

21 January 2020

**Industrial New Orders Received Indices (INORI). Base 2015**

November 2019. Provisional data

**The monthly variation of the Total Industrial New Orders Received Index<sup>1</sup> stands at 0.7%, after seasonal and calendar adjustment**

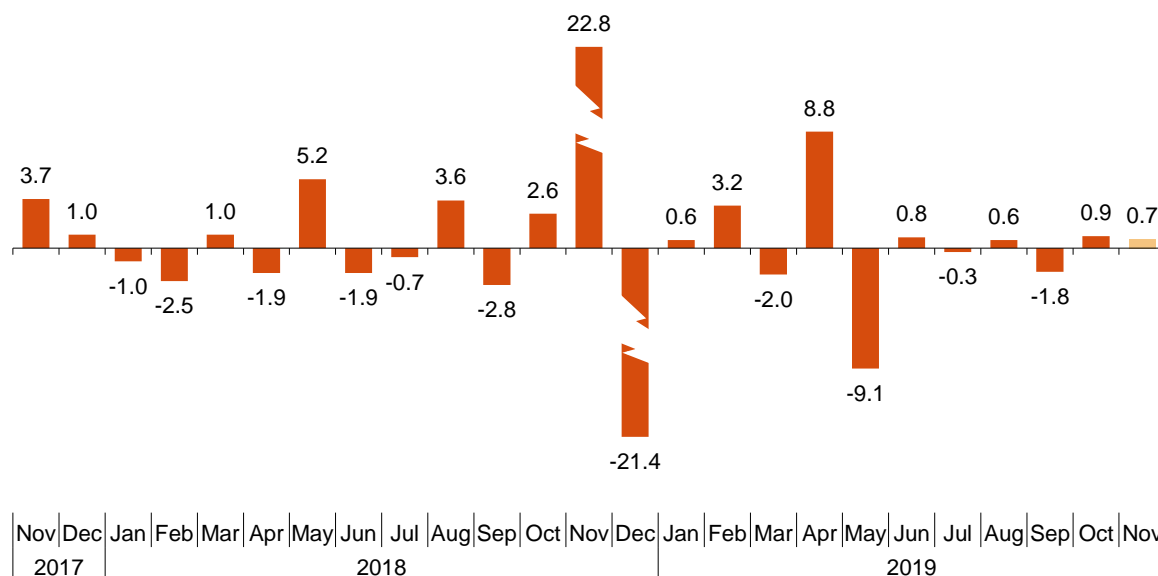
**The annual rate stands at -20.2% in the seasonal and calendar adjusted series and at -22.3% in the original series<sup>2</sup>**

**Monthly trend of Industrial New Orders Received**

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between November and October stood at 0.7%. This rate was two tenths lower than the previous month.

**Industrial New Orders Received Index, Total. Seasonally and calendar adjusted**

Monthly rate. Percentage



<sup>1</sup> As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

<sup>2</sup> The negative annual rate is due to a large order that took place in November 2018 in the branch *Manufacture of other transport material*

By Main Industrial Groupings (MIGs), *Capital goods* (4.2%) and *Non-durable consumer goods* (1.9%) showed positive monthly rates. On the other hand *Durable consumer goods* (-2.8%), *Intermediate goods* (-1.3%) and *Energy*<sup>3</sup> (-1.2%) showed negative monthly rates.

**Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. November 2019.** Monthly rate. Percentage



<sup>1</sup> Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of November.

**Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted**

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport material	73.1
Manufacture of computer, electronic and optical products	5.8
Manufacture of metal products, except machinery and equipment	5.1

**Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted**

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Repair and installation of machinery and equipment	-12.0
Manufacture of electrical material and equipment	-11.2
Graphic arts and reproduction of recorded media	-10.6

