

29 March 2010

Industrial Companies Survey 2008 *Definitive Data*

Main Results

- The net amount of **turnover of industrial companies increases 0.94%** in 2008, reaching 628,903 million euros.
- The **number of persons employed** in industry **decreases 2.78%**, as compared with the previous year.
- The **Textile, clothing, leather and footwear industry** is the activity experiencing the **greatest drop in turnover** (-11.29%).
- The interannual variation rates are calculated taking into account the methodological change entailed in implementing in the survey for the new 2009 National Classification of Economic Activities.

Results for the companies total

The net turnover for Industry reached 628,903 million euros in 2008, indicating an increase of 0.94% as compared with the previous year. The total number of employed persons decreased 2.78%, standing at 2,514,397.

Main Industry Variables in 2008	Thousands of euros	Variation 08/07
Total Employed Persons	2.514.397	-2,78%
Total hours worked (thousands)	4.352.010	-3,37%
Net turnover	628.903.124	0,94%
Total operating income	644.784.597	1,80%
Purchases and work by other companies	411.244.015	2,05%
Personnel costs	85.450.746	3,18%
External services	81.233.477	-2,15%
Total operating costs	607.035.494	3,10%
Investment in tangible assets	34.596.363	6,49%

By activity group, *Textile, clothing, leather and footwear industries* experienced the greatest interannual decrease, both in turnover (-11.29%) and in number of persons employed (-9.68%).

The activity *Mining and quarrying industries, energy and water* registered the greatest interannual increase in turnover (17.99%). Conversely, *Food, beverages and tobacco* was the only activity to increase employment, specifically 0.96% as compared with the previous year.

Turnover and employment by activity group

	Variation 08/07	
	Turnover	Employees
Food, beverages and tobacco	4,88%	0,96%
Textile, clothing, leather and footwear industries	-11,29%	-9,68%
Wood, cork, paper and graphic arts	-6,38%	-4,29%
Chemical and pharmaceutical industry	5,71%	-2,25%
Other Manufacturing Industry	-5,63%	-2,83%
Extractive industries, energy and water	17,99%	-0,46%
Industry total	0,94%	-2,78%

The interannual variation rates presented in this press release were calculated taking into account the methodological change entailed in implementing the new 2009 National Classification of Economic Activities (CNAE-2009) in the survey.

Therefore, **comparison is only made between the groups of activity that allow practically exact identification with the activities from the old classification.**

Structure of Operating Income

In 2006 sales of products accounted for the majority of operating income for industrial companies, with 79.73% of the total.

Conversely, sales of goods amounted to 12.07%, and services rendered 5.74%. Other operating income reached 2.47% of the total.

Operating income

Variables	Thousands of euros	% of the total
Sale of products	514.058.064	79,73%
Sales of goods	77.829.568	12,07%
Services rendered	37.015.492	5,74%
Tasks performed by the company on assets	2.289.129	0,36%
Operating subsidies	3.241.158	0,50%
Other operating income	10.351.186	1,61%
Total Operating Income	644.784.597	100,00%

Structure of Operating Costs

The main components in the structure of operating costs in 2008 were purchases of raw materials (representing 45.76% of the total), personnel costs (14.08%), external services (13.38%) and purchases of goods (10.12%).

Operating Expenses

Variables	Thousands of euros	% of the total
Purchases of raw materials	277.804.882	45,76%
Purchases of other supplies	40.426.203	6,66%
Purchases of goods	61.420.982	10,12%
Work by other companies	31.591.947	5,20%
Personnel Costs	85.450.746	14,08%
External Services	81.233.477	13,38%
Other Operating Costs	29.107.256	4,79%
Total Operating Costs	607.035.493	100,00%

Analysis by geographic market

By **destination of sales**, those distributed within Spain represented 77% of the total in 2008. Of this percentage, 32% corresponded to sales within the same Autonomous Community, and 45% corresponded to those intended for the rest of Spain.

Sales to other European Union countries accounted for 17% of the total, and those corresponding to the rest of the world accounted for 6% of the total.

As far as **origin of purchases** was concerned, 66% of purchases of raw materials, goods, etc. were made within Spain (28% within the same Autonomous Community and 38% within the rest of Spain).

Another 18% of purchases originated in European Union countries, and 16% in countries in the rest of the world.

Investment

The total investment of industrial companies reached 39,528 million euros in 2008. The main components were investment in *Technical installations* (33.70% of the total) and in *Machinery and tools* (23.48%).

Investment

Variables	Thousands of euros	% of the total
Land and constructions	5.722.509	14,48%
Technical installations	13.322.384	33,70%
Machinery and tools	9.280.567	23,48%
Other material assets	6.270.903	15,86%
Intangible Assets	4.932.129	12,48%
Total Investment	39.528.492	100,00%

Results by activity group

The activity groups with greatest contribution to total turnover for the industrial sector in 2008 were *Mining and quarrying industries, energy, water and waste* (21.8% of the total), *Food, beverages and tobacco* (16.1%) and *Metallurgy and manufacture of metallic products, except machinery and equipment* (13.21%).

Conversely, the groups presenting the highest percentage of employed persons as compared with the total for Industry were *Metallurgy and manufacture of metallic products* (17.16%) and *Food, beverages and tobacco* (15.33%).

