

18 October 2013

**Industrial New Orders Received Indices (INORI). Base 2010**  
August 2013. *Provisional data*

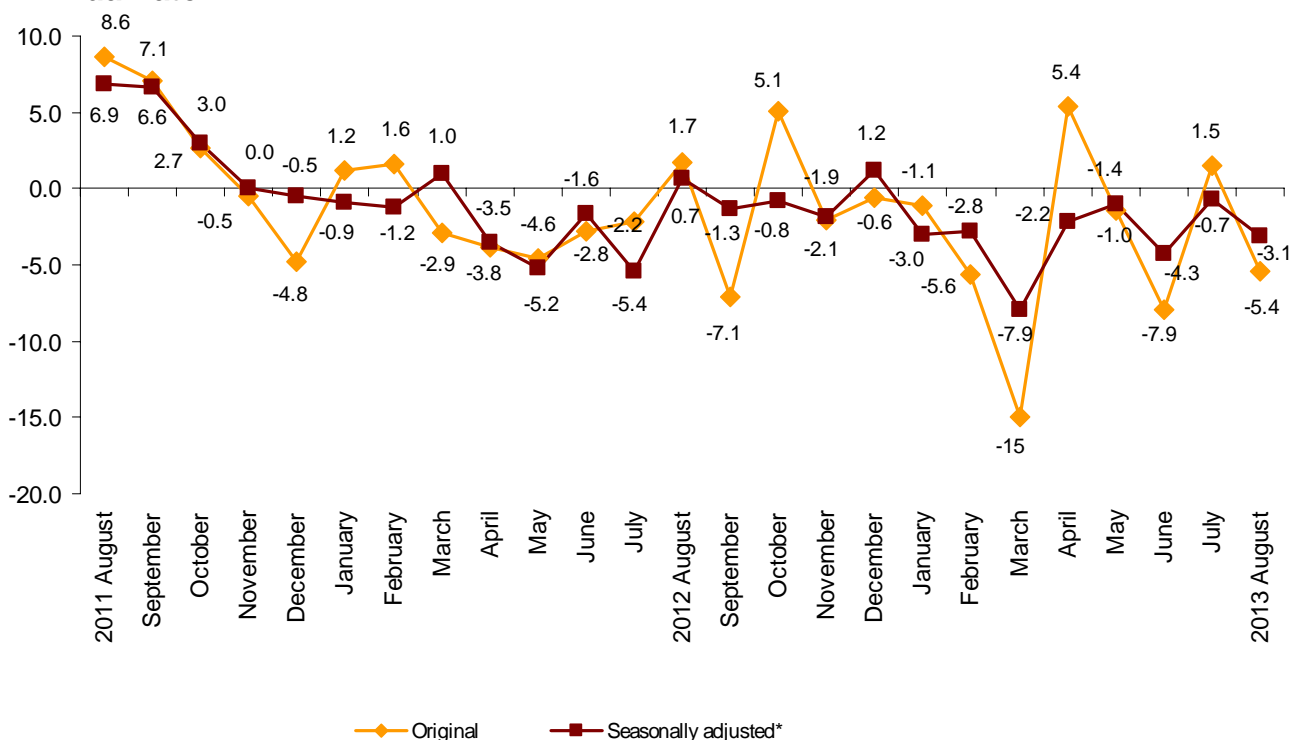
**The annual rate of the General Industrial New Orders Received Index stands at –3.1% in the series adjusted for the seasonal and calendar effects and at –5.4% in the original series**

**The monthly variation stands at 3.2%, adjusted for the seasonal and calendar effects**

The Industrial New Orders Received Index (INORI) registered an annual variation of –5.4% in August, almost seven points below that registered in July.

After adjusting the seasonal and calendar effects, the annual rate stood at –3.1%, almost four points and a half below that registered in July.

**General Index of Industrial New Orders Received**  
**Annual rate**



\* Seasonally adjusted: Adjusted for seasonal and calendar effects.

## Annual evolution of the New Orders Received by economic destination of the goods

Capital goods is the only sector that registered a positive annual rate (18.4%) in August. In turn, among the other sectors it is worth noting the decrease in the new orders received in Energy (–19.4%).

