

26 June 2019

**Annual Industrial Products Survey
Year 2018**

The value of the sales of products of the manufacturing industry increased 5.5% in 2018

The activity with the highest growth was *Manufacture of coke, refined petroleum, chemical and pharmaceutical products* (13.5%) and the one with the lowest growth was *Textile and clothing* (1.0%)

Comunidad Foral de Navarra recorded the highest growth in sales (11.5%) and La Rioja the lowest (0.2%)

The value of the sales of products of the manufacturing industry reached 416,058 million euros in 2018, which represented an increase of 5.5% over the previous year.

Products sales in the manufacturing industry

Year	Million euros	% Annual Variation
2014	354,688	1.7
2015	361,045	1.8
2016	366,534	1.5
2017	394,226	7.6
2018	416,058	5.5

Sales figures by activity group

The activity groups that had the greatest contribution to the total sales of products of the manufacturing industry in 2018 were *Food, beverages and tobacco* (accounting for 22.5% of the total), *Manufacture of coke, refined petroleum products, chemical and pharmaceutical products* (18.9%) and *Transport equipment* (16.5%).

In turn, the activities of *Leather and footwear* (0.9%), *Wood and cork* (1.2%) and *Textile and clothing* (1.8%) had the lowest contribution.

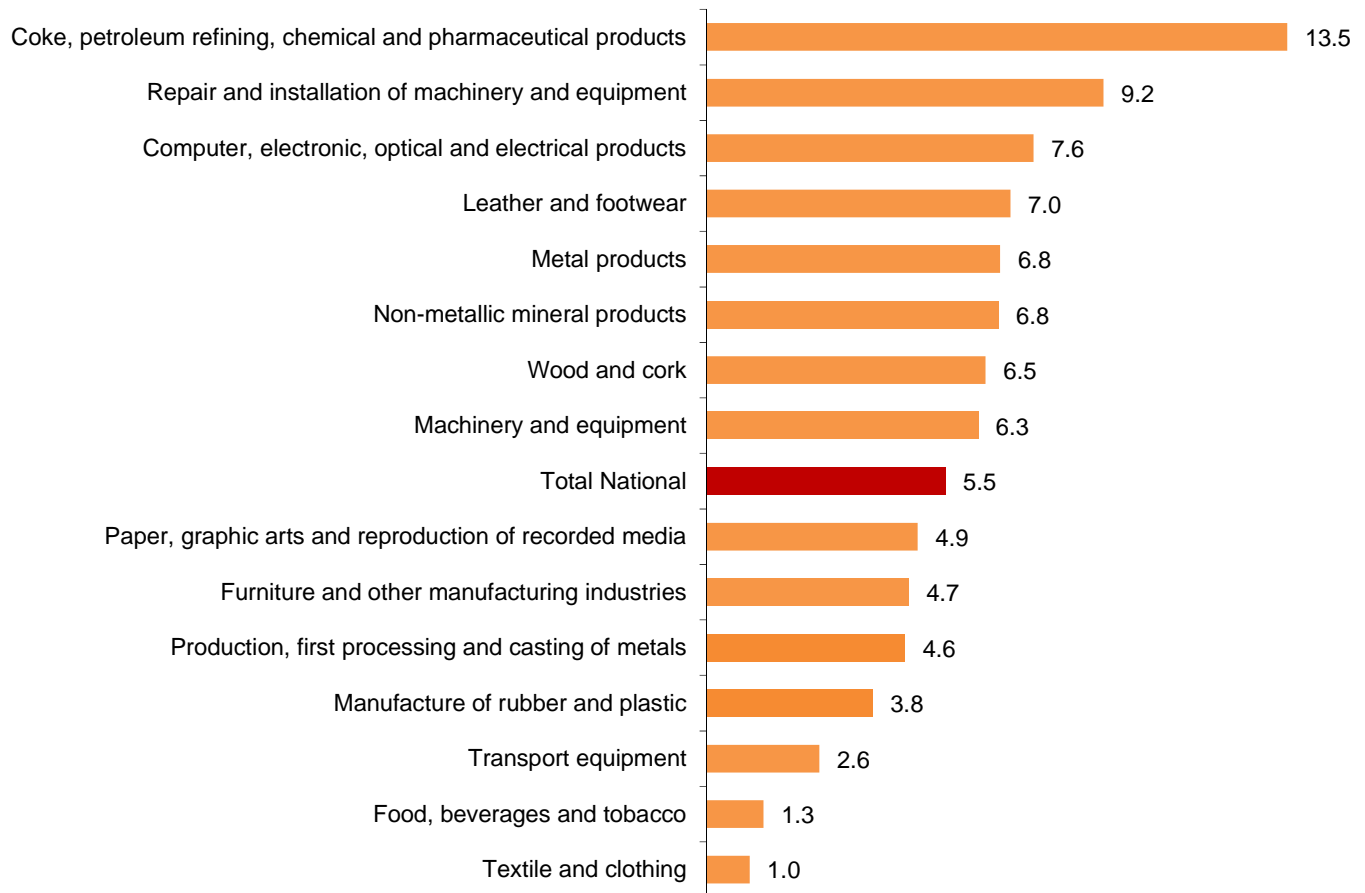
Sales figures by activity group. Year 2018

