

21 November 2019

Industrial New Orders Received Indices (INORI). Base 2015
September 2019. Provisional data

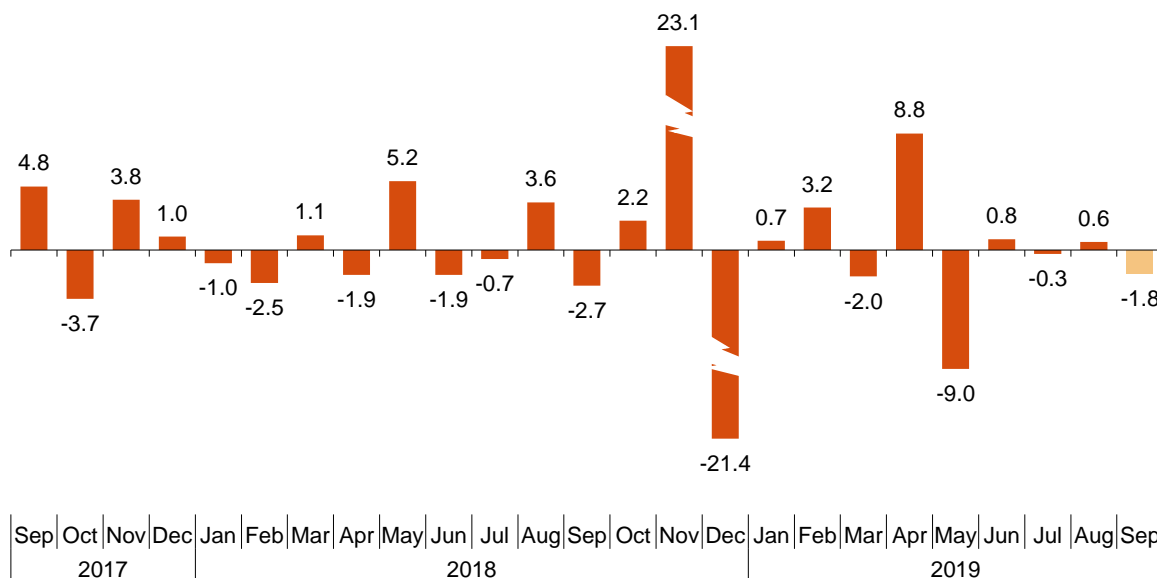
The monthly variation of the Total Industrial New Orders Received Index¹ stands at -1.8%, after seasonal and calendar adjustment

The annual rate stands at -1.1% in the seasonal and calendar adjusted series and at 1.2% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between September and August stood at -1.8%. This rate was 2.4 points lower than the previous month.

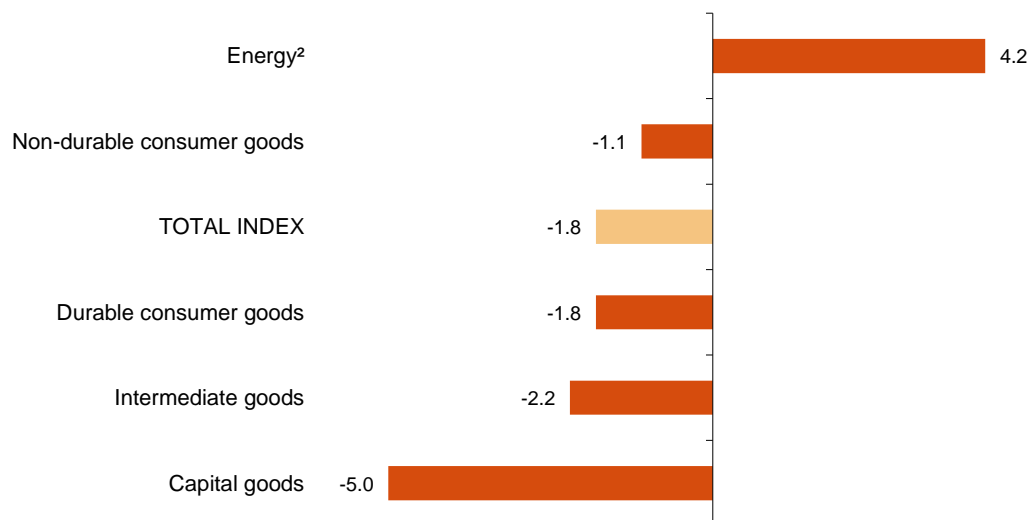
Industrial New Orders Received Index, Total. Seasonally and calendar adjusted
Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), four of the five sectors showed negative monthly rates. It is worth highlighting the decrease in *Capital goods* (-5.0%). The only sector that increased was *Energy*² (4.2%).

