

22 October 2018

Industrial New Orders Received Indices (INORI). Base 2015
August 2018. Provisional data

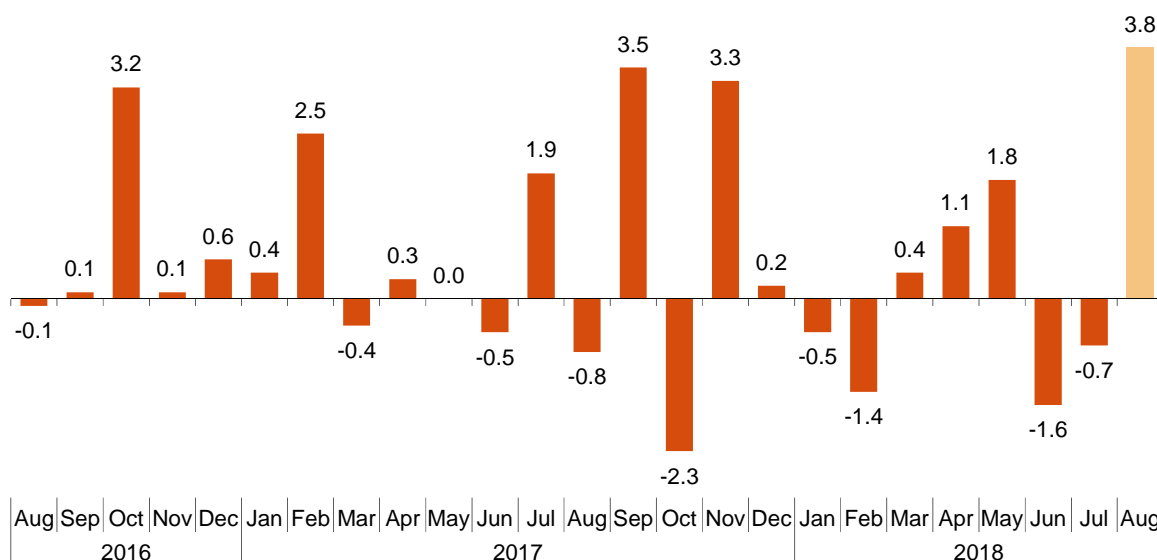
The monthly variation of the Total Industrial New Orders Received Index¹ stands at 3.8%, after seasonal and calendar adjustment

The annual rate stands at 7.5% in the seasonal and calendar adjusted series and at 7.7% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between August and July stood at 3.8%. This rate was 4.5 points higher than the previous month.

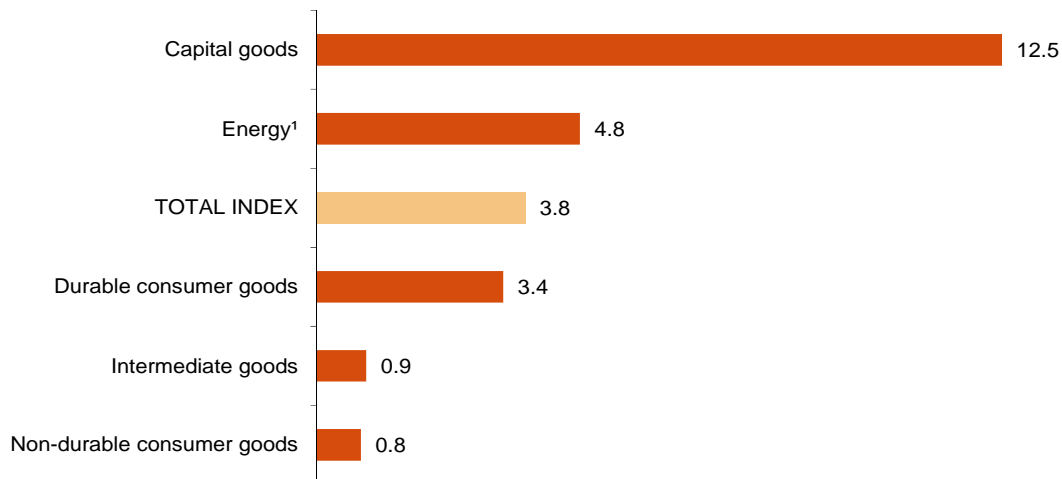
Industrial New Orders Received Index, Total
Seasonally and calendar adjusted. August 2018. Monthly rate



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), all sectors showed positive monthly rates. It is worth highlighting the increase in *Capital goods* (12.5%).