CNAE-09 Code	Activity group	Million euros	% of the total	% annual variation
10-11-12	Food, beverages and tobacco	93,818	22.5	1.3
19-20-21	Manufacture of coke, refined petroleum products, chemical and pharmaceutical products	78,593	18.9	13.5
29-30	Transport equipment	68,639	16.5	2.6
25	Metal products	28,559	6.9	6.8
24	Production, first processing and casting of metals	28,049	6.7	4.6
28	Machinery and equipment	18,091	4.3	6.3
22	Manufacture of rubber and plastic	17,920	4.3	3.8
17-18	Paper, graphic arts and reproduction of recorded media	16,844	4.0	4.9
26-27	Computer, electronic, optical and electrical products	15,460	3.7	7.6
23	Non-metallic mineral products	14,044	3.4	6.8
33	Repair and installation of machinery and equipment	11,940	2.9	9.2
31-32	Furniture and other manufacturing industries	7,864	1.9	4.7
13-14	Textile and clothing	7,520	1.8	1.0
16	Wood and cork	4,964	1.2	6.5
15	Leather and footwear	3,752	0.9	7.0
	TOTAL	416,058	100.0	5.5

The activity groups that presented the highest annual growth in sales were *Manufacture of coke, refined petroleum, chemical and pharmaceutical products* (13.5%), *Repair and installation of machinery and equipment* (9.2%) and *Computer, electronic, optical and electrical products* (7.6%).

In turn, the groups that showed lowest growth compared to 2017 were *Textile and clothing* (1.0%), *Food, beverages and tobacco* (1.3%), and *Transport equipment* (2.6%).

Annual variation rate in sales of industrial products by activity groups in 2018.
Percentage



Sales figures by manufactured product

Among the manufactured products with the highest sales figures in 2018, noteworthy were petrol vehicles with a cylinder capacity less than or equal to 1,500 cm³, diesel vehicles with a cylinder capacity between 1,500 and 2,500 cm³, (in both cases for the transport of less than 10 persons) and non-alcoholic beverages (soft drinks).

