

21 February 2020

Industrial New Orders Received Indices (INORI). Base 2015

December 2019 and year 2019. Provisional data

The monthly variation of the Total Industrial New Orders Received Index¹ stands at -0.2%, after seasonal and calendar adjustment

The annual rate stands at 1.1% in the seasonal and calendar adjusted series and at 2.7% in the original series

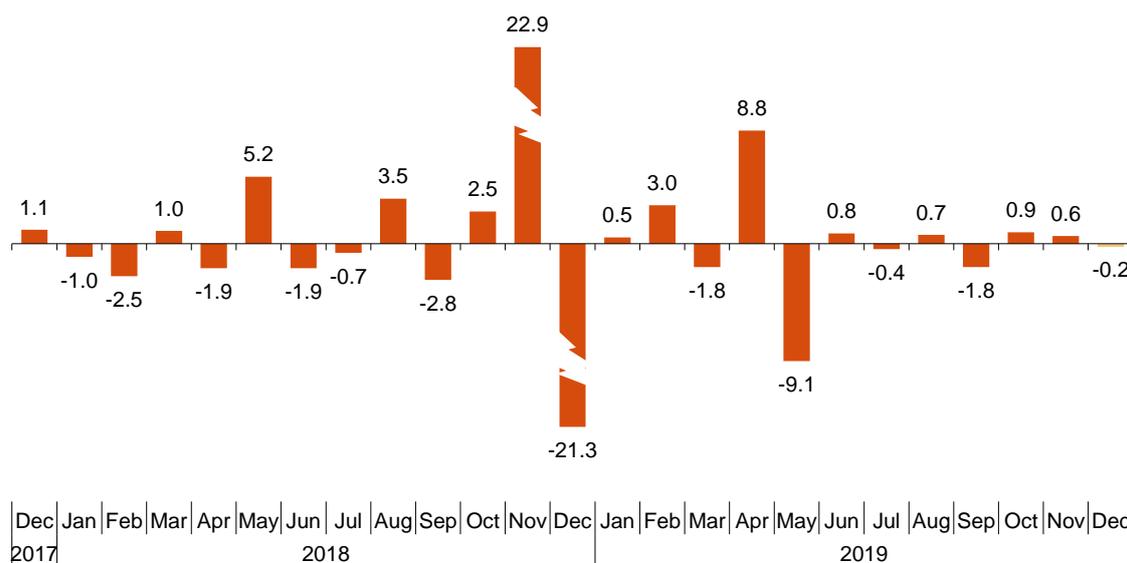
Throughout the year 2019, the new orders received decreased by 1.0% in the adjusted series and by 1.1% in the original series

Monthly trend of Industrial New Orders Received

The monthly variation of the seasonally and calendar adjusted Industrial New Orders Received Index between December and November stood at -0.2%. This rate was eight tenths lower than the previous month.

Industrial New Orders Received Index, Total. Seasonally and calendar adjusted

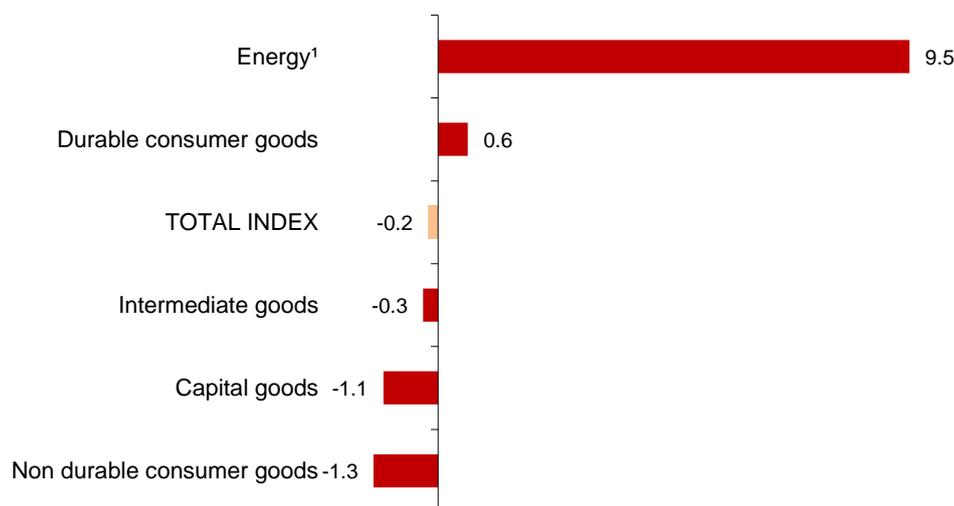
Monthly rate. Percentage



¹ As reflected in the methodology of this value index, the information is presented in current terms (nominal terms), this is, without adjusting the price variation effects.