After adjusting the seasonal and calendar effects, Capital goods (20.5%) was again the only sector with a positive evolution, as compared with August of the previous year. Among the other sectors, the greatest decrease was registered in Energy (–18.8%).

## Annual rates of the indices of the New Orders Received: General and by economic destination of the goods

	Original index	Seasonally adjusted index
	Annual rate (%)	Annual rate (%)
<b>GENERAL INDEX</b>	<b>-5.4</b>	<b>-3.1</b>
1. Consumer goods	-5.5	-3.1
1.1. Durable consumer goods	-14.0	-11.9
1.2. Non-durable consumer goods	-5.0	-2.2
2. Capital goods	18.4	20.5
3. Intermediate goods	-10.4	-7.4
4. Energy*	-19.4	-18.8

\* Except supply of electrical energy, gas, steam, air conditioning and water.

A more detailed analysis shows the activities that registered the highest and lowest annual rates in the month of August.

### Activities with the highest annual rates

	Original index	Annual rate (%)
Naval, railway, aircraft and spacecraft construction. Combat vehicles	138.3	122.2
Manufacture of motor vehicles, trailers and semi-trailers	66.8	25.3
Manufacture of tobacco	79.0	23.2
Manufacture of cleaning articles, perfumes and cosmetics	84.0	4.7
Leather and footwear industry	58.7	3.1

### Activities with the lowest annual rates

	Original index	Annual rate (%)
Mining of coal and lignite	83.2	-44.4
Manufacture of consumer electronics, optical instruments and photographic equipment	5.5	-40.5
Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	29.4	-39.2
Other mining and quarrying	55.1	-27.4
Manufacture of motorcycles, bicycles, vehicles for the disabled and others	33.5	-24.3

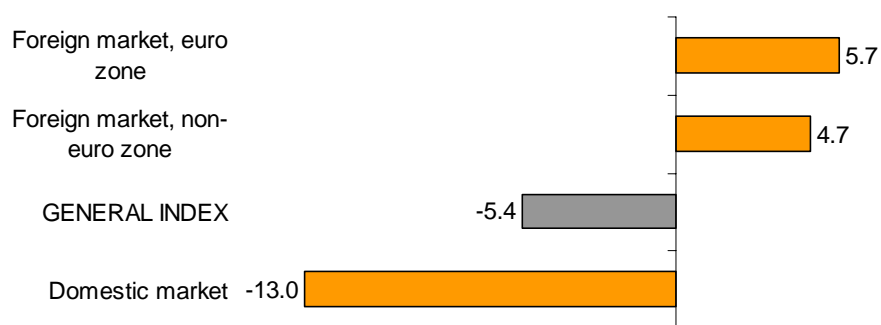
## Annual evolution of New Orders Received by destination market

Indices obtained according to the market of which the order was received decreased in Domestic market and increased in Foreign markets, as compared with the same month of the previous year.

The greatest increase was registered in New Orders Received from the euro zone (with an annual rate of 5.7%) and the non-euro zone (4.7%)

In turn, Domestic market registered a decrease of 13.0% in the New Orders Received, as compared with August 2012.

