

21 October 2019

Industrial New Orders Received Indices (INORI). Base 2015
August 2019. Provisional data

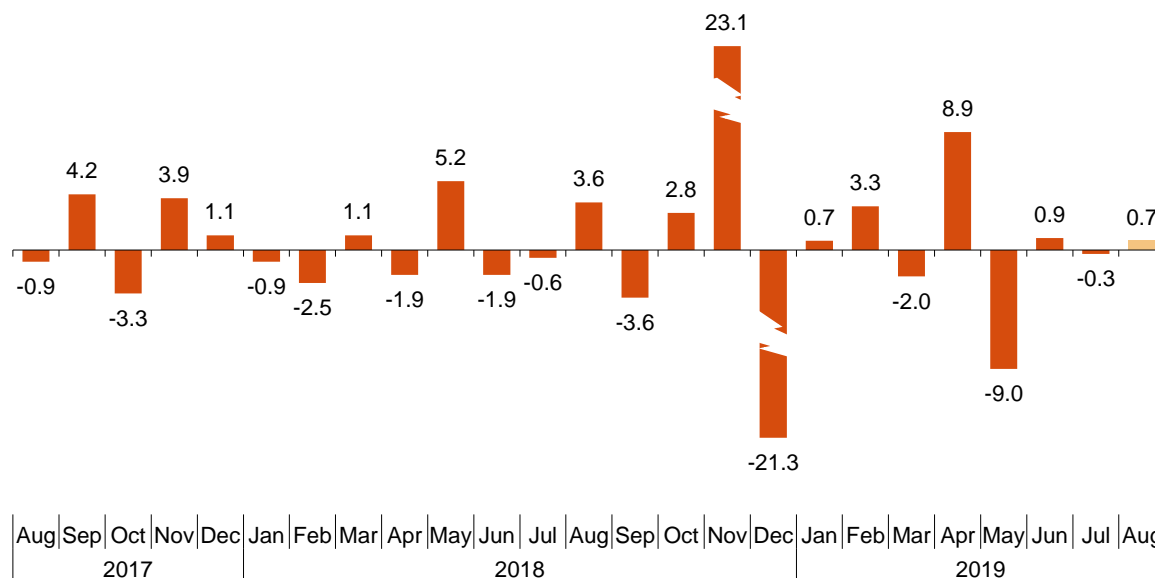
The monthly variation of the Total Industrial New Orders Received Index¹ stands at 0.7%, after seasonal and calendar adjustment

The annual rate stands at -1.9% in the seasonal and calendar adjusted series and at -4.5% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between August and July stood at 0.7%. This rate was a point higher than the previous month.

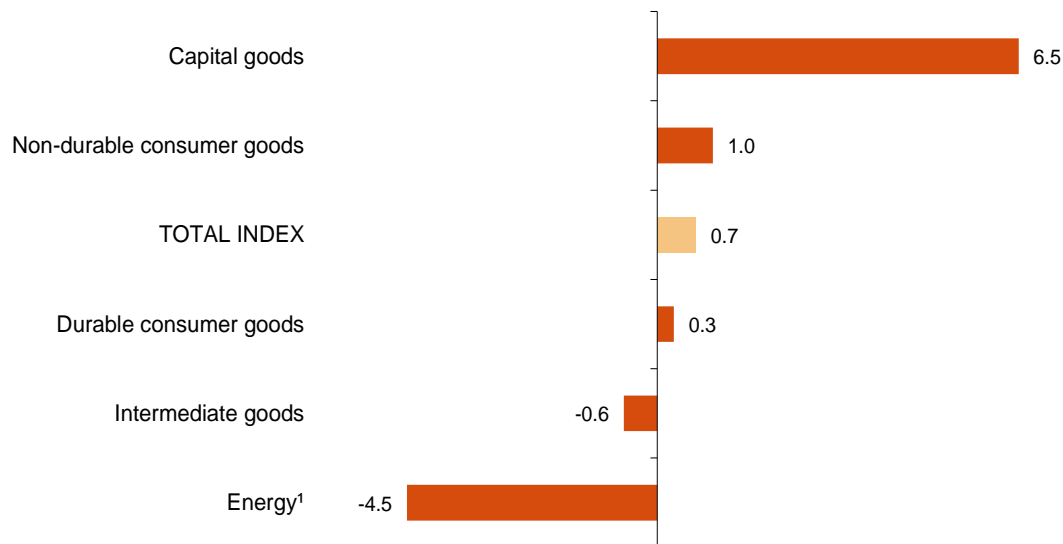
Industrial New Orders Received Index, Total. Seasonally and calendar adjusted
Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), *Capital goods* (6.5%), *Non-durable consumer goods* (1.0%) and *Durable consumer goods* (0.3%) showed positive monthly rates. On the other hand *Energy*² (-4.5%) and *Intermediate goods* (-0.6%) showed negative monthly rates.

