

Industrial Turnover Indices. Base 2005
Industrial New Orders Received Indices. Base 2005
June 2010. *Provisional data*

Main Results

- The annual rate of the **Industrial Turnover Index** stands at **9.0%** in the month of June, almost one point lower than registered in May.
- By economic destination of the goods, **all the industrial sectors register positive interannual rates**.
- The **average rate** of the Industrial Turnover Index registers an increase of **7.6%** in the first six months of the year.
- The annual variation rate of **New Orders Received** is **10.7%**, more one-and-a-half points lower than that observed in May.
- The **average rate** of the General Industrial New Orders Received Index stands at **8.4%** in the January to June period.

Evolution of Industrial Turnover

The Industrial Turnover Index (ITI) experienced an interannual variation of **9.0%** in June, almost one point lower than that registered in May.

By economic destination of the goods, the industrial sectors that presented the greatest positive effects on the general index were:

• **Intermediate goods**, with an annual variation of **12.3%**, and an effect of **4.375** on the general index, caused by the increases observed in most of the activities in this sector. Worth noting among them were *Metallurgy; manufacture of iron, steel and ferro-alloy products* and the *Chemical industry, except cleaning articles, perfumes and cosmetics*. Nevertheless, also worth noting was the negative evolution of turnover of *Manufacture of other non-metallic ore products*.

• **Energy**, with an annual variation of **30.7%** and an effect of **2.131**, fundamentally due to the increase in *Manufacture of coke and refined petroleum products*.

• **Capital goods**, with an annual rate of **4.7%**, and an effect of **1.196** on the general index, mainly caused by the increase in turnover of the *Manufacture of motor vehicles, trailers and semi-trailers*. However, also worth noting was the negative evolution of the *Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition*.

Details of interannual variations

A more detailed analysis showed the activities that most affected the annual rate of the ITI in the month of June.

Activities with the greatest positive effect on the annual rate of the general index of the ITI

Activity (Basic aggregate of the ITI)	Annual rate (%)	Effect
Manufacture of coke and refined petroleum products	32.1	2.169
Metallurgy; manufacture of iron, steel and ferro-alloy products	33.0	1.582
Manufacture of motor vehicles, trailers and semi-trailers	11.9	1.437
Chemical industry except cleaning articles, perfumes and cosmetics	25.6	1.267

Activities with the greatest negative effect on the annual rate of the general index of the ITI

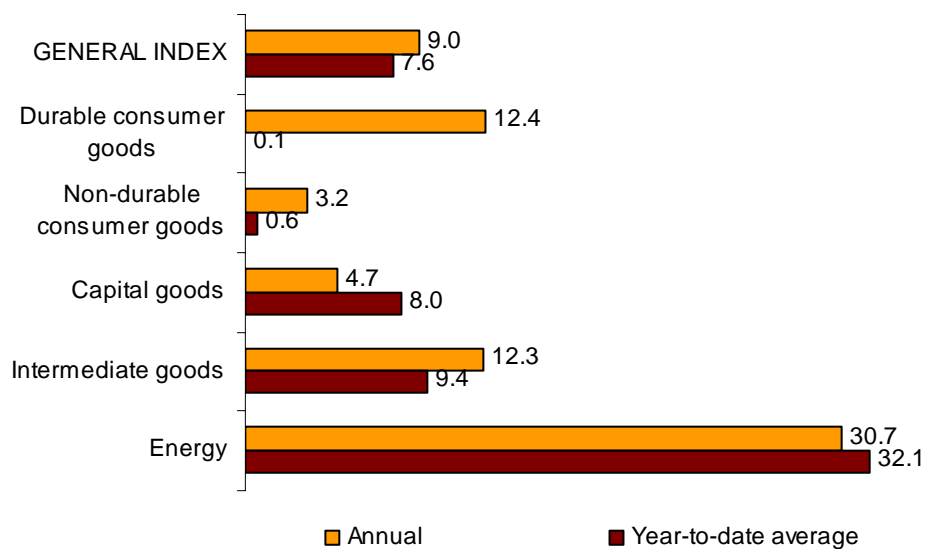
Activity (Basic aggregate of the ITI)	Annual rate (%)	Effect
Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	-11.7	-0.403
Manufacture of other non-metallic ore products	-4.0	-0.220
Graphic arts and reproduction of recorded media	-8.7	-0.150
Manufacture of machinery and equipment n.e.c.	-2.7	-0.108

