

22 December 2010

Industrial Companies Survey 2009

Industrial turnover decreases 21.1% in 2009, standing at 496,296 million euros

The number of employed persons decreases 12.5%

The net amount of turnover of industrial companies reached 496,296 million euros in 2009, indicating an increase of 21.1% as compared with the previous year. In turn, the number of persons employed in industrial companies stood at 2,199,532, that is, 12.5% less than in 2008.

Main industry variables in 2009

Variables	Thousand euros(*)	Variation 09/08
Total employed persons	2,199,532	-12.52%
Total hours worked (thousands)	3,773,971	-13.28%
Net turnover	496,295,804	-21.09%
Total operating income	511,884,370	-20.61%
Purchases and work carried out by other companies	306,653,912	-25.43%
Personnel costs	77,093,836	-9.78%
External services	71,138,597	-12.43%
Total operating costs	485,199,462	-20.07%
Investment in tangible assets	28,598,021	-17.34%

* Except employed persons and hours worked

Structure of operating income

Sales of products accounted for the majority of operating income in 2009, to be specific, 77.7%. In turn, sales of merchandise amounted to 13.2% and services rendered, 6.0%. Other operating income overall reached 3.0% of the total.

Variables	Thousand euros	% of the total	Variation 09/08
Sale of products	397,901,850	77.73%	-22.60%
Sales of merchandise	67,508,014	13.19%	-13.26%
Provision of services	30,885,940	6.03%	-16.56%
Work done for fixed assets	2,070,718	0.40%	-9.54%
Operating subsidies	3,545,332	0.69%	9.38%
Other operating income	9,972,517	1.95%	-3.66%
Total operating income	511,884,371	100.00%	-20.61%

Structure of operating costs

The main components in the structure of operating costs in 2009 were purchases of raw materials (representing 41.3% of the total), personnel costs (15.9%), external services (14.7%) and purchases of goods (10.3%).

Variables	Thousand euros	% of the total	Variation 09/08
Purchases of raw materials	200,197,251	41.26%	-27.94%
Net purchases of other supplies	31,395,354	6.47%	-22.34%
Purchases of goods	50,057,231	10.32%	-18.50%
Work done by other companies	25,004,076	5.15%	-20.85%
Personnel costs	77,093,836	15.89%	-9.78%
External services	71,138,597	14.66%	-12.43%
Other Operating Costs	30,313,117	6.25%	4.14%
Total operating costs	485,199,462	100.00%	-20.07%

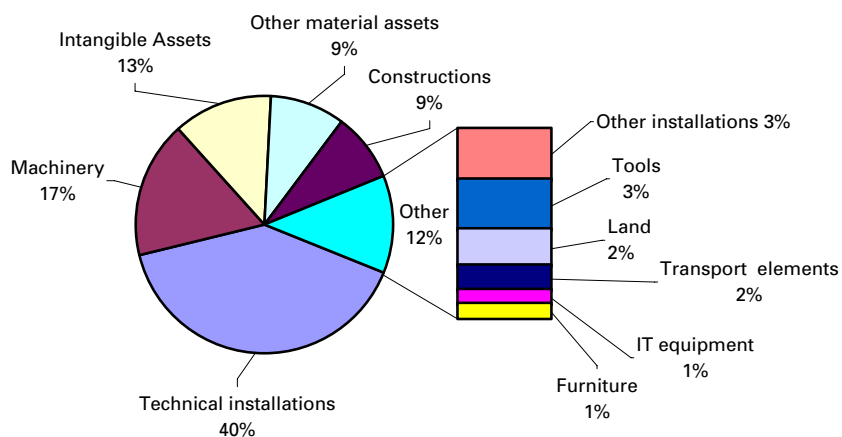
Geographical markets

Regarding the destination of sales in the year 2009, 77% thereof corresponded to sales within Spain, while those aimed at other European Union countries represented 17%, and those to the rest of the world, 6%.

Regarding purchases of raw material, merchandise, etc. 68% were from within Spain, whereas 18% came from European Union countries, and 14% from countries from the rest of the world.

Investment

The total industrial investment of companies reached 32,733 million euros in 2009. It is worth noting that 40.1% of this figure corresponded to "Technical installations" and 17.1% to "Machinery".