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. September 2019. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of September.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	32.0
Manufacture of coke and refined petroleum products	7.5
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	1.2

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of electrical material and equipment	-17.7
Manufacture of tobacco	-15.2
Repair and installation of machinery and equipment	-13.3

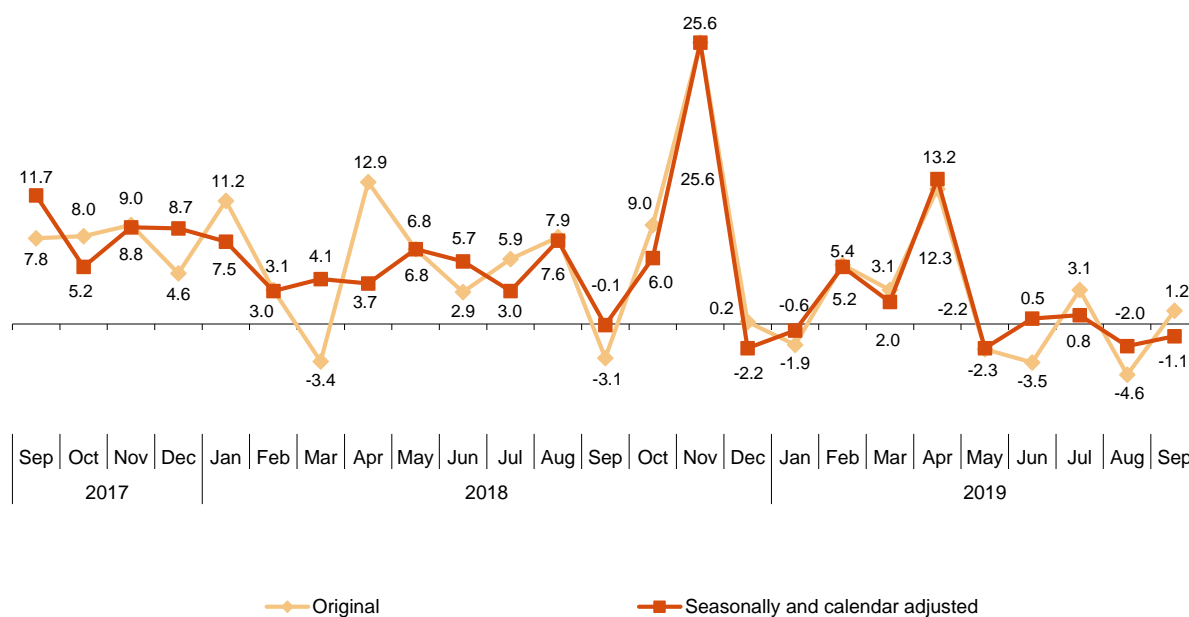
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of -1.1% in September, as compared with the same month of the previous year. This rate was almost a point higher than the one registered in August.

The INORI original series of the registered an annual variation of 1.2% . This rate was 5.8 points higher than the one in August.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered negative annual rates in three of five of the analysed sectors, highlighting the decrease in *Energy*² (-14.9%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
TOTAL INDEX	1.2	-1.1
1. Consumer goods	5.2	2.2
1.1. Durable consumer goods	0.8	-2.3
1.2. Non-durable consumer goods	5.5	2.3
2. Capital goods	5.2	3.4
3. Intermediate goods	-0.2	-2.8
4. Energy ¹	-14.3	-14.9

¹ Except electricity, gas, steam, air conditioning and water supply.

Annual trend of the Industrial New Orders Received by market. Original series

In September all markets showed positive annual rates.