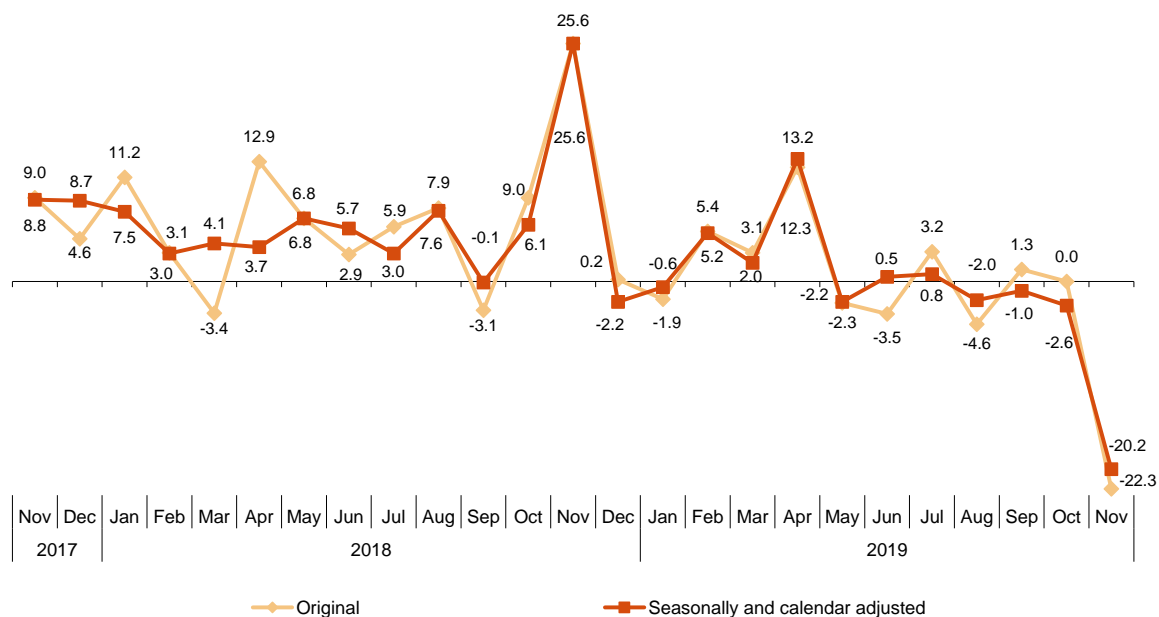
<sup>3</sup> Except electricity, gas, steam, air conditioning and water supply.

### Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of -20.2% in November, as compared with the same month of the previous year. This rate was 17.6 points lower than the one registered in October.

The INORI original series of the registered an annual variation of -22.3%. This rate was 22.3 points lower than the one in October.

### Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered negative annual rates in four of five of the analysed sectors, highlighting the decrease in *Capital goods* (-47.2%).

### Industrial New Orders Received Index, Total and by MIGs. Annual rates

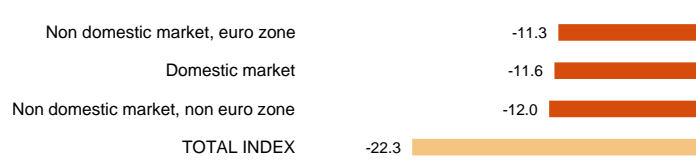
	Unadjusted index	Seasonally and calendar adjusted index
	Annual rate (%)	Annual rate (%)
<b>TOTAL INDEX</b>	<b>-22.3</b>	<b>-20.2</b>
1. Consumer goods	1.5	4.4
1.1. Durable consumer goods	-9.1	-5.8
1.2. Non-durable consumer goods	2.2	5.4
2. Capital goods	-48.3	-47.2
3. Intermediate goods	-7.0	-3.7
4. Energy <sup>1</sup>	-12.7	-12.0

<sup>1</sup> Except electricity, gas, steam, air conditioning and water supply.

## Annual trend of the Industrial New Orders Received by market. Original series

In November all markets showed negative annual rates.