By Main Industrial Groupings (MIGs), *Energy*² (9.5%) and *Durable consumer goods* (0.6%) showed positive monthly rates. On the other hand, *Non durable consumer goods* (-1.3%), *Capital goods* (-1.1%) and *Intermediate goods* (-0.3%) showed negative monthly rates.

Industrial New Orders Received Indices, Total and by MIGs. Seasonally and calendar adjusted. December 2019. Monthly rate. Percentage



¹ Except electricity, gas, steam, air conditioning and water supply.

A more detailed analysis showed the branches of activity with the highest and the lowest monthly rates in the month of December.

Branches of activity with the highest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of electrical material and equipment	13.8
Manufacture of coke and refined petroleum products	11.4
Manufacture of computer, electronic and optical products	8.7

Branches of activity with the lowest monthly rates of the Industrial New Orders Received Index, Seasonally and calendar adjusted

Branch of activity (Division of the CNAE 2009)	Monthly rate (%)
Manufacture of other transport equipment	-26.2
Manufacture of machinery and equipment n.e.c	-13.8
Other mining and quarrying	-10.0

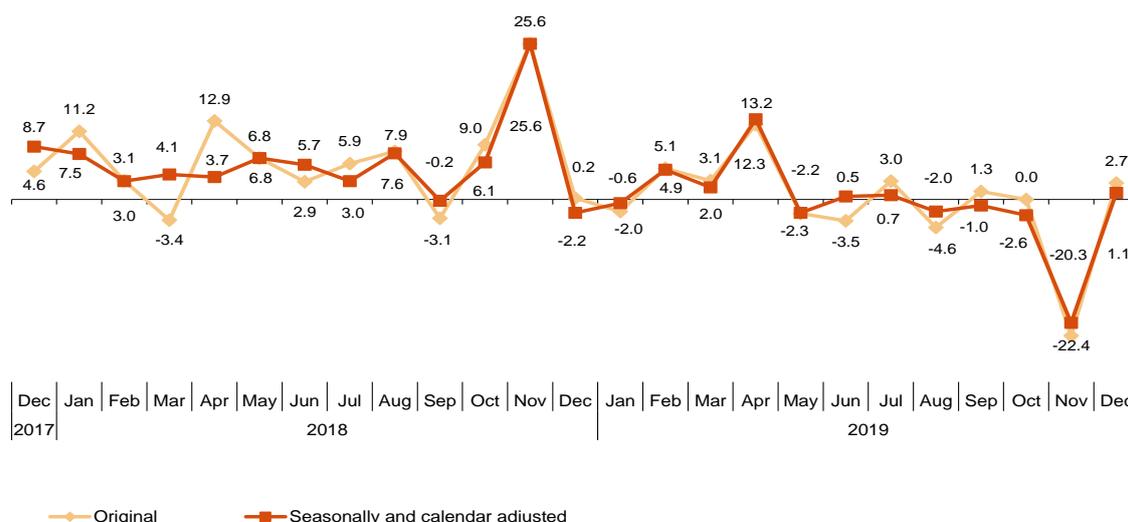
² Except electricity, gas, steam, air conditioning and water supply.

Annual trend of Industrial New Orders Received

The Total Industrial New Orders Received Index, once adjusted for seasonal and calendar effects, showed a variation of 1.1% in December, as compared with the same month of the previous year. This rate was 21.4 points higher than the one registered in November.

The INORI original series of the registered an annual variation of 2.7%. This rate was 25.1 points higher than the one in November.

Industrial New Orders Received Index, Total Seasonally and calendar adjusted. Annual rates. Percentage



By MIGs, the seasonally and calendar adjusted indices registered positive annual rates in three of five of the analysed sectors, highlighting the increase in *Non-durable consumer goods* (6.7%).

Industrial New Orders Received Index, Total and by MIGs. Annual rates

	Unadjusted index	Seasonally and calendar adjusted index	
	Annual rate (%)	Annual rate (%)	Average year 2019
GENERAL INDEX	2.7	1.1	-1.0
1. Consumer goods	8.6	6.6	2.7
1.1. Durable consumer goods	4.5	2.9	-1.4
1.2. Non-durable consumer goods	8.8	6.7	3.0
2. Capital goods	0.2	-1.2	-4.0
3. Intermediate goods	-1.1	-2.7	-0.7
4. Energy ¹	6.5	5.9	-5.1

¹ Except electricity, gas, steam, air conditioning and water supply.

