

28 June 2021

**Annual Industrial Products Survey
Year 2020**

**The value of the sales of products of the manufacturing industry
decreased 12.0% in 2020**

***Manufacture of pharmaceutical products* was the only activity that
grew (3.6%), while *Manufacture of coke and refined petroleum
products* showed the greatest decrease (-42.5%)**

**Due to the COVID-19 pandemic in 2020, 293 million face protection
masks (manufactured in Spain) were sold, along with 85,545 tons of
hand disinfectant gel**

The value of the sales of products of the manufacturing industry reached 370.484 million euros in 2020, which represented a decrease of 12.0% over the previous year.

Product sales in the manufacturing industry

Year	Million euros	% annual variation
2016	366.534	1.5
2017	394.226	7.6
2018	415.726	5.4
2019	420.906	1.2
2020	370.484	-12.0

Sales figures by activity division

The activities that contributed the most to the total sales of products of the manufacturing industry in 2020 were *Food industry* (with 21.8%), *Manufacture of motor vehicles, trailers and semi-trailers* (13.3%) and the *Chemical industry* (8.2%).

On the other hand, the activities of *the Tobacco Industry* (0.1% of the total), *Leather and footwear industry* (0.7%) and *Other manufacturing industries* (0.7%) had the lowest contribution.

Sales figures by activity division. Year 2020

NACE-09 Code	Activity division	Million euros	% of the total	% annual variation
10	Manufacture of food products	80.590	21.8	-0.8
29	Manufacture of motor vehicles, trailers and semi-trailers	49.401	13.3	-17.4
20	Manufacture of chemicals and chemical products	30.303	8.2	-7.2
25	Manufacture of fabricated metal products, except machinery and equipment	25.766	7.0	-11.5
24	Manufacture of basic metals	22.282	6.0	-16.8
19	Manufacture of coke and refined petroleum products	19.170	5.2	-42.5
22	Manufacture of rubber and plastic products	16.635	4.5	-8.0
28	Manufacture of machinery and equipment n.e.c.	15.796	4.3	-11.2
11	Manufacture of beverages	14.142	3.8	-13.9
23	Manufacture of other non-metallic mineral products	13.747	3.7	-8.1
17	Manufacture of paper and paper products	12.392	3.3	-6.5
27	Manufacture of electrical equipment	11.690	3.2	-5.3
33	Repair and installation of machinery and equipment	11.306	3.1	-12.3
30	Manufacture of other transport equipment	9.876	2.7	-11.1
21	Manufacture of basic pharmaceutical products and pharmaceutical preparations	9.801	2.6	3.6
31	Manufacture of furniture	4.747	1.3	-9.1
16	Wood and cork	4.743	1.3	-7.5
13	Manufacture of textiles	3.699	1.0	-6.0
26	Manufacture of computer, electronic and optical products	3.254	0.9	-5.2
18	Printing and reproduction of recorded media	2.842	0.8	-18.6
14	Manufacture of wearing apparel	2.734	0.7	-24.7
32	Other manufacturing	2.712	0.7	-10.0
15	Manufacture of leather and related products	2.646	0.7	-25.8
12	Manufacture of tobacco products	211	0.1	-10.0
	TOTAL	370.484	100.0	-12.0

The only activity whose product sales increased in 2020 was *Manufacture of pharmaceutical products* (3.6%).

Manufacture of coke and refined petroleum products (-42.5%), *Leather and footwear industry* (-25.8%) and *Manufacture of wearing apparel* (-24.7%) were the activities that registered the greatest annual decreases in their sales.

Annual variation rate in sales of industrial products by activity division in 2020.
Percentage



Sales of manufactured products related to the COVID-19 pandemic

The COVID-19 pandemic had a notable effect on the manufacture of personal protection products by the Spanish manufacturing industry. This was due to the strong demand for these products.

In 2020, more than 293 million masks were sold (265.4 million facial protection and 27.6 million with FFP filter), almost eight million protection screens, and 85,545 tons of hand sanitizing gels. The value of these sales was 149 million euros in masks, 18 million in screens and 296 million in gels.

Description	Unit	Quantity	Value (million euros)
Filtering facepieces (FFP) according to EN149, and other masks filtering at least 80% of 0.3 micron particles	Units	27,616,521	34
Other protective face masks	Units	265,469,938	115
Protective face shields/visors	Units	7,992,850	18
Hand sanitizer gel, alcohol type	Tonnes	85.545	296

Sales figures by manufactured product

Among the manufactured products with the highest sales figures in 2020, gasoline vehicles with a cylinder capacity less than or equal to 1.500 cm³ and diesel vehicles with a cylinder capacity between 1.500 and 2.500 cm³ (in both cases intended to transport less than 10 people) and malt beer with alcohol.