### New orders received indices: General and by market Annual rate

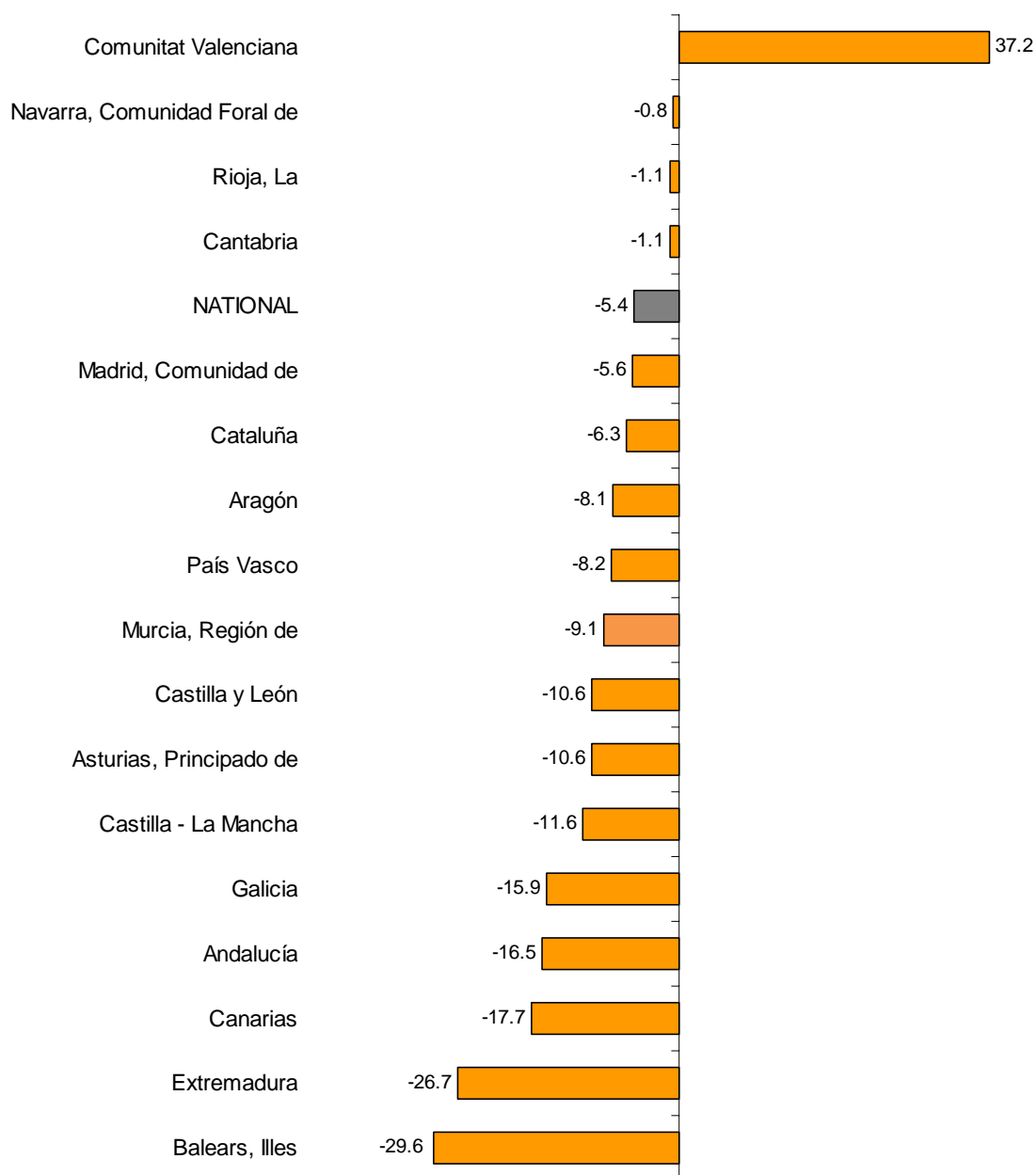


## Results by Autonomous Community. Annual variation rate of the New Orders Received.

All the Autonomous Communities registered decreases in their New Orders Received, as compared with August 2012, except Comunitat Valenciana (37.2%).

Illes Balears (–29.6%) and Extremadura (–26.7%) registered the greatest decreases.