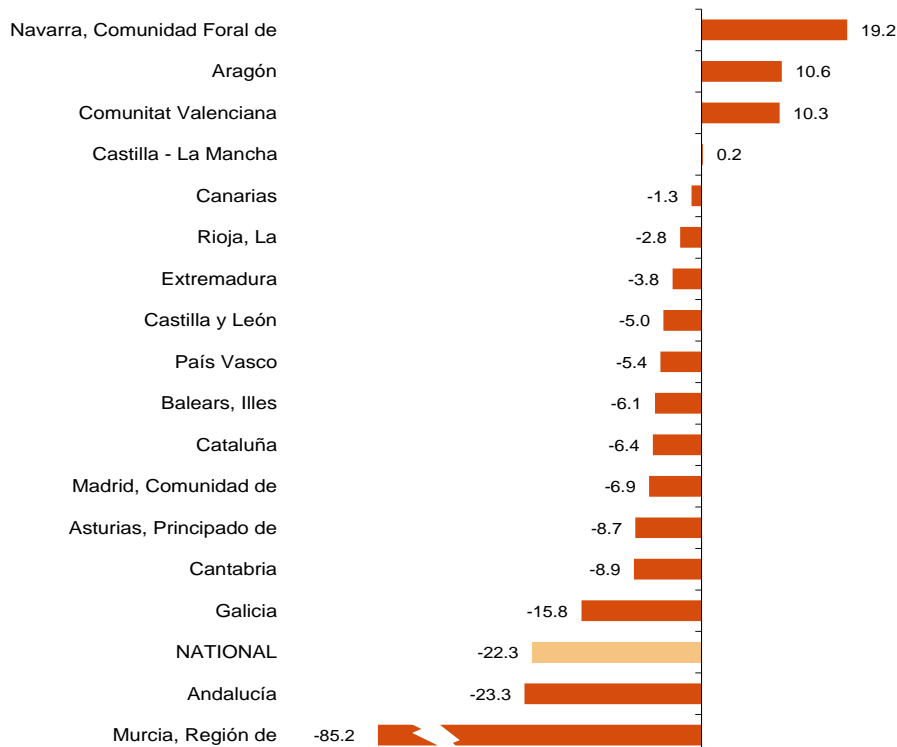
### Industrial New Orders Received Index, Total and by market November 2019. Annual rate. Percentage



## Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to November 2018 in four Autonomous Communities and decreased in the other 13. The largest decreases were recorded in Región de Murcia<sup>4</sup> (-85.2%), Andalucía (-23.3%) and Galicia (-15.8%). The largest increases were recorded in Comunidad Foral de Navarra (19.2%), Aragón (10.6%) and Comunitat Valenciana (10.3%).

### Industrial New Orders Received Index, Total and by Autonomous Community November 2019. Annual rate. Percentage



<sup>4</sup> The negative annual rate in Región de Murcia is due to a large order that took place in November 2018 in the branch *Manufacture of other transport material*

## Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

## Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

**Survey Type:** ongoing monthly.

**Base year:** 2015.

**Population scope:** units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

**Geographical scope:** the whole country, excluding Ceuta and Melilla.

**Sample size:** Approx. 12,000 establishments.

**Data collection:** monthly, value of total business turnover broken down by market.

**Collection method:** fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

[http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica\\_C&cid=1254736148149&menu=metodologia&idp=1254735576715](http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715)

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

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## Industrial New Orders Received Index. Base 2015 November 2019

Provisional data

### 1. New Orders Received indices<sup>1</sup> Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Year-to-date average
<b>TOTAL INDEX</b>	<b>113.7</b>	<b>0.7</b>	<b>-20.2</b>	<b>-1.1</b>
1. Consumer goods	113.4	1.3	4.4	2.5
1.1. Durable consumer goods	106.2	-2.8	-5.8	-1.9
1.2. Non-durable consumer goods	114.4	1.9	5.4	2.8
2. Capital goods	117.1	4.2	-47.2	-4.2
3. Intermediate goods	110.2	-1.3	-3.7	-0.5
4. Energy <sup>2</sup>	117.0	-1.2	-12.0	-6.0

<sup>1</sup>Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

<sup>2</sup> Except electricity, gas, steam, air conditioning and water supply.