Year-to-date average rates

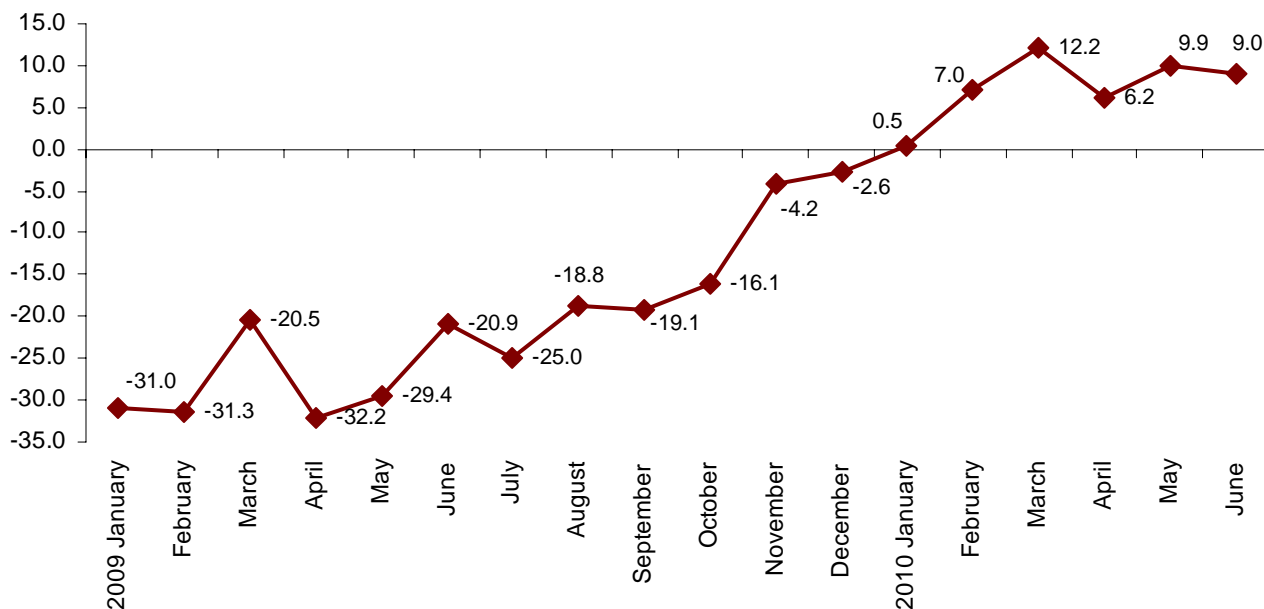
The average rate of the Industrial Turnover Index reached a variation rate of **7.6%** in the January to June period, as compared with the same period the previous year.

By economic destination of the goods, this variation rate was positive in all the sectors: Energy (32.1%), Intermediate goods (9.4%), Capital goods (8.0%), Non-durable consumer goods (0.6%) and Durable consumer goods (0.1%).

Annual rates and the average of ITI
General index and by economic destination of the goods



Annual evolution of the ITI



Evolution of Industrial New Orders Received

The Industrial New Orders Received Index (INORI) experienced an interannual variation of **10.7%** in June, more than one-and-a-half points lower than registered in May.