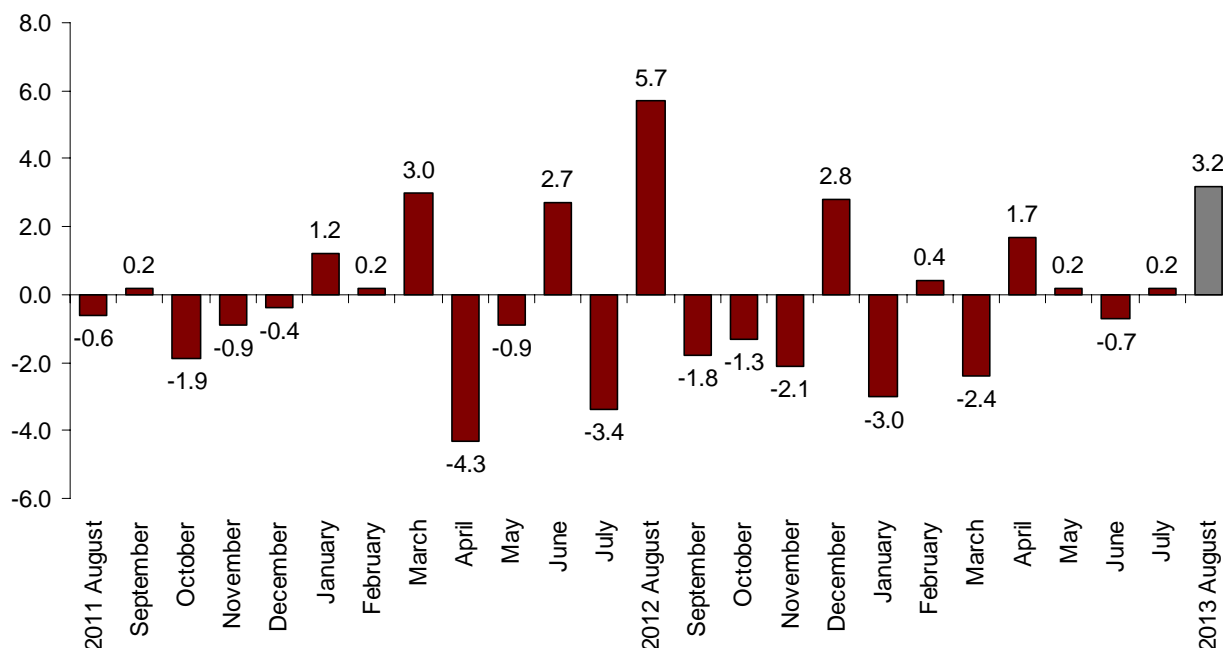
### General Indices: national and by Autonomous Community Annual rate of New Orders Received



## Monthly evolution of the INORI adjusted for the seasonal and calendar effects

The General Industrial New Orders Received Index variation between August and July, after adjusting the seasonal and calendar effects, was 3.2%. This rate was three points higher than that of July.

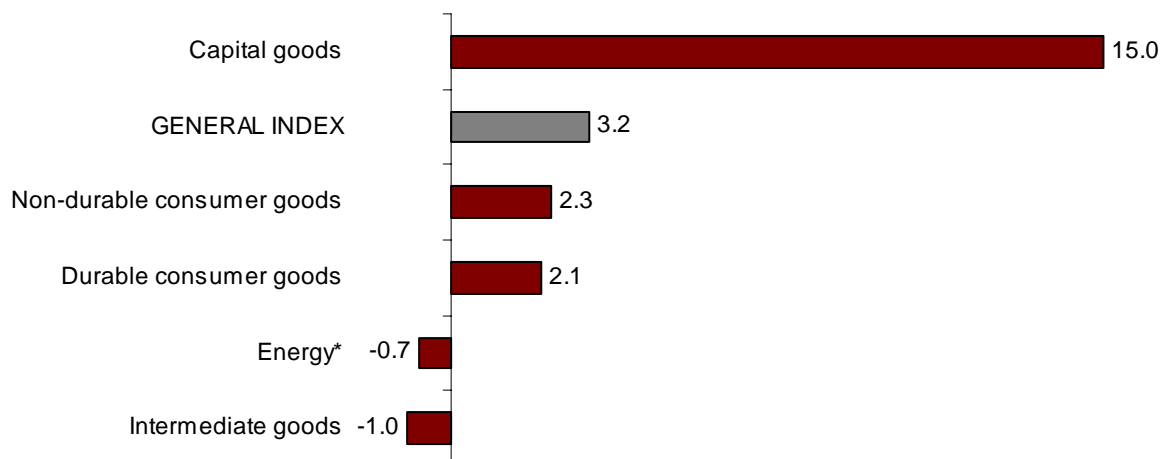
### General Index of New Orders Received Seasonally and calendar adjusted. Monthly rate



## Monthly evolution by destination of the goods adjusted for seasonal and calendar effects

After adjusting the seasonal and calendar effects, three out of the five industrial sectors registered positive monthly rates. Among them, it is worth noting the increase registered in Capital goods (15.0%).