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. August 2019. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of August.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of tobacco	25.8
Manufacture of machinery and equipment n.e.c.	11.3
Other manufacturing industries	11.2

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	-13.9
Other mining and quarrying	-4.5
Manufacture of coke and refined petroleum products	-3.9

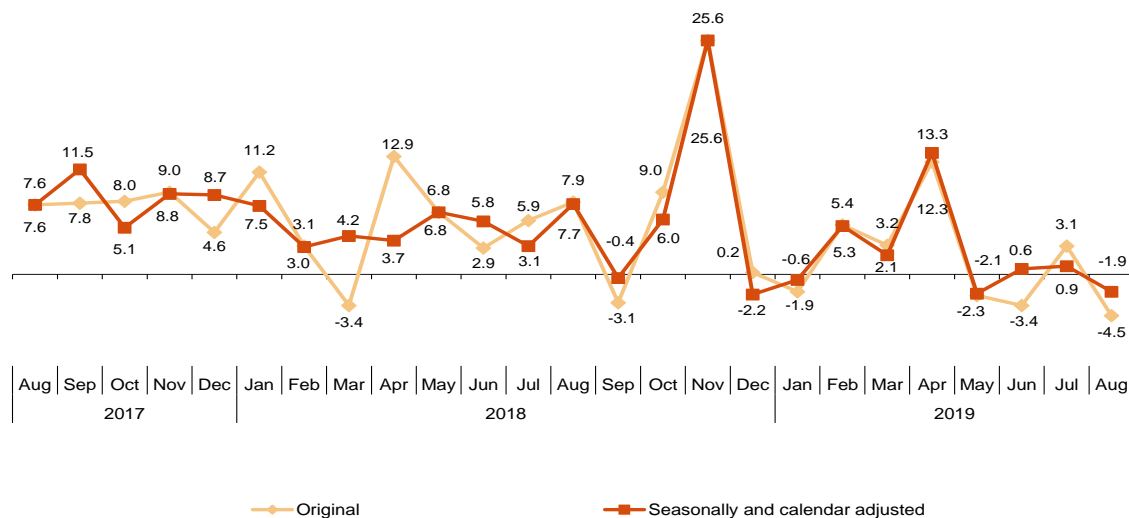
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of -1.9% in August, as compared with the same month of the previous year. This rate was 2.8 points lower than the one registered in July.

The INORI original series of the registered an annual variation of -4.5% . This rate was 7.6 points lower than the one in July.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered negative annual rates in four of five of the analysed sectors, highlighting the decrease in *Energy*² (-14.4%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

