthly rates. It is worth highlighting the decrease in *Capital goods* (-5.5%). The only sector that increased was *Energy*² (2.4%).

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. March 2019. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of March.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of coke and refined petroleum products	3.0
Manufacture of tobacco	2.0
Manufacture of electrical material and equipment	1.5

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-33.6
Manufacture of machinery and equipment n.e.c.	-9.1
Manufacture of beverages	-4.9

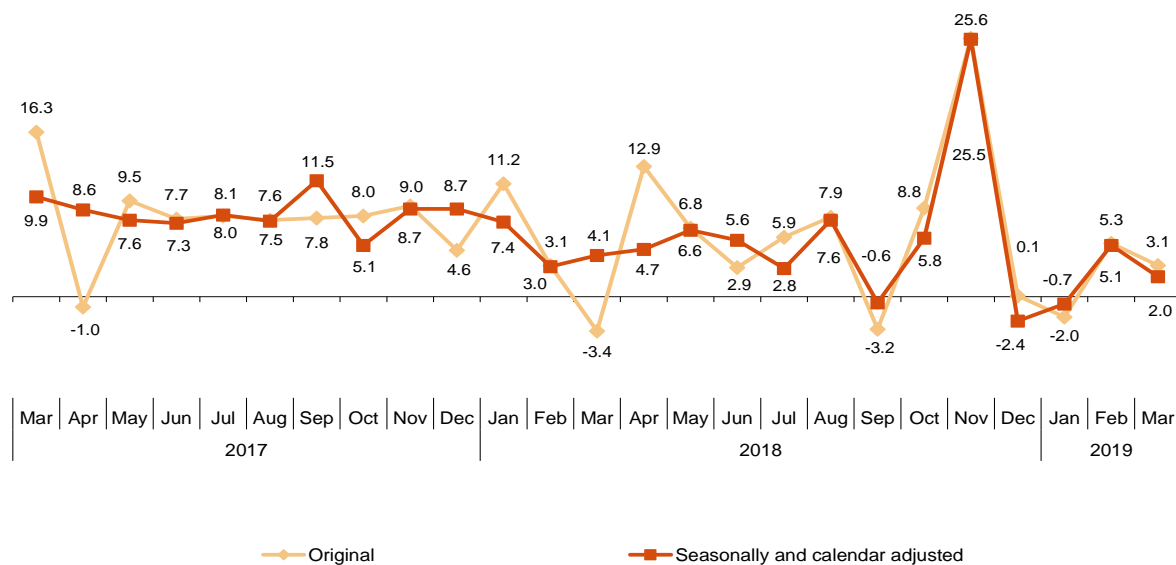
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of 2.0% in March, as compared with the same month of the previous year. This rate was 3.1 points lower than the one registered in February.

The INORI original series of the registered an annual variation of 3.1%. This rate was 2.2 points lower than the one in February.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in three of five of the analysed sectors, highlighting the increase in *Energy*² (11.5%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	3.1	2.0
1. Consumer goods	0.5	0.3
1.1. Durable consumer goods	-2.6	-5.6
1.2. Non-durable consumer goods	0.7	1.1
2. Capital goods	5.1	4.2
3. Intermediate goods	1.9	-0.4
4. Energy ¹	11.8	11.5

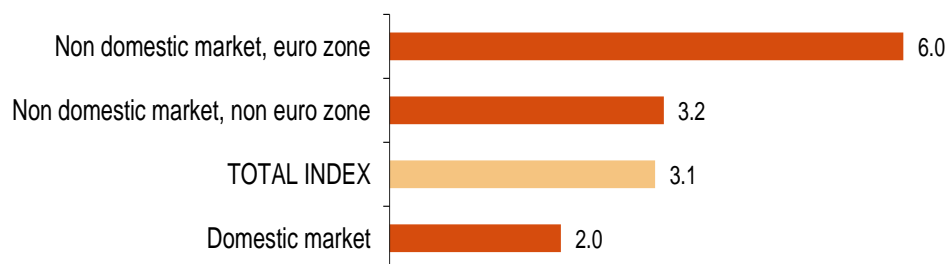
¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In March all markets showed positive annual rates. It is worth noting the increase registered in the euro area in the non-domestic market (6.0%).

