

## Main industry variables 2017

		Interannual variation %
<b>Economic variables (million euros)</b>		
Turnover	618,003	8.1
Total purchases of goods and services	489,968	9.0
Personnel expenses	76,866	4.5
Gross value added at factor cost	141,748	4.1
Investment in tangible assets	23,771	10.7
<b>Companies and personnel employed</b>		
Number of enterprises	192,420	1.4
Employed personnel (in thousands)	2,146	3.0

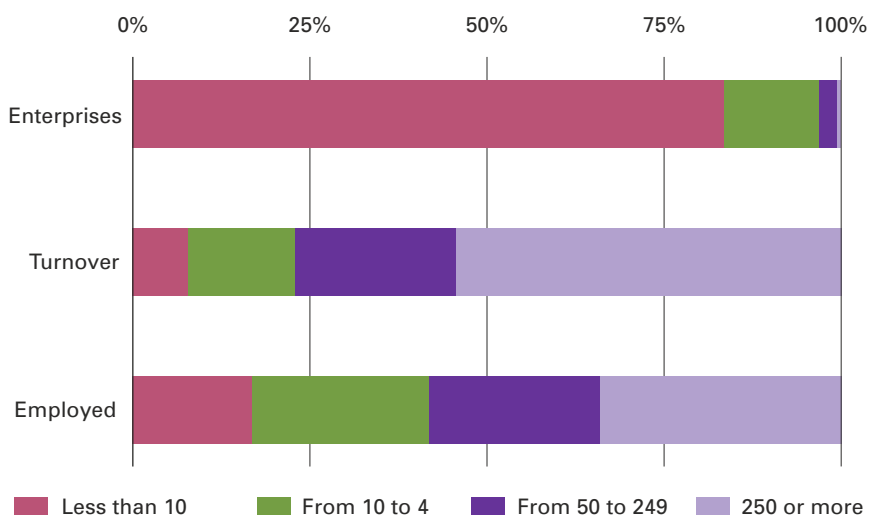


## Industrial indicators on the rise in 2017

The turnover of enterprises in the industrial sector, according to the Structural Enterprises Statistics: The Industrial Sector stood at 618,003 million euros in 2017, with growth of 8.1% over the previous year. More than two million people work in this sector of the economy.

**Enterprises with 250 or more employees made up 0.5% of the total but invoiced 54.5% of the sector and employed 34% of all personnel**

## Main figures according to size (employed personnel) of the enterprise. 2017



## Manufacturing industry. 2016

Added value at factor cost over production value (%)

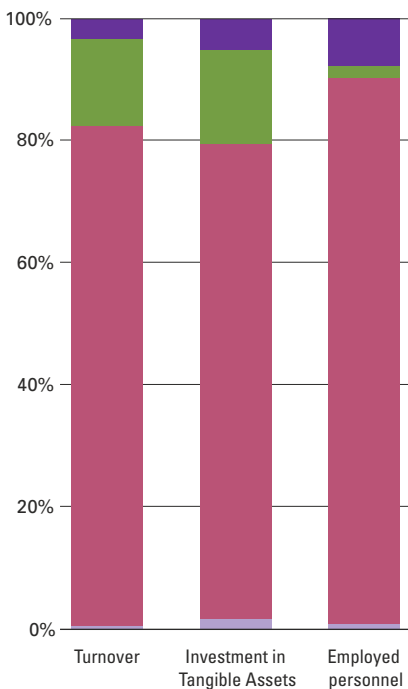
Country	Value (%)
<b>European Union</b>	<b>28.3</b>
Ireland	45.1
Chipre	35.1
Denmark	33.2
United Kingdom	32.7
Austria	32.0
Slovenia	31.9
Croatia	31.6
Germany	30.9
Sweden	30.7
Latvia	29.1
Malta	29.0
Luxembourg	28.6
Finland	26.7
Italy	25.9
Portugal	25.8
France	25.7
Estonia	25.5
Bulgaria	25.3
Greece	25.2
Czechia	24.5
Poland	24.3
Romania	24.0
Lithuania	23.9
<b>Spain</b>	<b>23.7</b>
Hungary	23.7
Belgium	23.6
Netherlands	22.8
Slovakia	18.9

Source: Eurostat

**Branches of activity with the most weight in industry turnover. 2017**

	% Turnover	Interannual variation %
<b>Total industry</b>	<b>100.0</b>	8.1
Manufacture of food products	16.4	6.8
Electricity, gas, steam and air conditioning supply	14.3	6.0
Manufacture of motor vehicles, trailers and semi-trailers	11.7	4.4
Chemical industry	6.5	8.1
Manufacture of coke and refined petroleum products	6.2	23.8
Manufacture of metal products, except machinery and equipment	5.7	12.4
Metallurgy; manufacture of iron, steel and ferro-alloy products	5.1	18.9
Manufacture of rubber and plastic products	3.3	6.9
Manufacture of machinery and equipment n.e.c	3.3	10.0
Manufacture of other non-metallic mineral products	3.0	8.0