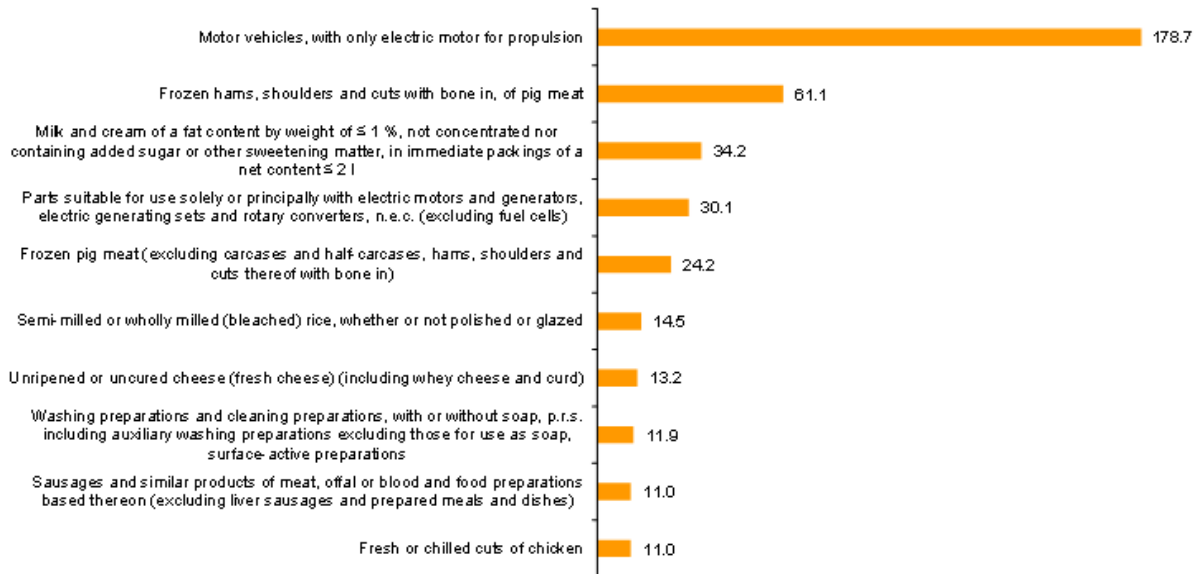
Gasoline vehicles invoiced 12,653 million euros (24.8% less than in 2019). On the other hand, the diesel sales figure was 5,509 million (32.8% less) and that of beer stood at 3,271 million (with a decrease of 15.5%).