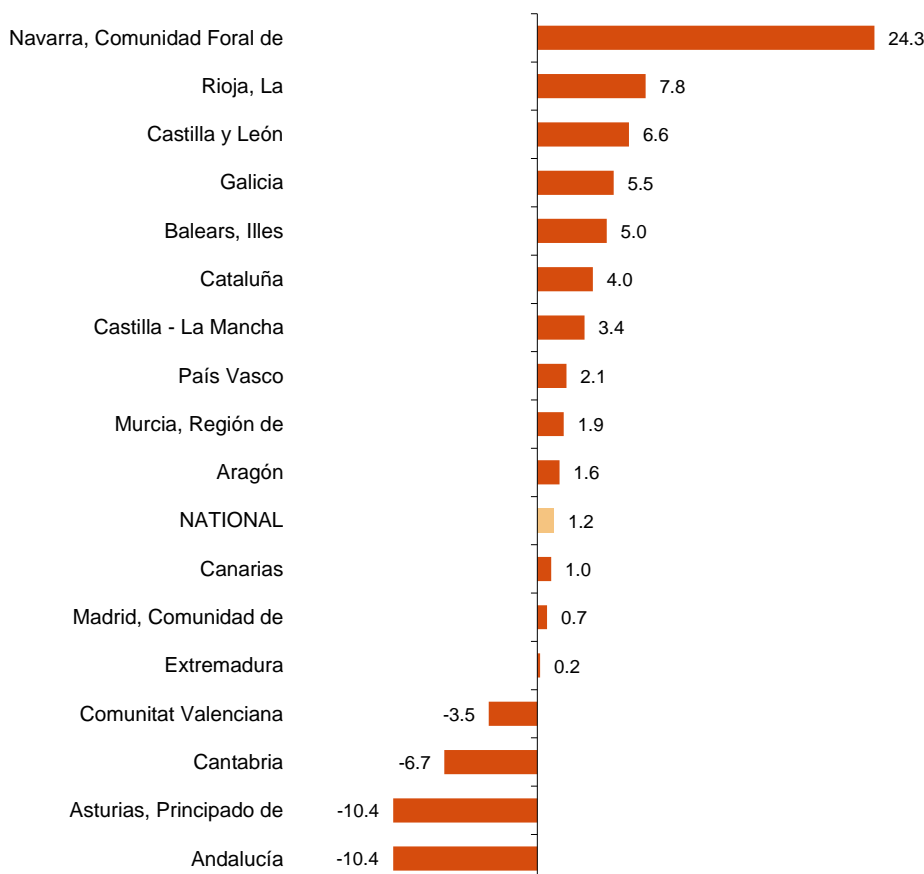
Industrial New Orders Received Index, Total and by market September 2019. Annual rate. Percentage



Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to September 2018 in 13 Autonomous Communities and decreased in the other four. The largest increases were recorded in Comunidad Foral de Navarra (24.3%), La Rioja (7.8%) and Castilla y León (6.6%). The largest decreases were recorded in Andalucía and Principado de Asturias (-10.4%, in both cases) and Cantabria (-6.7%).

Industrial New Orders Received Index, Total and by Autonomous Community September 2019. Annual rate. Percentage



Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

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Industrial New Orders Received Index. Base 2015 September 2019

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
TOTAL INDEX	112.0	-1.8	-1.1	1.7
1. Consumer goods	110.8	-0.7	2.2	2.4
1.1. Durable consumer goods	107.3	-1.8	-2.3	-1.2
1.2. Non-durable consumer goods	110.7	-1.1	2.3	2.7
2. Capital goods	110.3	-5.0	3.4	5.0
3. Intermediate goods	111.3	-2.2	-2.8	0.1
4. Energy ²	124.1	4.2	-14.9	-4.0

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
TOTAL INDEX	112.8	-1.4	1.8
1. Consumer goods	112.6	2.0	2.4
1.1. Durable consumer goods	112.6	-2.6	-1.3
1.2. Non-durable consumer goods	112.7	2.2	2.7
2. Capital goods	110.1	2.9	5.6
3. Intermediate goods	111.6	-3.2	0.2
4. Energy ²	129.1	-14.8	-4.2

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

² Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
TOTAL INDEX	111.2	1.2	1.5	
1. CONSUMER GOODS	110.6	5.2	2.0	1.530
1.1. Durable consumer goods	110.6	0.8	-1.6	0.014
- Manufacture of consumer electronics, optical instruments and photographic equipment	126.7	22.8	5.1	0.010
- Manufacture of household appliances	89.3	-10.2	-7.6	-0.052
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	168.5	17.6	18.5	0.015
- Manufacture of furniture	118.2	3.6	-0.4	0.038
- Manufacture of jewellery, costume jewellery and musical instruments	108.2	2.5	-4.0	0.003
1.2. Non-durable consumer goods	110.6	5.5	2.2	1.516
- Food industries (except grain mill products and food for animals)	110.6	8.0	2.7	1.252
- Manufacture of beverages	110.2	2.5	2.8	0.085
- Manufacture of tobacco	50.5	-2.0	5.5	-0.001
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	108.9	3.5	-1.4	0.022
- Manufacture of garments	112.7	13.7	-3.2	0.124
- Leather and footwear industry	116.7	-5.8	-0.8	-0.064
- Graphic arts and reproduction of recorded media	85.4	-14.0	-1.6	-0.153
- Manufacture of cleaning articles, perfumes and cosmetics	137.7	4.4	2.1	0.078
- Manufacture of pharmaceutical products	109.5	10.1	4.9	0.264
- Manufacture of sporting goods; games and toys and Other manufacturing industries	100.0	-20.2	-0.7	-0.090
2. CAPITAL GOODS	108.7	5.2	5.2	1.269
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	102.5	-2.7	7.5	-0.057
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	124.3	18.9	6.3	0.100
- Manufacture of machinery and equipment n.e.c.	110.0	5.4	2.4	0.203
- Manufacture of motor vehicles, trailers and semi-trailers	103.3	0.4	-6.5	0.054
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	136.9	33.4	69.7	0.810
- Manufacture of medical and dental instruments and supplies	111.9	2.4	3.1	0.008
- Repair and installation of machinery and equipment	109.3	8.4	15.7	0.150
3. INTERMEDIATE GOODS	109.8	-0.2	-0.1	-0.078
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	104.2	-1.6	5.4	.
- Manufacture of grain mill products, starches, and food for animals	113.4	7.0	3.8	0.197
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	96.8	-3.3	-7.0	-0.015
- Wood and cork industry	119.0	3.6	1.9	0.048
- Paper industry	106.3	3.1	1.8	0.078
- Chemical industry except cleaning articles, perfumes and cosmetics	105.6	-1.9	-1.7	-0.122
- Rubber and plastic material transformation industry	111.7	4.1	0.9	0.167
- Manufacture of other non-metallic ore products	117.3	6.1	5.9	0.212
- Metallurgy; manufacture of iron, steel and ferro-alloy products	99.9	-13.1	-8.4	-0.840
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	119.3	2.2	0.1	0.099
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	117.1	12.7	6.7	0.027
- Manufacture of electrical material and equipment except household appliances	109.3	4.0	6.7	0.104
4. ENERGY¹	128.6	-14.3	-4.3	-1.497
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	129.4	-14.2	-4.1	-1.481