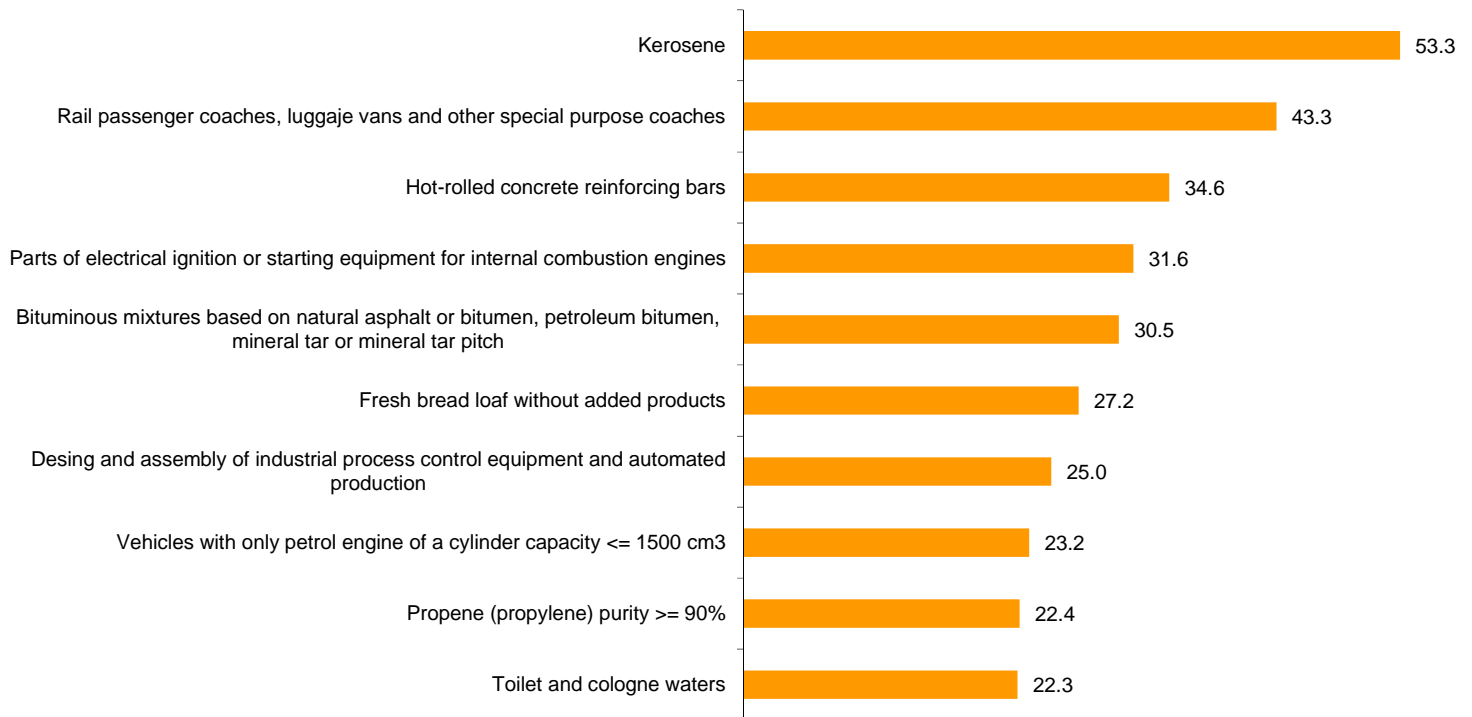
Petrol vehicles invoiced 14,615 million euros (23.2% more than in 2017). On the other hand, the sales figures of diesel vehicles was 11,009 million euros (10.7% less), and that of soft drinks stood at 3,706 million (with a decrease of 1.1%).

Sales figures, by manufactured product. Year 2018

Description	Unit	Quantity	Value (million euros)	% annual variation
Petrol vehicles for the transport of less than 10 persons, with a cylinder capacity less than or equal to 1,500 cm ³	Units	1,332,346	14,615	23.2
Diesel vehicles for the transport of less than 10 persons, with a cylinder capacity between 1,500 and 2,500 cm ³	Units	692,690	11,009	-10.7
Non-alcoholic beverages (except for waters, and fruit, legumes and vegetables juices) not containing milk fats: Soft drinks	Thousand litres	4,250,373	3,706	-1.1
Malt beer with alcohol	Thousand litres	3,641,409	3,635	5.4
Preparations used for farm animal feeding: Pigs	Tonnes	10,589,196	2,985	4.7
Paperboard or corrugated cardboard boxes	Tonnes	3,551,849	2,984	4.9
Unrefined virgin olive oil: Extra	Tonnes	924,822	2,894	-18.4
Red wine with registered designation of origin	Hectolitres	7,781,484	2,167	-1.8
Sausages and the like, of meat, meat offal or animal blood, other than of liver	Tonnes	515,580	1,976	6.3
Aluminium alloys	Tonnes	735,314	1,361	-0.3
Polypropylene in primary forms	Tonnes	1,092,682	1,233	6.6
Portland cement except white	Tonnes	15,346,757	990	-0.3

Below we show the evolution of the annual variation rates for a selection of products representative of the manufacturing industry. The first graph indicates products with positive variations and the second shows negative variations.