### New Orders Received indices: General and by economic destination Seasonally and calendar adjusted. Monthly rate



\*Except supply of electrical energy, gas, steam, air conditioning and water

# Indices of Industrial New Orders Received. Base 2010

## August 2013

Provisional data

### 1. General index and by economic destination<sup>1</sup>

	Index	Rate (%)		Effect Annual
		Monthly	Annual	
<b>GENERAL INDEX</b>	<b>82.5</b>	<b>-22.2</b>	<b>-5.4</b>	
<b>1. CONSUMER GOODS</b>	<b>89.8</b>	<b>-15.5</b>	<b>-5.5</b>	<b>-1.857</b>
1.1. Durable consumer goods	48.6	-36.5	-14.0	-0.260
- Manufacture of consumer electronics, optical instruments and photographic equipment	5.5	-30.7	-40.5	-0.014
- Manufacture of household appliances	77.6	-14.1	-6.1	-0.042
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	33.5	-11.6	-24.3	-0.023
- Manufacture of furniture	45.7	-48.8	-18.1	-0.171
- Manufacture of jewellery, costume jewellery and musical instruments	48.2	-38.9	-10.6	-0.010
1.2. Non-durable consumer goods	94.0	-14.0	-5.0	-1.596
- Food industries (except grain mill products and food for animals)	107.8	-7.9	-2.1	-0.400
- Manufacture of beverages	105.6	-14.9	-16.9	-0.847
- Manufacture of tobacco	79.0	-4.9	23.2	0.038
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	57.8	-45.4	-1.8	-0.008
- Manufacture of garments	73.2	-14.4	-11.5	-0.142
- Leather and footwear industry	58.7	-31.2	3.1	0.017
- Graphic arts and reproduction of recorded media	54.3	-12.3	-14.7	-0.174
- Manufacture of cleaning articles, perfumes and cosmetics	84.0	-15.0	4.7	0.063
- Manufacture of pharmaceutical products	73.3	-30.0	-3.4	-0.099
- Manufacture of sporting goods; games and toys and Other manufacturing industries	55.6	-46.9	-15.5	-0.045
<b>2. CAPITAL GOODS</b>	<b>73.1</b>	<b>-26.3</b>	<b>18.4</b>	<b>3.050</b>
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	48.4	-46.0	-22.9	-0.486
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	51.0	-34.8	-9.5	-0.051
- Manufacture of machinery and equipment n.e.c.	67.1	-39.6	-8.0	-0.250
- Manufacture of motor vehicles, trailers and semi-trailers	66.8	-37.3	25.3	1.767
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	138.3	83.5	122.2	2.299
- Manufacture of medical and dental instruments and supplies	66.4	-30.7	-10.4	-0.030
- Repair and installation of machinery and equipment	83.1	-3.3	-12.0	-0.198
<b>3. INTERMEDIATE GOODS</b>	<b>68.9</b>	<b>-31.8</b>	<b>-10.4</b>	<b>-3.427</b>
- Other mining and quarrying	55.1	-35.2	-27.4	-0.197
- Manufacture of grain mill products, starches, and food for animals	121.6	-6.4	-8.2	-0.314
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	35.5	-65.6	-16.4	-0.042
- Wood and cork industry	48.5	-48.0	-14.8	-0.142
- Paper industry	77.3	-25.2	-13.3	-0.376
- Chemical industry except cleaning articles, perfumes and cosmetics	81.1	-28.6	-11.7	-0.794
- Rubber and plastic material transformation industry	69.6	-28.7	-5.1	-0.174
- Manufacture of other non-metallic ore products	58.5	-29.2	-11.7	-0.409
- Metallurgy; manufacture of iron, steel and ferro-alloy products	60.1	-37.2	-13.5	-0.712
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	61.1	-42.1	-3.8	-0.120
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	29.4	-44.7	-39.2	-0.070
- Manufacture of electrical material and equipment except household appliances	60.6	-38.9	-3.5	-0.077
<b>4. ENERGY*</b>	<b>144.9</b>	<b>-2.7</b>	<b>-19.4</b>	<b>-3.200</b>
- Extraction of anthracite, coal and lignite	83.2	1.5	-44.4	..
- Extraction of crude oil, petroleum and natural gas	..	..	..	..
- Manufacture of coke and refined petroleum products	145.3	-2.8	-19.5	-3.161

<sup>1</sup> Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

\* Except supply of electrical energy, gas, steam, air conditioning and water.