Industrial New Orders Received Indices, Total and by MIGs
Seasonally and calendar adjusted. August 2018. Monthly rate



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis shows the branches of activity with the highest and the lowest monthly rates in the month of August.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	19.2
Manufacture of machinery and equipment n.e.c.	16.5
Manufacture of pharmaceutical products	7.3

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

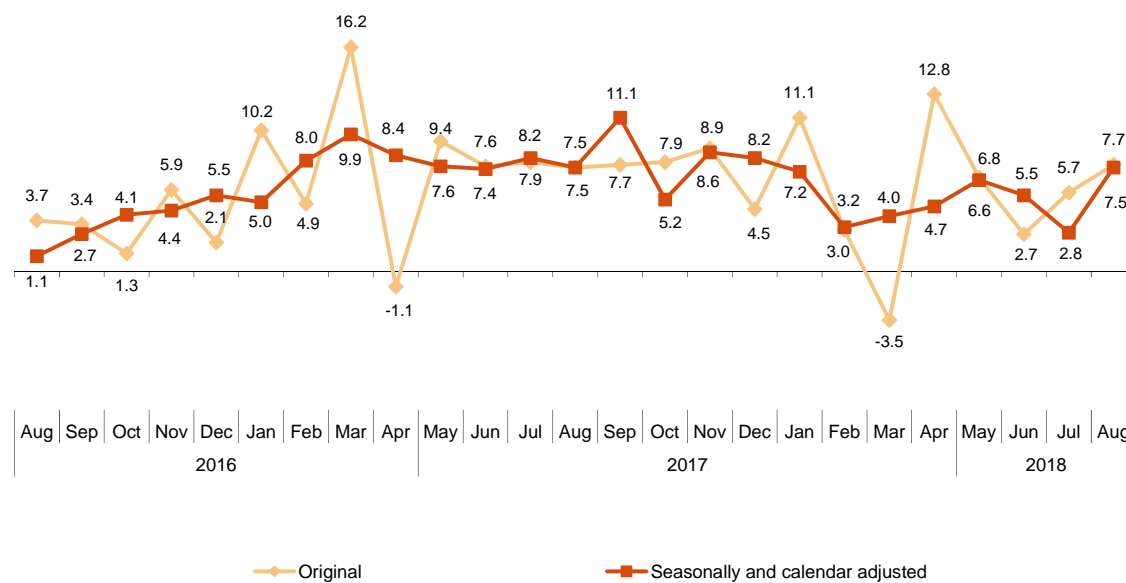
Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Leather and footwear industry	-10.9
Manufacture of tobacco	-10.7
Graphic arts and reproduction of recorded media	-2.4

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of 7.5% in August, as compared with the same month of the previous year. This rate was 4.7 points higher than the one registered in July.

The INORI original series of the registered an annual variation of 7.7%. This rate was two points higher than the one in July.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. August 2018. Annual rates



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in four of five of the analysed sectors, highlighting the increase in *Energy*²(36.4%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	7.7	7.5
1. Consumer goods	-0.1	-0.1
1.1. Durable consumer goods	2.5	2.1
1.2. Non-durable consumer goods	-0.2	-0.2
2. Capital goods	14.0	13.6
3. Intermediate goods	4.5	4.6
4. Energy ¹	36.5	36.4

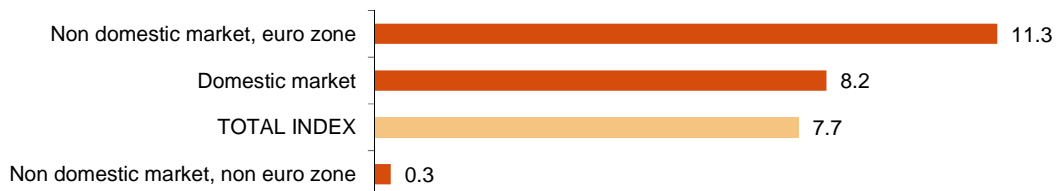
¹ Except electricity, gas, steam, air conditioning and water supply.

² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In August all markets showed positive annual rates. It is worth noting the increase registered in the euro area in the non-domestic market (11.3%).

Industrial New Orders Received Index, Total and by market August 2018. Annual rate



Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to August 2017 in 13 Autonomous Communities and decreased in the other four. The largest increases were recorded in Comunidad Foral de Navarra (41.8%), Región de Murcia (15.8%) and Castilla-La Mancha (13.7%). The largest decreases were recorded in Canarias (-8.8%), Galicia (-1.8%) and Illes Balears (-0.7%).

Industrial New Orders Received Index, Total and by Autonomous Community August 2018. Annual rate



Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, the series are revised since its beginning. The results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dynqs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardized methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

Further information **INEbase:** www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine) All press releases at: www.ine.es/en/prensa/prensa_en.htm

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Industrial New Orders Received Index. Base 2015

August 2018

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
TOTAL INDEX	116.2	3.8	7.5	5.2
1. Consumer goods	109.3	0.6	-0.1	0.5
1.1. Durable consumer goods	113.0	3.4	2.1	1.4
1.2. Non-durable consumer goods	109.1	0.8	-0.2	0.4
2. Capital goods	120.5	12.5	13.6	3.5
3. Intermediate goods	115.7	0.9	4.6	6.7
4. Energy ²	135.2	4.8	36.4	23.8

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	93.5	7.7	5.0
1. Consumer goods	99.8	-0.1	0.3
1.1. Durable consumer goods	80.6	2.5	1.2
1.2. Non-durable consumer goods	101.0	-0.2	0.2
2. Capital goods	80.4	14.0	3.1
3. Intermediate goods	88.0	4.5	6.6
4. Energy ²	138.4	36.5	24.5

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received Indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	94.9	7.7	5.5	
1. CONSUMER GOODS	101.6	-0.1	0.8	-0.027
1.1. Durable consumer goods	82.0	2.5	1.7	0.041
- Manufacture of consumer electronics, optical instruments and photographic equipment	77.7	16.7	6.2	0.006
- Manufacture of household appliances	81.6	-1.0	-3.7	-0.006
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	131.0	14.6	2.4	0.013
- Manufacture of furniture	83.6	2.9	4.1	0.027
- Manufacture of jewellery, costume jewellery and musical instruments	51.1	1.6	0.0	0.001
1.2. Non-durable consumer goods	102.8	-0.2	0.8	-0.069
- Food industries (except grain mill products and food for animals)	106.0	-2.2	-0.5	-0.457
- Manufacture of beverages	129.1	6.2	4.2	0.294
- Manufacture of tobacco	44.7	-13.9	1.9	-0.010
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	73.9	2.2	3.5	0.012
- Manufacture of garments	109.7	6.2	-1.3	0.073
- Leather and footwear industry	63.2	-13.2	4.2	-0.107
- Graphic arts and reproduction of recorded media	76.2	-2.3	-2.3	-0.024
- Manufacture of cleaning articles, perfumes and cosmetics	112.9	5.6	5.9	0.101
- Manufacture of pharmaceutical products	84.4	3.3	1.8	0.088
- Manufacture of sporting goods; games and toys and Other manufacturing industries	65.6	-11.6	-3.4	-0.038
2. CAPITAL GOODS	81.3	14.0	3.6	2.908
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	68.1	-19.2	-4.8	-0.403
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	86.7	-11.3	11.7	-0.069
- Manufacture of machinery and equipment n.e.c.	93.4	29.9	4.0	0.960
- Manufacture of motor vehicles, trailers and semi-trailers	82.2	20.9	3.9	2.281
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	48.5	-9.6	9.2	-0.151
- Manufacture of medical and dental instruments and supplies	89.6	11.5	4.5	0.037
- Repair and installation of machinery and equipment	106.6	12.1	0.6	0.253
3. INTERMEDIATE GOODS	89.6	4.5	7.1	1.566
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	86.7	-0.2	3.0	.
- Manufacture of grain mill products, starches, and food for animals	107.9	3.2	5.9	0.111
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	54.3	-7.9	0.2	-0.026
- Wood and cork industry	77.1	-1.4	4.8	-0.016
- Paper industry	94.8	4.4	5.3	0.121
- Chemical industry except cleaning articles, perfumes and cosmetics	93.1	5.5	5.9	0.368
- Rubber and plastic material transformation industry	86.2	1.4	4.0	0.055
- Manufacture of other non-metallic ore products	99.1	9.6	6.4	0.341
- Metallurgy; manufacture of iron, steel and ferro-alloy products	88.8	6.7	12.0	0.389
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	82.6	7.8	8.3	0.293
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	78.0	17.1	-2.2	0.029
- Manufacture of electrical material and equipment except household appliances	74.1	-1.9	11.2	-0.044
4. ENERGY¹	138.9	36.5	24.7	3.234
- Extraction of anthracite, coal and lignite	75.8	20.9	-17.8	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	139.4	36.6	24.9	3.229