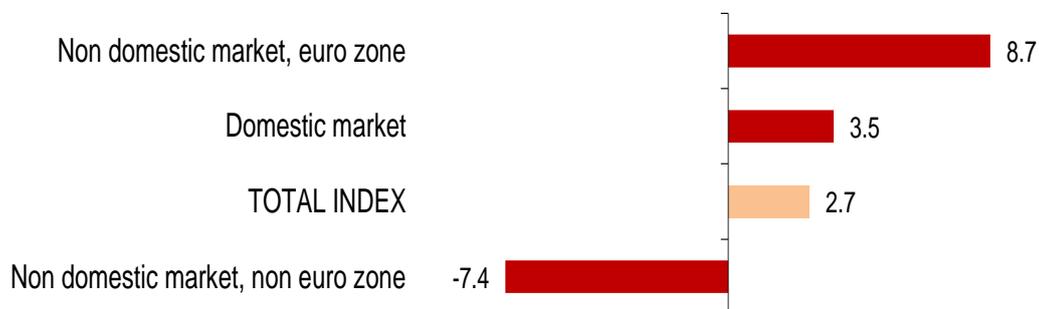
Throughout the year 2019, the New Orders Received Index, once adjusted for seasonal and calendar effects, increased by -1.0% as compared with 2018, and by -1.1% in the original series.

negative annual rates in cuatro of five of the analysed sectors, highlighting the decrease in *Energy*² (-5.1%).

Annual trend of the Industrial New Orders Received by market. Original series

In December positive annual rates were observed in two of the analysed markets. It is worth noting the increase registered in the euro area in the non-domestic market (8.7%).

Industrial New Orders Received Index, Total and by market December 2019. Annual rate. Percentage



Throughout the year 2019, negative annual rates were observed in two of the three analysed markets as compared with 2018. The highest decrease was registered in non euro zone non domestic market (-1.7 %).

Industrial New Orders Received Index, Total and by market. Original series. December 2019

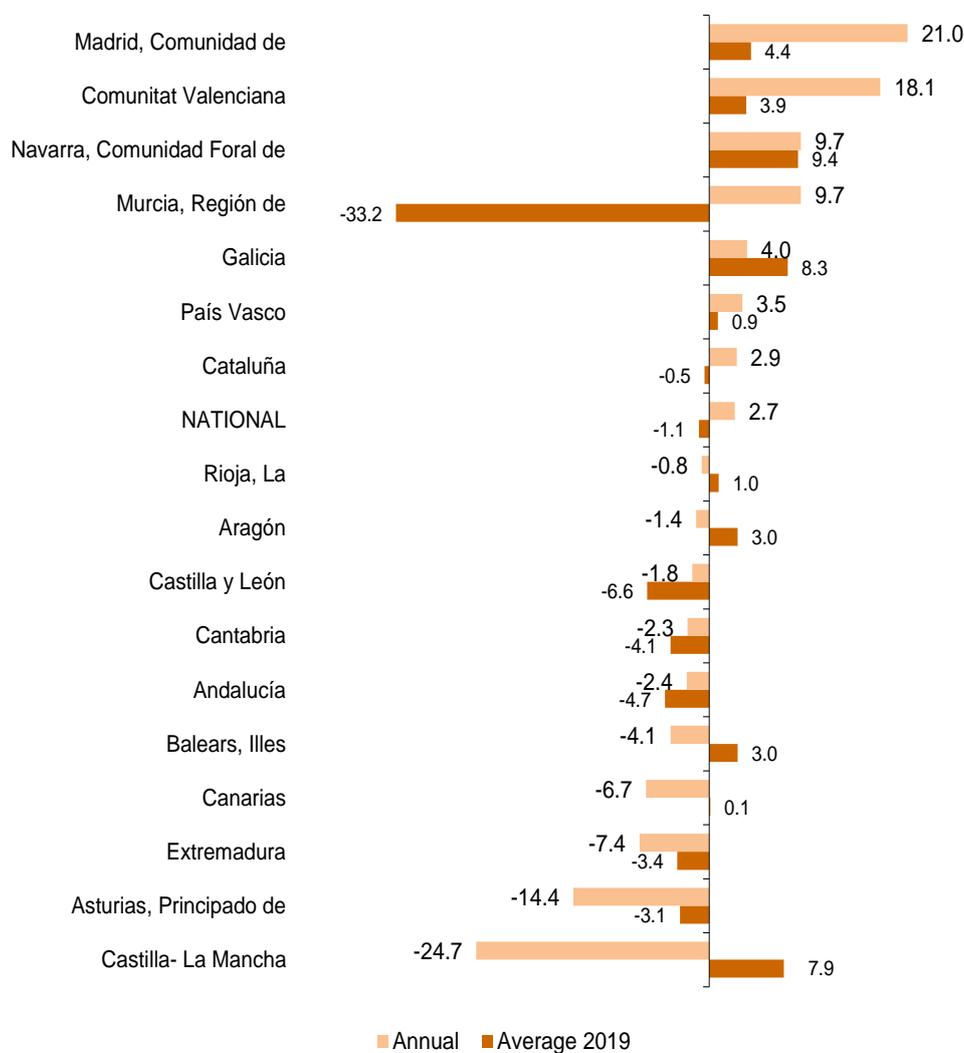
	Rate (%)	
	Annual	Average 2019
GENERAL INDEX	2.7	-1.1
1. Domestic market	3.5	1.4
2. Non domestic market	0.9	-1.2
2.1. Non domestic market, euro zone	8.7	-1.7
2.2. Non domestic market, non euro zone	-7.4	-0.3