By economic destination of the goods, all of the industrial sectors presented a positive effect on the general index. Worth noting among them were:

- **Intermediate goods**, with an annual variation of **13.5%** and an effect on the overall index of **5.073**, fundamentally due to the generalised increases experienced in the new orders received in this sector. Worth noting among them were *Metallurgy, manufacture of iron, steel and ferro-alloy products* and the *Chemical industry, except cleaning articles, perfumes and cosmetics*. Nevertheless, the *Manufacture of other non-metallic ore products* registered a negative evolution in new orders received.
- **Capital goods**, with an annual rate of **11.7%**, and an effect of **2.461** on the general index, fundamentally due to the generalised increase experienced in the new orders received in this sector. Worth noting among them were the *Manufacture of motor vehicles, trailers and semi-trailers*.
- **Energy**, with an annual variation of **30.7%** and an effect on the overall index of **2.231** due to the increase in the *Manufacture of coke and refined petroleum products*.

Details of the interannual variations

A more detailed analysis showed the activities that most affected the annual rate of the INORI in the month of June.

Activities with the greatest positive effect on the annual rate of the general index of the INORI

Activity (Basic aggregate of the INORI)	Annual rate (%)	Effect
Manufacture of coke and refined petroleum products	32.0	2.271
Metallurgy; manufacture of iron, steel and ferro-alloy products	33.9	1.712
Chemical industry except cleaning articles, perfumes and cosmetics	22.8	1.263
Manufacture of motor vehicles, trailers and semi-trailers	9.8	1.059

Activities with the greatest negative effect on the annual rate of the general index of the INORI

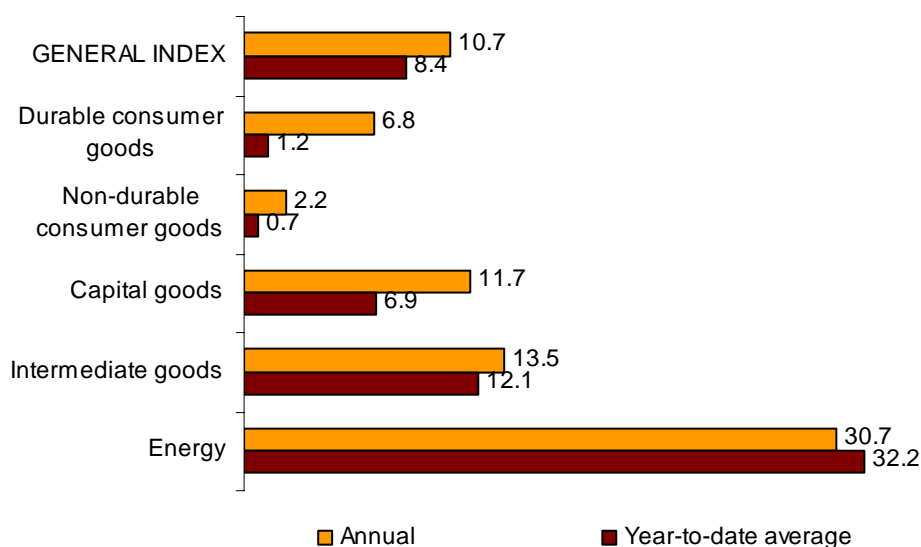
Activity (Basic aggregate of the INORI)	Annual rate (%)	Effect
Manufacture of other non-metallic ore products	-3.6	-0.208
Manufacture of garments	-7.3	-0.107
Manufacture of grain mill products, starches, and food for animals	-3.6	-0.100
Graphic arts and reproduction of recorded media	-5.3	-0.078

