

26 June 2020

**Annual Industrial Products Survey
Year 2019**

**The value of the sales of products of the manufacturing industry
increased 1.3% in 2019**

***Repair and installation of machinery and equipment (8.1%) was the
activity with the highest growth and *Production, first processing
and casting of metals (-4.6%) presented the greatest decrease****

**Canarias recorded the highest growth in sales (4.0%) and
Principado de Asturias the steepest decline (-1.2%)**

The value of the sales of products of the manufacturing industry reached 421,122 million euros in 2019, which represented an increase of 1.3% over the previous year.

Products sales in the manufacturing industry

Year	Million euros	% annual variation
2015	361,045	1.8
2016	366,534	1.5
2017	394,226	7.6
2018	415,726	5.4
2019	421,122	1.3

Sales figures by activity group

The activity groups that had the greatest contribution to the total sales of products of the manufacturing industry in 2019 were *Food, beverages and tobacco* (accounting for 23.3% of the total), *Manufacture of coke, refined petroleum products, chemical and pharmaceutical products* (17.9%) and *Transport equipment* (16.8%).

In turn, the activities of *Leather and footwear* (0.8%), *Wood and cork* (1.2%) and *Textile and clothing* (1.8%) had the lowest contribution.

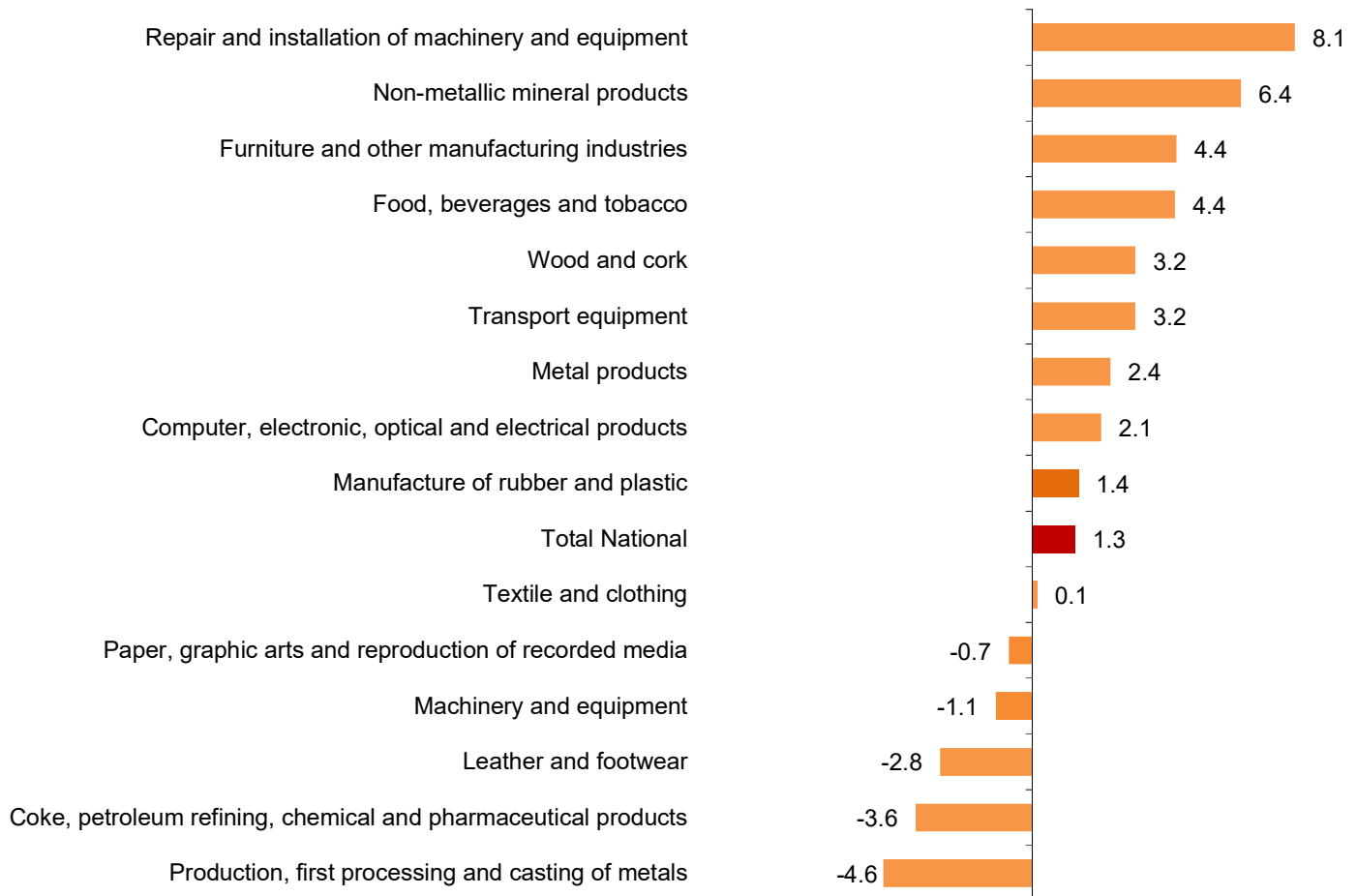
Sales figures by activity group. Year 2019