(..) Data not available due to statistical secrecy.

## 2. New Orders Received Indices adjusted for calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average to date
<b>GENERAL INDEX</b>	<b>83.7</b>	<b>-19.4</b>	<b>-2.6</b>	<b>-3.3</b>
1. Consumer goods	91.2	-12.1	-2.6	-1.7
1.1. Durable consumer goods	49.5	-33.7	-11.0	-12.0
1.2. Non-durable consumer goods	95.5	-10.4	-1.9	-1.0
2. Capital goods	74.0	-24.2	21.2	-1.3
3. Intermediate goods	70.1	-28.9	-7.3	-5.2
4. Energy*	145.4	-1.9	-18.8	-6.2

\* Except supply of electrical energy, gas, steam, air conditioning and water.

## 3. New Orders Received Indices adjusted for seasonal and calendar effects

	Index	Rate (%)		
		Monthly	Annual	Average to date
<b>GENERAL INDEX</b>	<b>103.7</b>	<b>3.2</b>	<b>-3.1</b>	<b>-3.2</b>
1. Consumer goods	98.7	0.6	-3.1	-1.6
1.1. Durable consumer goods	70.5	2.1	-11.9	-11.9
1.2. Non-durable consumer goods	103.2	2.3	-2.2	-0.9
2. Capital goods	111.5	15.0	20.5	0.0
3. Intermediate goods	92.9	-1.0	-7.4	-5.4
4. Energy*	140.7	-0.7	-18.8	-6.0

\* Except supply of electrical energy, gas, steam, air conditioning and water.

#### 4. General Index of Industrial New Orders Received adjusted for seasonal and calendar effects

		Rate (%)		
		Annual <sup>1</sup>	Quarterly <sup>2</sup>	Monthly <sup>3</sup>
	2009	-22.0		
	2010	6.7		
	2011	5.8		
	2012	-1.6		
	2013	-3.2		
2011	TIII	6.8	-0.4	
	TIV	0.8	-2.8	
2012	TI	-0.4	1.8	
	TII	-3.5	-2.1	
	TIII	-2.0	1.1	
	TIV	-0.5	-1.2	
2013	TI	-4.6	-2.4	
	TII	-2.5	0.1	
	TIII	-1.9	1.4	
2012	AUG	0.7		5.7
	SEP	-1.3		-1.8
	OCT	-0.8		-1.3
	NOV	-1.9		-2.1
2013	DEC	1.2		2.8
	JAN	-3.0		-3.0
	FEB	-2.8		0.4
	MAR	-7.9		-2.4
	APR	-2.2		1.7
	MAY	-1.0		0.2
	JUN	-4.3		-0.7
	JUL	-0.7		0.2
	AUG	-3.1		3.2

Note:

<sup>1</sup> **Annual rate:** Variation of a period over the same period of the previous year.

<sup>2</sup> **Quarterly rate:** Variation of a quarter over the previous quarter.

In the present quarter it is the variation to date over the previous quarter.

<sup>3</sup> **Monthly rate:** Variation of a month over the previous month.