Industrial products with positive annual rates in 2018. Percentage



Industrial products with negative annual rates in 2018. Percentage



Sales figures by Autonomous Community

In 2018, the Autonomous Communities with the greatest weight in the turnover of products of the manufacturing industry were Cataluña (with 23.0% of the total), Andalucía (11.2%) and Comunitat Valenciana (10.7%).

On the other hand, the ones with the lowest weight were Illes Balears (0.3% of the total), Canarias (0.6%) and La Rioja (1.0%).

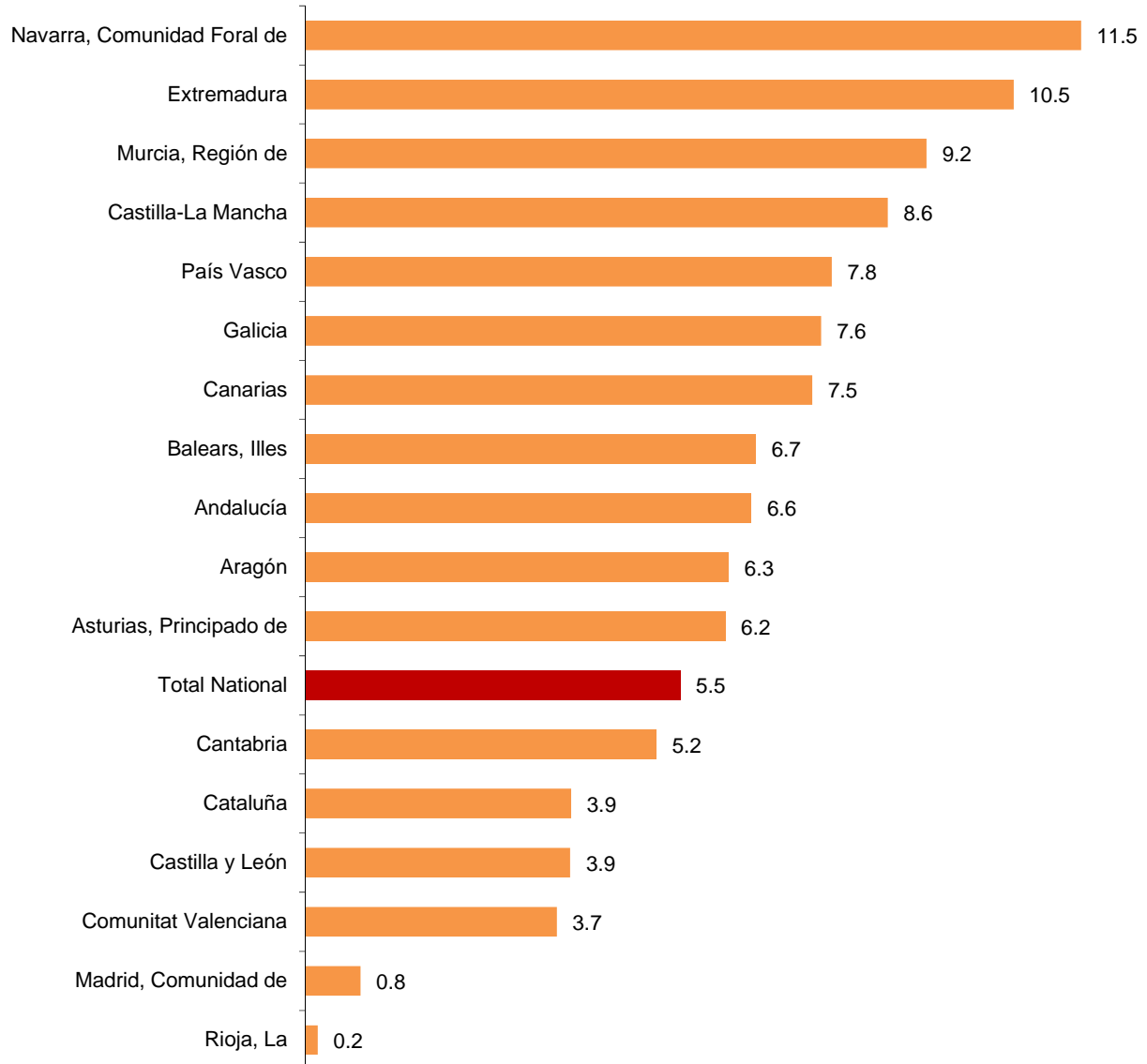
Sales figures by Autonomous Community. Year 2018