Industrial New Orders Received Index, Total and by market

March 2019. Annual rate. Percentage

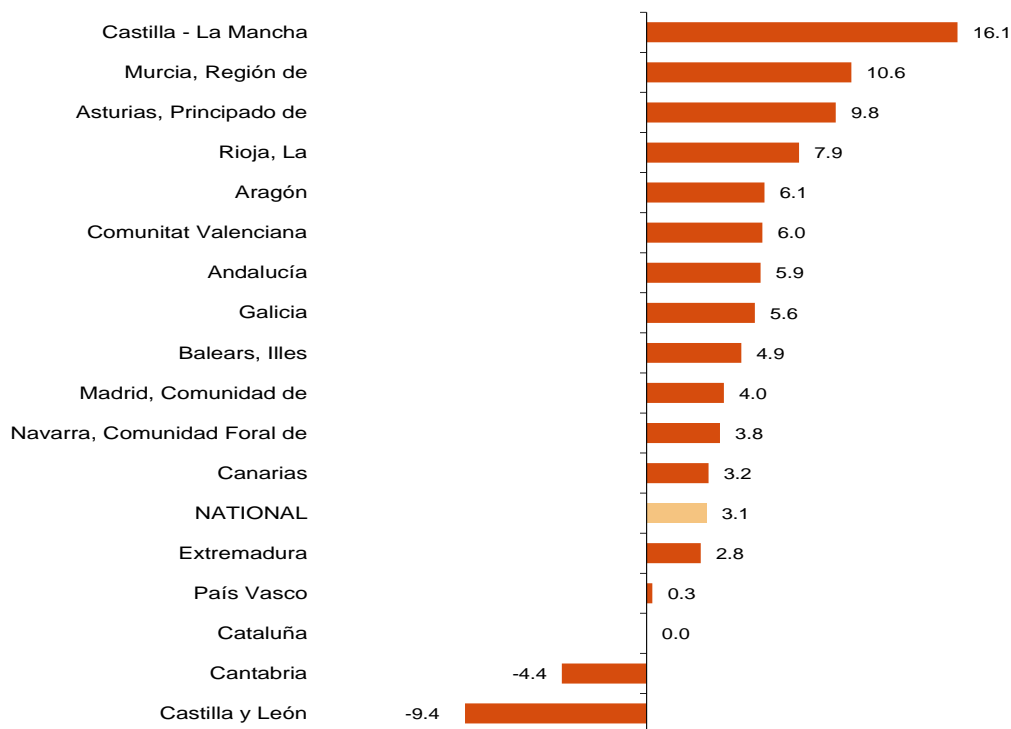


Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to March 2018 in 14 Autonomous Communities, decreased in two and in Cataluña didn't vary. The largest increases were recorded in Castilla - La Mancha (16.1%), Región de Murcia (10.6%) and Principado de Asturias (9.8%). The decreases were recorded in Castilla y León (-9.4%) and Cantabria (-4.4%).

Industrial New Orders Received Index, Total and by Autonomous Community

March 2019. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

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Industrial New Orders Received Index. Base 2015

March 2019

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		Year-to-date average
		Monthly	Annual	
TOTAL INDEX	114.0	-1.9	2.0	2.1
1. Consumer goods	109.5	-1.4	0.3	2.2
1.1. Durable consumer goods	105.9	-2.0	-5.6	-1.2
1.2. Non-durable consumer goods	109.9	-1.2	1.1	2.7
2. Capital goods	112.6	-5.5	4.2	1.5
3. Intermediate goods	113.8	-1.6	-0.4	1.5
4. Energy ²	131.8	2.4	11.5	5.0

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	120.5	1.9	2.1
1. Consumer goods	113.3	0.2	2.3
1.1. Durable consumer goods	109.9	-5.9	-1.4
1.2. Non-durable consumer goods	113.9	1.1	2.8
2. Capital goods	122.4	4.1	1.6
3. Intermediate goods	123.1	-0.5	1.5
4. Energy ²	130.6	11.4	4.9