NACE-09 Code	Activity group	Million euros	% of the total	% annual variation
10-11-12	Food, beverages and tobacco	97,923	23.3	4.4
19-20-21	Manufacture of coke, refined petroleum products, chemical and pharmaceutical products	75,469	17.9	-3.6
29-30	Transport equipment	70,851	16.8	3.2
25	Metal products	29,194	6.9	2.4
24	Production, first processing and casting of metals	26,889	6.4	-4.6
22	Manufacture of rubber and plastic	18,147	4.3	1.4
28	Machinery and equipment	17,820	4.2	-1.1
17-18	Paper, graphic arts and reproduction of recorded media	16,742	4.0	-0.7
26-27	Computer, electronic, optical and electrical products	15,795	3.8	2.1
23	Non-metallic mineral products	14,947	3.5	6.4
33	Repair and installation of machinery and equipment	12,907	3.1	8.1
31-32	Furniture and other manufacturing industries	8,219	2.0	4.4
13-14	Textile and clothing	7,521	1.8	0.1
16	Wood and cork	5,125	1.2	3.2
15	Leather and footwear	3,574	0.8	-2.8
	TOTAL	421,122	100.0	1.3

The activity groups that presented the highest annual growth in sales were *Repair and installation of machinery and equipment* (8.1%), *Non-metallic mineral products* (6.4%) and *Furniture and other manufacturing industries* and *Food, beverages and tobacco* (both 4.4%).

In turn, the groups that showed the greatest decreases in their sales figures compared to 2018 were *Production, first processing and casting of metals* (-4.6%), *Manufacture of coke, refined petroleum, chemical and pharmaceutical products* (-3.6%), and *Leather and footwear* (-2.8%).

Annual variation rate in sales of industrial products by activity groups in 2019.
Percentage



Sales figures by manufactured product

Among the manufactured products with the highest sales figures in 2019, noteworthy were petrol vehicles with a cylinder capacity less than or equal to 1,500 cm³, diesel vehicles with a cylinder capacity between 1,500 and 2,500 cm³, (in both cases for the transport of less than 10 persons) and malt beer with alcohol.