## 5. General Indices of Industrial New Orders Received: national and by Autonomous Communities

	Index	Rate (%)		
		Monthly	Annual	Average to date
<b>NATIONAL</b>	<b>82.5</b>	<b>-22.2</b>	<b>-5.4</b>	<b>-3.9</b>
Andalucía	94.5	-12.5	-16.5	-7.3
Aragón	76.2	-19.8	-8.1	-1.8
Asturias, Principado de	72.8	-18.6	-10.6	-6.2
Balears, Illes	64.0	-23.7	-29.6	-10.8
Canarias	103.6	-6.4	-17.7	-8.4
Cantabria	79.1	-12.0	-1.1	-7.7
Castilla y León	73.5	-28.4	-10.6	-7.3
Castilla - La Mancha	98.6	-18.7	-11.6	-8.6
Cataluña	79.7	-27.4	-6.3	-2.0
Comunitat Valenciana	115.2	-3.8	37.2	8.6
Extremadura	79.6	-34.8	-26.7	-0.2
Galicia	78.5	-27.8	-15.9	-1.4
Madrid, Comunidad de	58.9	-39.8	-5.6	-9.7
Murcia, Región de	102.3	-19.1	-9.1	-2.8
Navarra, Comunidad Foral de	63.0	-26.6	-0.8	-4.3
País Vasco	70.5	-25.3	-8.2	-8.9
Rioja, La	70.8	-27.7	-1.1	-6.4

## 6. New Orders Received Indices: General and by markets

	Index	Rate (%)		
		Monthly	Annual	Average to date
<b>GENERAL INDEX</b>	<b>82.5</b>	<b>-22.2</b>	<b>-5.4</b>	<b>-3.9</b>
1. Domestic market	72.2	-23.6	-13.0	-7.4
2. Foreign market	94.0	-23.8	4.4	0.9
2.1. Foreign market, euro zone	81.4	-29.9	5.7	2.3
2.2. Foreign market, non-euro zone	116.2	-12.8	4.7	-2.4

## 7. General index and by branch of activity (CNAE 2009)

	Index	Rate (%)		Effect Annual
		Monthly	Annual	
<b>GENERAL INDEX</b>	<b>82.5</b>	<b>-22.2</b>	<b>-5.4</b>	
<b>B. Mining and quarrying industries</b>	66.0	-27.4	-24.1	-0.236
Extraction of anthracite, coal and lignite	83.2	1.5	-44.4	..
Extraction of crude oil, petroleum and natural gas	..	..	..	..
Other mining and quarrying	55.1	-35.2	-27.4	-0.197
<b>C. Manufacturing industry</b>	82.6	-22.2	-5.2	-5.198
Food industry	109.8	-7.7	-3.1	-0.714
Manufacture of beverages	105.6	-14.9	-16.9	-0.847
Manufacture of tobacco	79.0	-4.9	23.2	0.038
Textile industry	47.9	-54.2	-7.1	-0.049
Manufacture of garments	73.2	-14.4	-11.5	-0.142
Leather and footwear industry	58.7	-31.2	3.1	0.017
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	48.5	-48.0	-14.8	-0.142
Paper industry	77.3	-25.2	-13.3	-0.376
Graphic arts and reproduction of recorded media	54.3	-12.3	-14.7	-0.174
Manufacture of coke and refined petroleum products	145.3	-2.8	-19.5	-3.161
Chemical industry	81.7	-26.4	-9.0	-0.732
Manufacture of pharmaceutical products	73.3	-30.0	-3.4	-0.099
Rubber and plastic material transformation industry	69.6	-28.7	-5.1	-0.174
Manufacture of other non-metallic ore products	58.5	-29.2	-11.7	-0.409
Metallurgy; manufacture of iron, steel and ferro-alloy products	60.1	-37.2	-13.5	-0.712
Manufacture of metal products, except machinery and equipment	56.0	-43.6	-11.5	-0.606
Manufacture of computer, electronic and optical products	36.3	-36.7	-18.1	-0.135
Manufacture of electrical material and equipment	63.9	-34.5	-4.1	-0.119
Manufacture of machinery and equipment n.e.c.	67.1	-39.6	-8.0	-0.250
Manufacture of motor vehicles, trailers and semi-trailers	66.8	-37.3	25.3	1.767
Manufacture of other transport material	131.5	80.3	115.3	2.276
Manufacture of furniture	45.7	-48.8	-18.1	-0.171
Other manufacturing industries	58.4	-39.5	-12.6	-0.086
Repair and installation of machinery and equipment	83.1	-3.3	-12.0	-0.198

(..) Data not available due to statistical secrecy.

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