### 2. New Orders Received indices<sup>1</sup> Calendar adjusted

	Index	Rate (%)	
		Annual	Year-to-date average
<b>TOTAL INDEX</b>	<b>115.8</b>	<b>-20.2</b>	<b>-1.1</b>
1. Consumer goods	116.6	4.7	2.5
1.1. Durable consumer goods	114.5	-5.9	-1.9
1.2. Non-durable consumer goods	116.9	5.6	2.8
2. Capital goods	122.3	-47.2	-4.2
3. Intermediate goods	110.6	-4.0	-0.5
4. Energy <sup>2</sup>	115.0	-12.1	-6.3

<sup>1</sup>Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

<sup>2</sup> Except electricity, gas, steam, air conditioning and water supply.

### 3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Year-to-date average	Annual
<b>TOTAL INDEX</b>	<b>113.5</b>	<b>-22.3</b>	<b>-1.4</b>	
<b>1. CONSUMER GOODS</b>	<b>114.0</b>	<b>1.5</b>	<b>2.2</b>	<b>0.348</b>
1.1. Durable consumer goods	111.6	-9.1	-2.2	-0.141
- Manufacture of consumer electronics, optical instruments and photographic equipment	137.0	10.3	5.4	0.004
- Manufacture of household appliances	97.2	-11.5	-7.7	-0.049
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	127.0	-14.8	16.8	-0.010
- Manufacture of furniture	117.8	-9.8	-1.4	-0.090
- Manufacture of jewellery, costume jewellery and musical instruments	109.1	3.4	-2.2	0.004
1.2. Non-durable consumer goods	114.1	2.2	2.5	0.489
- Food industries (except grain mill products and food for animals)	118.9	4.9	3.2	0.635
- Manufacture of beverages	104.9	-1.9	2.1	-0.048
- Manufacture of tobacco	65.2	-14.0	2.5	-0.009
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	104.2	-7.9	-1.8	-0.040
- Manufacture of garments	87.6	-2.5	-2.8	-0.016
- Leather and footwear industry	103.4	-6.7	-1.2	-0.050
- Graphic arts and reproduction of recorded media	91.4	-14.7	-2.1	-0.131
- Manufacture of cleaning articles, perfumes and cosmetics	131.1	-0.8	1.4	-0.011
- Manufacture of pharmaceutical products	117.8	7.9	5.8	0.170
- Manufacture of sporting goods; games and toys and Other manufacturing industries	94.8	-4.5	-1.1	-0.012
<b>2. CAPITAL GOODS</b>	<b>120.2</b>	<b>-48.3</b>	<b>-4.5</b>	<b>-19.815</b>
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	125.4	20.4	9.1	0.319
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	125.9	-3.4	4.7	-0.017
- Manufacture of machinery and equipment n.e.c.	133.2	12.9	5.4	0.410
- Manufacture of motor vehicles, trailers and semi-trailers	104.0	-6.6	-6.0	-0.713
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	184.0	-85.8	-22.4	-19.667
- Manufacture of medical and dental instruments and supplies	125.5	4.6	3.6	0.013
- Repair and installation of machinery and equipment	118.5	-9.3	12.6	-0.161
<b>3. INTERMEDIATE GOODS</b>	<b>108.1</b>	<b>-7.0</b>	<b>-0.7</b>	<b>-1.997</b>
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	106.5	-1.8	4.7	.
- Manufacture of grain mill products, starches, and food for animals	115.8	-1.1	3.6	-0.025
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	99.3	-5.5	-6.7	-0.019
- Wood and cork industry	125.1	-2.3	2.2	-0.026
- Paper industry	105.1	-8.8	0.6	-0.187
- Chemical industry except cleaning articles, perfumes and cosmetics	102.5	-6.1	-2.0	-0.306
- Rubber and plastic material transformation industry	107.7	-4.1	0.5	-0.132
- Manufacture of other non-metallic ore products	116.0	-2.7	5.4	-0.075
- Metallurgy; manufacture of iron, steel and ferro-alloy products	101.4	-12.0	-8.7	-0.582
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	120.4	-2.3	-0.4	-0.085
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	120.3	16.3	8.3	0.026
- Manufacture of electrical material and equipment except household appliances	92.8	-25.3	2.8	-0.581
<b>4. ENERGY<sup>1</sup></b>	<b>114.5</b>	<b>-12.7</b>	<b>-6.4</b>	<b>-0.873</b>
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	115.1	-12.5	-6.1	-0.860