Autonomous Community	Million euros	% of the total	% annual variation
Cataluña	95,625	23.0	3.9
Andalucía	46,570	11.2	6.6
Comunitat Valenciana	44,379	10.7	3.7
País Vasco	42,711	10.3	7.8
Castilla y León	30,406	7.3	3.9
Galicia	29,096	7.0	7.6
Madrid, Comunidad de	27,623	6.6	0.8
Aragón	21,240	5.1	6.3
Castilla-La Mancha	20,909	5.0	8.6
Navarra, Comunidad Foral de	15,534	3.7	11.5
Murcia, Región de	14,799	3.6	9.2
Asturias, Principado de	9,487	2.3	6.2
Cantabria	5,546	1.3	5.2
Extremadura	4,292	1.0	10.5
Rioja, La	4,086	1.0	0.2
Canarias	2,501	0.6	7.5
Balears, Illes	1,253	0.3	6.7
TOTAL	416,058	100.0	5.5

The Autonomous Communities that registered the greatest increases in their sales figures of products of the manufacturing industry between 2018 y 2017 were Comunidad Foral de Navarra (11.5), Extremadura (10.5) and Región de Murcia (9.2%).

In turn, the lowest annual increases were registered in La Rioja (0.2%), Comunidad de Madrid (0.8%) and Comunitat Valenciana (3.7%).

Annual variation rate of the sales of industrial products by Autonomous Community in 2018. Percentage



Methodological note

The **Annual Industrial Products Survey** is an annual structural survey aimed at all establishments dedicated to the industrial sector (Sections B and C of the CNAE 2009).

This operation makes it possible to provide information, in physical amounts and as a value, on the production of a series of industrial products (approximately 4,000) that account for a significant part of the Spanish industrial sector.

The Annual Industrial Products Survey is aimed at a sample of around 54,000 establishments. It allows detailed national results to be obtained for the different products that make up the survey, as well as aggregated results by Autonomous Community and by groups of activities in which the industrial activity has been sectorised.

The National Statistics Institute (INE) is publishing today the results of the survey, with a gap of less than six months after the end of the reference period.

Type of Survey: continues on an annual basis

Population scope: industrial establishments belonging to companies with twenty or more employed persons. In those sectors in which the production of said establishments is not representative of the total, the establishments of companies with less than 20 employed persons are also included..

Geographical scope: all the national territory except Ceuta and Melilla

Reference period of the results: The calendar year

Reference period of the information: The calendar year Establishments that operate by season or campaign, comprising two different years, can refer their data to the campaign that ends in the reference year of the survey.

Type of sampling: Sampling by cut-off point.

Sample size: 55,000 establishments, approximately.

Collection method: Completion of the questionnaire by the informant using any of the following routes: internet (IRIA system), email, fax, telephone or postal mail.

For further information you can have access to the methodology in

<https://www.ine.es/metodologia/t05/t053004966.pdf>

And to the standardized methodological report in:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30049>

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