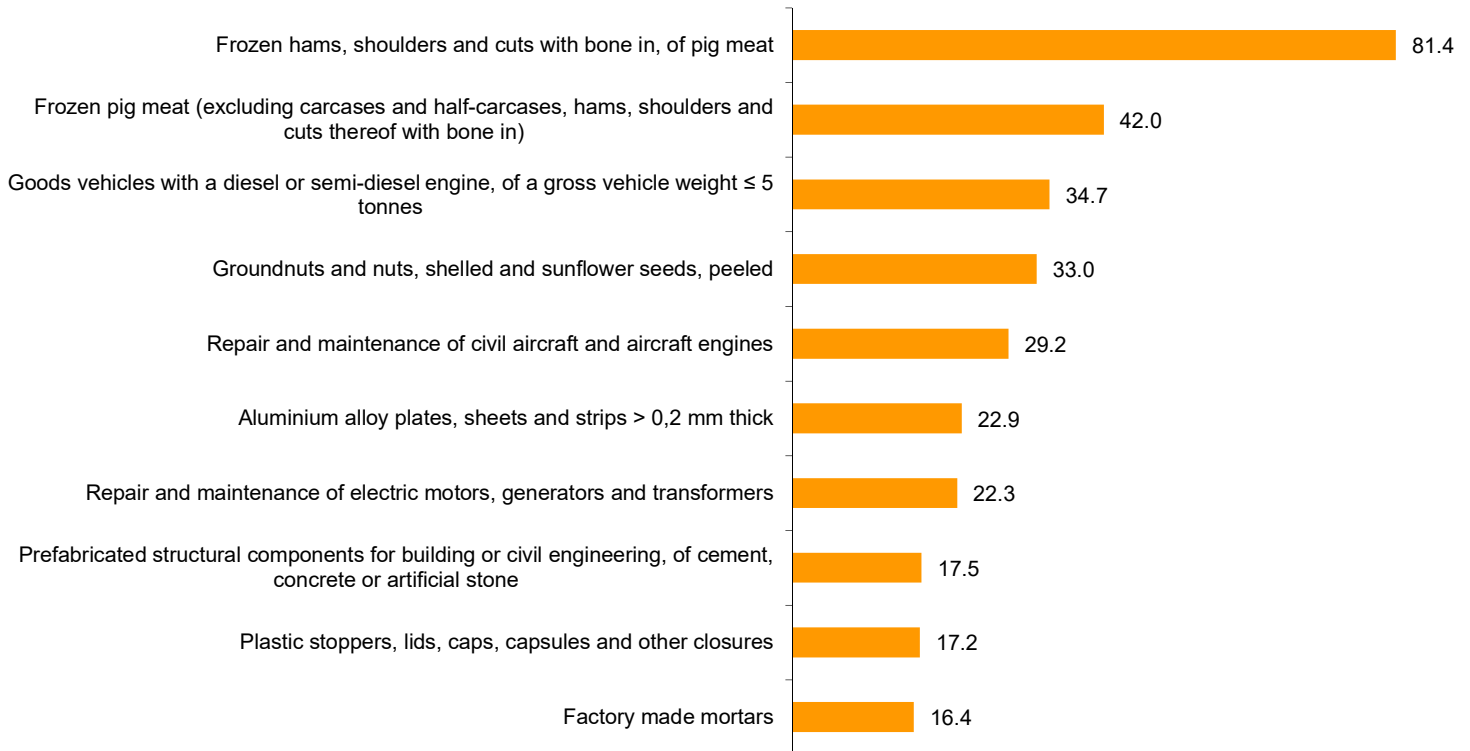
Petrol vehicles invoiced 16,818 million euros (15.1% more than in 2018). On the other hand, the sales figures of diesel vehicles was 8,200 million euros (25.5% less), and that of malt beer stood at 3,873 million (with an increase of 6.5%).