Results by Autonomous Community. Annual rate of the Industrial New Orders Received. Original series

New orders received increased as compared to December 2018 in seven Autonomous Communities and decreased in the other 10. The largest decreases were recorded in Castilla - La Mancha (-24.7%), Principado de Asturias (-14.4%) and Extremadura (-7.4%). The largest increases were recorded in Comunidad de Madrid (21.0%), Comunitat Valenciana (18.1%) and Comunidad Foral de Navarra (9.7%).

Throughout the year 2019, the new orders received increased in 10 Autonomous Communities and decreased in the other seven. The largest decreases were recorded in Región de Murcia³ (-33.2%), Castilla y León (-6.6%) and Andalucía (-4.7%). The largest increases were recorded in Comunidad Foral de Navarra (9.4%), Galicia (8.3%) and Castilla - La Mancha (7.9%).

Industrial New Orders Received Index, Total and by Autonomous Community December 2019. Annual rate and annual average. Percentage



³ The negative average rate in Región de Murcia is due to a large order that took place in 2018 in the branch *Manufacture of other transport material*

Revisions and data update

On the press release day, INE has updated INORI data series corresponding to the last 13 months. In the case of calendar adjusted and seasonally and calendar adjusted series, according to INE standard, series are revised since its beginning. Results are available at INEBase.

Methodological note

Industrial New Orders Received Indices (INORI) are short-term indicators aiming at measuring the monthly evolution of the industrial sector, excluding the construction.

The required information is collected since January 2002, together with the Industrial Turnover Indices (ITI) through a survey addressed to more than 12.000 industrial establishments throughout the country.

Survey Type: ongoing monthly.

Base year: 2015.

Population scope: units of economic activity whose main activity is included in Sections B: Extractive industries (with the exception, due to their not being relevant to Spanish industry, of division 09) or C: Manufacturing industry of CNAE-2009.

Geographical scope: the whole country, excluding Ceuta and Melilla.

Sample size: Approx. 12,000 establishments.

Data collection: monthly, value of total business turnover broken down by market.

Collection method: fill in a questionnaire by the respondent using one of the following methods: internet (IRIA system), email, fax, telephone or post.

Further information is available in the methodology:

http://www.ine.es/dyngs/INEbase/en/operacion.htm?c=Estadistica_C&cid=1254736148149&menu=metodologia&idp=1254735576715

And in the standardised methodological report:

<http://www.ine.es/dynt3/metadatos/en/RespuestaDatos.html?oe=30053>

According to the recommendations of the National Statistics Plan 2021-2024, this statistical operation stops being carried out as from January 2020. Therefore, this is the last release of the Industrial New Orders Received Indices.