<sup>1</sup> Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

#### 4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Year-to-date average	
<b>TOTAL INDEX</b>	<b>113.5</b>	<b>-22.3</b>	<b>-1.4</b>	
<b>B. Mining and quarrying industries</b>	113.2	-3.2	-1.7	-0.017
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	106.5	-1.8	4.7	.
<b>C. Manufacturing industry</b>	113.5	-22.4	-1.4	-22.323
Food industry	118.4	4.0	3.3	0.609
Manufacture of beverages	104.9	-1.9	2.1	-0.048
Manufacture of tobacco	65.2	-14.0	2.5	-0.009
Textile industry	102.1	-6.9	-3.8	-0.060
Manufacture of garments	87.6	-2.5	-2.8	-0.016
Leather and footwear industry	103.4	-6.7	-1.2	-0.050
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	125.1	-2.3	2.2	-0.026
Paper industry	105.1	-8.8	0.6	-0.187
Graphic arts and reproduction of recorded media	91.4	-14.7	-2.1	-0.131
Manufacture of coke and refined petroleum products	115.1	-12.5	-6.1	-0.860
Chemical industry	107.7	-5.0	-1.3	-0.317
Manufacture of pharmaceutical products	117.8	7.9	5.8	0.170
Rubber and plastic material transformation industry	107.7	-4.1	0.5	-0.132
Manufacture of other non-metallic ore products	116.0	-2.7	5.4	-0.075
Metallurgy; manufacture of iron, steel and ferro-alloy products	101.4	-12.0	-8.7	-0.582
Manufacture of metal products, except machinery and equipment	122.1	4.5	2.4	0.234
Manufacture of computer, electronic and optical products	125.0	1.9	5.6	0.013
Manufacture of electrical material and equipment	93.6	-23.2	1.3	-0.630
Manufacture of machinery and equipment n.e.c.	133.2	12.9	5.4	0.410
Manufacture of motor vehicles, trailers and semi-trailers	104.0	-6.6	-6.0	-0.713
Manufacture of other transport material	182.6	-85.5	-21.8	-19.677
Manufacture of furniture	117.8	-9.8	-1.4	-0.090
Other manufacturing industries	109.4	0.8	0.7	0.005
Repair and installation of machinery and equipment	118.5	-9.3	12.6	-0.161

(.) Data not available due to statistical confidentiality.

#### 5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Year-to-date average
<b>GENERAL INDEX</b>	<b>113.5</b>	<b>-22.3</b>	<b>-1.4</b>
1. Domestic market	111.4	-11.6	1.3
2. Non domestic market	112.4	-11.6	-1.4
2.1. Non domestic market, euro area	105.3	-11.3	-2.5
2.2. Non domestic market, non euro area	120.5	-12.0	0.4



**6. New Orders Received indices, National and by Autonomous Community  
Unadjusted**

	Index	Rate (%)	
		Annual	Year-to-date average
<b>NATIONAL</b>	<b>113.5</b>	<b>-22.3</b>	<b>-1.4</b>
Andalucía	112.2	-23.3	-4.9
Aragón	132.0	10.6	3.3
Asturias, Principado de	110.1	-8.7	-1.8
Balears, Illes	93.7	-6.1	3.9
Canarias	108.8	-1.3	0.7
Cantabria	100.7	-8.9	-4.4
Castilla y León	101.9	-5.0	-7.0
Castilla - La Mancha	116.5	0.2	12.7
Cataluña	110.7	-6.4	-0.8
Comunitat Valenciana	128.1	10.3	2.9
Extremadura	115.8	-3.8	-3.0
Galicia	107.7	-15.8	8.6
Madrid, Comunidad de	98.5	-6.9	3.0
Murcia, Región de	128.2	-85.2	-35.6
Navarra, Comunidad Foral de	136.0	19.2	9.4
País Vasco	109.7	-5.4	0.6
Rioja, La	104.3	-2.8	1.1