Year-to-date average rates

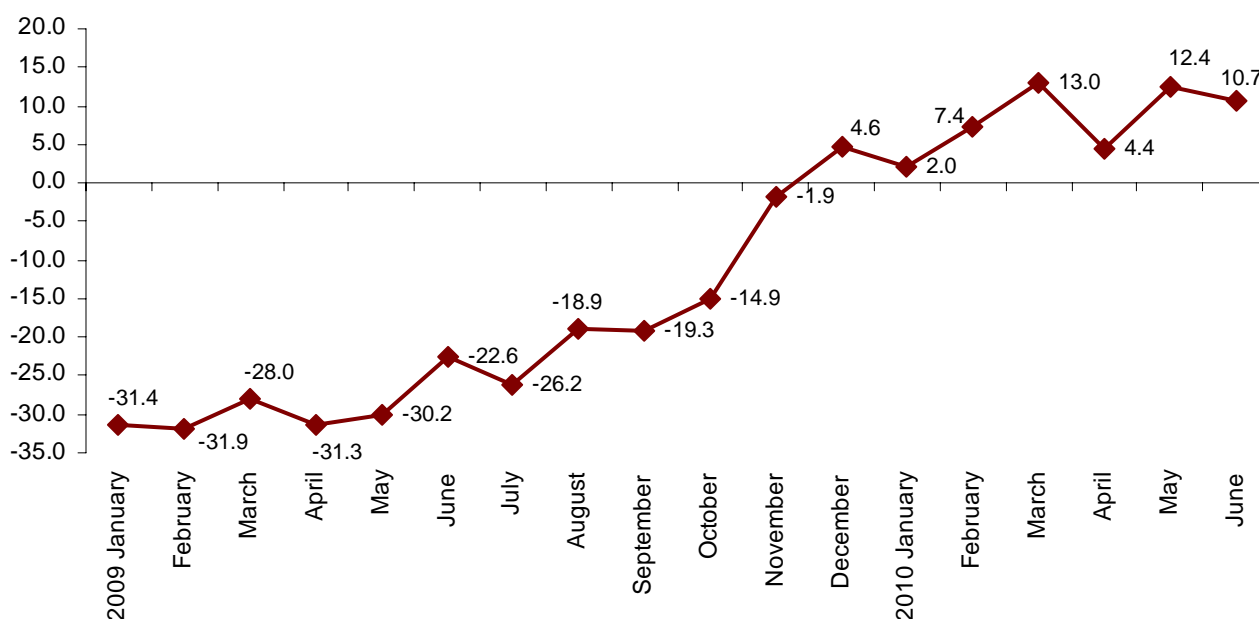
The average rate of the General Industrial New Orders Received Index in the January to June period registered a variation rate of **8.4%**, as compared with the same period the previous year. By economic destination of the goods, all sectors presented average positive rates.

Annual rates and the average of INORI

General index and by economic destination of the goods



Annual evolution of the INORI



Industry Turnover Indices and Industrial New Orders Received Indices Base 2005

Provisional data

1. Industrial turnover indices by economic destination¹

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	101.8	9.0	7.6
1. CONSUMER GOODS	104.0	4.0	0.6
1.1. DURABLE CONSUMER GOODS	71.6	12.4	0.1
- Manufacture of consumer electronics, optical instruments and photographic equipment	31.2	27.3	-11.5
- Manufacture of household appliances	75.2	5.9	5.7
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	67.7	0.0	2.7
- Manufacture of furniture	79.4	15.2	-1.8
- Manufacture of jewellery, costume jewellery and musical instruments	105.4	16.5	9.6
1.2. NON-DURABLE CONSUMER GOODS	109.3	3.2	0.6
- Food industries (except grain mill products and food for animals)	111.8	3.6	1.3
- Manufacture of beverages	116.7	-0.3	-0.1
- Manufacture of tobacco	89.6	2.8	14.4
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	83.5	16.3	12.0
- Manufacture of garments	66.9	-3.7	-11.6
- Leather and footwear industry	81.0	11.7	1.7
- Graphic arts and reproduction of recorded media	80.6	-8.7	-6.8
- Manufacture of cleaning articles, perfumes and cosmetics	102.1	10.1	4.8
- Manufacture of pharmaceutical products	161.5	5.9	2.4
- Manufacture of sporting goods; games and toys and Other manufacturing industries	107.2	10.5	7.3
2. CAPITAL GOODS	104.0	4.7	8.0
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	76.8	-11.7	-14.1
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	75.5	-6.3	4.2
- Manufacture of machinery and equipment n.e.c.	95.9	-2.7	-15.1
- Manufacture of motor vehicles, trailers and semi-trailers	100.7	11.9	24.5
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	216.7	7.5	12.3
- Manufacture of medical and dental instruments and supplies	114.5	3.8	0.8
- Repair and installation of machinery and equipment	121.5	3.5	-2.8
3. INTERMEDIATE GOODS	96.8	12.3	9.4
- Other mining and quarrying	102.7	3.6	11.2
- Manufacture of grain mill products, starches, and food for animals	114.7	-1.2	-4.3
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	64.5	19.0	8.7
- Wood and cork industry	69.4	-2.1	-7.0
- Paper industry	109.8	14.1	7.4
- Chemical industry except cleaning articles, perfumes and cosmetics	105.1	25.6	21.7
- Rubber and plastic material transformation industry	102.6	13.6	12.9
- Manufacture of other non-metallic ore products	72.9	-4.0	-8.9
- Metallurgy; manufacture of iron, steel and ferro-alloy products	106.9	33.0	31.9
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	99.4	14.5	11.6
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	110.7	15.1	28.7
- Manufacture of electrical material and equipment except household appliances	107.2	2.3	0.2
4. ENERGY (Except supply of electrical energy, gas, steam, air conditioning)	111.9	30.7	32.1
- Extraction of anthracite, coal and lignite	67.3	-26.8	-27.0
- Manufacture of coke and refined petroleum products	113.1	32.1	33.8