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical secrecy.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	94.9	7.7	5.5	
B. Mining and quarrying industries	91.0	-6.6	2.0	-0.051
Extraction of anthracite, coal and lignite	75.8	20.9	-17.8	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	86.7	-0.2	3.0	.
C. Manufacturing industry	95.0	7.8	5.6	7.731
Food industry	106.3	-1.4	0.4	-0.346
Manufacture of beverages	129.1	6.2	4.2	0.294
Manufacture of tobacco	44.7	-13.9	1.9	-0.010
Textile industry	65.6	-1.6	2.1	-0.014
Manufacture of garments	109.7	6.2	-1.3	0.073
Leather and footwear industry	63.2	-13.2	4.2	-0.107
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	77.1	-1.4	4.8	-0.016
Paper industry	94.8	4.4	5.3	0.121
Graphic arts and reproduction of recorded media	76.2	-2.3	-2.3	-0.024
Manufacture of coke and refined petroleum products	139.4	36.6	24.9	3.229
Chemical industry	96.7	5.5	5.9	0.469
Manufacture of pharmaceutical products	84.4	3.3	1.8	0.088
Rubber and plastic material transformation industry	86.2	1.4	4.0	0.055
Manufacture of other non-metallic ore products	99.1	9.6	6.4	0.341
Metallurgy; manufacture of iron, steel and ferro-alloy products	88.8	6.7	12.0	0.389
Manufacture of metal products, except machinery and equipment	77.7	-1.9	4.2	-0.109
Manufacture of computer, electronic and optical products	83.8	-4.2	7.7	-0.035
Manufacture of electrical material and equipment	75.4	-1.7	8.8	-0.049
Manufacture of machinery and equipment n.e.c.	93.4	29.9	4.0	0.960
Manufacture of motor vehicles, trailers and semi-trailers	82.2	20.9	3.9	2.281
Manufacture of other transport material	50.6	-8.3	9.0	-0.139
Manufacture of furniture	83.6	2.9	4.1	0.027
Other manufacturing industries	72.8	0.0	0.3	0.000
Repair and installation of machinery and equipment	106.6	12.1	0.6	0.253

(.) Data not available due to statistical secrecy.

5. New Orders Received indices, Total and by markets Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	94.9	7.7	5.5
1. Domestic market	98.0	8.2	6.3
2. Non domestic market	88.1	7.0	3.6
2.1. Non domestic market, euro area	88.0	11.3	3.3
2.2. Non domestic market, non euro area	89.6	0.3	2.8

6. New Orders Received indices, National and by Autonomous Community

Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	94.9	7.7	5.5
Andalucía	102.2	6.3	3.9
Aragón	99.7	2.3	6.2
Asturias, Principado de	98.4	5.0	13.2
Balears, Illes	96.2	-0.7	-3.7
Canarias	106.2	-8.8	0.4
Cantabria	97.6	5.2	7.2
Castilla y León	80.0	4.1	3.7
Castilla - La Mancha	116.3	13.7	7.4
Cataluña	97.2	11.5	5.7
Comunitat Valenciana	98.7	5.0	5.3
Extremadura	115.5	12.1	10.3
Galicia	93.5	-1.8	3.7
Madrid, Comunidad de	71.0	4.0	-0.4
Murcia, Región de	117.0	15.8	19.7
Navarra, Comunidad Foral de	92.6	41.8	10.2
País Vasco	86.5	4.1	5.3
Rioja, La	77.7	-0.6	1.5