Sales figures, by manufactured product. Year 2019

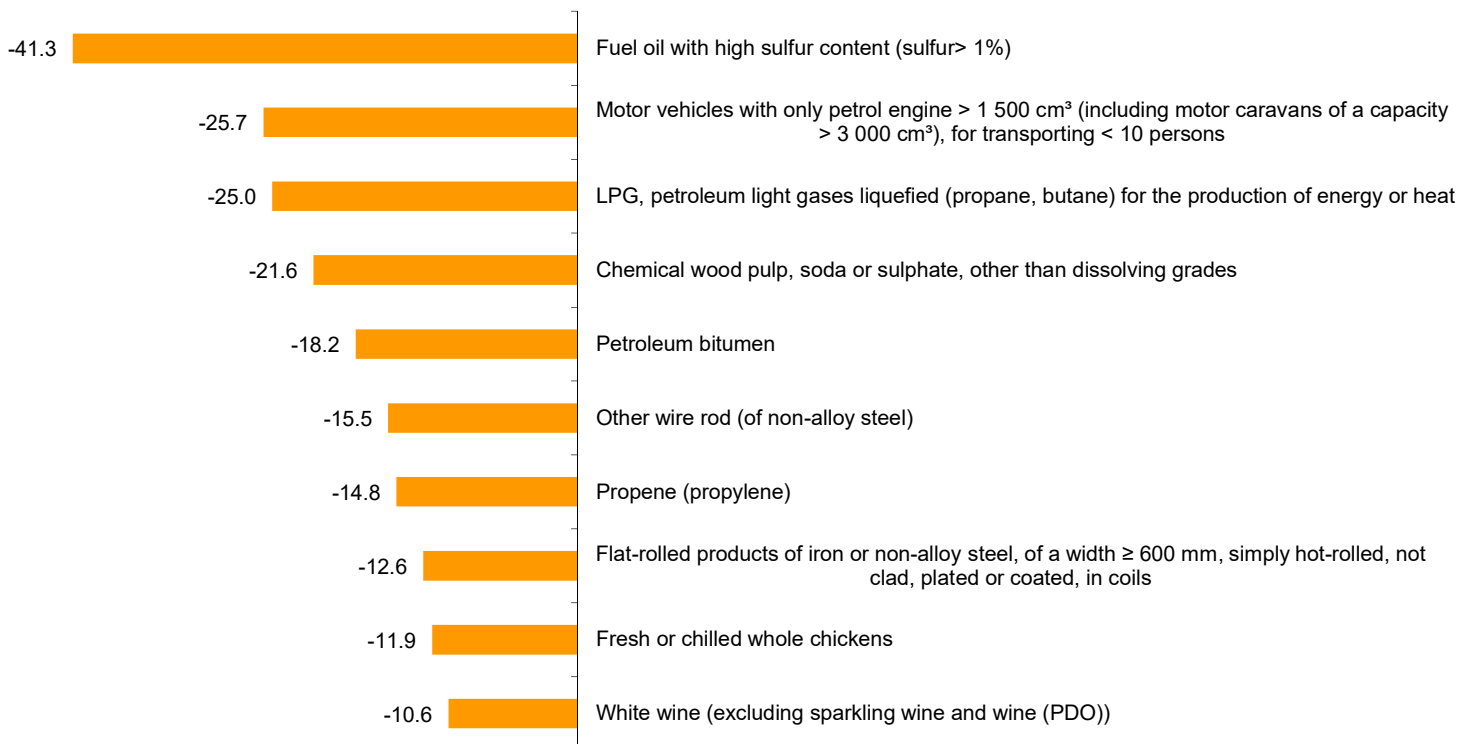
Description	Unit	Quantity	Value (million euros)	% annual variation
Petrol vehicles for the transport of less than 10 persons, with a cylinder capacity less than or equal to 1,500 cm ³	Units	1,470,942	16,818	15.1
Diesel vehicles for the transport of less than 10 persons, with a cylinder capacity between 1,500 and 2,500 cm ³	Units	473,957	8,200	-25.5
Malt beer with alcohol	Thousand litres	3,858,387	3,873	6.5
Non-alcoholic beverages (except for waters, and fruit, legumes and vegetables juices) not containing milk fats: Soft drinks	Thousand litres	4,394,450	3,870	4.4
Preparations used for farm animal feeding: Pigs	Tonnes	11,053,957	3,151	5.6
Unrefined virgin olive oil: Extra	Tonnes	1,175,157	3,125	7.2
Paperboard or corrugated cardboard boxes	Tonnes	3,011,052	3,069	2.8
Red wine with registered designation of origin	Hectolitres	7,865,564	2,209	1.9
Sausages and the like, of meat, meat offal or animal blood, other than of liver	Tonnes	505,969	2,117	7.1
Aluminium alloys	Tonnes	714,469	1,269	-6.7
Polypropylene in primary forms	Tonnes	1,087,147	1,162	-5.8
Portland cement except white	Tonnes	15,691,708	1,060	7.0

Below we show the evolution of the annual variation rates for a selection of products representative of the manufacturing industry. The first graph indicates products with positive variations and the second shows negative variations.