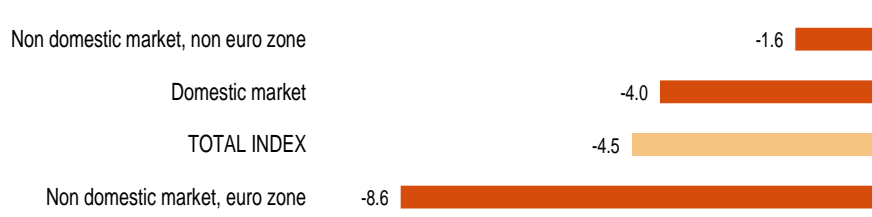
	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	-4.5	-1.9
1. Consumer goods	-0.6	2.5
1.1. Durable consumer goods	-5.2	-2.1
1.2. Non-durable consumer goods	-0.4	2.9
2. Capital goods	-6.0	-3.7
3. Intermediate goods	-3.9	-0.7
4. Energy ¹	-15.1	-14.4

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In August all markets showed negative annual rates. It is worth noting the decrease registered in the euro area in the non-domestic market (-8.6%)

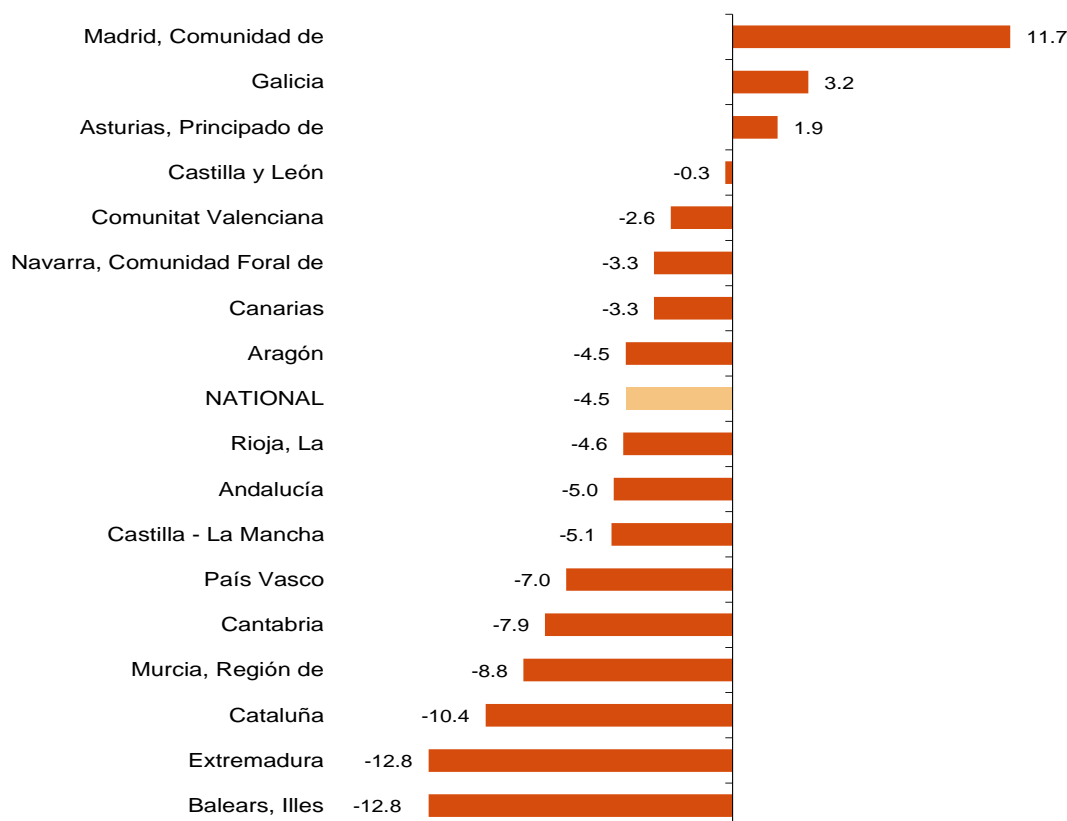
Industrial New Orders Received Index, Total and by market August 2019. Annual rate. Percentage



Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to August 2018 in three Autonomous Communities and decreased in the other 14. The largest decreases were recorded in Illes Balears and Extremadura (-12.8% in both cases) and Cataluña (-10.4%). The increases were recorded in Comunidad de Madrid (11.7%), Galicia (3.2%) and Principado de Asturias (1.9%).