¹ Regulation (EC) no. 656/2007 of the European Commission

2. Interannual rates

Industrial Turnover Indices by economic destination

Period	General index	Consumer goods	Durable consumer goods	Non-durable consumer goods
2009 June	-20.9	-6.5	-33.1	-2.8
July	-25.0	-12.1	-35.3	-8.8
August	-18.8	-9.6	-36.3	-7.3
September *	-19.1	-10.0	-31.8	-6.9
October *	-16.1	-11.7	-33.0	-8.7
November *	-4.2	-4.2	-22.0	-1.8
December *	-2.6	-2.2	-14.3	-0.7
2010 January *	0.5	-7.1	-15.9	-6.2
February *	7.0	-2.6	-4.0	-2.4
March	12.2	7.5	4.8	7.8
April *	6.2	-1.3	-0.5	-1.3
May *	9.9	2.0	2.4	1.9
June	9.0	4.0	12.4	3.2

Period	Capital goods	Intermediate goods	Energy
2009 June	-16.8	-27.6	-44.4
July	-20.0	-31.6	-48.1
August	-13.0	-23.0	-38.3
September *	-14.1	-24.5	-40.1
October *	-10.1	-20.9	-27.4
November *	0.8	-7.8	-3.3
December *	-8.9	-2.1	20.2
2010 January *	8.1	-0.8	22.4
February *	19.1	5.0	25.9
March	10.0	12.6	43.8
April *	1.4	11.5	31.0
May *	6.2	14.2	38.3
June	4.7	12.3	30.7

* Dato revisado

3. Industrial Turnover Indices by branch of activity(CNAE 2009)

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	101.8	9.0	7.6
B. Mining and quarrying industries	95.9	-0.9	4.7
Extraction of anthracite, coal and lignite	67.3	-26.8	-27.0
Other mining and quarrying	102.7	3.6	11.2
C. Manufacturing industry	101.9	9.1	7.6
Food industry	112.2	2.9	0.4
Manufacture of beverages	116.7	-0.3	-0.1
Manufacture of tobacco	89.6	2.8	14.4
Textile industry	73.9	17.7	10.5
Manufacture of garments	66.9	-3.7	-11.6
Leather and footwear industry	81.0	11.7	1.7
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	69.4	-2.1	-7.0
Paper industry	109.8	14.1	7.4
Graphic arts and reproduction of recorded media	80.6	-8.7	-6.8
Manufacture of coke and refined petroleum products	113.1	32.1	33.8
Chemical industry	104.5	22.4	18.1
Manufacture of pharmaceutical products	161.5	5.9	2.4
Rubber and plastic material transformation industry	102.6	13.6	12.9
Manufacture of other non-metallic ore products	72.9	-4.0	-8.9
Metallurgy; manufacture of iron, steel and ferro-alloy products	106.9	33.0	31.9
Manufacture of metal products, except machinery and equipment	89.5	3.0	0.5
Manufacture of computer, electronic and optical products	66.6	3.4	5.4
Manufacture of electrical material and equipment	99.1	2.9	1.1
Manufacture of machinery and equipment n.e.c.	95.9	-2.7	-15.1
Manufacture of motor vehicles, trailers and semi-trailers	100.7	11.9	24.5
Manufacture of other transport material	190.0	7.0	11.6
Manufacture of furniture	79.4	15.2	-1.8
Other manufacturing industries	108.1	10.6	6.5
Repair and installation of machinery and equipment	121.5	3.5	-2.8