Results by group of activity

The groups of activity with greatest contribution to total turnover of the industrial sector in 2009 were "*Mining and quarrying industries, energy, water and waste*" (with 21.7% of the total), "*Food, beverages and tobacco*" (18.6%) and "*Transport material*" (11.9%).

Regarding the groups that employed the greatest number of people, of note were "*Food, beverages and tobacco*" (with 16.7% of the total) and "*Metallurgy and manufacture of metallic products*" (16.0%).

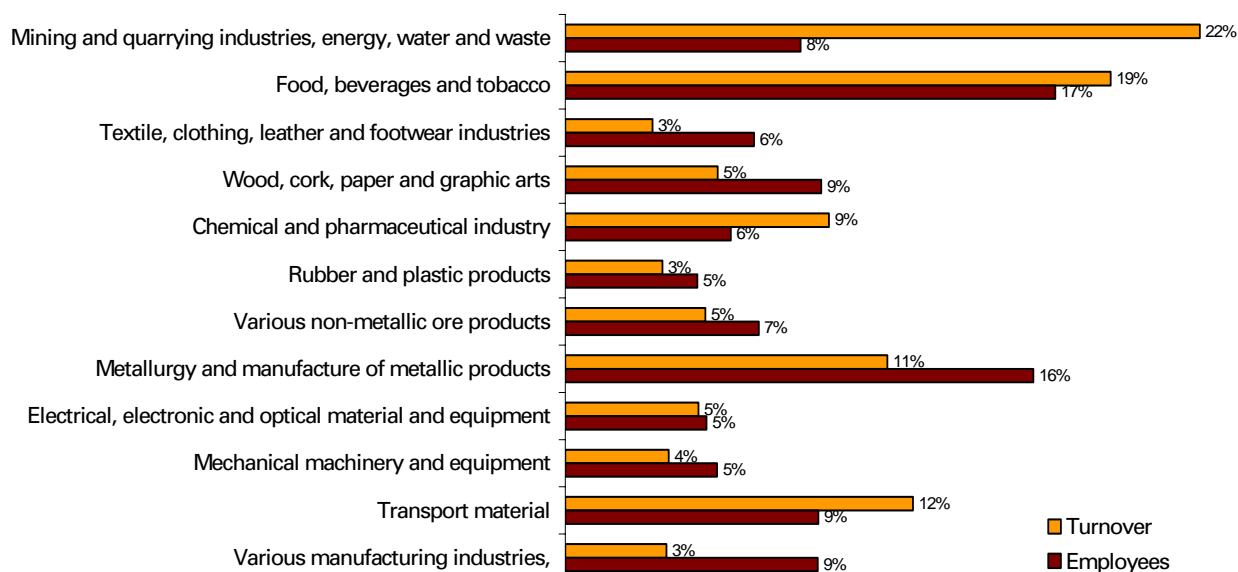
By evolution of turnover, the group that experienced the greatest interannual decrease was "*Metallurgy and manufacture of metal products, except machinery and equipment*" (with a 34.3% decrease).

In turn, the greatest interannual decrease in the number of persons employed (20.4%) corresponded to "*Textile, clothing, leather and footwear industries*".

Turnover and persons employed by group. Interannual variation.

Groups of activity	Turnover	Variation 09/08	Employees	Variation 09/08
Mining and quarrying industries, energy, water	107,576,509	-21.55%	176,772	-2.10%
Food, beverages and tobacco	92,443,087	-8.72%	368,190	-4.45%
Textile, clothing, leather and footwear industries	14,790,691	-17.65%	141,747	-20.43%
Wood, cork, paper and graphic arts	25,829,037	-18.82%	192,389	-14.56%
Chemical and pharmaceutical industry	44,694,528	-15.00%	124,273	-7.19%
Rubber and plastic products	16,456,572	-22.97%	99,132	-13.37%
Various non-metallic ore products	23,734,187	-28.49%	145,388	-19.45%
Metallurgy and manufacture of metallic products, except machinery and equipment	54,592,994	-34.29%	351,714	-18.48%
Electrical, electronic and optical material and	22,560,066	-29.72%	106,073	-13.47%
Mechanical machinery and equipment	17,514,049	-27.95%	114,056	-12.76%
Transport material	58,953,104	-19.35%	190,202	-10.25%
Various manufacturing industries, repair and installation of machinery and equipment	17,150,982	-18.34%	189,598	-13.68%
Industry Total	496,295,806	-21.09%	2,199,534	-12.52%

Turnover and persons employed by group. Percentage over the industry total.