Industrial New Orders Received Index, Total and by Autonomous Community August 2019. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

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Industrial New Orders Received Index. Base 2015

August 2019

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
TOTAL INDEX	114.4	0.7	-1.9	2.1
1. Consumer goods	111.8	0.5	2.5	2.4
1.1. Durable consumer goods	110.2	0.3	-2.1	-0.6
1.2. Non-durable consumer goods	112.1	1.0	2.9	2.7
2. Capital goods	116.4	6.5	-3.7	5.2
3. Intermediate goods	114.5	-0.6	-0.7	0.6
4. Energy ²	118.5	-4.5	-14.4	-2.5

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	92.0	-1.9	2.3
1. Consumer goods	102.5	2.6	2.5
1.1. Durable consumer goods	79.0	-1.9	-0.7
1.2. Non-durable consumer goods	104.1	2.9	2.7
2. Capital goods	77.4	-3.8	5.9
3. Intermediate goods	87.3	-0.7	0.7
4. Energy ²	120.9	-14.5	-2.7

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	90.9	-4.5	1.5	
1. CONSUMER GOODS	101.1	-0.6	1.7	-0.206
1.1. Durable consumer goods	77.8	-5.2	-1.5	-0.083
- Manufacture of consumer electronics, optical instruments and photographic equipment	69.5	-10.5	3.0	-0.004
- Manufacture of household appliances	69.1	-15.6	-7.2	-0.075
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	167.9	27.9	18.6	0.026
- Manufacture of furniture	80.7	-3.4	-0.3	-0.031
- Manufacture of jewellery, costume jewellery and musical instruments	51.8	2.4	-4.8	0.002
1.2. Non-durable consumer goods	102.6	-0.4	1.9	-0.124
- Food industries (except grain mill products and food for animals)	107.5	1.1	2.0	0.207
- Manufacture of beverages	126.3	-2.2	2.9	-0.101
- Manufacture of tobacco	52.3	17.1	6.4	0.009
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	70.8	-5.1	-1.9	-0.026
- Manufacture of garments	89.9	-18.5	-5.2	-0.216
- Leather and footwear industry	65.1	6.7	0.0	0.042
- Graphic arts and reproduction of recorded media	73.3	-3.9	-0.1	-0.038
- Manufacture of cleaning articles, perfumes and cosmetics	112.9	0.0	1.8	0.001
- Manufacture of pharmaceutical products	82.2	-2.7	4.4	-0.069
- Manufacture of sporting goods; games and toys and Other manufacturing industries	81.6	24.3	2.2	0.066
2. CAPITAL GOODS	76.6	-6.0	5.3	-1.311
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	84.1	18.9	8.7	0.308
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	99.2	14.8	5.1	0.074
- Manufacture of machinery and equipment n.e.c.	84.0	-9.7	2.1	-0.371
- Manufacture of motor vehicles, trailers and semi-trailers	73.5	-10.5	-7.3	-1.282
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	42.6	-12.5	74.4	-0.166
- Manufacture of medical and dental instruments and supplies	88.7	-1.0	3.2	-0.003
- Repair and installation of machinery and equipment	112.0	6.0	16.7	0.129
3. INTERMEDIATE GOODS	86.1	-3.9	-0.1	-1.294
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	83.7	-3.6	6.2	.
- Manufacture of grain mill products, starches, and food for animals	109.6	1.5	3.4	0.048
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	49.3	-10.9	-7.2	-0.031
- Wood and cork industry	76.6	-0.3	1.8	-0.003
- Paper industry	90.3	-4.7	1.6	-0.125
- Chemical industry except cleaning articles, perfumes and cosmetics	85.7	-8.0	-1.7	-0.526
- Rubber and plastic material transformation industry	85.3	-0.5	0.5	-0.017
- Manufacture of other non-metallic ore products	97.5	-1.0	6.0	-0.037
- Metallurgy; manufacture of iron, steel and ferro-alloy products	76.0	-14.4	-7.8	-0.827
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	75.0	-9.1	-0.1	-0.339
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	83.5	4.0	6.0	0.008
- Manufacture of electrical material and equipment except household appliances	94.2	26.5	7.0	0.559
4. ENERGY¹	120.5	-15.1	-2.9	-1.724
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	121.3	-14.8	-2.6	-1.693