Turnover and persons employed by activity group

Groups of activity	Turnover	% of the total	Employees	% of the total
Mining and quarrying industries, energy, water and waste	137.127.812	21,80%	180.575	7,18%
Food, beverages and tobacco	101.272.531	16,10%	385.343	15,33%
Textile, clothing, leather and footwear industries	17.960.517	2,86%	178.131	7,08%
Wood, cork, paper and graphic arts	31.817.711	5,06%	225.179	8,96%
Chemical and pharmaceutical industry	52.584.611	8,36%	133.896	5,33%
Rubber and plastic products	21.364.945	3,40%	114.436	4,55%
Various non-metallic ore products	33.190.577	5,28%	180.499	7,18%
Metallurgy and manufacture of metallic products, except machinery and equipment	83.075.619	13,21%	431.442	17,16%
Electrical, electronic and optical material and equipment	32.099.475	5,10%	122.584	4,88%
Mechanical machinery and equipment	24.306.590	3,86%	130.742	5,20%
Transport material	73.098.863	11,62%	211.915	8,43%
Various manufacturing industries, repair and installation of machinery and equipment	21.003.874	3,34%	219.655	8,74%
Industry total	628.903.125	100,00%	2.514.397	100,00%

Results by activity sectors

The results of the Industrial Companies Survey are disseminated having been broken down into 100 activity sectors.

Of these, those with the greatest percentage contribution to the total turnover in the year 2008 were *Production, transport and distribution of electrical energy* (with 10.12%), *Petroleum and natural gas industry* (7.07%) and *Manufacture of motor vehicles* (5.93%).

The following tables shows the 20 industrial sectors with highest turnover, which indicates the percentage of participation of each of the aforementioned sectors in the total turnover in 2008.

The 20 activity sectors with the highest turnover in 2008

Activity sectors	Turnover (thousands of euros)	% of the total
Industry total	628.903.124	100%
Production, transport and distribution of electrical energy	63.643.313	10,12%
Petroleum and natural gas industry	44.486.535	7,07%
Manufacture of motor vehicles	37.264.664	5,93%
Manufacture of basic chemical products	20.586.902	3,27%
Meat industry	19.857.317	3,16%
Manufacture of components, pieces and accessories for motor vehicles	18.236.113	2,90%
Manufacture of basic products in iron, steel and ferro-alloy	17.899.160	2,85%
Manufacture of plastic products	15.924.558	2,53%
Manufacture of specialities	11.749.244	1,87%
Manufacture of alcoholic beverages	11.619.344	1,85%
Manufacture of elements made of concrete, cement and plaster	11.416.769	1,82%
Manufacture of engines, generators and electric transformers, and of distribution and electric control appliances	10.740.597	1,71%
Dairy products	10.633.833	1,69%
Animal feed	10.202.317	1,62%
Manufacture of other general purpose machinery n.e.c.	10.189.101	1,62%
Production and distribution of gas, steam and air conditioning	10.041.837	1,60%
Production of precious metals and other non-ferrous metals	9.951.791	1,58%
Oils and fats	9.921.770	1,58%
Manufacture of furniture	9.411.848	1,50%
Manufacture of builders' carpentry and joinery of metal	9.263.469	1,47%

Results by company size interval

The total number of companies with 1,000 or more employed persons generated 30.07% of the total industrial turnover in 2008. If we consider the total number of companies with more than 100 employees, the aforementioned percentage accounted for 65.43%.

Turnover by company size interval

Size interval	Turnover (thousands of euros)	% of the total
Total	628.903.124	100,00%
Between 1 and 3 employees	15.089.229	2,40%
Between 4 and 9 employees	29.502.037	4,69%
Between 10 and 19 employees	37.931.362	6,03%
Between 20 and 49 employees	75.923.737	12,07%
Between 50 and 99 employees	58.940.573	9,37%
Between 100 and 249 employees	81.524.367	12,96%
Between 250 and 499 employees	72.210.085	11,48%
Between 500 and 999 employees	68.688.762	10,92%
More than 1,000 employees	189.092.972	30,07%

Results by Autonomous Community

Cataluña (22.78% of the total), Andalucía (10.64%), Comunidad de Madrid (10.42%), Comunitat Valenciana (10.24%) and País Vasco (9.7%) were the Autonomous Communities that contributed the most to industrial sector turnover in 2008.

Turnover by Autonomous Community

Autonomous Community	Turnover (thousands of euros)	% of the total
Andalucía	66.925.197	10,64%
Aragón	27.525.847	4,38%
Asturias (Principado de)	15.064.509	2,40%
Balears (Illes)	5.294.682	0,84%
Canarias	10.632.820	1,69%
Cantabria	8.904.531	1,42%
Castilla y León	38.143.556	6,07%
Castilla-La Mancha	30.510.038	4,85%
Cataluña	143.284.672	22,78%
Comunitat Valenciana	64.420.063	10,24%
Extremadura	6.780.087	1,08%
Galicia	41.903.291	6,66%
Madrid (Comunidad de)	65.535.844	10,42%
Murcia (Región de)	16.927.241	2,69%
Navarra (Comunidad Foral de)	20.064.178	3,19%
País Vasco	60.997.099	9,70%
Rioja (La)	5.989.467	0,95%
National total	628.903.122	100,00%

For further information see **INEbase** - www.ine.es/en/welcome_en.htm
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