Industrial products with positive annual rates in 2019. Percentage



Industrial products with negative annual rates in 2019. Percentage



Sales figures by Autonomous Community

In 2019, the Autonomous Communities with the greatest weight in the turnover of products of the manufacturing industry were Cataluña (with 22.6% of the total), Andalucía (11.1%) and Comunitat Valenciana (10.8%).

On the other hand, the ones with the lowest weight were Illes Balears (0.3% of the total), Canarias (0.6%) and La Rioja (1.0%).

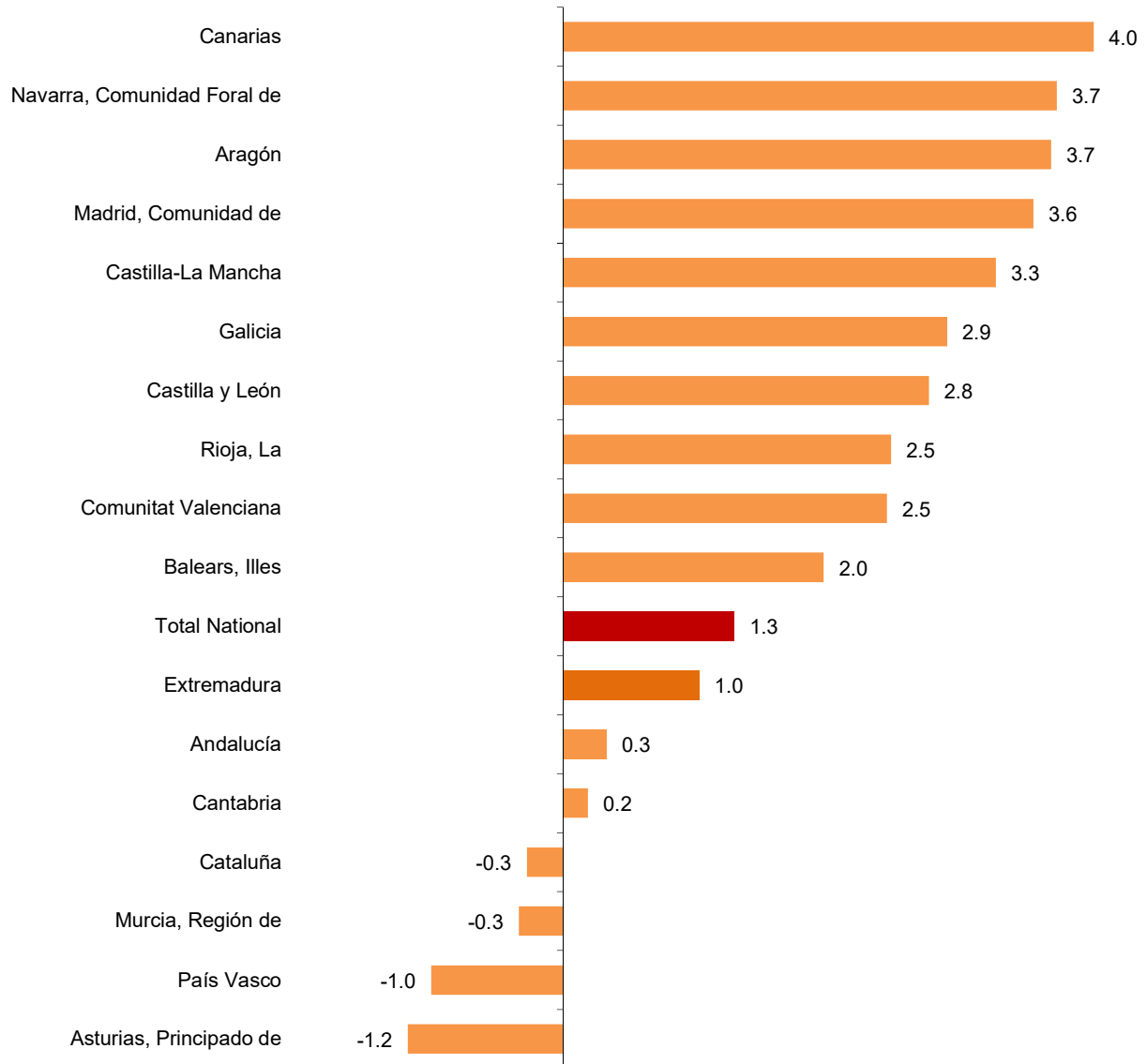
Sales figures by Autonomous Community. Year 2019