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
TOTAL INDEX	90.9	-4.5	1.5	
B. Mining and quarrying industries	86.4	-5.1	-1.2	-0.033
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	83.7	-3.6	6.2	.
C. Manufacturing industry	90.9	-4.5	1.5	-4.503
Food industry	107.8	1.2	2.2	0.256
Manufacture of beverages	126.3	-2.2	2.9	-0.101
Manufacture of tobacco	52.3	17.1	6.4	0.009
Textile industry	61.7	-7.1	-4.0	-0.057
Manufacture of garments	89.9	-18.5	-5.2	-0.216
Leather and footwear industry	65.1	6.7	0.0	0.042
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	76.6	-0.3	1.8	-0.003
Paper industry	90.3	-4.7	1.6	-0.125
Graphic arts and reproduction of recorded media	73.3	-3.9	-0.1	-0.038
Manufacture of coke and refined petroleum products	121.3	-14.8	-2.6	-1.693
Chemical industry	90.6	-6.3	-1.0	-0.526
Manufacture of pharmaceutical products	82.2	-2.7	4.4	-0.069
Rubber and plastic material transformation industry	85.3	-0.5	0.5	-0.017
Manufacture of other non-metallic ore products	97.5	-1.0	6.0	-0.037
Metallurgy; manufacture of iron, steel and ferro-alloy products	76.0	-14.4	-7.8	-0.827
Manufacture of metal products, except machinery and equipment	78.1	-0.6	2.4	-0.031
Manufacture of computer, electronic and optical products	93.3	10.7	5.2	0.078
Manufacture of electrical material and equipment	89.8	18.7	5.0	0.483
Manufacture of machinery and equipment n.e.c.	84.0	-9.7	2.1	-0.371
Manufacture of motor vehicles, trailers and semi-trailers	73.5	-10.5	-7.3	-1.282
Manufacture of other transport material	45.7	-9.9	72.7	-0.140
Manufacture of furniture	80.7	-3.4	-0.3	-0.031
Other manufacturing industries	79.6	9.4	1.6	0.064
Repair and installation of machinery and equipment	112.0	6.0	16.7	0.129

(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	90.9	-4.5	1.5
1. Domestic market	94.1	-4.0	3.6
2. Non domestic market	83.3	-5.6	-0.4
2.1. Non domestic market, euro area	80.2	-8.6	-1.6
2.2. Non domestic market, non euro area	88.7	-1.6	2.1

**6. New Orders Received indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	90.9	-4.5	1.5
Andalucía	97.2	-5.0	-2.1
Aragón	95.3	-4.5	1.9
Asturias, Principado de	99.3	1.9	0.2
Balears, Illes	83.9	-12.8	4.4
Canarias	102.8	-3.3	0.8
Cantabria	89.5	-7.9	-3.7
Castilla y León	79.7	-0.3	-9.6
Castilla - La Mancha	107.9	-5.1	17.5
Cataluña	86.0	-10.4	-0.7
Comunitat Valenciana	96.7	-2.6	2.7
Extremadura	101.6	-12.8	-3.5
Galicia	96.9	3.2	14.5
Madrid, Comunidad de	79.6	11.7	6.6
Murcia, Región de	121.2	-8.8	-6.3
Navarra, Comunidad Foral de	89.9	-3.3	3.7
País Vasco	80.3	-7.0	2.1
Rioja, La	74.5	-4.6	0.7