For further information see **INEbase:** www.ine.es/en/ Twitter: [@es_ine](https://twitter.com/es_ine)

All press releases at: www.ine.es/en/prensa/prensa_en.htm

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Industrial New Orders Received Index. Base 2015

December 2019

Provisional data

1. New Orders Received indices¹ Seasonally and calendar adjusted

	Index	Rate (%)		
		Monthly	Annual	Average year 2019
TOTAL INDEX	113.3	-0.2	1.1	-1.0
1. Consumer goods	112.7	-0.5	6.6	2.7
1.1. Durable consumer goods	107.3	0.6	2.9	-1.4
1.2. Non-durable consumer goods	112.7	-1.3	6.7	3.0
2. Capital goods	115.5	-1.1	-1.2	-4.0
3. Intermediate goods	109.5	-0.3	-2.7	-0.7
4. Energy ²	129.6	9.5	5.9	-5.1

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

²Except electricity, gas, steam, air conditioning and water supply.

2. New Orders Received indices¹ Calendar adjusted

	Index	Rate (%)	
		Annual	Average year 2019
TOTAL INDEX	112.1	0.9	-1.0
1. Consumer goods	109.5	6.4	2.8
1.1. Durable consumer goods	94.9	2.5	-1.6
1.2. Non-durable consumer goods	110.5	6.6	3.0
2. Capital goods	131.6	-1.2	-4.0
3. Intermediate goods	96.6	-3.2	-0.7
4. Energy ²	128.9	6.0	-5.3

¹Regulation (EC) no. 656/2007 of the Commission of 14 June 2007.

²Except electricity, gas, steam, air conditioning and water supply.

3. New Orders Received indices, Total and by activities Unadjusted

	Index	Rate (%)		Effect
		Annual	Average year 2019	Annual
TOTAL INDEX	111.1	2.7	-1.1	
1. CONSUMER GOODS	108.4	8.6	2.6	2.447
1.1. Durable consumer goods	93.7	4.5	-1.6	0.069
- Manufacture of consumer electronics, optical instruments and photographic equipment	126.6	31.0	7.3	0.012
- Manufacture of household appliances	77.5	2.7	-7.1	0.010
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	115.9	19.6	17.0	0.012
- Manufacture of furniture	99.0	3.2	-1.0	0.029
- Manufacture of jewellery, costume jewellery and musical instruments	99.6	4.3	-1.8	0.005
1.2. Non-durable consumer goods	109.3	8.8	2.9	2.378
- Food industries (except grain mill products and food for animals)	114.3	10.1	3.8	1.627
- Manufacture of beverages	115.7	9.5	2.0	0.322
- Manufacture of tobacco	68.3	-0.4	2.4	0.000
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	85.3	-3.6	-2.0	-0.019
- Manufacture of garments	92.1	-4.8	-3.1	-0.044
- Leather and footwear industry	67.2	-6.5	-1.4	-0.043
- Graphic arts and reproduction of recorded media	81.2	1.8	-1.9	0.016
- Manufacture of cleaning articles, perfumes and cosmetics	125.2	4.0	1.6	0.067
- Manufacture of pharmaceutical products	107.2	18.7	6.7	0.452
- Manufacture of sporting goods; games and toys and Other manufacturing industries	81.8	-0.4	-0.7	-0.001
2. CAPITAL GOODS	130.5	0.2	-4.2	0.052
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	111.3	-25.7	4.6	-0.783
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	176.5	39.3	7.7	0.255
- Manufacture of machinery and equipment n.e.c.	113.1	3.6	5.2	0.142
- Manufacture of motor vehicles, trailers and semi-trailers	101.4	11.9	-4.8	1.411
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	310.5	-11.3	-20.9	-0.953
- Manufacture of medical and dental instruments and supplies	108.8	11.6	4.2	0.037
- Repair and installation of machinery and equipment	149.4	-2.1	10.9	-0.057
3. INTERMEDIATE GOODS	95.7	-1.1	-0.8	-0.365
- Mining of metal ores	.	.	.	.
- Other mining and quarrying	83.5	-2.9	4.3	.
- Manufacture of grain mill products, starches, and food for animals	115.5	9.1	4.0	0.259
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	74.5	-1.4	-6.5	-0.005
- Wood and cork industry	101.1	2.2	2.2	0.026
- Paper industry	93.9	-3.4	0.3	-0.082
- Chemical industry except cleaning articles, perfumes and cosmetics	91.4	-1.8	-2.0	-0.102
- Rubber and plastic material transformation industry	89.6	-1.0	0.4	-0.035
- Manufacture of other non-metallic ore products	98.3	1.9	5.2	0.059
- Metallurgy; manufacture of iron, steel and ferro-alloy products	87.7	-5.5	-8.4	-0.290
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	98.3	0.6	-0.4	0.024
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	113.8	40.5	10.5	0.069
- Manufacture of electrical material and equipment except household appliances	105.2	-10.1	1.7	-0.295
4. ENERGY¹	128.8	6.5	-5.4	0.556
- Extraction of anthracite, coal and lignite	.	.	.	.
- Extraction of crude oil, petroleum and natural gas	.	.	.	.
- Manufacture of coke and refined petroleum products	129.6	6.6	-5.2	0.565

¹ Except electricity, gas, steam, air conditioning and water supply.