**Main figures for large groups in the industry. 2017 (%)**

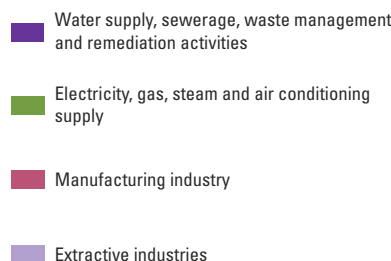


**The food industry had the most weight**

In terms of both turnover (81.8%) and employment (89.4%), the manufacturing industry predominated in the industrial sector. The "Food industry" contributed the most to sector turnover (16.4%) followed by "Manufacture of motor vehicles, trailers and semi-trailers" (11.7%).

**Large differences in productivity**

Average productivity (added value per employed person) of the Manufacturing industry was 57,955 euros in 2017. The highest value was recorded in "Coke ovens and petroleum refining" (401,395 euros) and the lowest in "Clothing manufacturing" (26,456 euros).



## Regional concentration

The Autonomous Communities with the highest contribution to industrial turnover in 2017 were Cataluña (22.5% of the total), Andalucía (12.0%) and Comunitat Valenciana (10.6%). Those with the least weight were Illes Balears (0.7%), La Rioja (0.9%) and Canarias (1.1%).

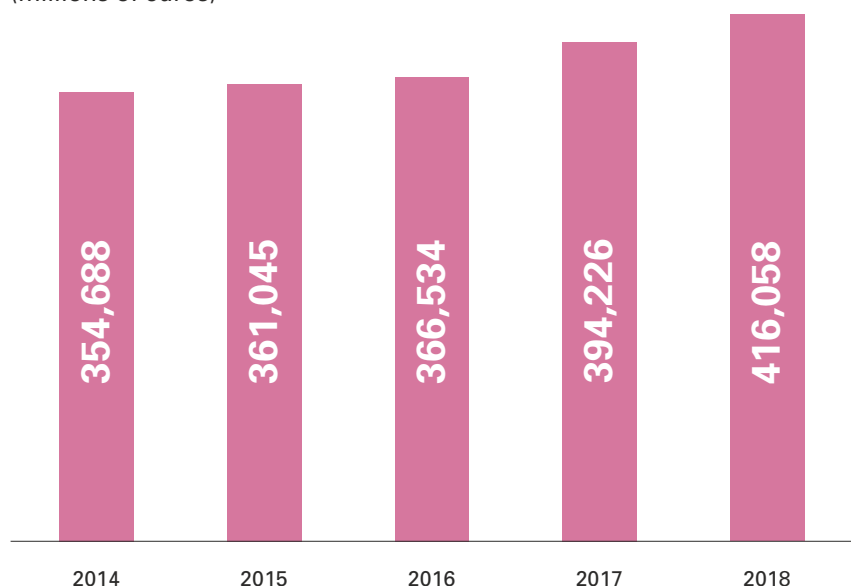
31.4% of enterprise sales in the industrial sector in 2017 were outside of Spain. The activity branch with the highest percentage of sales outside Spain (68%) was "Manufacture of other transport material".

## 5.5% growth of product sales in 2018

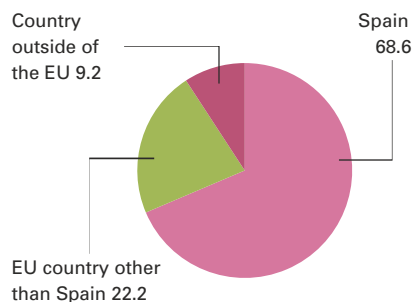
According to the Industrial Products Survey, the value of manufacturing industry product sales reached 416,058 million euros in 2018, 5.5% more than the previous year and the second largest increase in the past five years.

Among the manufactured products with the highest sales figures in 2018, gasoline vehicles with a cylinder capacity less than or equal to 1,500 cm<sup>3</sup> and diesel vehicles with a cylinder capacity between 1,500 and 2,500 cm<sup>3</sup> (in both cases intended to transport less than 10 people) were of particular note, along with non-alcoholic beverages (soft drinks).

### Sales of manufacturing industry products (millions of euros)



## Geographical destination of industrial sales. 2017 (%)



## Activity branches with the highest percentage of sales outside Spain. 2017

Activity branch	%
Manufacture of other transport equipment	68.0
Manufacture of motor vehicles, trailers and semi-trailers	67.1
Manufacture of electrical equipment	53.8
Pharmaceutical Manufacturing	53.0
Manufacture of machinery and equipment n.e.c	50.5