4. Industrial New Orders Received Indices by economic destination¹

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	98.4	10.7	8.4
1. CONSUMER GOODS	103.7	2.7	0.8
1.1. DURABLE CONSUMER GOODS	69.5	6.8	1.2
- Manufacture of consumer electronics, optical instruments and photographic equipment	32.1	13.0	-10.8
- Manufacture of household appliances	73.1	1.4	6.2
- Manufacture of motorcycles, bicycles, vehicles for the disabled and others	54.2	-3.7	14.7
- Manufacture of furniture	78.0	9.2	-1.4
- Manufacture of jewellery, costume jewellery and musical instruments	106.3	12.0	10.1
1.2. NON-DURABLE CONSUMER GOODS	109.3	2.2	0.7
- Food industries (except grain mill products and food for animals)	110.8	3.3	0.8
- Manufacture of beverages	128.1	-0.1	-0.2
- Manufacture of tobacco	84.8	-2.2	9.6
- Manufacture of knitted fabrics, carpets, rope, non-woven fabrics, textile products for technical use and industrial and other textile products	81.9	12.8	13.7
- Manufacture of garments	72.8	-7.3	-1.9
- Leather and footwear industry	72.3	-8.6	-4.4
- Graphic arts and reproduction of recorded media	68.4	-5.3	-7.6
- Manufacture of cleaning articles, perfumes and cosmetics	107.0	7.9	5.3
- Manufacture of pharmaceutical products	157.6	5.3	2.9
- Manufacture of sporting goods; games and toys and Other manufacturing industries	108.9	7.3	5.2
2. CAPITAL GOODS	87.5	11.7	6.9
- Manufacture of metal products for construction, containers made of metal, steam generators, weapons and ammunition	85.9	3.9	-9.0
- Manufacture of computers, peripherals and telecommunications equipment; appliances for measuring and navigation; radiation and medical and therapeutic equipment	76.7	5.8	11.2
- Manufacture of machinery and equipment n.e.c.	85.9	7.9	0.8
- Manufacture of motor vehicles, trailers and semi-trailers	84.1	9.8	18.7
- Naval, railway, aircraft and spacecraft construction. Combat vehicles	85.2	56.9	-14.5
- Manufacture of medical and dental instruments and supplies	113.7	8.6	3.8
- Repair and installation of machinery and equipment	139.7	26.1	-12.5
3. INTERMEDIATE GOODS	98.4	13.5	12.1
- Other mining and quarrying	104.1	4.6	11.8
- Manufacture of grain mill products, starches, and food for animals	111.2	-3.6	-5.0
- Preparation and spinning of textile fibres. Manufacture of woven textiles. Textile finishings	65.2	16.4	12.7
- Wood and cork industry	69.1	-1.3	-5.3
- Paper industry	111.6	12.5	7.8
- Chemical industry except cleaning articles, perfumes and cosmetics	109.4	22.8	22.5
- Rubber and plastic material transformation industry	112.0	23.1	16.0
- Manufacture of other non-metallic ore products	72.0	-3.6	-8.3
- Metallurgy; manufacture of iron, steel and ferro-alloy products	107.8	33.9	38.9
- Forging, stamping, embossing and rolling of metals. - Manufacture of tools, hardware goods, containers and other metal products	102.2	17.2	16.9
- Manufacture of electronic components, assembled printed circuits, and magnetic and optical media	90.4	-17.9	19.8
- Manufacture of electrical material and equipment except household appliances	105.1	7.2	5.3
4. ENERGY (Except supply of electrical energy, gas, steam, air conditioning)	111.6	30.7	32.2
- Extraction of anthracite, coal and lignite	50.8	-34.6	-33.6
- Manufacture of coke and refined petroleum products	113.1	32.0	33.8