Results by activity sector

The sectors with greatest contribution to total turnover in 2009 were “*Production, transport and distribution of electrical energy*” (10.5% of the total), “*Manufacture of motor vehicles*” (6.13%) and “*Petroleum and natural gas industry*” (5.6%).

The 20 activity sectors with the highest turnover

Activity sectors	Turnover	% of the total
Industry Total	496,295,806	100.00%
Production, transport and distribution of electrical energy	52,226,241	10.52%
Manufacture of motor vehicles	30,428,852	6.13%
Petroleum and natural gas industry	27,572,356	5.56%
Meat industry	18,954,992	3.82%
Manufacture of basic chemical products	15,445,418	3.11%
Manufacture of components, pieces and accessories for motor vehicles	13,980,388	2.82%
Manufacture of plastic products	12,156,769	2.45%
Manufacture of pharmaceutical specialities	11,886,391	2.40%
Production and distribution of gas, steam and air conditioning	11,243,971	2.27%
Manufacture of basic products in iron, steel and ferro-alloys	10,227,870	2.06%
Manufacture of alcoholic beverages	10,130,950	2.04%
Dairy products	9,439,105	1.90%
Oils and fats	8,934,933	1.80%
Animal feed	8,404,598	1.69%
Manufacture of elements made of concrete, cement and plaster	7,977,758	1.61%
Manufacture of engines, generators and electric transformers, and of distribution and electric control appliances	7,856,829	1.58%
Graphic arts and reproduction of recorded media	7,675,732	1.55%
Manufacture of other general purpose machinery n.e.c.	7,382,204	1.49%
Production of precious metals and other non-ferrous metals	7,250,897	1.46%
Manufacture of paper and cardboard articles	7,180,366	1.45%

Turnover by company size interval

Thousand euros

Size interval	Turnover	% of the total	Variation 09/08
Total	496,295,804	100.00%	-21.09%
Between 1 and 3 employees	10,942,719	2.20%	-27.48%
Between 4 and 9 employees	24,343,397	4.91%	-17.49%
Between 10 and 19 employees	29,868,815	6.02%	-21.26%
Between 20 and 49 employees	60,973,084	12.29%	-19.69%
Between 50 and 99 employees	45,926,701	9.25%	-22.08%
Between 100 and 249 employees	64,632,958	13.02%	-20.72%
Between 250 and 499 employees	58,763,006	11.84%	-18.62%
Between 500 and 999 employees	58,868,576	11.86%	-14.30%
More than 1,000 employees	141,976,548	28.61%	-24.92%

Results by company size interval

The total number of companies with 1,000 or more employed persons generated 28.6% of the total industrial turnover in 2009. If we consider the total number of companies with more than 100 employees, the aforementioned percentage rose to 65.3%.

Results by Autonomous Community

Cataluña (23.5% of the total), (10.9%), Comunidad de Madrid (10.6%) and Andalucía (10.6%) were the Autonomous Communities which contributed the most to industrial sector turnover in 2009.

Turnover by Autonomous Community

Autonomous Community	Turnover	% of the total
Andalucía	52,612,930	10.60%
Aragón	21,881,725	4.41%
Asturias (Principado de)	12,456,141	2.51%
Balears (Illes)	4,083,595	0.82%
Canarias	7,516,540	1.51%
Cantabria	7,047,827	1.42%
Castilla y León	32,125,294	6.47%
Castilla-La Mancha	23,192,640	4.67%
Cataluña	116,662,011	23.51%
Comunitat Valenciana	47,815,115	9.63%
Extremadura	5,513,693	1.11%
Galicia	33,376,071	6.73%
Madrid (Comunidad de)	54,060,054	10.89%
Murcia (Región de)	13,413,410	2.70%
Navarra (Comunidad Foral de)	14,905,607	3.00%
País Vasco	44,636,849	8.99%
Rioja (La)	4,996,300	1.01%
National total	496,295,804	100.00%

For further information see INEbase-www.ine.es/en/welcome_en.htm All press releases at: www.ine.es/en/prensa/prensa_en.htm

Press Office: Telephone numbers: 91 583 93 63 / 94 08 – Fax: 91 583 90 87 - gprensa@ine.es

Information Area: Telephone number: 91 583 91 00 – Fax: 91 583 91 58 – www.ine.es/infoine/?L=1