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
TOTAL INDEX	111.2	1.2	1.5	
B. Mining and quarrying industries	111.3	-6.5	-1.8	-0.050
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	104.2	-1.6	5.4	.
C. Manufacturing industry	111.2	1.3	1.5	1.273
Food industry	111.1	7.8	2.8	1.448
Manufacture of beverages	110.2	2.5	2.8	0.085
Manufacture of tobacco	50.5	-2.0	5.5	-0.001
Textile industry	103.8	0.7	-3.6	0.008
Manufacture of garments	112.7	13.7	-3.2	0.124
Leather and footwear industry	116.7	-5.8	-0.8	-0.064
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	119.0	3.6	1.9	0.048
Paper industry	106.3	3.1	1.8	0.078
Graphic arts and reproduction of recorded media	85.4	-14.0	-1.6	-0.153
Manufacture of coke and refined petroleum products	129.4	-14.2	-4.1	-1.481
Chemical industry	111.4	-0.5	-1.0	-0.044
Manufacture of pharmaceutical products	109.5	10.1	4.9	0.264
Rubber and plastic material transformation industry	111.7	4.1	0.9	0.167
Manufacture of other non-metallic ore products	117.3	6.1	5.9	0.212
Metallurgy; manufacture of iron, steel and ferro-alloy products	99.9	-13.1	-8.4	-0.840
Manufacture of metal products, except machinery and equipment	113.6	0.6	2.3	0.042
Manufacture of computer, electronic and optical products	122.5	17.4	6.3	0.136
Manufacture of electrical material and equipment	105.9	1.7	4.6	0.052
Manufacture of machinery and equipment n.e.c.	110.0	5.4	2.4	0.203
Manufacture of motor vehicles, trailers and semi-trailers	103.3	0.4	-6.5	0.054
Manufacture of other transport material	137.7	32.9	68.1	0.826
Manufacture of furniture	118.2	3.6	-0.4	0.038
Other manufacturing industries	106.0	-8.4	0.4	-0.079
Repair and installation of machinery and equipment	109.3	8.4	15.7	0.150

(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
GENERAL INDEX	111.2	1.2	1.5
1. Domestic market	113.0	0.9	3.2
2. Non domestic market	107.2	1.4	-0.2
2.1. Non domestic market, euro area	105.6	1.1	-1.3
2.2. Non domestic market, non euro area	109.4	1.1	2.0

**6. New Orders Received indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
NATIONAL	111.2	1.2	1.5
Andalucía	103.8	-10.4	-3.1
Aragón	129.8	1.6	1.9
Asturias, Principado de	101.9	-10.4	-0.9
Balears, Illes	105.6	5.0	4.5
Canarias	98.0	1.0	1.0
Cantabria	102.7	-6.7	-4.0
Castilla y León	100.8	6.6	-8.1
Castilla - La Mancha	116.6	3.4	15.9
Cataluña	111.3	4.0	-0.2
Comunitat Valenciana	112.9	-3.5	2.0
Extremadura	115.6	0.2	-3.0
Galicia	114.5	5.5	13.4
Madrid, Comunidad de	97.2	0.7	6.0
Murcia, Región de	134.7	1.9	-5.4
Navarra, Comunidad Foral de	122.9	24.3	5.8
País Vasco	114.0	2.1	2.0
Rioja, La	101.4	7.8	1.5