¹ Regulation (EC) no. 656/2007 of the European Commission

5. Interannual rates

Industrial New Orders Received Indices by economic destination

Period	General index	Consumer goods	Durable consumer goods	Non-durable consumer goods
2009 June *	-22.6	-6.7	-36.1	-2.1
July	-26.2	-10.7	-28.8	-8.4
August *	-18.9	-9.6	-37.9	-6.6
September *	-19.3	-10.3	-32.3	-7.1
October *	-14.9	-13.9	-38.7	-10.0
November *	-1.9	-3.4	-25.4	-0.2
December *	4.6	-2.4	-18.6	-0.5
2010 January *	2.0	-8.0	-12.9	-7.4
February *	7.4	1.3	-1.9	1.8
March *	13.0	8.1	10.9	7.6
April *	4.4	-1.6	1.6	-2.0
May *	12.4	2.1	2.4	2.0
June	10.7	2.7	6.8	2.2

Period	Capital goods	Intermediate goods	Energy
2009 June *	-24.7	-27.1	-44.5
July	-31.7	-28.4	-48.3
August *	-16.9	-21.6	-38.2
September *	-12.4	-25.1	-40.2
October *	-8.5	-16.3	-27.6
November *	7.0	-5.1	-3.2
December *	21.4	-2.0	20.2
2010 January *	7.1	4.9	22.5
February *	11.4	7.5	26.3
March *	4.0	18.1	44.0
April *	-5.5	11.8	31.0
May *	14.7	15.8	38.5
June	11.7	13.5	30.7

* Dato revisado

6. Industrial New Orders Received Indices by branch of activity (CNAE 2009)

	Index	% variation	
		Annual	Year-to-date average
GENERAL INDEX	98.4	10.7	8.4
B. Mining and quarrying industries	94.2	-0.5	5.0
Extraction of anthracite, coal and lignite	50.8	-34.6	-33.6
Other mining and quarrying	104.1	4.6	11.8
C. Manufacturing industry	98.4	10.8	8.4
Food industry	110.8	2.2	-0.1
Manufacture of beverages	128.1	-0.1	-0.2
Manufacture of tobacco	84.8	-2.2	9.6
Textile industry	73.4	14.3	13.2
Manufacture of garments	72.8	-7.3	-1.9
Leather and footwear industry	72.3	-8.6	-4.4
Manufacture of wood and of products of wood and cork, except furniture; basketmaking and wickerwork	69.1	-1.3	-5.3
Paper industry	111.6	12.5	7.8
graphic arts and reproduction of recorded media	68.4	-5.3	-7.6
Manufacture of coke and refined petroleum products	113.1	32.0	33.8
Chemical industry	108.9	19.7	18.9
Manufacture of pharmaceutical products	157.6	5.3	2.9
Rubber and plastic material transformation industry	112.0	23.1	16.0
Manufacture of other non-metallic ore products	72.0	-3.6	-8.3
Metallurgy; manufacture of iron, steel and ferro-alloy products	107.8	33.9	38.9
Manufacture of metal products, except machinery and equipment	95.1	11.5	5.4
Manufacture of computer, electronic and optical products	64.0	0.0	6.7
Manufacture of electrical material and equipment	97.1	6.1	5.5
Manufacture of machinery and equipment n.e.c.	85.9	7.9	0.8
Manufacture of motor vehicles, trailers and semi-trailers	84.1	9.8	18.7
Manufacture of other transport material	79.6	45.8	-9.4
Manufacture of furniture	78.0	9.2	-1.4
Other manufacturing industries	109.1	8.7	6.2
Repair and installation of machinery and equipment	139.7	26.1	-12.5