(.) Data not available due to statistical confidentiality.

4. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)		Effect Annual
		Annual	Average year 2019	
TOTAL INDEX	111.1	2.7	-1.1	
B. Mining and quarrying industries	94.9	-0.3	-1.6	-0.002
Extraction of anthracite, coal and lignite	.	.	.	.
Extraction of crude oil, petroleum and natural gas	.	.	.	.
Mining of metal ores	.	.	.	.
Other mining and quarrying	83.5	-2.9	4.3	.
C. Manufacturing industry	111.2	2.7	-1.1	2.691
Food industry	114.5	9.9	3.8	1.886
Manufacture of beverages	115.7	9.5	2.0	0.322
Manufacture of tobacco	68.3	-0.4	2.4	0.000
Textile industry	80.7	-2.8	-3.8	-0.024
Manufacture of garments	92.1	-4.8	-3.1	-0.044
Leather and footwear industry	67.2	-6.5	-1.4	-0.043
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	101.1	2.2	2.2	0.026
Paper industry	93.9	-3.4	0.3	-0.082
Graphic arts and reproduction of recorded media	81.2	1.8	-1.9	0.016
Manufacture of coke and refined petroleum products	129.6	6.6	-5.2	0.565
Chemical industry	97.5	-0.5	-1.3	-0.036
Manufacture of pharmaceutical products	107.2	18.7	6.7	0.452
Rubber and plastic material transformation industry	89.6	-1.0	0.4	-0.035
Manufacture of other non-metallic ore products	98.3	1.9	5.2	0.059
Metallurgy; manufacture of iron, steel and ferro-alloy products	87.7	-5.5	-8.4	-0.290
Manufacture of metal products, except machinery and equipment	102.7	-10.9	1.1	-0.758
Manufacture of computer, electronic and optical products	156.6	39.2	8.4	0.336
Manufacture of electrical material and equipment	100.4	-8.6	0.4	-0.284
Manufacture of machinery and equipment n.e.c.	113.1	3.6	5.2	0.142
Manufacture of motor vehicles, trailers and semi-trailers	101.4	11.9	-4.8	1.411
Manufacture of other transport material	305.6	-11.1	-20.3	-0.942
Manufacture of furniture	99.0	3.2	-1.0	0.029
Other manufacturing industries	95.5	5.6	1.1	0.042
Repair and installation of machinery and equipment	149.4	-2.1	10.9	-0.057

(.) Data not available due to statistical confidentiality.

5. New Orders Received indices, Total and by branch of activity Unadjusted

	Index	Rate (%)	
		Annual	Average year 2019
GENERAL INDEX	111.1	2.7	-1.1
1. Domestic market	109.7	3.5	1.4
2. Non domestic market	108.2	0.9	-1.2
2.1. Non domestic market, euro area	109.3	8.7	-1.7
2.2. Non domestic market, non euro area	106.4	-7.4	-0.3

**6. New Orders Received indices, National and by Autonomous Community
Unadjusted**

	Index	Rate (%)	
		Annual	Average year 2019
NATIONAL	111.1	2.7	-1.1
Andalucía	111.4	-2.4	-4.7
Aragón	113.3	-1.4	3.0
Asturias, Principado de	95.8	-14.4	-3.1
Balears, Illes	99.3	-4.1	3.0
Canarias	111.9	-6.7	0.1
Cantabria	96.2	-2.3	-4.1
Castilla y León	90.6	-1.8	-6.6
Castilla - La Mancha	120.7	-24.7	7.9
Cataluña	105.7	2.9	-0.5
Comunitat Valenciana	108.7	18.1	3.9
Extremadura	106.8	-7.4	-3.4
Galicia	105.1	4.0	8.3
Madrid, Comunidad de	114.8	21.0	4.4
Murcia, Región de	136.4	9.7	-33.2
Navarra, Comunidad Foral de	100.4	9.7	9.4
País Vasco	139.8	3.5	0.9
Rioja, La	88.9	-0.8	1.0