Sales figures, by manufactured product. Year 2020

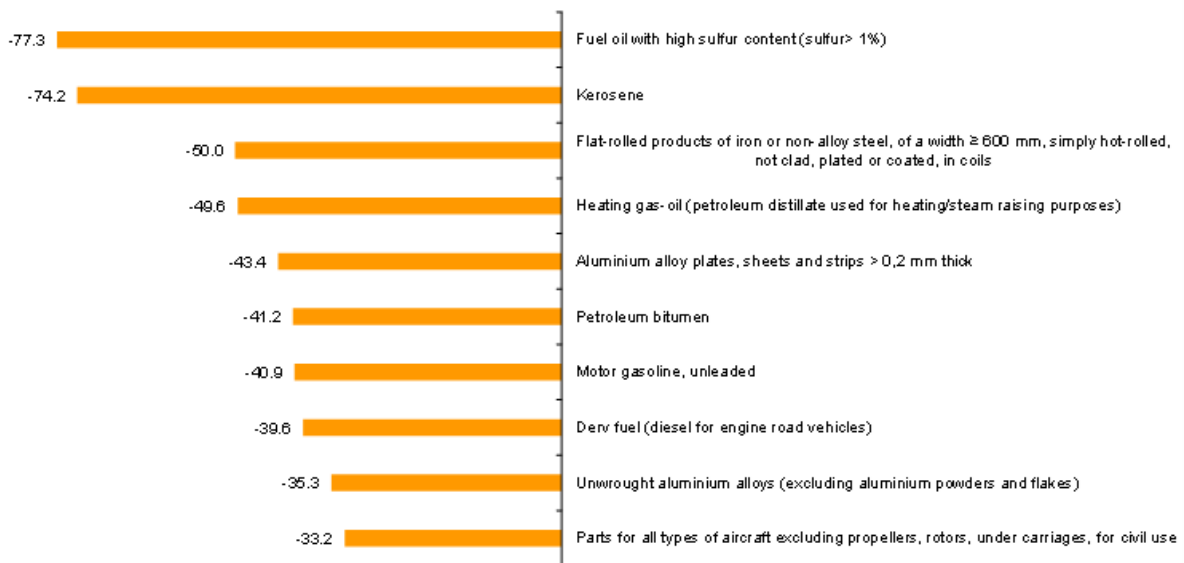
Description	Unit	Quantity	Value (million euros)	% annual variation
Petrol vehicles for the transport of less than 10 persons, with a cylinder capacity less than or equal to 1,500 cm ³	Units	1,062,781	12.653	-24.8
Diesel vehicles for the transport of less than 10 persons, with a cylinder capacity between 1,500 and 2,500 cm ³	Units	325.013	5.509	-32.8
Malt beer with alcohol	Thousand liters	3,318,368	3.271	-15.5
Preparations used for farm animal feeding: Pigs	Tonnes	11,748,400	3.258	4.4
Non-alcoholic beverages (except for waters, and fruit, legumes and vegetables juices) not containing milk fats: Soft drinks	Thousand liters	3,896,797	3.190	-17.6
Paperboard or corrugated cardboard boxes	Tonnes	3,082,423	2.912	-5.0
Unrefined virgin olive oil: Extra	Tonnes	961.955	2.440	-22.7
Sausages and the like, of meat, meat offal or animal blood, other than of liver	Tonnes	533.803	2.350	11.0
Red wine with registered designation of origin	Hectolitres	7,064,343	1.968	-10.9
Portland cement except white	Tonnes	15,000,639	1.030	-2.9
Polypropylene in primary forms	Tonnes	1,052,075	944	-18.8
Aluminium alloys	Tonnes	495.727	741	-35.3

Below we show the evolution of the annual variation rates for a selection of representative products of the manufacturing industry. The first graph indicates products with positive variations and the second, products with negative variations.

Industrial products with positive annual rates in 2020. Percentage



Industrial products with negative annual rates in 2020. Percentage



Sales figures by Autonomous Community

In 2020, the Autonomous Communities with the greatest weight in the turnover of products of the manufacturing industry were Cataluña (with 22.3% of the total), Comunitat Valenciana (11.1%) and Andalucía (10.5%).

On the other hand, the ones with the lowest weight were Illes Balears (0.3%), Canarias (0.6%) and La Rioja (1.0%).

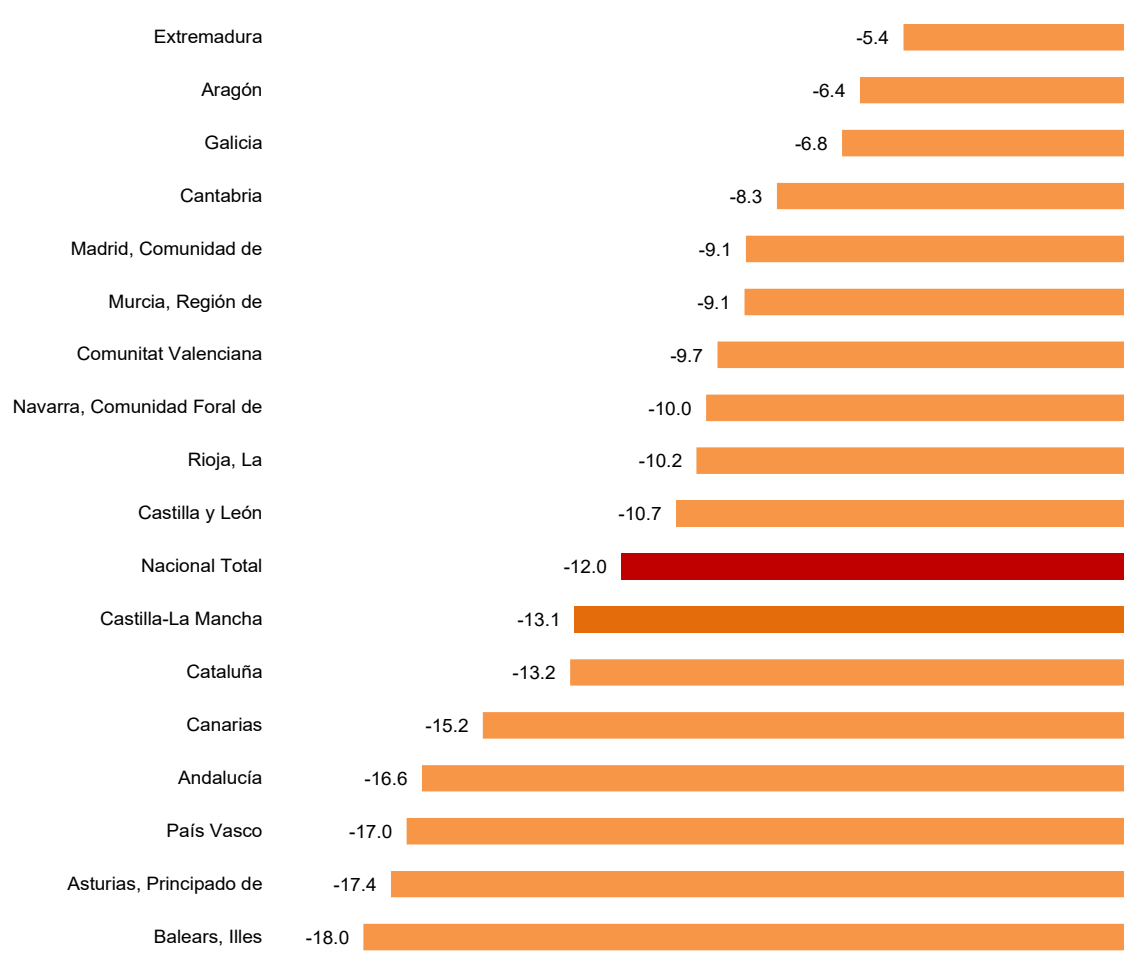
Sales figures by Autonomous Community. Year 2020