Autonomous Community	Million euros	% of the total	% annual variation
Cataluña	95,190	22.6	-0.3
Andalucía	46,673	11.1	0.3
Comunitat Valenciana	45,414	10.8	2.5
País Vasco	42,304	10.0	-1.0
Castilla y León	31,315	7.4	2.8
Galicia	29,926	7.1	2.9
Madrid, Comunidad de	28,557	6.8	3.6
Aragón	22,025	5.2	3.7
Castilla-La Mancha	21,593	5.1	3.3
Navarra, Comunidad Foral de	16,116	3.8	3.7
Murcia, Región de	14,597	3.5	-0.3
Asturias, Principado de	9,455	2.2	-1.2
Cantabria	5,551	1.3	0.2
Extremadura	4,336	1.0	1.0
Rioja, La	4,187	1.0	2.5
Canarias	2,604	0.6	4.0
Balears, Illes	1,278	0.3	2.0
TOTAL	421,122	100.0	1.3

The Autonomous Communities that registered the greatest increases in their sales figures of products of the manufacturing industry between 2019 y 2018 were Canarias (4.0%) and Comunidad Foral de Navarra and Aragón (both 3.7%).

In turn, those that presented the greatest decreases compared to the previous year were Principado de Asturias (-1.2%), País Vasco (-1.0%) and Región de Murcia (-0.3%).

Annual variation rate of the sales of industrial products by Autonomous Community in 2019. Percentage



Methodological note

The **Annual Industrial Products Survey** is an annual structural survey aimed at all establishments dedicated to the industrial sector (Sections B and C of the NACE 2009).

This operation makes it possible to provide information, in physical amounts and as a value, on the production of a series of industrial products (approximately 4,000) that account for a significant part of the Spanish industrial sector.

The Annual Industrial Products Survey is aimed at a sample of around 54,000 establishments. It allows detailed national results to be obtained for the different products that make up the survey, as well as aggregated results by Autonomous Community and by groups of activities in which the industrial activity has been sectorised.

The National Statistics Institute (INE) is publishing today the results of the survey, with a gap of less than six months after the end of the reference period.

Type of Survey: Continuous on an annual basis.

Population scope: Industrial establishments belonging to companies with twenty or more employed persons. In those sectors in which the production of said establishments is not representative of the total, the establishments of companies with less than 20 employed persons are also included.

Geographical scope: All the national territory except Ceuta and Melilla.

Reference period of the results: The calendar year.

Reference period of the information: The calendar year. Establishments that operate by season or campaign, comprising two different years, can refer their data to the campaign that ends in the reference year of the survey.

Type of sampling: Sampling by cut-off point.

Sample size: 54,000 establishments, approximately.

Collection method: Completion of the questionnaire by the informant using any of the following routes: internet (IRIA system), email, fax, telephone or postal mail.

For further information you can have access to the methodology in:

<https://www.ine.es/metodologia/t05/t053004966.pdf>

And to the standardized methodological report in:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30049>

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