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	118.3	3.1	2.1	
1. CONSUMER GOODS	110.5	0.5	2.1	0.161
1.1. Durable consumer goods	108.2	-2.6	-0.6	-0.046
- Manufacture of consumer electronics, optical instruments and photographic equipment	108.5	6.7	-3.0	0.003
- Manufacture of household appliances	81.4	-7.3	-3.7	-0.032
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	126.6	17.2	14.2	0.011
- Manufacture of furniture	122.5	-1.2	0.9	-0.013
- Manufacture of jewellery, costume jewellery and musical instruments	101.7	-10.2	-8.5	-0.015
1.2. Non-durable consumer goods	110.7	0.7	2.2	0.207
- Food industries (except grain mill products and food for animals)	108.5	0.6	1.5	0.097
- Manufacture of beverages	104.7	1.5	6.4	0.047
- Manufacture of tobacco	64.1	19.1	16.0	0.011
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	114.8	-0.9	2.4	-0.006
- Manufacture of garments	113.7	0.0	-4.8	0.000
- Leather and footwear industry	156.7	2.5	-0.6	0.033
- Graphic arts and reproduction of recorded media	94.0	-5.7	-0.2	-0.061
- Manufacture of cleaning articles, perfumes and cosmetics	131.2	1.2	4.4	0.020
- Manufacture of pharmaceutical products	110.4	1.1	4.3	0.032
- Manufacture of sporting goods; games and toys and Other manufacturing industries	113.8	9.8	6.7	0.035
2. CAPITAL GOODS	120.4	5.1	1.4	1.312
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	113.0	21.1	6.8	0.376
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	133.3	-11.8	-3.0	-0.086
- Manufacture of machinery and equipment n.e.c.	123.9	8.6	13.1	0.338
- Manufacture of motor vehicles, trailers and semi-trailers	117.1	-7.2	-6.7	-1.116
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	137.8	91.8	13.9	1.492
- Manufacture of medical and dental instruments and supplies	126.7	8.0	5.6	0.029
- Repair and installation of machinery and equipment	117.1	16.3	20.3	0.278
3. INTERMEDIATE GOODS	120.9	1.9	1.9	0.704
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	118.5	17.6	8.8	.
- Manufacture of grain mill products, starches, and food for animals	109.6	-1.6	2.3	-0.045
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	111.5	-4.5	-5.1	-0.022
- Wood and cork industry	130.0	2.2	3.0	0.031
- Paper industry	115.8	3.6	3.8	0.094
- Chemical industry except cleaning articles, perfumes and cosmetics	117.3	5.2	1.7	0.342
- Rubber and plastic material transformation industry	123.7	5.1	2.6	0.217
- Manufacture of other non-metallic ore products	128.5	12.4	10.2	0.427
- Metallurgy; manufacture of iron, steel and ferro-alloy products	117.2	-6.5	-4.0	-0.436
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	127.6	1.4	1.1	0.066
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	97.7	-12.7	5.9	-0.028
- Manufacture of electrical material and equipment except household appliances	126.7	0.1	4.9	0.003
4. ENERGY¹	130.1	11.8	4.9	0.917
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	130.9	12.0	5.2	0.932

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
TOTAL INDEX	118.3	3.1	2.1	
B. Mining and quarrying industries	126.8	5.6	-0.5	0.041
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	118.5	17.6	8.8	.
C. Manufacturing industry	118.2	3.1	2.1	3.055
Food industry	108.7	0.3	1.7	0.052
Manufacture of beverages	104.7	1.5	6.4	0.047
Manufacture of tobacco	64.1	19.1	16.0	0.011
Textile industry	113.4	-2.4	-0.8	-0.028
Manufacture of garments	113.7	0.0	-4.8	0.000
Leather and footwear industry	156.7	2.5	-0.6	0.033
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	130.0	2.2	3.0	0.031
Paper industry	115.8	3.6	3.8	0.094
Graphic arts and reproduction of recorded media	94.0	-5.7	-0.2	-0.061
Manufacture of coke and refined petroleum products	130.9	12.0	5.2	0.932
Chemical industry	119.8	4.4	2.3	0.362
Manufacture of pharmaceutical products	110.4	1.1	4.3	0.032
Rubber and plastic material transformation industry	123.7	5.1	2.6	0.217
Manufacture of other non-metallic ore products	128.5	12.4	10.2	0.427
Metallurgy; manufacture of iron, steel and ferro-alloy products	117.2	-6.5	-4.0	-0.436
Manufacture of metal products, except machinery and equipment	122.7	6.8	2.7	0.442
Manufacture of computer, electronic and optical products	122.2	-11.2	-0.9	-0.111
Manufacture of electrical material and equipment	118.9	-0.8	3.6	-0.028
Manufacture of machinery and equipment n.e.c.	123.9	8.6	13.1	0.338
Manufacture of motor vehicles, trailers and semi-trailers	117.1	-7.2	-6.7	-1.116
Manufacture of other transport material	137.5	89.0	13.9	1.503
Manufacture of furniture	122.5	-1.2	0.9	-0.013
Other manufacturing industries	117.0	5.7	3.8	0.049
Repair and installation of machinery and equipment	117.1	16.3	20.3	0.278

(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	118.3	3.1	2.1
1. Domestic market	116.8	2.0	3.2
2. Non domestic market	119.9	4.1	2.5
2.1. Non domestic market, euro area	126.5	6.0	1.6
2.2. Non domestic market, non euro area	112.1	3.2	3.8

**6. New Orders Received indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	118.3	3.1	2.1
Andalucía	115.3	5.9	7.0
Aragón	124.0	6.1	5.1
Asturias, Principado de	138.5	9.8	9.7
Balears, Illes	114.4	4.9	8.5
Canarias	104.4	3.2	3.3
Cantabria	115.9	-4.4	-1.5
Castilla y León	106.4	-9.4	-7.5
Castilla - La Mancha	123.4	16.1	16.1
Cataluña	120.2	0.0	1.1
Comunitat Valenciana	120.0	6.0	1.6
Extremadura	119.0	2.8	-0.4
Galicia	119.6	5.6	3.3
Madrid, Comunidad de	104.1	4.0	1.6
Murcia, Región de	136.1	10.6	-14.9
Navarra, Comunidad Foral de	120.8	3.8	5.1
País Vasco	119.5	0.3	4.4
Rioja, La	108.1	7.9	6.5