Autonomous Community	Million euros	% of the total	% annual variation
Cataluña	82.634	22.3	-13.2
Comunitat Valenciana	40.952	11.1	-9.7
Andalucía	38.855	10.5	-16.6
País Vasco	35.076	9.5	-17.0
Castilla y León	28.013	7.6	-10.7
Galicia	27.844	7.5	-6.8
Madrid, Comunidad de	25.975	7.0	-9.1
Aragón	20.631	5.6	-6.4
Castilla-La Mancha	18.697	5.0	-13.1
Navarra, Comunidad Foral de	14.551	3.9	-10.0
Murcia, Región de	13.263	3.6	-9.1
Asturias, Principado de	7.811	2.1	-17.4
Cantabria	5.088	1.4	-8.3
Extremadura	4.085	1.1	-5.4
Rioja, La	3.743	1.0	-10.2
Canarias	2.220	0.6	-15.2
Balears, Illes	1.048	0.3	-18.0
TOTAL	370.484	100.0	-12.0

The Autonomous Communities that registered the smallest increases in the sales figures for industrial product manufacturing between 2020 and 2019 were Extremadura (-5.4%), Aragón (-6.4%) and Galicia (-6.8%).

On the contrary, those that presented the greatest decreases with respect to the previous year were Illes Balears (-18.0%), Principado de Asturias (-17.4%) and País Vasco (-17.0%).

Annual variation rate of the sales of industrial products by Autonomous Community in 2020. Percentage



Methodological note

The **Annual Industrial Products Survey** is an annual structural survey aimed at all establishments dedicated to the industrial sector (Sections B and C of the CNAE 2009). This operation provides information, in physical amounts and as a value, on the production of a series of industrial products (approximately 4.000) that account for a significant part of the Spanish industrial sector.

The survey targets a sample of 55,000 establishments. It allows detailed national results to be obtained for the different products that make up the survey, as well as aggregated results by Autonomous Community and by groups of activities in which the industrial activity has been sectorised.

The National Statistics Institute (INE) is publishing today the results of the survey, with a gap of less than six months after the end of the reference period.

Type of Survey: Continuous annual survey

Population scope: Industrial establishments belonging to companies with twenty or more employed persons. In sectors where the production of these establishments is not representative of the total, companies with fewer than 20 employees are also included.

Geographical scope: The entire national territory, except Ceuta y Melilla

Reference period for the results: The calendar year

Reference period of the information: The calendar year. Establishments that operate by season or campaign -which include two different years- can use data referring to the campaign ending in the survey reference year.

Type of sampling: Sampling by cut-off point.

Sample size: 55.000 establishments.

Collection method: Completion of the questionnaire by the respondent using one of the following methods: internet (IRIA system), e-mail, fax, telephone or by postal mail.

For more information the methodology can be accessed at:

<https://www.ine.es/metodologia/t05/t053004966.pdf>

The standardized methodological report is at:

<https://www.ine.es/dynt3/metadatos/es/RespuestaDatos.html?oe=30049>

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